

Case Assignment and Scheduling Record

Section 1 - Division of Records and Repo (RAR) Completes

Docket No. 970657-WS Date Docketed: 06/03/1997 Title: Application for amendment of Certificates Nos. 480-W and 416-S to add and delete territory in Charlotte and DeSoto counties by Lake Suzy Utilities, Inc.
Company: Lake Suzy Utilities, Inc.

Official Filing Date: _____
Last Day to Suspend: _____

Expiration: _____

Referred to:
("()") indicates OPR

ADM AFA APP CAF CMU EAG GCL LEG X RAR RRR (WAW) X

Section 2 - OPR Completes and returns to RAR in 10 workdays.

Time Schedule

Program/Module B1(b)

Staff Assignments

OPR Staff

Staff Counsel

OCRs ()

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Recommended assignments for hearing and/or deciding this case:

Full Commission _____ Commission Panel _____
Hearing Examiner _____ Staff _____

Date filed with RAR: _____

Initials: OPR _____
Staff Counsel _____

**WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT.
IT IS TENTATIVE AND SUBJECT TO REVISION.
FOR UPDATES CONTACT THE RECORDS SECTION: (904) 413-6770**
Current CASR revision level

0

Due Dates

Previous Current

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Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL	CL	DS	GR	JN	KS		

Where panels are assigned the senior Commissioner is Panel Chairman:
the identical panel decides the case.
Where one Commissioner, a Hearing Examiner or a Staff Member is
assigned the full Commission decides the case.

- Prehearing Officer

Commissioners					ADM
CL	DS	GR	JN	KS	

Approved: _____

Date: / /

DOCUMENT NO.

17428-00

Section 1 - Division of Records and Reporting (RAR) Completes

Date Docketed: 06/03/1997

Title: Application for certificates to operate a water and wastewater utility in Charlotte and DeSoto Counties by Lake Suzy Utilities, Inc.

Company: Lake Suzy Utilities, Inc.

Official Filing Date: _____
Last Day to Suspend: _____

Expiration:

Referred to:
 ("()" indicates OPR)

ADM	AFA	APP	CAF	CMU	EAG	GCL	LEG	RAR	RRR	(WAW)
—	—	—	—	—	—	—	X			X

Section 2 - OPR Completes and returns to RAR in 10 workdays.

Time Schedule

Program/Module B1(a)

Staff Assignments

OPR Staff R Redemann

Staff Counsel B Reyes

OCRs ()

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Recommended assignments for hearing
and/or deciding this case:

Full Commission X Commission Panel _____
Hearing Examiner Staff

Date filed with RAR: 10/06/1997

Initials: OPR _____
Staff Counsel _____

WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT.
IT IS TENTATIVE AND SUBJECT TO REVISION.
FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770
Current CASR revision level

Due Dates

Previous Current

1		Previous	Current
1.	Deficiency Notification to Applicant	NONE	10/13/1997
2.	Deficiencies Corrected	08/04/1997	11/14/1997
3.	Staff Recommendation	10/09/1997	01/08/1998
4.	Agenda - Regular	10/21/1997	01/20/1998
5.	PAA Order	11/10/1997	02/09/1998
6.	Close Docket or Revise CASR	12/17/1997	03/09/1998
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Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL	JN	DS	CL	KS	GR		
X							

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case.

Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

- Prehearing Officer

Commissioners					ADM
JN	DS	CL	KS	GR	
		X			

Approved: JLTJ/w

Date: ~~Pending~~ 10/15/97

Case Scheduling/Rescheduling Advice

11/07/1997

To:

<input checked="" type="checkbox"/>	Commissioner Deason
<input checked="" type="checkbox"/>	Commissioner Clark
<input type="checkbox"/>	Commissioner Kiesling
<input type="checkbox"/>	Commissioner Garcia
<input checked="" type="checkbox"/>	Executive Director
<input checked="" type="checkbox"/>	Public Information Officer

<input checked="" type="checkbox"/>	Deputy Ex. Director/Technical
<input checked="" type="checkbox"/>	Appeals Director
<input checked="" type="checkbox"/>	Legal Director
<input checked="" type="checkbox"/>	Auditing & Financial Analysis Director
<input type="checkbox"/>	Communications Director
<input checked="" type="checkbox"/>	Consumer Affairs Director

<input type="checkbox"/>	Electric & Gas Director
<input checked="" type="checkbox"/>	Records & Reporting Director
<input checked="" type="checkbox"/>	Research Director
<input checked="" type="checkbox"/>	Water & Wastewater Director
<input checked="" type="checkbox"/>	Court Reporter
<input checked="" type="checkbox"/>	Staff Contact - B Reyes

From: Office of Chairman Julia L. Johnson

Docket No. 970657-WS

RECEIVED

NOV 21 1997

Title: Application for certificates to operate
a water and wastewater utility in
Charlotte and DeSoto Counties by Lake
Suzy Utilities, Inc.

FPSC - Records/Reporting

1. Schedule Information

Event	Former Date	New Date	Location	Time
Prehearing Conference		06/17/1998	Tallahassee, 152	09:30-12:00
Hearing		07/09/1998	Desoto County	10:00-18:00
Hearing		07/10/1998	Desoto County	10:00-18:00

Remarks: Docket(s): 970657

NEW COMMISSIONER TO BE ADDED TO PANEL IN JANUARY

2. Hearing/Prehearing Assignment Information:

Former Assignments

Hearing

Commissioners						Hrg. Exam.	Staff
ALL	JN	DS	CL	KS	GR		

New or Changed Assignments

Commissioners						Hrg. Exam.	Staff
ALL	JN	DS	CL	NC	GR		
		X	X	X			

Prehearing
Officer

Commissioners					
JN	DS	CL	KS	GR	ADM

Commissioners					
JN	DS	CL	NC	GR	ADM
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Remarks:

Document ID is 97065701.CCS

PSC/NAN 8 (07/97)

FORM KEY IS 1107

Case Assignment and Scheduling Record

Section 1 - Division of Records and Reports (RAR) Completes

Docket No. 970657-WS Date Docketed: 06/03/1997 Title: Application for certificates to operate a water and wastewater utility in Charlotte and DeSoto Counties by Lake Suzy Utilities, Inc.
Company: Lake Suzy Utilities, Inc.

Official Filing Date: _____
Last Day to Suspend: _____ Expiration: _____

Referred to: _____ ADM _____ AFA _____ APP _____ CAF _____ CMU _____ EAG _____ GCL _____ (LEG) X _____ RAR _____ RRR _____ WAW X
("X") indicates OPR

Section 2 - OPR Completes and returns to RAR in 10 workdays.

Time Schedule

Program/Module B1(a)

Staff Assignments

OPR Staff B Reyes

Staff Counsel B Reyes

OCRs (WAW) R Redemann

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WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT.
IT IS TENTATIVE AND SUBJECT TO REVISION.
FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770
Current CASR revision level

1

Due Dates

Previous Current

1. Testimony - Company	NONE	03/09/1998
2. Testimony - Intervenor	NONE	03/30/1998
3. Testimony - Staff	NONE	04/20/1998
4. Testimony - Rebuttal	NONE	05/11/1998
5. Prehearing Statements	NONE	06/01/1998
6. Notice of Prehearing	NONE	06/03/1998
7. Prehearing	NONE	06/17/1998
8. Transcripts Due - Prehearing	NONE	06/24/1998
9. Notice of Hearing	NONE	06/25/1998
10. Prehearing Order	NONE	07/02/1998
11. Discovery Actions Complete	NONE	07/02/1998
12. Hearing 7/9-10/98	NONE	07/09/1998
13. Transcripts Due - Hearing	NONE	07/24/1998
14. Briefs Due	NONE	08/07/1998
15. Staff Recommendation	NONE	09/24/1998
16. Agenda - Regular	NONE	10/06/1998
17. Standard Order	NONE	10/26/1998
18. Close Docket or Revise CASR	NONE	12/11/1998
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Recommended assignments for hearing and/or deciding this case:

Full Commission _____ Commission Panel X
Hearing Examiner _____ Staff _____

Date filed with RAR: 11/24/1997

Initials: OPR _____
Staff Counsel _____

Section 3 - Chairman Completes

Assignments are as follows:

CSRA

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL	JN	DS	CL	KS	GR		
		X	X				

- Prehearing Officer

Commissioners					ADM
JN	DS	CL	KS	GR	
		X			

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case.
Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: *[Signature]*
Date: 11/24/1997

Case Scheduling/Rescheduling Advice

01/15/1998

To:

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<input checked="" type="checkbox"/>	Commissioner Clark	<input checked="" type="checkbox"/>	Appeals Director	<input checked="" type="checkbox"/>	Records & Reporting Director
<input type="checkbox"/>	Commissioner Garcia	<input checked="" type="checkbox"/>	Legal Director	<input checked="" type="checkbox"/>	Research Director
<input checked="" type="checkbox"/>	Commissioner Jacobs	<input checked="" type="checkbox"/>	Auditing & Financial Analysis Director	<input checked="" type="checkbox"/>	Water & Wastewater Director
<input checked="" type="checkbox"/>	Executive Director	<input type="checkbox"/>	Communications Director	<input checked="" type="checkbox"/>	Court Reporter
<input checked="" type="checkbox"/>	Public Information Officer	<input checked="" type="checkbox"/>	Consumer Affairs Director	<input checked="" type="checkbox"/>	Staff Contact - B Reyes

From: Office of Chairman Julia L. Johnson

Docket No. 970657-WS

RECEIVED

JAN 15 1998

Title: Application for certificates to operate
a water and wastewater utility in
Charlotte and DeSoto Counties by Lake
Suzy Utilities, Inc.

FPSC - Records/Reporting

1. Schedule Information

Event	Former Date	New Date	Location	Time
Prehearing Conference	06/17/1998	Cancel	Tallahassee, 152	09:30-12:00
Hearing	07/09/1998	Cancel	Desoto County	10:00-18:00
Hearing	07/10/1998	Cancel	Desoto County	10:00-18:00

Remarks: Docket(s): 970657

OBJECTIONS WITHDRAWN BY PARTIES; HEARING DATES CANCELLED

2. Hearing/Prehearing Assignment Information:

Former Assignments

Hearing

Commissioners						Hrg. Exam.	Staff
ALL	JN	DS	CL	GR	JC		
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New or Changed Assignments

Commissioners						Hrg. Exam.	Staff
ALL	JN	DS	CL	GR	JC		

Prehearing
Officer

Commissioners					
JN	DS	CL	GR	JC	ADM
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Commissioners					
JN	DS	CL	GR	JC	ADM

Remarks:

Document ID is 97065702.CCS

PSC/NAN 8 (01/98)

FORM KEY IS 110797133047

Case Assignment and Scheduling Record

Section 1 - Division of Records and Reporting (RAR) Completes

Docket No. 970657-WS Date Docketed: 06/03/1997 Title: Application for certificates to operate a water and wastewater utility in Charlotte and DeSoto Counties by Lake Suzy Utilities, Inc.

Company: Lake Suzy Utilities, Inc.

Official Filing Date: _____
 Last Day to Suspend: _____ Expiration: _____

Referred to: _____ ADM _____ AFA _____ APP _____ CAF _____ CMU _____ EAG _____ GCL _____ LEG X RAR _____ RRR _____ (WAW) X
 ("()") indicates OPR)

Section 2 - OPR Completes and returns to RAR in 10 workdays.

Time Schedule

Program/Module B1(a)

Staff Assignments

OPR Staff R Redemann

Staff Counsel B Reyes

OCRs () _____

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WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT.
 IT IS TENTATIVE AND SUBJECT TO REVISION.

FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770
 Current CASR revision level

Due Dates

Previous Current

1. Staff Recommendation	05/07/1998	06/04/1998
2. Agenda - Regular	05/19/1998	06/16/1998
3. Standard Order	06/08/1998	07/06/1998
4. Close Docket or Revise CASR	07/13/1998	08/14/1998
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Recommended assignments for hearing
 and/or deciding this case:

Full Commission X Commission Panel _____
 Hearing Examiner _____ Staff _____

Date filed with RAR: 05/11/1998

Initials: OPR _____
 Staff Counsel _____

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL	JN	DS	CL	GR	JC		
X							

Where panels are assigned the senior Commissioner is Panel Chairman;
 the identical panel decides the case.

Where one Commissioner, a Hearing Examiner or a Staff Member is
 assigned the full Commission decides the case.

- Prehearing Officer

Commissioners					ADM
JN	DS	CL	GR	JC	
		X			

Approved: 5/1/98Date: Pending 5/13/98

Case Assignment and Scheduling Record

Section 1 - Division of Records and Reporting (RAR) Completes

Docket No. 970657-WS Date Docketed: 06/03/1997 Title: Application for certificates to operate a water and wastewater utility in Charlotte and DeSoto Counties by Lake Suzy Utilities, Inc.

Company: Lake Suzy Utilities, Inc.

Official Filing Date: _____
Last Day to Suspend: _____

Expiration: _____

Referred to:
("()" indicates OPR)

ADM AFA APP CAF CMU EAG GCL LEG RAR RRR (WAW)
_____ X _____ X

Section 2 - OPR Completes and returns to RAR in 10 workdays.

Time Schedule

Program/Module B1(a)

Staff Assignments

OPR Staff R Redemann

Staff Counsel B Reyes

OCRs ()

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Recommended assignments for hearing
and/or deciding this case:

Full Commission X Commission Panel _____
Hearing Examiner _____ Staff _____

Date filed with RAR: 04/30/1998

Initials: OPR _____
Staff Counsel _____

WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT.
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FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770
Current CASR revision level

3

Due Dates

Previous Current

1. Staff Recommendation	04/30/1998	05/07/1998
2. Agenda - Regular	05/12/1998	05/19/1998
3. Standard Order	06/01/1998	06/08/1998
4. Close Docket or Revise CASR	07/06/1998	07/13/1998
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Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL	JN	DS	CL	GR	JC		
X							

Where panels are assigned the senior Commissioner is Panel Chairman;
the identical panel decides the case.

Where one Commissioner, a Hearing Examiner or a Staff Member is
assigned the full Commission decides the case.

- Prehearing Officer

Commissioners					ADM
JN	DS	CL	GR	JC	
		X			

Approved: HLmDate: Pending 5/15/98

Section 1 - Division of Records and Reporting (RAR) Completes

Expiration: _____

ADM	AFA	APP	CAF	CMU	EAG	GCL	LEG	RAR	RRR	(WAW)
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Time Schedule

Staff Assignments

Due Dates

4

Previous Current

1. Staff Recommendation	06/04/1998	06/18/1998
2. Agenda - Regular	06/16/1998	06/30/1998
3. Standard Order	07/06/1998	07/20/1998
4. Close Docket or Revise CASR	07/13/1998	08/14/1998
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Initials: OPR _____
Staff Counsel _____

Assignments are as follows:

- Prehearing Officer

Commissioners					ADM
JN	DS	CL	GR	JC	
		X			

Date: Pending 6-18-98

Section 1 - Division of Records and Rep. (RAR) Completes

Date Docketed: 06/03/1997

Title:

Company: Lake Suzy Utilities, Inc.

Expiration:

ADM	AFA	APP	CAF	CMU	EAG	GCL	LEG X	RAR	PAI	(WAW) X
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Time Schedule

Staff Assignments

Due Dates

Previous Current

SAME	10/25/1999
SAME	11/12/1999
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SAME	02/17/2000
SAME	03/02/2000
SAME	04/06/2000
SAME	04/18/2000
SAME	05/08/2000
SAME	06/08/2000

Assignments are as follows:

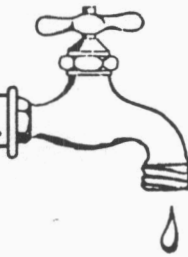
- Prehearing Officer

Commissioners					ADM
GR	DS	CL	JN	JC	
		X			

Approved:

Date: 10/22/1999

LAKE SUZY UTILITIES, INC.



(941) 629-2439

12408 S.W. SHERI AVENUE
LAKE SUZY, FLORIDA 33821

May 30, 1997

DEPOSIT

D537

DATE

JUN 03 1997

Director, Division of Records and Reporting
Florida Public Service Commission
2540 Shumard Oak Boulevard
Tallahassee, Florida 32399-0850

Dear Sirs:

Please find enclosed the original and five copies of the application for the amendment of the sewer and water certificates 416-S and 480-W along with the corresponding exhibits, one copy of the territory and system maps and two copies of the proposed tariff sheets and check no. 6266 in the amount of \$200.00 as the application fee. The exhibits are listed as follows:

- A- Statement for the need to add territory,
 - A.1 & A.2 Letter for Service and Contract for Service
- B- Statement for the deletion of territory,
 - B.1 & B.2 Letter from Bill Byrd and Charlotte County
- C- Compliance with Comprehensive plan,
- D- Types of Water Services in proposed area,
- E- Capacity of Existing lines, Treatment Facilities, and Proposed Extensions,
- F- Permits with FDEP,
- G- Types of Services,
- H- Land Ownership of Water Facilities,
- I- Capacity of Lines, WWTP and Proposed Extension,
- J- Permits with FDEP for WWTP,
- K- Types of Effluent Disposal,
- L- Rense

MAIL ROOM

97 JUN 33 AM 10:34

RECEIVED
FLORIDA PUBLIC SERVICE COMMISSION
SERVICES DIVISION

If IMAGE SAFE logo in light gray tone is not present on back of document - Do not cash.

LAKE SUZY UTILITIES, INC.
12408 S.W. SHERI AVE.
LAKE SUZY, FL 34266
PHONE 629-2439

6266

63-643/670
00890

PAY
TO THE
ORDER OF

Florida Public Service Commission

\$ 200.00

Two hundred and 00/100

DOLLARS

Security features are included. Details on back.

FIRST UNION
First Union National Bank
of Florida
Charlotte Harbor, Florida
24 Hour Information Service
1-800-735-1012

FOR Application for Expansion of Service Area

Charles Byrd

State of Florida

Commissioners:
JULIA L. JOHNSON, CHAIRMAN
SUSAN F. CLARK
J. TERRY DEASON
JOE GARCIA
DIANE K. KIESLING



DIVISION OF RECORDS &
REPORTING
BLANCA S. BAYÓ
DIRECTOR
(904) 413-6770

Public Service Commission

June 4, 1997

Mr. Dallas Shepard
c/o Lake Suzy Utilities, Inc.
12408 SW Sheri Avenue
Lake Suzy, Florida 34266

Re: Docket No. 97065⁷~~6~~-WS

Dear Mr. Shepard:

This will acknowledge receipt of an application for amendment of Certificates Nos. 480-W and 416-S to add and delete territory in Charlotte and DeSoto Counties, by Lake Suzy Utilities, Inc., which was filed in this office on June 3, 1997, and assigned the above-referenced docket number. Appropriate staff members will be advised.

Mediation may be available to resolve any dispute in this docket. If mediation is conducted, it does not affect a substantially interested person's right to an administrative hearing. For more information, contact the Office of General Counsel at (904) 413-6078 or FAX (904) 413-6079.

Division of Records and Reporting
Florida Public Service Commission

VORBECK & VORBECK, P.A.
ATTORNEYS AT LAW

* GARY ALAN VORBECK
FREDERICK A. BECHTOLD

* BOARD CERTIFIED CITY, COUNTY
AND LOCAL GOVERNMENT LAWYER

97 AUG 18 AM 7:32
MAIL ROOM

207 EAST MAGNOLIA STREET
ARCADIA, FLORIDA 34266
(941) 494-5757
FAX (941) 494-0016

RECEIVED

AUG 18 1997

FPSC - Records/Reporting

August 14, 1997

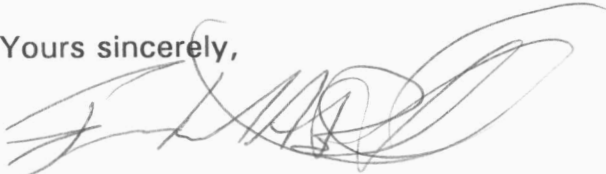
Ms. Blanca S. Bayo, Director
Division of Records and Reporting
Florida Public Service Commission
2540 Shumard Oak Boulevard
Tallahassee, FL 32399-0850

**Re: Lake Suzy Utilities, Inc.'s Application for the Expansion and Deletion of
Service Area (Docket # 970657-WS).**

Dear Ms. Bayo:

This is to advise that the official address of the Board of County Commissioners of
DeSoto County, Florida is **201 E. Oak Street, Suite 201, Arcadia, Florida 34266.**

Yours sincerely,



Frederick A. Bechtold

/ds

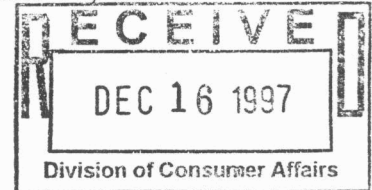
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PIERRE J. FISHER, M. D., F.A.C.S.
11250 SW Essex Drive
Lake Suzy, FL 34266
Phone 1 941 624-5148

December 10, 1997

Public Service Commission
2540 Spumard Oak Boulevard
Tallahassee, FL 32499-0850



Dear Sirs,

As a taxpayer of DeSoto County and as President of Kingsway Country Club, I am concerned about the recent agreement made between Lake Suzy Utilities and the Charlotte County Board of Commissioners. This agreement grants permission for Lake Suzy Utilities to extend water service from DeSoto County to residents of Charlotte County, specifically to the 49 platted lots of the Links development. Sewer service to the Links development is to be provided by Charlotte County.

I feel this agreement is detrimental to DeSoto County and its taxpayers, as the County would lose control of regulating the water rates and would lose the ability to franchise new service areas. DeSoto County should have control of those factors that are important to growth and development within the County.

The increased legal and administrative costs for Lake Suzy Utilities, which would be regulated by the Public Service Commission, would be out of proportion to the monetary benefits derived by Lake Suzy Utilities for extending service to such a small area. The increased costs would have to be passed on to the residents of DeSoto County, who are customers of Lake Suzy Utilities.

Charlotte County is in a position to provide water and sewage service to the Links development and there is no need for Lake Suzy Utilities to extend service across the county line.

Respectfully yours,

Pierre J. Fisher, M.D.

cc: Mr. Bob Koncar, DeSoto County Administrator
DeSoto Board of County Commissioners

STATE OF FLORIDA

Commissioners:
JULIA L. JOHNSON, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
DIANE K. KIESLING
JOE GARCIA



DIVISION OF CONSUMER AFFAIRS
BEVERLEE DEMELLO
DIRECTOR
(850) 413-6100
TOLL FREE 1-800-342-3552

Public Service Commission

January 5, 1998

Dr. Pierre J. Fisher
11250 Southwest Essex Drive
Lake Suzy, FL 34266

Dear Dr. Fisher:

This is to acknowledge receipt of your letter to the Florida Public Service Commission concerning Lake Suzy Utilities request for authorization to provide water service in Charlotte County. Your correspondence will be included in the correspondence side of the side docket file, where it will be available for review by any interested party.

If you have any questions, please let me know. I can be reached at 1-800-342-3552 or at DDURBIN@PSC.STATE.FL.US.

Sincerely,

A handwritten signature in cursive script that reads "Dick Durbin".

Dick Durbin
Regulatory Supervisor/Consultant
Division of Consumer Affairs

DD:ewe

c: Division of Records and Reporting
Docket #970657-WS

M E M O R A N D U M

November 30, 1998

RECEIVED-FPSC

98 NOV 30 PM 2:41

RECORDS AND
REPORTING

TO: DIVISION OF RECORDS AND REPORTING

FROM: DIVISION OF LEGAL SERVICES (REYES) *BLR jss*

RE: DOCKET NO. 980261-WS - APPLICATION FOR AMENDMENT OF
CERTIFICATES NOS. 570-W AND 496-S TO ADD TERRITORY IN
CHARLOTTE COUNTY BY FLORIDA WATER SERVICES CORPORATION

DOCKET NO. 970657-WS - APPLICATION FOR CERTIFICATES TO
OPERATE A WATER AND WASTEWATER UTILITY IN CHARLOTTE AND
DESOTO COUNTIES BY LAKE SUZY UTILITIES, INC.

Attached is a NOTICE OF PREHEARING CONFERENCE, to be issued in
the above-referenced docket.

(Number of pages - 2)

See 2

BLR/lw

Attachment

cc: Division of Water and Wastewater (J. Williams, Messer, Crouch,
Redemann)

I:970657NO.BLR

7/2

M E M O R A N D U M

RECEIVED FPSC

93 DEC 22 AM 11:54

December 22, 1998

RECORDS AND
REPORTING

TO: DIVISION OF RECORDS AND REPORTING

FROM: DIVISION OF LEGAL SERVICES (REYES) *BLR*

RE: DOCKET NO. 980261-WS - APPLICATION FOR AMENDMENT OF
CERTIFICATES NOS. 570-W AND 496-S TO ADD TERRITORY IN
CHARLOTTE COUNTY BY FLORIDA WATER SERVICES CORPORATION

DOCKET NO. 970657-WS - APPLICATION FOR CERTIFICATES TO
OPERATE A WATER AND WASTEWATER UTILITY IN CHARLOTTE AND
DESOTO COUNTIES BY LAKE SUZY UTILITIES, INC.

Attached is a NOTICE OF HEARING, to be issued in the above-referenced docket.

(Number of pages - 3)

BLR/lw

Attachment

cc: Division of Water and Wastewater (J. Williams, Messer, Crouch,
Redemann)

I:970657NO.BLR

py

5 clerks + mayors

*5 fax
1 mail*

M E M O R A N D U M

December 22, 1998

RECEIVED-FPSC

97 DEC 22 PM 4:45

RECORDS AND
REPORTING

TO: DIVISION OF RECORDS AND REPORTING

FROM: DIVISION OF LEGAL SERVICES (REYES) *BLR* *JRS*

RE: DOCKET NO. 970657-WS - APPLICATION FOR CERTIFICATES TO
OPERATE A WATER AND WASTEWATER UTILITY IN CHARLOTTE AND
DESOTO COUNTIES BY LAKE SUZY UTILITIES, INC.

DOCKET NO. 980261-WS - APPLICATION FOR AMENDMENT OF
CERTIFICATES NOS. 570-W AND 496-S TO ADD TERRITORY IN
CHARLOTTE COUNTY BY FLORIDA WATER SERVICES CORPORATION

98-1756-PHO

Attached is a PREHEARING ORDER, to be issued in the above-referenced docket.

(Number of pages in order - *19*)

See 2

Filed. 6/2

BLR/lw

Attachment

cc: Division of Water and Wastewater (J. Williams, Messer, Crouch,
Redemann)

I:970657PO.BLR

Name FISHER, PIERRE J.

Company LAKE SUZY UTILITIES, INC.

Request No. 198118L

Address 11250 SW ESSEX DRIVE

Attn. _____

By JRD Time 11:10 AM Date 12/18/97

Consumer's
Telephone # (941)-624-5148

To _____ Time _____ Date 12/18/97

City/Zip LAKE SUZY 34266 County DES

Can Be
Reached _____

Type S Form MAIL

Account Number _____

Note _____

Category pr-99

Company Contact _____

Informal Conf. _____ Outreach OTHER

Infraction _____

Letter concerning Docket 970657. Acknowledged for docket file.

Closed by JRD Date 12/18/97

Reply Received T

CONSUMER REQUEST

FLORIDA PUBLIC SERVICE COMMISSION

2540 SHUMARD OAK BOULEVARD
TALLAHASSEE, FL. 32399-0850
904-413-6100

PLEASE RETURN THIS FORM
WITH REPORT OF ACTION TO:

Richard Durbin

DUE: / /

M E M O R A N D U M

November 30, 1998

RECEIVED-FPSC

98 NOV 30 PM 2:41

RECORDS AND
REPORTING

TO: DIVISION OF RECORDS AND REPORTING

FROM: DIVISION OF LEGAL SERVICES (REYES) *BLR jss*

RE: DOCKET NO. 980261-WS - APPLICATION FOR AMENDMENT OF
CERTIFICATES NOS. 570-W AND 496-S TO ADD TERRITORY IN
CHARLOTTE COUNTY BY FLORIDA WATER SERVICES CORPORATION

DOCKET NO. 970657-WS - APPLICATION FOR CERTIFICATES TO
OPERATE A WATER AND WASTEWATER UTILITY IN CHARLOTTE AND
DESOTO COUNTIES BY LAKE SUZY UTILITIES, INC.

Attached is a NOTICE OF PREHEARING CONFERENCE, to be issued in
the above-referenced docket.

(Number of pages - 2)

See 2

BLR/lw

Attachment

cc: Division of Water and Wastewater (J. Williams, Messer, Crouch,
Redemann)

I:970657NO.BLR

7/2

STATE OF FLORIDA

Commissioners:
JULIA L. JOHNSON, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
JOE GARCIA
E. LEON JACOBS, JR.



DIVISION OF RECORDS & REPORTING
BLANCA S. BAYO
DIRECTOR
(850) 413-6770

Public Service Commission

December 9, 1998

Mr. Martin S. Friedman
Rose Law Firm
2548 Blairstone Pines Drive
Tallahassee, Florida 32301

Re: Docket Nos. 970657-WS and 980261-WS

Dear Mr. Friedman:

Enclosed are the subpoenas duces tecum you made application for on December 9. These subpoenas command Robert Koncar and Patrick Lehman to appear for deposition on December 18, 1998, regarding the referenced dockets.

Please call if I can be of further assistance in this matter.

Sincerely,

A handwritten signature in cursive script, appearing to read "Kay Flynn".

Kay Flynn, Chief
Bureau of Records

Enclosure

FILE NO. 200 12/09 30 11/12 10-RUE SUNDSTROM & BENTLEY 0000004029

LAW OFFICES
ROSE, SUNDSTROM & BENTLEY, LLP
2548 HAIRSTONE PINES DRIVE
TALLAHASSEE, FLORIDA 32301
(850) 877-6555

CHRISTIE BENTLEY, P.A.
E. MARSHALL DUTTING
CAROL L. DUTRA
MARTIN S. FRIEDMAN, P.A.
JOHN R. JENKINS, P.A.
STEVEN T. MINDLIN, P.A.
DAREN L. SHIPPY
WILLIAM F. SUNDSTROM, P.A.
DANIEL D. TEBBICK, P.A.
JOHN L. WHARTON

RECEIVED FISC
9-DEC-9 4:11:21
ALL INFORMATION CONTAINED HEREIN IS UNCLASSIFIED
DATE 10/1/01 BY 60322 UCBAW/STP

MAILING ADDRESS
POST OFFICE BOX 1567
TALLAHASSEE, FLORIDA 32302-1567

TELETYPE (850) 656-4029

TELECOPY COVER SHEET

ROBERT M. C. ROSE
OF COUNSEL

DATE: December 9, 1998 OUR FILE NO.: 33046.01 PAGES: 4

TO: PSC Clerk's Office TELECOPY NUMBER: 413-7118
Att: Kay Flynn TELECOPY NUMBER: _____

FROM: Martin S. Friedman CONTACT PERSON: Bronwyn

MESSAGE:

Please prepare two Subpoena Duces Tecums in accordance with the Notice of Deposition attached. Mr. Koncar should be served at DeSoto County Administration Building, 201 East Oak Street, Arcadia, FL and Patrick Lehman, Executive Director, should be served at Peace River/Manasota Regional Water Supply Authority at 1645 Barber Street, Suite A, Sarasota, Florida. I understand the cost of each Subpoena to be \$4.00. Please give me a call when they are ready and I will have my messenger pick them up and deliver the appropriate check. Thank you.

Please notify us immediately if not received properly:
(850) 877-6555

The information contained in this transmission is attorney privileged and confidential. It is intended only for the use of the individual or entity named above. If the reader of this message is not the intended recipient, you are hereby notified that any dissemination, distribution or copy of this communication is strictly prohibited. If you have received this communication in error, please notify us immediately by telephone collect and return the original message to us at the above address via the U. S. Postal Service. We will reimburse you for postage. Thank you.



Best Western
Waterfront

300 Rella Esplanade
Punta Gorda, Florida 33951
(941) 639-1165
Fax (941) 639-8116

For Reservations Call
1-800-525-1022

Facsimile Transmittal

To: Kay Flynn

Date: 12-16-98

From: Debbie Rompre
Banquet Coordinator
Fax: 941-639-2886
Phone: 941-639-1165

Number of pages (including cover page): 3

Message: Please sign, date, & give
us your P.O. #

Thanks

Send letter; diagram
and P.O.

1. Rental charges will apply to all conference rooms or banquets, meetings, exhibits, etc.
2. All final arrangements, including menu selections, are necessary 30 days prior to the scheduled function date.
3. The attendance for a private meal function must be definitely specified within 3 business days prior to the scheduled function date. This number will be considered a "guarantee" and will not be subject to reduction. If a guarantee is not provided, the highest estimated count will be considered a "guarantee" and will not be subject to reduction. If a guarantee/count is not provided, we will prepare only one entree of our choice off your menu selected.
4. All prices quoted are subject to applicable sales tax and do not include gratuities. Requests for tax exemption, together with a tax exempt number, and a photocopy of the tax exempt form must be submitted to the Sales Office prior to the scheduled function.
5. Food and Beverage items are not allowed to be brought into our premises for on site consumption. Consult with our Sales Office with regard to specialty items such as wedding, anniversary and birthday cakes.
6. A deposit in the amount of the room charge will be required to confirm the space for a function. Banquet food functions require 10% of the estimated food costs upon confirmation of the function, and 40% 30 days prior to the scheduled function date for a total deposit of 50%. Final payment is due the day of the function.
7. Food deposits received on group functions will be refunded as follows: 31+ days prior to the function 100%; 15-30 days prior to the function 50%; 14 days or less prior to the function NO REFUND.
8. The room assignment may be subject to change at the discretion of the management. We reserve the right to inspect and control all private parties, meetings, receptions, etc. held on premises.
9. Proper identification is required for the service of alcoholic beverages. No one under the age of 21 will be served alcohol.
10. We reserve the right to cancel service of alcoholic beverages to individuals or entire groups if violations of the State Liquor Laws is apparent.
11. All groups and exhibitors must remove all displays and vacate their function room by the contracted time unless authorized by the Sales Office.
12. All materials, packages, etc. must be delivered to the property by a group representative. Arrangements should be made by such a representative with our Sales Office. Storage will be designated by the Sales Office.
13. Any unnecessary damage of rooms or equipment will be the responsibility of the organization utilizing the room.
14. Charges will be accepted only if signed by an authorized individual whose name appears on an approved charge application.
15. Personal checks will be accepted with prior approval. Checks will be accepted for the amount of the function only. All checks must be verified with Equifax Check Services at the front desk.
16. All room setup charts must be final 24 hours before function. Any last minute changes will result in an additional room setup fee.
17. All catering functions are subject to service (gratuity) charges and applicable state and local sales taxes.
18. The Hotel shall not be liable for non-performance of this contract when such non-performance is attributable to labor troubles, disputes or strikes, accidents, government (Federal, State and Municipal) regulations of, or restriction upon travel or transportation, non-availability of food, beverage, or supplies, riots, national emergencies, acts of God and other causes whether enumerated herein or not, which are beyond the reasonable control of the Hotel preventing or interfering with the Hotel's performance. In such event, the Hotel shall not be liable to the customer for any damages, whether actual or consequential which may result from such non-performance.
19. Notwithstanding any other provision of this agreement, owner and/or manager of this Hotel shall be relieved from all requirements hereof, and this agreement shall terminate if owner shall sell, transfer or otherwise convey its interest in this Best Western Hotel, provided owner has given at least 30 days notice of the transfer of its interest in the Hotel and termination of this agreement. In the event of any such termination, owner shall return any such advance payments or deposits whereupon the parties shall have no further obligations to each other, provided that if the hotel shall be continued in operation as a hotel after such transfer by owner then owner may assign all of its rights and obligations under this new agreement to the new owner who shall then be solely responsible for performance hereunder, and owner shall be relieved of all obligations and responsibilities under this agreement upon transfer of all advance payments and deposits received by owner to the new owner.
20. All prices are subject to change. Menu prices will not be guaranteed beyond 30 days.



Public Service Commission

State of Florida

-M-E-M-O-R-A-N-D-U-M-

DATE: December 18, 1998
TO: Blanca Bayó, Director, Records and Reporting
FROM: Joy Kelly, Chief, Bureau of Reporting
RE: DOCKET NOS. 970657-WS, 980261-WS, PREHEARING CONFERENCE
HELD 12-14-98

RE: LAKE SUZY UTILITIES

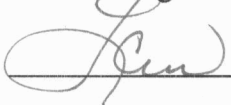
DOCUMENT NO. 14123, 12-17-98

The transcript for the above transcribed hearing has been completed and is forwarded for placement in the docket file, including attachments.

Please note that Staff distribution of this transcript was made to:

LEGAL, AFAD, WAW

Acknowledged by:



filed with 980261.

JK/pc

PSC/RAR 28 (Rev7/94)

M E M O R A N D U M

RECEIVED FPSC

93 DEC 22 AM 11:54

December 22, 1998

RECORDS AND
REPORTING

TO: DIVISION OF RECORDS AND REPORTING

FROM: DIVISION OF LEGAL SERVICES (REYES) *BLR*

RE: DOCKET NO. 980261-WS - APPLICATION FOR AMENDMENT OF
CERTIFICATES NOS. 570-W AND 496-S TO ADD TERRITORY IN
CHARLOTTE COUNTY BY FLORIDA WATER SERVICES CORPORATION

DOCKET NO. 970657-WS - APPLICATION FOR CERTIFICATES TO
OPERATE A WATER AND WASTEWATER UTILITY IN CHARLOTTE AND
DESOTO COUNTIES BY LAKE SUZY UTILITIES, INC.

Attached is a NOTICE OF HEARING, to be issued in the above-referenced docket.

(Number of pages - 3)

BLR/lw

Attachment

cc: Division of Water and Wastewater (J. Williams, Messer, Crouch,
Redemann)

I:970657NO.BLR

py

5 clerks + mayors

*5 fax
1 mail*

M E M O R A N D U M

December 22, 1998

RECEIVED-FPSC

97 DEC 22 PM 4:45

RECORDS AND
REPORTING

TO: DIVISION OF RECORDS AND REPORTING

FROM: DIVISION OF LEGAL SERVICES (REYES) *BLR* *JHS*

RE: DOCKET NO. 970657-WS - APPLICATION FOR CERTIFICATES TO
OPERATE A WATER AND WASTEWATER UTILITY IN CHARLOTTE AND
DESOTO COUNTIES BY LAKE SUZY UTILITIES, INC.

DOCKET NO. 980261-WS - APPLICATION FOR AMENDMENT OF
CERTIFICATES NOS. 570-W AND 496-S TO ADD TERRITORY IN
CHARLOTTE COUNTY BY FLORIDA WATER SERVICES CORPORATION

98-1756-PHO

Attached is a PREHEARING ORDER, to be issued in the above-referenced docket.

(Number of pages in order - *19*)

See 2

Filed. 6/2

BLR/lw

Attachment

cc: Division of Water and Wastewater (J. Williams, Messer, Crouch,
Redemann)

I:970657PO.BLR

STATE OF FLORIDA

Commissioners:
JULIA L. JOHNSON, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
JOE GARCIA
E. LEON JACOBS, JR.



DIVISION OF RECORDS & REPORTING
BLANCA S. BAYÓ
DIRECTOR
(850) 413-6770

Public Service Commission

December 30, 1998

Mr. Dave Funderbunk
Sound Vision, Inc.
6669 Rivo Alto Street
Orlando, FL 32809

Re: Docket No. 980261-WS - Application for amendment of Certificates Nos. 570-W and 496-S to add territory in Charlotte County by Florida Water Services Corporation and Docket No. 970657-WS - Application for certificates to operate a water and wastewater utility in Charlotte and DeSoto Counties by Lake Suzy Utilities, Inc.

Dear Mr. Funderbunk:

This will confirm the rental of audio equipment for a Commission hearing to be held on January 13 and 14, 1999, in the above-referenced matter. The hearing is scheduled to begin at 10:00 a.m. on January 13, but may begin as early as 8:00 a.m. on January 14. The location for this hearing is the Best Western Waterfront, 300 Retta Esplanade, Punta Gorda, Florida. As discussed, the fee for providing this equipment will be \$750. Payment will be made after services are rendered and upon receipt of an invoice.

The enclosed diagram demonstrates the number of microphones and the location for each. Our court reporter's cassette recorder should be plugged into the audio system and the microphones arranged in accordance with the diagram by 9:00 a.m. on the first day of the hearing. Please contact Ms. Debbie Rompre at (941) 639-1165 regarding access to the hearing room.

Blanca S. Bayó

Florida Public Service Commission
Hearing Room Configuration for
Dockets Nos. 980261-WS and 870657-WS
Florida Water Services Corporation and Lake Suzy Utilities, Inc.

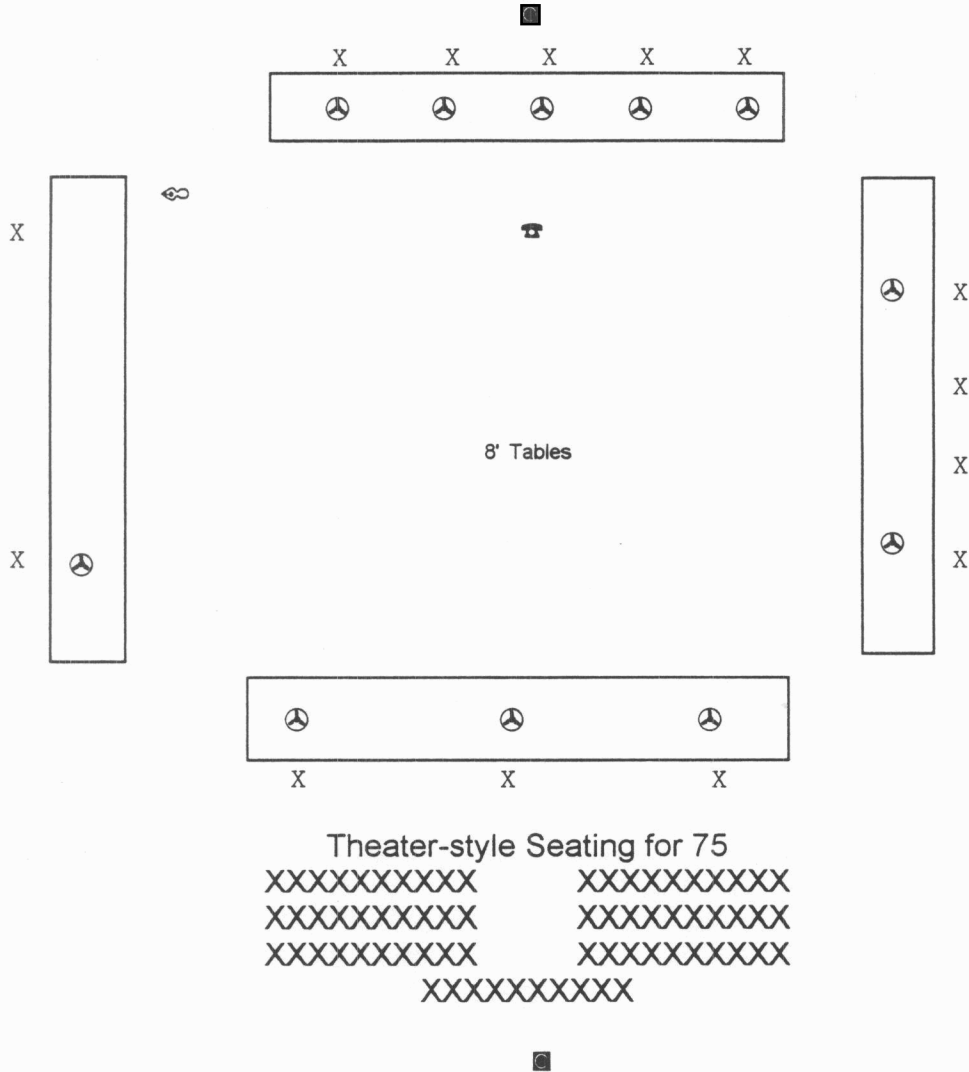
January 13 - 14, 1999

10:00 a.m.

Best Western Waterfront

300 Retta Esplanade

Punta Gorda, FL



6' Table outside entrance of room

Office of Public Information

LEGEND:

- X Chairs
- ⊗ Microphones
- ☐ Location for telephone line
- Wastebaskets
- ⚡ Location where court reporter's cassette recorder will be plugged into audio system.

STATE OF FLORIDA

Commissioners:
JULIA L. JOHNSON, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
JOE GARCIA
E. LEON JACOBS, JR.



DIVISION OF RECORDS & REPORTING
BLANCA S. BAYÓ
DIRECTOR
(850) 413-6770

Public Service Commission

December 18, 1998

Ms. Debbie Rompre
Best Western Waterfront
300 Retta Esplanade
Punta Gorda, FL 33950

RE: Docket No. 980261-WS - Application for amendment of Certificates Nos. 570-W and 496-S to add territory in Charlotte County by Florida Water Services Corporation.
Docket No. 970657-WS - Application for certificates to operate a water and wastewater utility in Charlotte and DeSoto Counties by Lake Suzy Utilities, Inc.

Dear Ms. Rompre:

This will confirm our reservation of the Dolphin and Panther Rooms at the Best Western Waterfront on January 13 and 14, 1999, for the purpose of holding a hearing in the above-referenced matter. Please arrange the room in accordance with the enclosed diagram by 8:30 a.m. We anticipate attendance of approximately 50 people at this hearing.

As discussed, the cost for the two day rental is \$260. We will have the facility from 8:30 a.m. until 9:30 p.m. on January 13 and from 8:00 a.m. until 5:00 p.m. on January 14. Payment will follow once the hearing is held and an invoice received. Copies of a room diagram, tax exempt certificate, and insurance certificate are enclosed.

I appreciate the opportunity to use this facility for our hearing. Please call me if you have questions regarding this matter.

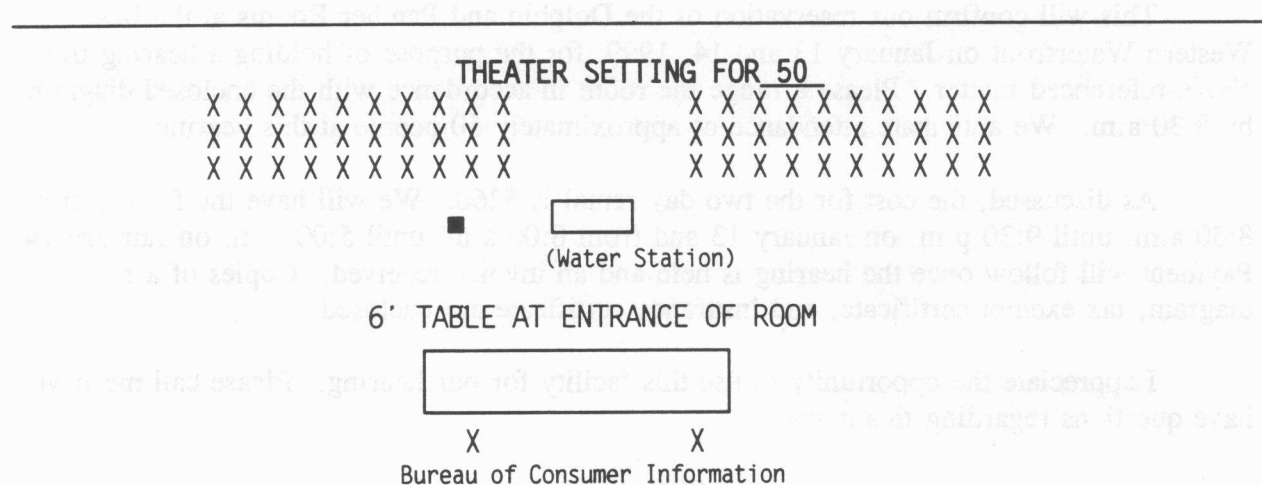
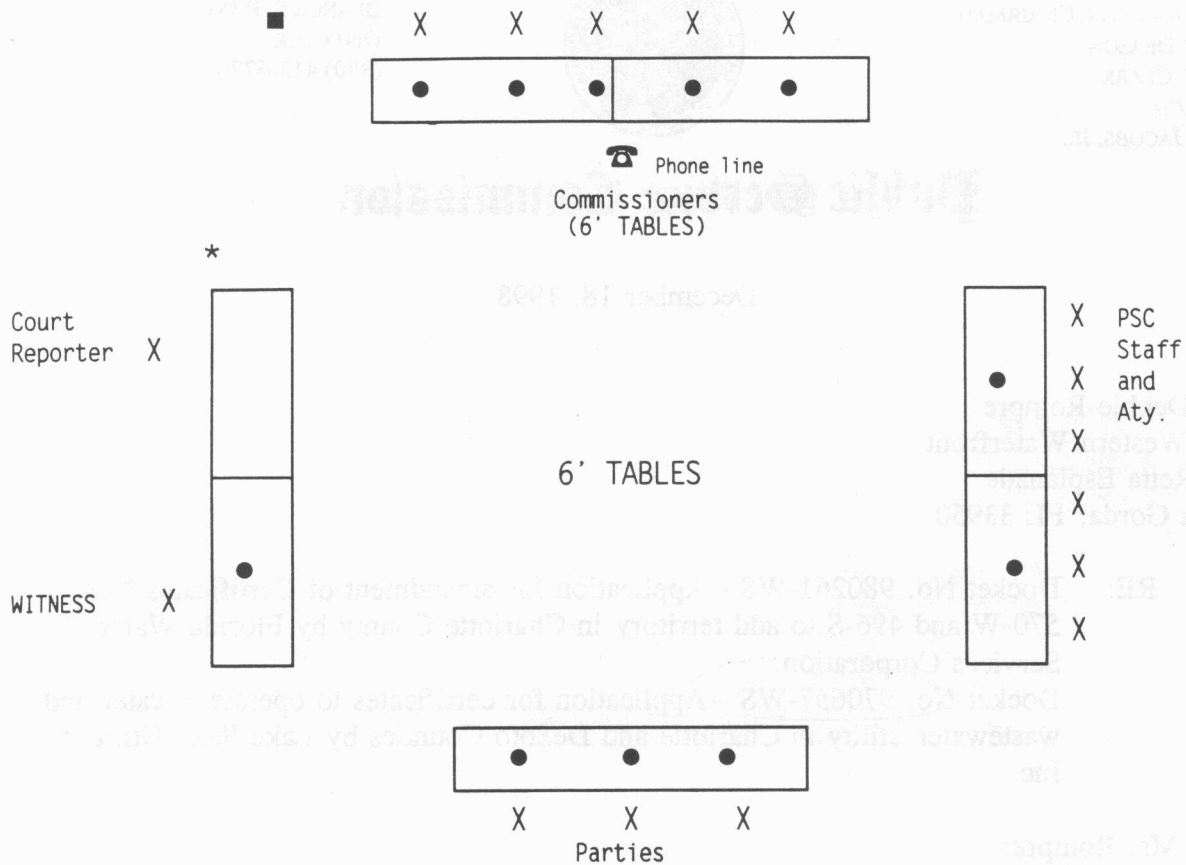
Sincerely,

A handwritten signature in cursive script that reads "Sandy Moses for".

Blanca S. Bayó

BSB/cp
Enclosure

FLORIDA PUBLIC SERVICE COMMISSION
 HEARING ROOM CONFIGURATION FOR
 PUBLIC HEARING - PROJECT NO. 980000A-SP
 ST. PETERSBURG
 09/23/98 10:00 a.m.



NOTE: Please skirt all tables on sides facing audience and place water and glasses on the tables.

LEGEND:

- X Chairs
- Microphones
- * Location at which court reporter's cassette recorder will be plugged into audio system.
- Wastebasket
- ☎ Phone line

M E M O R A N D U M


January 11, 1999

RECEIVED-FPSC

99 JAN 11 PM 1:45

RECORDS AND
REPORTING

TO: DIVISION OF RECORDS AND REPORTING

FROM: DIVISION OF LEGAL SERVICES ^{gSB for BLR} (REYES) 

RE: DOCKET NO. 970657-WS - APPLICATION FOR CERTIFICATES TO
OPERATE A WATER AND WASTEWATER UTILITY IN CHARLOTTE AND
DESOTO COUNTIES BY LAKE SUZY UTILITIES, INC.

DOCKET NO. 980261-WS - APPLICATION FOR AMENDMENT OF
CERTIFICATES NOS. 570-W AND 496-S TO ADD TERRITORY IN
CHARLOTTE COUNTY BY FLORIDA WATER SERVICES CORPORATION.

99-0078-PCD-WS

Attached is an ORDER GRANTING JOINT MOTION FOR CONTINUANCE to
be issued in the above-referenced docket.

(Number of pages in order - 3)


MUST GO TODAY

BLR/dr

Attachment

cc: Division of Water and Wastewater (Crouch, Redemann)

I:\970657GC.BLR

 RAR

M E M O R A N D U M

RECEIVED-FPSC

99 JAN 11 PM 3:38

January 11, 1999

RECORDS AND
REPORTING

TO: DIVISION OF RECORDS AND REPORTING

FROM: DIVISION OF LEGAL SERVICES (REYES) *For BLR*

RE: DOCKET NO. 970657-WS - APPLICATION FOR CERTIFICATES TO
OPERATE A WATER AND WASTEWATER UTILITY IN CHARLOTTE AND
DESOTO COUNTIES BY LAKE SUZY UTILITIES, INC.

DOCKET NO. 980261-WS - APPLICATION FOR AMENDMENT OF
CERTIFICATES NOS. 570-W AND 496-S TO ADD TERRITORY IN
CHARLOTTE COUNTY BY FLORIDA WATER SERVICES CORPORATION.

Attached is a NOTICE OF CANCELLATION OF HEARING, to be issued
in the above-referenced docket.

(Number of pages - 1)

BLR/lw

Attachment

cc: Division of Water and Wastewater (J. Williams, Messer, Crouch,
Redemann)

I:970657CH.BLR

*7 fax
2 mail*

5 public officials

STATE OF FLORIDA

Commissioners:
JOE GARCIA, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
JULIA L. JOHNSON
E. LEON JACOBS, JR.



DIVISION OF RECORDS & REPORTING
BLANCA S. BAYÓ
DIRECTOR
(850) 413-6770

Public Service Commission

January 12, 1999

Ms. Debbie Rompre
Best Western Waterfront
300 Retta Esplanade
Punta Gorda, Florida 33950

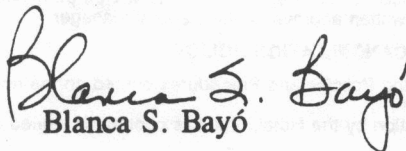
RE: Docket No. 980261-WS - Application for amendment of Certificates Nos. 570-W and 496-S to add territory in Charlotte County by Florida Water Services Corporation.
Docket No. 970657-WS - Application for certificates to operate a water and wastewater utility in Charlotte and DeSoto Counties by Lake Suzy Utilities, Inc.

Dear Ms. Rompre:

This will confirm our cancellation of the Dolphin and Panther Rooms at the Best West Waterfront on January 13 and 14, 1999, for the purpose of holding a hearing in the above-referenced docket.

I do appreciate the opportunity to use this facility for our hearing, and apologize for any inconvenience that may have been caused by our cancellation of this hearing. As previously discussed there will be no cancellation charge since the Commission gave 24 hours notice.

Sincerely,


Blanca S. Bayó

BSB/cp

12/17/98

15:25

8941

2886



WATERFRONT

300 Rella Esplanade
Punta Gorda, FL 33950
800-525-1022
941-639-1165
FAX 941-639-2886
bestwestern@cyberstreet.com

BEST WESTERN CATERING CONTRACT

☒ DEFINITE ☐ TENTATIVE ☐ REVISION

DATE Jan 13 & 14, 1999
TIME: START 8:00A.M. END 9:00P.M.
ROOM Dolphin & Panther
POST-AS _____

CONTRACT INFORMATION

ORGANIZATION Florida Public Service Commission FAX # 850-413-6731
CONTACT Kay Flynn IN CHARGE PHONE 850-413-6726
STREET _____ CITY _____ STATE _____ ZIP _____

CATERING SERVICES

COUNTS: ESTIMATED 55 SET-UP _____ GDT: _____
FUNCTION TIME SET-UP PRICES (PER PERSON OR PER ITEM) FOOD / BEVERAGE REQUIREMENTS PRICES (PER PERSON OR PER ITEM)

Room charge \$130.00 per day
Theatre 45
U shape 10 commissioners
Table top Podium/ microphone
Needs 1 microphone per commissioner
Needs phone line

Water station

PENCILS ☐ CHALK BOARD ☐ PODIUM
PADS ☐ FLIP CHART ☐ LECTERN
WATER ☐ EASEL ☐ TABLE MIKE
ASH TRAYS ☐ SCREEN ☐ STANDING MIKE

OTHER REQUIREMENTS

PRICES

AM/PM BREAK REQUIREMENTS

PRICES

BILLING INSTRUCTIONS

CASH _____ DEPOSIT AMOUNT \$ _____ DATE DUE _____
COMPANY CHECK ** _____ ESTIMATED TOTAL CHARGES \$ _____ MASTER ACCT. # _____
DIRECT BILL ** _____
CREDIT CARD TYPE _____ NO. _____ EXP. DATE _____
CARDHOLDER NAME _____

** FOR PAYMENT OTHER THAN CASH PLEASE COMPLETE THE CREDIT APPLICATION P.O.#

CONTRACT TERMS

- A final guarantee of the attendance at any catering function must be received 72 hours in advance. Guarantees for a Monday or Tuesday function must be received by 12:00 noon on the preceding Friday.
- If attendance falls below the guaranteed number, the customer will be charged for the guaranteed amount. The hotel will set and prepare for 5% over the guaranteed number.
- (7% Tax & 18% gratuity / 3% service charge) No food or beverage of any kind will be permitted to be brought into or out of any banquet/meeting rooms by any guest without prior, written approval of the General Manager.

CANCELLATION POLICY

have read the above contract and the Hotel's Catering Policies and Procedures printed on the reverse side and constituting a part of this contract and agree to the terms and conditions.
his booking will remain tentative, subject to cancellation by the Hotel, until this contract is signed and received by the Hotel.

Lance S. Bay
CUSTOMER SIGNATURE

12/17/98
DATE

Ormos
SALES REPRESENTATIVE
Thomas D. Smith
HOTEL REPRESENTATIVE

12/16/98
DATE
12/16/98
DATE

BEFORE THE FLORIDA PUBLIC SERVICE COMMISSION

In Re: Application for)	
certificates to operate a water)	
and wastewater utility in)	DOCKET NO. 970657-WS
Charlotte and DeSoto Counties)	
by Lake Suzy Utilities, Inc.)	
<hr/>		
In Re: Application for)	
Amendment of Certificate Nos.)	
570-W and 496-S in Charlotte)	DOCKET NO. 980261-WS
County by Florida Water Services)	
Corporation.)	
<hr/>		

NOTICE OF TAKING DEPOSITION DUCES TECUM

PLEASE TAKE NOTICE that the deposition of the witness listed below will be taken by oral examination at the times, dates, and locations indicated below, pursuant to Florida Rules of Civil Procedure. The depositions will be conducted before a Court Reporter or before their duly designated representative who is not of counsel to the parties or interested in the event of the cause, for the purpose of discovery, for use at trial, or for such other purposes as are permitted under the Florida Rules of Civil Procedure, Florida Administrative Code, and Florida Statutes. Please govern yourself accordingly.

<u>WITNESS</u>	<u>DATE AND TIME</u>	<u>LOCATION</u>
Robert Koncar	9:00 a.m. Dec. 18, 1998	DeSoto County Admin. Building First Floor Conference Room 201 East Oak Street Arcadia, FL 34266

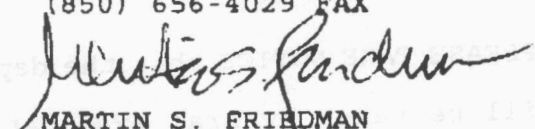
Patrick Lehman 11:00 a.m.
Dec. 18, 1998

DeSoto County Admin. Building
First Floor Conference Room
201 East Oak Street
Arcadia, FL 34266

The witnesses shall bring with them all documents concerning existing and proposed water allocation from Peace River or other sources of potable water.

Respectfully submitted this 9th
day of December, 1998, by:

ROSE, SUNDSTROM & BENTLEY, LLP
2548 Blairstone Pines Drive
Tallahassee, FL 32301
(850) 877-6555
(850) 656-4029 FAX

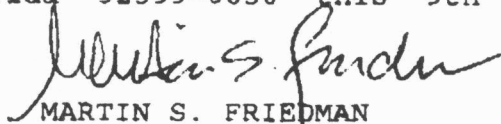

MARTIN S. FRIEDMAN
FL Bar ID No. 0199060
For the Firm

and

BARBARA B. LEVIN
ABEL, BAND, RUSSELL, COLLIER,
PITCHFORD & GORDON, CHARTERED
Huntington Plaza
240 South Pineapple Avenue
Post Office Box 49948
Sarasota, FL 34230-6948
(941) 366-6660
(941) 366-3999 FAX

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the foregoing has been furnished by U.S. Mail to Matthew J. Feil, Esquire, Florida Water Services Corporation, P.O. Box 609520, Orlando, Florida 32860-9520, Haus Development, Inc., Post Office Box 3024, Port Charlotte, Florida 33949, John Marks, Esquire, Knowles, Marks & Randolph, 215 South Monroe Street, Suite 130, Tallahassee, Florida 32301 and Bobbie Reyes, Esquire, Florida Public Service Commission, Legal Division, 2540 Shumard Oak Boulevard, Tallahassee, Florida 32399-0850 this 9th day of December, 1998.



MARTIN S. FRIEDMAN

lakeazuzy\fwsc\duces.not

M E M O R A N D U M

May 12, 1999

RECEIVED-FPSC

99 MAY 13 AM 10:59

RECORDS AND
REPORTING

TO: DIVISION OF RECORDS AND REPORTING

FROM: DIVISION OF LEGAL SERVICES (VACCARO) *RS*

RE: DOCKET NO. 970657-WS - APPLICATION FOR CERTIFICATES TO
OPERATE A WATER AND WASTEWATER UTILITY IN CHARLOTTE AND
DESOTO COUNTIES BY LAKE SUZY UTILITIES, INC.

AND

DOCKET NO. 980261-WS - APPLICATION FOR AMENDMENT OF
CERTIFICATES NOS. 570-W AND 496-S TO ADD TERRITORY IN
CHARLOTTE COUNTY BY FLORIDA WATER SERVICES CORPORATION.

99-0973-PLD

Attached is an ORDER APPROVING MOTION, to be issued in the
above-referenced dockets.

(Number of pages in order - 3)

MUST GO TODAY

TV/dr

Attachment

cc: Division of Water and Wastewater (Crouch, Redemann)

I:\LKSUZY.TV

*boxed - 6/1
circled -*



Public Service Commission

State of Florida

-M-E-M-O-R-A-N-D-U-M-

DATE: December 18, 1998
TO: Blanca Bayó, Director, Records and Reporting
FROM: Joy Kelly, Chief, Bureau of Reporting
RE: DOCKET NOS. 970657-WS, 980261-WS, PREHEARING CONFERENCE
HELD 12-14-98

RE: LAKE SUZY UTILITIES

DOCUMENT NO. 14123, 12-17-98

The transcript for the above transcribed hearing has been completed and is forwarded for placement in the docket file, including attachments.

Please note that Staff distribution of this transcript was made to:

LEGAL, AFAD, WAW

Acknowledged by:

A handwritten signature in cursive script, appearing to be "J. Kelly", written over a horizontal line.

JK/pc

filed with 980261.

PSC/RAR 28 (Rev7/94)



July 14, 1999

Ms. Blanca Bayo, Director
Division of Records & Reporting
Florida Public Service Commission
2540 Shumard Oak Boulevard
Tallahassee, FL 32399-0850

Dear Ms. Bayo:

As per the request of Hong, be advised that the fax number for the Florida Water Services Legal Department have been changed from 407-880-1395 to 407-598-4241. Please change your records on the following open dockets:

Docket No.	Case Name
990817-WS	Amelia Island (Nassau County) Territory Amendment
990743-WS	Crystal River Highlands (Citrus County) Transfer
990054-WU	Silver Lakes/Western Shores Territory Amendment
980657-WS	Chuluota-Seminole County territory Amendment
980467-WS	Marion County Territory Amendment
980261/970657	Lake Suzy (Charlotte County) Territory Amendment
971638-SU	Florida Central Commerce Park (FCCP) Seminole County Territory Amendment
970409-SU	Tropical Isles (St. Lucie County)
N/A	Marco Shores Wastewater Service Territory Addition
	Isles of Capri
98-07189	FWSC v. BOCC, Hillsborough County
980744-WS	Orange County Gain on Sale
951056-WS	Palm Coast Rate Case
950495-WS	1995 Rate Case Remand
950495-WS	1995 Rate Case Appeal
920199-WS	Giga Rate Case Appeal (3 rd)

*mistake by secretary
Don't need to take any
action per Sarah Crockett
7/16/99*

Should you have any questions, please call me 407-598-4162. Your attention to this matter is greatly appreciated.

Sincerely,

Sarah Crockett
Sarah Crockett
Legal Secretary

Done 7/15/99



P.O. Box 609520
Orlando, Florida 32860-9520
(407) 880-0058
Fax (407) 598-4241

VIA FAX TO:

To: Blanca Bago on Hong 850-413-7118
From: Sarah Crockett
Date: 7-14-99

CONFIDENTIALITY NOTICE:

This facsimile, along with any documents, files or attachments, may contain information that is confidential, privileged, or otherwise exempt from disclosure. If you are not the intended recipient, or a person responsible for delivering it to the intended recipient, you are hereby notified that any disclosure, copying, printing, distribution or use of any information contained in or attached to this facsimile is **STRICTLY PROHIBITED**. If you have received this facsimile in error, please immediately notify us by facsimile or by telephone at the numbers stated below, and destroy the original facsimile and its attachments without reading, printing, or saving in any manner. Your cooperation is appreciated. Thank you.

Number of pages including this sheet: 2

You may reach me at: (407) 598- 4162
Fax (407) 598-4241

M E M O R A N D U M

October 18, 1999

RECEIVED-FPSC

99 OCT 19 PM 2:25

RECORDS AND
REPORTING

TO: DIVISION OF RECORDS AND REPORTING

FROM: DIVISION OF LEGAL SERVICES (VACCARO) *ms*

RE: DOCKET NO. 970657-WS - APPLICATION FOR CERTIFICATES TO
OPERATE A WATER AND WASTEWATER UTILITY IN CHARLOTTE AND
DESOTO COUNTIES BY LAKE SUZY UTILITIES, INC.

DOCKET NO. 980261-WS - APPLICATION FOR AMENDMENT OF
CERTIFICATES NOS. 570-W AND 496-S TO ADD TERRITORY IN
CHARLOTTE COUNTY BY FLORIDA WATER SERVICES CORPORATION.

2047-PCO

Attached is an ORDER REVISING DATES FOR PREHEARING, HEARING,
TESTIMONY, PREHEARING STATEMENTS AND BRIEFS, to be issued in the
above-referenced docket.

(Number of pages in order - 5)

MUST GO TODAY

TV/dr

Attachment

cc: Division of Water and Wastewater (Crouch, Redemann)

I:\LKSUZOEP.TV

pg. 2

7/1

From: Kay Flynn CONFIRMED
To: Hong Wang, Linda Williams
Subject: 970657/980261

===NOTE=====10/21/99=11:44am=

Order 98-1089 consolidated these dockets.
Order 99-2047 issued 10/20/99 has revised
the hearing dates. Please file documents
only in 970657 from 10/20/99 forward. Let
me know if questions.

Kay

P.S. CASRs will continue to be generated
for both dockets.

12921-99

M E M O R A N D U M

RECEIVED-FPSC

09 OCT 25 PM 1:58

RECORDS AND
REPORTING

October 25, 1999

TO: DIVISION OF RECORDS AND REPORTING

FROM: DIVISION OF LEGAL SERVICES (VACCARO) *OV*

RE: DOCKET NO. 970657-WS - APPLICATION FOR CERTIFICATES TO
OPERATE A WATER AND WASTEWATER UTILITY IN CHARLOTTE AND
DESOTO COUNTIES BY LAKE SUZY UTILITIES, INC.

DOCKET NO. 980261-WS - APPLICATION FOR AMENDMENT OF
CERTIFICATES NOS. 570-W AND 496-S TO ADD TERRITORY IN
CHARLOTTE COUNTY BY FLORIDA WATER SERVICES CORPORATION.

2121-PCD

Attached is an ORDER GRANTING INTERVENTION AND DENYING MOTION
TO EXPEDITE HEARING, to be issued in the above-referenced docket.

(Number of pages in order - 10)

See Pg 3

*Filed 9/1
Quoted 7/1*

TV/dr

Attachment

cc: Division of Water and Wastewater (Crouch, Redemann)

I:\970657-O.TV

Commissioners:
 JOE GARCIA, CHAIRMAN
 J. TERRY DEASON
 SUSAN F. CLARK
 E. LEON JACOBS, JR.



DIVISION OF LEGAL SERVICES
 NOREEN S. DAVIS
 DIRECTOR
 (850) 413-6199

Public Service Commission

December 8, 1999

Matthew Feil, Esquire
 Florida Water Services Corporation
 1000 Color Place
 Apopka, Florida 32703

Re: Docket No. 970657-WS - Application for certificates to operate a water and wastewater utility in Charlotte and DeSoto Counties by Lake Suzy Utilities, Inc.


Docket No. 980261-WS - Application for amendment of Certificates Nos. 570-W and 496-S to add territory in Charlotte County by Florida Water Services Corporation.

Dear Mr. Feil:

Pursuant to our telephone conversation today, please find enclosed Commission Staff's Second Set of Interrogatories and Second Request for Production of Documents (PODs) to Florida Water Services Corporation (FWSC) for the above-referenced dockets. These interrogatories and PODs are being provided to replace the interrogatories and PODs furnished to FWSC on December 6, 1999, which were mislabeled as a "First Set."

Because these interrogatories and PODs are exactly the same as those provided on December 6, 1999, it is my understanding that FWSC will respond to this discovery by January 11, 2000, the response date for mislabeled first set of interrogatories and PODs. If you have any questions contact me at (850) 413-6181.

Sincerely,


 Tim Vaccaro
 Senior Attorney

AFA _____
 APP _____
 CAF _____
 CMU _____
 CTR _____
 EAG _____
 LEG _____
 MAS _____
 OPC _____
 RRR _____
 SEC _____
 WAW _____
 OTH _____

TV/dr

cc: Division of Water and Wastewater (Crouch, Redemann)
 Division of Records and Reporting

I:FEILLTR.TV

STATE OF FLORIDA

Commissioners:
JOE GARCIA, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
E. LEON JACOBS, JR.



DIVISION OF RECORDS & REPORTING
BLANCA S. BAYÓ
DIRECTOR
(850) 413-6770

Public Service Commission

December 21, 1999

Ms. Helen Raimbeau
City of North Port
5650 N. Port Blvd.
North Port, FL 34287-3102

**Re: Docket No. 980261-WS - Application for amendment of Certificates Nos. 570-W and 496-S to add territory in Charlotte County by Florida Water Services Corporation
Docket No. 970657-WS - Application for certificates to operate a water and wastewater utility in Charlotte and DeSoto Counties by Lake Suzy Utilities, Inc.**

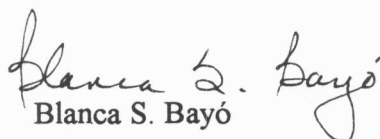
Dear Ms. Raimbeau:

This will confirm our reservation of the City of North Port Commission Chambers for the purpose of holding a Public Service Commission hearing on February 3 - 4, 2000 in the above-referenced matter. The hearing will begin at 10:00 a.m. on February 3 and end by 10:00 p.m. On February 4, the hearing may begin as early as 8:30 a.m. and end by 5:00 p.m. We will need access to the room by 8:30 a.m. and 5:00 p.m. We expect approximately 75 people to attend.

As previously discussed, there is no charge for use of the room. A copy of our insurance certificate is enclosed.

I appreciate the opportunity to use this facility for our hearings. Please call my assistant, Sandy Moses, at (850) 413-6728, if you have any questions regarding this matter.

Sincerely,


Blanca S. Bayó

skm
Enclosure

M E M O R A N D U M

January 10, 2000

RECEIVED-FPSC

00 JAN 10 PM 4:05

RECORDS AND
REPORTING

TO: DIVISION OF RECORDS AND REPORTING

FROM: DIVISION OF LEGAL SERVICES (VACCARO, VAN LEUVEN) *VL*

RE: DOCKET NO. 970657-WS - APPLICATION FOR CERTIFICATES TO
OPERATE A WATER AND WASTEWATER UTILITY IN CHARLOTTE AND
DESOTO COUNTIES BY LAKE SUZY UTILITIES, INC.

DOCKET NO. 980261-WS - APPLICATION FOR AMENDMENT OF
CERTIFICATES NOS. 570-W AND 496-S TO ADD TERRITORY IN
CHARLOTTE COUNTY BY FLORIDA WATER SERVICES CORPORATION.

Attached is a NOTICE OF PREHEARING CONFERENCE, to be issued in
the above-referenced docket.

pg 2

TV/DTV/dr

Attachment

cc: Division of Water and Wastewater (Crouch, Redemann)

I:970657pn.tv

95 *51 f*
LM *8 m*

M E M O R A N D U M

RECEIVED-FPSC

00 JAN 20 PM 2:03

RECORDS AND
REPORTING

January 20, 2000

TO: DIVISION OF RECORDS AND REPORTING

FROM: DIVISION OF LEGAL SERVICES (VACCARO, VAN LEUVEN)

RE: DOCKET NO. 970657-WS - APPLICATION FOR CERTIFICATES TO
OPERATE A WATER AND WASTEWATER UTILITY IN CHARLOTTE AND
DESOTO COUNTIES BY LAKE SUZY UTILITIES, INC.

DOCKET NO. 980261-WS - APPLICATION FOR AMENDMENT OF
CERTIFICATES NOS. 570-W AND 496-S TO ADD TERRITORY IN
CHARLOTTE COUNTY BY FLORIDA WATER SERVICES CORPORATION.

Attached is a NOTICE OF HEARING to be issued in the above-referenced docket.

TV/DTV/dr

Attachment

cc: Division of Water and Wastewater (Crouch, Redemann)

I:\970657NH.TV

See 2

Public officials.

5/1/8

faxed
mailed.

STATE OF FLORIDA

Commissioners:
JOE GARCIA, CHAIRMAN
J. TERRY DEASON
SUSAN F. CLARK
E. LEON JACOBS, JR.



DIVISION OF RECORDS & REPORTING
BLANCA S. BAYO
DIRECTOR
(850) 413-6770

Public Service Commission

January 27, 2000

Ms. Helen Raimbeau
City of North Port
5650 N. Port Blvd.
North Port, FL 34287-3102

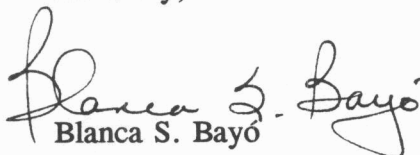
RE: Docket No. 980261-WS - Application for amendment of Certificates Nos. 70-W and 496-S to add erritory in Charlotte County by Florida Water Services corporation.
Docket No. 970657-WS - Application for certificates to operate a water and wastewater tility in Charlotte and DeSoto Counties by Lake Suzy Utilities, Inc.

Dear Ms. Raimbeau:

This will confirm our cancellation of the City of North Port Commission Chambers reserved for February 3 - 4, 2000, for the purpose of holding a hearing in the above-referenced dockets.

I do appreciate the opportunity to use this facility for our hearing, and apologize for any inconvenience that may have been caused by our cancellation.

Sincerely,


Blanca S. Bayo

BSB/cp

Kay Flynn

From: Tim Vaccaro
Sent: Wednesday, March 22, 2000 3:11 PM
To: Kay Flynn
Subject: RE: order in 970657

Kay, I'm okay with most of these changes.

Re 99-10 versus 1999-10, those references are interchangeable. The parties have referenced this Ordinance both ways. There really is no need to change it.

Re "submitted" versus "filed", I believe that the language is fine as it is. Staff filed it on behalf of the parties. Regardless of how it arrived at records, it was, in fact, filed.

-----Original Message-----

From: Kay Flynn
Sent: Wednesday, March 22, 2000 1:03 PM
To: Tim Vaccaro; Tyler Van Leuven
Cc: Linda Williams
Subject: order in 970657

Tim and Tyler - There are several corrections needed on this order:

Lake Suzy filed a progress report and request to reschedule hearing on 5/14/99 (not 5/17)

DeSoto County Ordinance Number is 99-10 (not 1999-10)

Lake Suzy responded to FWSC's motion on 6/23/99 (not 6/24)

FWSC filed notice of taking depo on 1/11/00 (not 1/10)

memo with attached hard copy of agreement etc. was filed in RAR on 2/10/00 (not 2/9)

Under "Certificate Application", it should state that Lake Suzy and FWSC "submitted" (rather than "filed") their settlement agreement since it was not officially filed with RAR, but was submitted to staff.

Under "Refund Stipulation", application filing date should be 6/3/97 (not 6/2).

In first ordering paragraph "filed" should be changed to "submitted."

Shall we make these corrections?

Kay



P.O. Box 609520 Orlando, Florida 32860
Phone: (407) 880-0058 FAX: (407) 598-4241

VIA FAX TO:

To: PSC – Division of Records & Reporting

Fax No: 850-413-6770

From: Sarah Crockett

Date: March 16, 2000

Re: Docket No.: 000154

951056
970657
980212
000154

CONFIDENTIALITY NOTICE:

This facsimile, along with any documents, files or attachments, may contain information that is confidential, privileged, or otherwise exempt from disclosure. If you are not the intended recipient, or a person responsible for delivering it to the intended recipient, you are hereby notified that any disclosure, copying, printing, distribution or use of any information contained in or attached to this facsimile is **STRICTLY PROHIBITED**. If you have received this facsimile in error, please immediately notify us by facsimile or by telephone at the numbers stated below, and destroy the original facsimile and its attachments without reading, printing, or saving in any manner. Your cooperation is appreciated. Thank you.

In reference to the above -mentioned recently opened docket, please add Florida Water Services Corporation to the mailing list. Our Company and contact information are as follows:

Company Name: Florida Water Services Corporation
Contact Name: Matthew Feil, Esq.
Address: P.O. Box 609520, Orlando, FL 32703
Phone number: 407-598-4260 or 407-598-4267
Fax number: 407-598-4241

RECEIVED-FPSC
00 MAR 16 PM 3:14
RECORDS AND
REPORTING

Number of pages including fax: _____
You may reach me at (407) 598-4267

done 3-16-00
? 32 updates

M E M O R A N D U M

April ¹⁴ 11, 2000

✓
RECEIVED-FPSC
00 APR 14 AM 10:51
RECORDS AND
REPORTING

TO: DIVISION OF RECORDS AND REPORTING

FROM: DIVISION OF LEGAL SERVICES (VACCARO, VAN LEUVEN) ✓

RE: DOCKET NO. 970657-WS - APPLICATION FOR CERTIFICATES TO
OPERATE A WATER AND WASTEWATER UTILITY IN CHARLOTTE AND
DESOTO COUNTIES BY LAKE SUZY UTILITIES, INC.

DOCKET NO. 980261-WS - APPLICATION FOR AMENDMENT OF
CERTIFICATES NOS. 570-W AND 496-S TO ADD TERRITORY IN
CHARLOTTE COUNTY BY FLORIDA WATER SERVICES CORPORATION.

0723-CO

Attached is a CONSUMMATING ORDER, to be issued in the above-referenced dockets.

(Number of pages in order - 2)

TV/DTV/dm

Attachment

cc: Division of Water and Wastewater (Crouch, Redemann)

I:\970657CO.TV

faxed - 9/1
mailed -

M E M O R A N D U M

March 22, 2000

✓
RECEIVED-FPSC

00 MAR 22 PM 12:03

RECORDS AND
REPORTING

TO: DIVISION OF RECORDS AND REPORTING

FROM: DIVISION OF LEGAL SERVICES (VACCARO, VAN LEUVEN)

RE: DOCKET NO. 970657-WS - APPLICATION FOR CERTIFICATES TO
OPERATE A WATER AND WASTEWATER UTILITY IN CHARLOTTE AND
DESOTO COUNTIES BY LAKE SUZY UTILITIES, INC.

DOCKET NO. 980261-WS - APPLICATION FOR AMENDMENT OF
CERTIFICATES NOS. 570-W AND 496-S TO ADD TERRITORY IN
CHARLOTTE COUNTY BY FLORIDA WATER SERVICES CORPORATION.

0575-PAA

Attached is an ORDER APPROVING SETTLEMENT AGREEMENT AND
STIPULATION, AMENDING WATER AND WASTEWATER CERTIFICATES, APPROVING
STIPULATION REGARDING REFUNDS AND REGULATORY ASSESSMENT FEES, AND
GRANTING WATER AND WASTEWATER CERTIFICATES AND NOTICE OF PROPOSED
AGENCY ACTION ORDER APPROVING RATES AND CHARGES, to be issued in
the above-referenced docket.

(Number of pages in order - 33)

ATTACHMENT(S) NOT ON-LINE

See 3, 4, 5, 7, 11, 12, 18

TV/DTV/dr

Attachment

cc: Division of Water and Wastewater (Redemann)

I:\970657OR.TV

not all
attach's online

revised
3/23/00
20 - faxed +
mailed
3/23