

UNITED STATES BANKRUPTCY COURT DISTRICT OF MASSACHUSETTS (WESTERN DIVISION)

In re:

ARCH WIRELESS, INC., et. al.,

Debtors.

Chapter 11

Case No. 01-47330-HJB (Jointly Administered)

1020000

HEARING NOTICE REGARDING DEBTORS' DISCLOSURE STATEMENT

PLEASE TAKE NOTICE that:

- The Debtors are the following entities: Arch Wireless, Inc., Paging Network Canadian Holdings, Inc., PageNet SMR Sub, Inc., Arch Wireless Communications, Inc., Arch Wireless Holdings, Inc., ArchTel, Inc., Arch Connecticut Valley, Inc., Arch Communications Enterprises LLC, Benbow Investments, Inc., Paging Network, Inc., MobileMedia Communications, Inc., Mobile Communications Corporation of America, MobileMedia License Co., L.L.C., PageNet, Inc., Paging Network of Colorado, Inc., Paging Network of Northern California, Inc., Paging Network of Michigan, Inc., Paging Network Finance Corp., Paging Network International, Inc., Paging Network of San Francisco, Inc., and Paging Network of America, Inc.
- On January 15, 2002, Debtors filed the Debtors' Joint Plan of Reorganization under Chapter 11 of the Bankruptcy Code (the "Plan"), and on January 18, 2002, filed the Debtors' Disclosure Statement to Debtors' Joint Plan of Reorganization (the "Disclosure Statement").
- A hearing (the "Disclosure Statement Hearing") to consider the adequacy of the Disclosure Statement will be held at 1:00 p.m. Eastern Time on February 26, 2002, before the Honorable Henry J. Boroff in the United States Bankruptcy Court, Western Division, Donohue Federal Building, 595 Main Street, Worcester, Massachusetts. The Disclosure Statement Hearing may be continued from time to time without further notice other than the announcement of the adjourned date(s) at the Confirmation Hearing or any continued hearing.
- 4. Objections, if any, to the Disclosure Statement must: (a) be in writing, (b) state the name and address of the objecting party and the nature of the claim or interest of such party, (c) state with particularity the basis and nature of any objection or proposed modification and comply with Rule 3017-1 of the Local Rules of the United States Bankruptcy Court for the District of Massachusetts, and (d) be filed, together with proof of service, with the Court and served so as to be received by the Court and (i) Hale and Dorr LLP, 60 State Street, Boston, MA 02109, Attn: Mark N. Polebaum, Esq.; (ii) the U.S. Trustee's Office, 600 Main Street, Suite 200. Worcester, MA 01608, Attn: Richard T. King, Esq.; (iii) Nixon Peabody LLP, 101 Federal OTH LOW Street, Boston, MA 02110, Attn: John V. Snellings, Esq.; (iv) Weil, Gotshal & Manges LLP,

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767 Fifth Avenue, New York, NY 10153, Attn: Lori Fife, Esq.; (v) Cadwalader, Wickersham & Taft, 100 Maiden Lane, New York, NY 10038, Attn: Bruce R. Zirinsky, Esq.; and (vi) Seder & Chandler, LLP, Burnside Building, 339 Main Street, Worcester, MA 01608, Attn: J. Robert Seder, Esq. (collectively, the "Service Parties") no later than 4:30 p.m. Eastern Time on February 22, 2002 (the "Objection Deadline"). Objections not timely filed and served in the manner set forth herein shall not be considered and shall be overruled.

- 5. Any party in interest wishing to obtain information about the Disclosure Statement may request it by writing to Bankruptcy Services LLC ("BSI"), Heron Tower, 70 E. 55th Street, 6th Floor, New York, NY 10022, Attention: Kathy Gerber; Facsimile (212) 376-8989. Copies of the Disclosure Statement or the Plan are also available upon written request to BSI.
- 6. All documents that are filed with the Bankruptcy Court may be reviewed during regular business hours (8:30 a.m. to 4:00 p.m. weekdays, except legal holidays) at the United States Bankruptcy Court for the District of Massachusetts, 595 Main Street, Worcester, Massachusetts 01608.

Dated: January 22, 2002

HALE AND DORR LLP

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