



Dean, Mead, Egerton, Bloodworth, Capouano & Bozarth, P.A.  
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MARTIN FRIEDMAN  
407-310-2077  
mfriedman@deanmead.com

September 18, 2019  
VIA E-FILING

Adam Teitzman, Commission Clerk  
Office of Commission Clerk  
Florida Public Service Commission  
2540 Shumard Oak Blvd.  
Tallahassee, FL 32399-0850

RE: Re: Docket No. 20190121-WS - Application for limited proceeding rate increase in Polk County, by CHC VII, Ltd.  
Our Matter No.: 070828

Dear Mr. Teitzman:

On behalf of CHC VII, Ltd. ("Utility") the following are the responses to Staff's First Data Request dated August 9, 2019.

1. Please describe any potential impacts the new AMR meters could have on the system, including impacts on excessive unaccounted for water, compared to the existing meters.  
**Response:** The new meters will more accurately reflect water consumption, reducing the unaccounted for water loss. Electronic read meters are becoming the standard within the industry.
2. Please answer the following questions regarding the requested rate case expense reflected in Schedule No. 12 of the utility's application for a limited proceeding rate case:
  - a. For each individual person, in each firm providing consulting services to the applicant pertaining to this docket, provide the billing rate, and an itemized description of work performed. Please provide details of the hours worked associated with each activity. Also, provide descriptions and associated costs for all expenses incurred to date.  
**Response:** Please see Attachment 2 hereto.

- b. For each firm or consultant providing services for the applicant in this docket, please provide copies of all invoices for services provided to date.

**Response:** Please see Attachment 2 hereto.

- i. If consultant invoices are not broken down by hour, please provide reports that detail by hour, a description of actual duties performed, and amount incurred to date.

**Response:** N/A

- c. Please provide an estimate of costs to complete the case by hour for each consultant or employee, including a description of estimated work to be performed, and detail of the estimated remaining expense to be incurred through the Proposed Agency Action (PAA) process.

**Response:** Please see Attachment 2 hereto.

- d. Please provide an itemized list of all other costs estimated to be incurred through the PAA process.

**Response:** Please see Attachment 2 hereto.

3. Please answer the following questions regarding CHC's meter replacement project:

- a. Please provide the status of the installations, including the actual or estimated start date.

**Response:** The new meter installation started the first week of July. Approximately 300 have already been installed.

- b. How many vendors did CHC approach in an attempt to receive quotes for the meter replacement project?

**Response:** The Utility tried multiple vendors, but no other vendors in the central Florida area sold the same meters that could be utilized with our existing AMR system.

- i. If multiple quotes were received, please provide copies of those quotes as part of the Utility's response.

**Response:** N/A

- ii. If no additional vendors were approached, please provide the reasoning behind that decision.

**Response:** The Utility needed to use the same meters it had recently installed at Four Lakes Golf Club (approved in Order No. PSC-2017-0459-PAA-WS), and SV Utilities. By using the same meters the Utility can utilize the existing reading system (and would not need to purchase any more reading equipment).

Adam Teitzman, Commission Clerk  
September 18, 2019  
Page 3

Should you or Staff have any questions regarding this filing, please do not hesitate to give me a call.

Very truly yours,

/s/ Martin S. Friedman  
For the Firm

cc: Brian Altman (via e-mail)

# ATTACHMENT 2

**CHC VII, Ltd**  
**Docket No. 20190121-WS**  
**Actual and Estimated Rate Case Expense**

- Actual Billed and Unbilled Attorney Fees through August 15, 2019 (Invoices Attached): \$3,116.00 (**Includes** \$152.00 to correct deficiencies)
- Actual Billed and Unbilled Costs through August 15, 2019 (Invoices Attached): \$126.42.
- Filing Fee: \$1,000.00

Estimated:

<u>Hours</u>	<u>Description</u>
5.0 hrs.	Respond to formal and informal data requests from Staff
7.0 hrs.	Travel to and from Haines City for Customer Meeting and meet with staff, and with client
1.0 hrs.	Review Staff recommendation; Conference with client regarding recommendation; Conference with Staff regarding recommendation.
10.5 hrs.	Travel to and from Tallahassee; Prepare for and attend Agenda conference, discuss Agenda with client and Staff.
1.5 hrs.	Review PAA Order; conference with client and consultants regarding PAA Order.
2.0 hrs.	Prepare revised tariff sheets, obtain Staff approval of tariffs; Draft and revise customer notice, obtain Staff approval; Coordinate mailing of customer notices and implementation of tariffs and filing Affidavit; Prepare, review and filing of post-Order requirements
27 hrs. @ \$380/hr.	\$10,260.00 total attorneys' estimated fees through PAA

Estimate of costs to complete:

\$ 658.00 Estimated travel expense to customer meeting and to PSC Agenda  
 \$ 20.00 Estimated photocopier and other miscellaneous costs  
**\$ 678.00 TOTAL ESTIMATED COSTS**

**SUMMARY:**

TOTAL ACTUAL AND ESTIMATED LEGAL FEES: \$13,376.00  
 TOTAL ACTUAL AND ESTIMATED LEGAL COSTS: \$804.42  
 TOTAL ACTUAL FILING FEE: \$1,750.00  
 TOTAL COST OF MAILING CUSTOMER NOTICES (3): \$1,130.00

**TOTAL RATE CASE EXPENSE: \$17,060.42**

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Tallahassee

CHC VII, LTD.  
BRIAN ALTMAN  
PO BOX 330  
LAKELAND, FL 33802

July 17, 2019  
ID: 037167.070828  
INVOICE # 355147  
MSF

RE: LIMITED RATE PROCEEDING

FOR PROFESSIONAL SERVICES RENDERED:

TOTAL FEES \$684.00

<u>ATTY</u>	<u>CLASS</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
MSF	Of Counsel	1.80	380.00	684.00
	ATTY TOTALS	1.80		684.00

TOTAL EXPENSES \$759.22

TOTAL CURRENT AMOUNT DUE \$1,443.22

**TOTAL AMOUNT DUE \$1,443.22**

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July 17, 2019  
ID: 037167.070828  
INVOICE # 355147  
MSF

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RE: LIMITED RATE PROCEEDING

FOR PROFESSIONAL SERVICES RENDERED:

## ITEMIZED ATTORNEY FEES

DESCRIPTION	DATE	ATTY	HOURS	RATE	AMOUNT
REVIEW PSC DEFICIENCY LETTER AND TELEPHONE CONFERENCE WITH MS. RAMOS AT PSC; TELEPHONE CONFERENCE WITH MR.DOEHLING	06/26/19	MSF	0.40	380.00	152.00
TELEPHONE CALL WITH MR. DOEHLING AND MR. GRAVES OF PSC STAFF; DRAFT LETTER TO PSC CLERK WITH ADDITIONAL FILING FEE;	06/27/19	MSF	0.30	380.00	114.00
RESEARCH AND DRAFT PROPOSED CUSTOMER NOTICE AND LETTER TO MR. ALTMAN CONCERNING SAME;	06/27/19	MSF	0.30	380.00	114.00
REVIEW LETTER ESTABLISHING OFFICIAL FILING DATE AND LETTER TO MR. ALTMAN REGARDING PROCEDURES;	06/28/19	MSF	0.20	380.00	76.00
REVIEW REVISIONS TO CUSTOMER NOTICE AND	07/02/19	MSF	0.20	380.00	76.00

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CHC VII, LTD.  
037167.070828  
July 17, 2019  
Page 2

<u>DESCRIPTION</u>	<u>DATE</u>	<u>ATTY</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
LETTER TO MS. RAMOS & MS. HUDSON OF PSC STAFF					
LETTER TO MR. ALTMAN;	07/04/19	MSF	0.10	380.00	38.00
REVIEW STAFF REVISIONS TO INITIAL CUSTOMER NOTICE, DRAFT AFFIDAVIT OF MAILING AND LETTER TO MR. ALTMAN CONCERNING SAME;	07/11/19	MSF	0.30	380.00	114.00
SUBTOTAL:					\$684.00

<u>ATTY</u>	<u>CLASS</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
MSF	Of Counsel	1.80	380.00	684.00
ATTY TOTALS		1.80		684.00

## ITEMIZED EXPENSES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
FREIGHT (EXPRESS DELIVERY)	9.22
6/27/2019 - CHC VII Additional Filing Fee - 750.00 Office: Orlando	
SUBTOTAL:	\$759.22
TOTAL CURRENT AMOUNT DUE	\$1,443.22
<b>TOTAL AMOUNT DUE</b>	<b>\$1,443.22</b>



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BRIAN ALTMAN  
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LAKELAND, FL 33802

June 21, 2019  
ID: 037167.070828  
INVOICE # 354144  
MSF

RE: LIMITED RATE PROCEEDING

FOR PROFESSIONAL SERVICES RENDERED:

TOTAL FEES \$874.00

<u>ATTY</u>	<u>CLASS</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
MSF	Of Counsel	2.30	380.00	874.00
	ATTY TOTALS	2.30		874.00

TOTAL EXPENSES \$1,012.82

TOTAL CURRENT AMOUNT DUE \$1,886.82

**TOTAL AMOUNT DUE \$1,886.82**

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June 21, 2019  
ID: 037167.070828  
INVOICE # 354144  
MSF

---

RE: LIMITED RATE PROCEEDING

FOR PROFESSIONAL SERVICES RENDERED:

## ITEMIZED ATTORNEY FEES

DESCRIPTION	DATE	ATTY	HOURS	RATE	AMOUNT
REVIEW FINANCIAL SCHEDULES AND SUPPORTING DOCUMENTATION FROM MR. ALTMAN; LETTER TO MR. ALTMAN REGARDING NEEDED DOCUMENTATION; FINALIZE APPLICATION; DRAFT LETTERS TO PSC CLERK AND COUNTY ADMINISTRATOR;	05/21/19	MSF	1.20	380.00	456.00
RESEARCH DEP WEBSITE AND RESPOND TO CORRESPONDENCE FROM MR. ALTMAN;	05/28/19	MSF	0.10	380.00	38.00
REVIEW DOCUMENTS FROM MR. ALTMAN; FINALIZE AND E-FILE APPLICATION; FINALIZE AND MAIL LETTERS TO COUNTY MANAGER AND PSC CLERK;	05/29/19	MSF	1.00	380.00	380.00

SUBTOTAL:

\$874.00



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BRIAN ALTMAN  
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May 20, 2019  
ID: 037167.070828  
INVOICE # 352515  
MSF

RE: LIMITED RATE PROCEEDING

FOR PROFESSIONAL SERVICES RENDERED:

TOTAL FEES \$190.00

<u>ATTY</u>	<u>CLASS</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
MSF	Of Counsel	0.50	380.00	190.00
	ATTY TOTALS	0.50		190.00

TOTAL CURRENT AMOUNT DUE \$190.00

**TOTAL AMOUNT DUE \$190.00**

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May 20, 2019  
ID: 037167.070828  
INVOICE # 352515  
MSF

---

RE: LIMITED RATE PROCEEDING

FOR PROFESSIONAL SERVICES RENDERED:

## ITEMIZED ATTORNEY FEES

<u>DESCRIPTION</u>	<u>DATE</u>	<u>ATTY</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
TELEPHONE CONFERENCE AND CORRESPONDENCE FROM MR. ALTMAN; RESEARCH AND LETTER TO MR. ALTMAN WITH MFRS IN EXCEL;	05/13/19	MSF	0.20	380.00	76.00
CONFERENCE CALL WITH MR. ALTMAN AND MR. FALK;	05/14/19	MSF	0.30	380.00	114.00

SUBTOTAL:

\$190.00

<u>ATTY</u>	<u>CLASS</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
MSF	Of Counsel	0.50	380.00	190.00
ATTY TOTALS		0.50		190.00

TOTAL CURRENT AMOUNT DUE

\$190.00

**TOTAL AMOUNT DUE**

**\$190.00**

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March 20, 2019  
ID: 037167.070828  
INVOICE # 350095  
MSF

RE: LIMITED RATE PROCEEDING

FOR PROFESSIONAL SERVICES RENDERED:

TOTAL FEES \$608.00

<u>ATTY</u>	<u>CLASS</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
MSF	Of Counsel	1.60	380.00	608.00
	ATTY TOTALS	1.60		608.00

TOTAL CURRENT AMOUNT DUE \$608.00

**TOTAL AMOUNT DUE \$608.00**

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March 20, 2019  
ID: 037167.070828  
INVOICE # 350095  
MSF

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RE: LIMITED RATE PROCEEDING

FOR PROFESSIONAL SERVICES RENDERED:

## ITEMIZED ATTORNEY FEES

<u>DESCRIPTION</u>	<u>DATE</u>	<u>ATTY</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
BEGIN RESEARCH AND DRAFT OF LIMITED PROCEEDING APPLICATION AND AFFIDAVIT; LETTER TO MR. ALTMAN	02/26/19	MSF	1.60	380.00	608.00

SUBTOTAL: \$608.00

<u>ATTY</u>	<u>CLASS</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
MSF	Of Counsel	1.60	380.00	608.00
ATTY TOTALS		1.60		608.00

TOTAL CURRENT AMOUNT DUE \$608.00

**TOTAL AMOUNT DUE \$608.00**