

Gulf Power Company
500 Bayfront Parkway
Post Office Box 1151
Pensacola, FL 32520-0781
Telephone 904 444-6231

**ORIGINAL
FILE COPY**

Susan D. Cranmer
Assistant Secretary and
Assistant Treasurer

the southern electric system

January 8, 1997

Ms. Blanca S. Bayo, Director
Division of Records and Reporting
Florida Public Service Commission
2540 Shumard Oak Boulevard
Tallahassee FL 32399-0870

Dear Ms. Bayo:

RE: Docket No. 960835-EI
Request for Confidential Classification
The Southern Company and Southern Electric International, Inc.
Certificate of Notification - File Nos. 70-7932 and 70-8725

Enclosed for filing in the matter referred to above is the Request for Confidential Classification by Gulf Power Company. This request covers information for the period ending September 30, 1996.

If you or your staff have any questions regarding this filing, please contact me.

Please mark the enclosed extra copy of this letter with the date and time the material was accepted in your office for filing and return same to the undersigned.

ACK _____

AFA _____ Sincerely,

APP _____

CAF _____ *Susan D. Cranmer*

CMU _____

CTR _____ lw

EAG _____ Enclosure

LEG _____

LIN _____ cc: Beggs and Lane
Russell A. Badders, Esquire

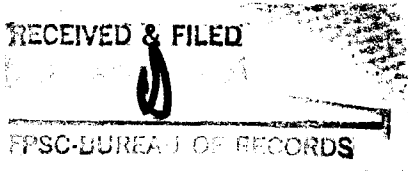
OPC _____

RCH _____

SEC _____

WAS _____

OTH _____



"Our business is customer satisfaction"

DOCUMENT NUMBER-DATE

00214 JAN-95

FPSC-RECORDS/REPORTING

BEFORE THE FLORIDA PUBLIC SERVICE COMMISSION

ORIGINAL
FILE COPY

IN RE: The Southern Company and
Southern Electric International, Inc.,
Certificate of Notification
File No. 70-7932 and 70-8725
for the period ending September 30, 1996

Docket No.: 960835-EI
Filed: January 9, 1997

REQUEST FOR CONFIDENTIAL CLASSIFICATION

The Southern Company and The Southern Company and Southern Electric International, Inc. ("the Companies"), by and through their undersigned attorney and pursuant to Rule 25-22.006, Florida Administrative Code hereby files a request that the Florida Public Service Commission enter an order protecting from public disclosure certain information, hereafter the Certificate, which is hereby submitted to the Florida Public Service Commission pursuant to the Securities and Exchange Commission Rule 53(a)(4), C.F.R. §250.53(a)(4). As grounds for this request, the Companies state:

1. The Companies hereby submit to the Florida Public Service Commission the Certificate as required by Securities and Exchange Commission Rule 53(a)(4), C.F.R. §250.53(a)(4).

2. The Companies claim that the information contained in the Certificate is entitled to confidential classification pursuant to §366.093(3)(e), Florida Statutes, as information, the public disclosure of which would cause irreparable harm to the competitive interests of the Companies.

The Certificate contains proprietary and commercially sensitive information that is not otherwise

DOCUMENT NUMBER-DATE

00214 JAN-96

FPSC-RECORDS/REPORTING

publicly available.

3. The Public disclosure of the financial information and the business planning information contained in the Certificate would cause irreparable harm to the Companies' ability to compete in the business investment and development markets which are becoming increasingly more competitive. The public disclosure of the financial information would allow the competitors of the Companies to have access to information about the financial stability and resources of the Companies. Such information would enable competitors to determine which markets the Companies are capable of entering into and the extent of their ability to develop new markets and projects. Public disclosure of information about the markets, investments and technologies that are being researched, implemented or financed by the Companies would unfairly permit the competitors of the Companies to determine the business plans and resource allocation of the Companies. Such information is proprietary and extremely commercially sensitive in the competitive markets in which the Companies operate. Thus, the Companies request that this information be granted confidential classification pursuant to Section 366.093(3)(e), Florida Statutes.

4. Submitted as Exhibit "A" is a copy of the Certificate, on which is highlighted the information for which confidential classification is requested. Exhibit "A" should be treated as confidential pending a ruling on this request. Attached as Exhibit "B" are two (2) edited copies of the Certificate, which may be made available for public review and inspection. Attached as Exhibit "C" to this request is a line-by-line justification for the request for confidential

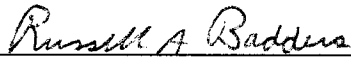
classification.

5. The material for which confidential classification is requested is intended to be, and is treated as, confidential by the Companies and has not been otherwise publicly disclosed.

WHEREFORE, the Southern Company and Southern Electric International, Inc. respectfully requests that the Commission enter an order protecting the information highlighted on Exhibit "A" from public disclosure as proprietary confidential business information.

Dated this 8th day of January, 1997.

Respectfully submitted,



RUSSELL A. BADDERS

Florida Bar No. 7455

Beggs & Lane

Post Office Box 12950

Pensacola, Florida 32576-2950

(904) 432-2451

Attorney for The Southern Company
and Southern Electric International, Inc.

EXHIBIT "B"

CONFIDENTIAL AND PROPRIETARY
Filed Pursuant to Rule 104

CERTIFICATE OF NOTIFICATION

filed by

THE SOUTHERN COMPANY
SEI HOLDINGS, INC., and Subsidiaries
SOUTHERN ELECTRIC INTERNATIONAL, INC.

Pursuant to orders of the Securities and Exchange Commission dated December 30, 1994, in the matter of File No. 70-7932, dated February 2, 1996 in the matter of File No. 70-8733 and dated April 1, 1996, in the matter of File No. 70-8725.

The above named companies HEREBY CERTIFY to said Commission, pursuant to Rule 24, that the following transactions have been carried out in accordance with the terms and conditions of and for the purposes represented by the statements on Form U-1, as amended, and of said orders with respect thereto.

The items listed below are in response to the reporting criteria as established in the proceedings referenced above. Such information, as of September 30, 1996, is as follows:

Item (1) A copy of the balance sheet and income statements as of and for the period ending on the last day of such quarter for SEI Holdings, Inc. ("Holdings"), SEI Newco I, Inc. ("Foreign Holdings"), Southern Electric Wholesale Generators, Inc. ("Domestic Holdings") and Southern Electric International, Inc. ("Southern Electric").

Response

1
2 [REDACTED]

Item (2) A narrative description of Southern Electric's activities during the quarter just ended organized by business category (project development, project related services, SCN activities and other), and within each category, a description of new developments by project type (e.g., EWGs, FUCOs, energy related companies, etc.), international and domestic consulting and specific types of consulting within the international and domestic spheres, and SCN project updates.

Response

Project Development:

International:

1 [Redacted]
2 [Redacted]
3 [Redacted]
4 [Redacted]
5 [Redacted]
6 [Redacted]
7 [Redacted]

8 [Redacted]
9 [Redacted]

10 [Redacted]
11 [Redacted]
12 [Redacted]
13 [Redacted]

14 Project Related Activities:

15 [Redacted]

16 [Redacted]
17 [Redacted]
18 [Redacted]
19 [Redacted]
20 [Redacted]
21 [Redacted]
22 [Redacted]
23 [Redacted]

24 [Redacted]
25 [Redacted]

26 [Redacted]
27 [Redacted]
28 [Redacted]
29 [Redacted]

30 [Redacted]
31 [Redacted]
32 [Redacted]

33 [Redacted]

34 [Redacted]

35 [Redacted]

36 [Redacted]

37 Item (3) Amounts and forms of (i) guarantees, of, and similar provisions and arrangements
38 concerning, performance and undertaking of other obligations by Southern Electric, any subsidiary of
39 Southern Electric, or any Project entity, and (ii) indemnifications of and with respect to persons acting as
40 sureties on bonds or other obligations on behalf of Southern Electric, any subsidiary of Southern Electric,
41 or any Project entity which Southern has agreed to grant in the event a bid by any of the foregoing is
42 accepted.

1 Response

2 [REDACTED]

3 Item (4) Amounts and forms of: (i) guarantees of, and similar provisions and arrangements
4 concerning, performance and undertakings of other obligations by Southern Electric, any subsidiary of
5 Southern Electric, or any Project entity, which Southern has granted and are currently effective; and (ii)
6 indemnifications of and with respect to persons acting as sureties on bonds or other obligations on behalf of
7 Southern Electric, or any subsidiary of Southern Electric, or any Project entity, which Southern has granted
8 and are currently effective.

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9 Response

10 [REDACTED]

11

1 Item (3) A description of services and goods obtained from associate companies, specifying the type of
2 service, the number of personnel from each associate company providing services during the quarter and
3 the total dollar value of such services.

4 Response

5 A summary of services obtained from associate companies during the quarter ended September 30, 1996, is
6 as follows:

CONFIDENTIAL

	A	B	C	D
7	<u>Service Provider</u>	<u>Type Service</u>	<u>Number of Full Time Equivalent Persons</u>	<u>Total Cost (Labor and Expenses)</u>
8	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
9	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
10	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
11	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
12	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
13	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
14	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
15	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
16	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
17	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
18	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
19	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
20	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
21	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
22	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
23	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
24	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
25	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
26	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
27		Totals	[REDACTED]	[REDACTED]

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1 Item (6) A description of services and goods provided to associate companies which identifies the
2 recipient company, the charge to the associate, and whether the charge was computed at cost, market or
3 pursuant to another method, which method shall be specified.

4
5 Response

6 [Redacted]
7 [Redacted]
8 [Redacted]
9 [Redacted]

10 [Redacted]
11 [Redacted]

12 [Redacted]
13 [Redacted]

	A	Co. B	C
14	[Redacted]	[Redacted]	[Redacted]
15	[Redacted]	[Redacted]	[Redacted]
16	[Redacted]	[Redacted]	[Redacted]
17	[Redacted]	[Redacted]	[Redacted]
18	[Redacted]	[Redacted]	[Redacted]
19	[Redacted]	[Redacted]	[Redacted]
20	[Redacted]	[Redacted]	[Redacted]
21	[Redacted]	[Redacted]	[Redacted]
22	[Redacted]	[Redacted]	[Redacted]
23	[Redacted]	[Redacted]	[Redacted]
24	[Redacted]	[Redacted]	[Redacted]
25	[Redacted]	[Redacted]	[Redacted]
26	[Redacted]	[Redacted]	[Redacted]
27	[Redacted]	[Redacted]	[Redacted]
28	[Redacted]	[Redacted]	[Redacted]
29	[Redacted]	[Redacted]	[Redacted]
30	[Redacted]	[Redacted]	[Redacted]
31	[Redacted]	[Redacted]	[Redacted]
32	[Redacted]	[Redacted]	[Redacted]
33	[Redacted]	[Redacted]	[Redacted]
34	[Redacted]	[Redacted]	[Redacted]
35	[Redacted]	[Redacted]	[Redacted]
36	[Redacted]	[Redacted]	[Redacted]
37	[Redacted]	[Redacted]	[Redacted]
38	[Redacted]	[Redacted]	[Redacted]
39	[Redacted]	[Redacted]	[Redacted]

40 (1) [Redacted]
41 [Redacted]
42 [Redacted]
43 (2) [Redacted]
44 (3) [Redacted]
45 [Redacted]
46 (4) [Redacted]
47 (5) [Redacted]
48 [Redacted]

Item (7) A chart, in the form of exhibit H to the application-declaration in File No. 70-8733, showing, as of the end of such quarterly period, all associate companies of Southern that are EWGs, FUCOs, Intermediate Subsidiaries, Special Purpose Subsidiaries, and Energy-Related Companies, Southern's direct or indirect investment in each such entity, and the aggregate direct and indirect investment by Southern in all such entities, and Southern's percentage equity ownership in each such entity together with a statement indicating by category the type of entity or person (i.e., domestic corporation, foreign corporation, foreign government, or natural persons) owning the equity interests in each such entity that are not held directly or indirectly by Southern.

Response

6
5
4
3
2
1
[REDACTED]

Direct Sub Under Southern
Subsidiary of Direct Sub
As of September 30, 1996

A

B
Investment

C
Guarantees

CONFIDENTIAL
D
Total

1	[REDACTED]
2	[REDACTED]
3	[REDACTED]
4	[REDACTED]
5	[REDACTED]
6	[REDACTED]
7	[REDACTED]
8	[REDACTED]
9	[REDACTED]
10	[REDACTED]
11	[REDACTED]
12	[REDACTED]
13	[REDACTED]
14	[REDACTED]
15	[REDACTED]
16	[REDACTED]
17	[REDACTED]
18	[REDACTED]
19	[REDACTED]
20	[REDACTED]
21	[REDACTED]
22	[REDACTED]
23	[REDACTED]
24	[REDACTED]
25	[REDACTED]
26	[REDACTED]
27	[REDACTED]
28	[REDACTED]
29	[REDACTED]
30	[REDACTED]
31	[REDACTED]
32	[REDACTED]
33	[REDACTED]
34	[REDACTED]
35	[REDACTED]
36	[REDACTED]
37	[REDACTED]
38	[REDACTED]
39	[REDACTED]
40	[REDACTED]
41	[REDACTED]
42	[REDACTED]
43	Totals
7	

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1 Item (8) A description of any intellectual property provided by Southern Electric to SCS or any Operating
2 Company, the cost thereof (including the cost of any enhancements) to the company making such intellectual
3 property available, and, if known, the fair market value thereof.

4 Response

5 [REDACTED]

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6 Item (9) Investment made by Southern, directly or indirectly, in any Intermediate Subsidiary or Special Purpose
7 Subsidiary in the previous quarter (to the extent not provided in the response to item (7) above), indicating the
8 amount and type of such investment and generally identifying the facility with respect to which such Intermediate
9 Subsidiary or Special Purpose Subsidiary was organized or formed.

10 Response

11 [REDACTED]

12 [REDACTED]

13 [REDACTED]
14 [REDACTED]
15 [REDACTED]

16 [REDACTED]
17 [REDACTED]
18 [REDACTED]
19 [REDACTED]

20 Item (10) The amount, type and terms (including interest rate and maturity and the basis for inflation adjustment
21 in the case of non-recourse indebtedness denominated in any currency other than US dollars) of securities issued by
22 Holdings or any subsidiary of Holdings (other than the Project) to third persons.

23 Response

24 [REDACTED]

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25 Item (11) A statement of such aggregate investment as a percentage of the following: total capitalization, net
26 utility plant, total consolidated assets, and market value of common equity, all as of the end of such quarter.

1 Response

2 [Redacted]
3 [Redacted]
4 [Redacted]

5 Item (12) Consolidated capitalization ratios as of the end of such quarter, with consolidated debt to include all
6 short-term debt and non-recourse EWG and FUCO debt to the extent normally consolidated under applicable
7 financial reporting rules.

8 Response

9 [Redacted]
10 [Redacted]
11 [Redacted]

12 Item (13) The market-to-book ratio of Southern's common stock at the end of such quarter.

13 Response

14 [Redacted]

15 Item (14) An analysis of the growth in consolidated retained earnings distinguishing total earnings growth
16 attributable to EWGs and FUCOs from that attributable to other subsidiaries of Southern.

17 Response

18 [Redacted]
19 [Redacted]

	A	B	C	D	E
		Quarter Ended	Quarter Ended	Quarter Ended	Year-To-Date
		3-31-96	6-30-96	9-30-96	9-30-96
20	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
21	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
22	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
23	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
24	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
25	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
26	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
27	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
28	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
29	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
30	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]

1 Item (15) A statement of revenues and net income of each EWG and FUCO for the twelve months ended as of
2 the end of such quarter.

3 Response

4 [Redacted]

5	A	B	C	D	E
6	EWG/FUCO	Overseas	100%	Revenues	Net Income
7				SEI %	SEI %

8 [Redacted]

9 [Redacted]

10 [Redacted]

11 [Redacted]

12 [Redacted]

13 [Redacted]

14 [Redacted]

15 [Redacted]

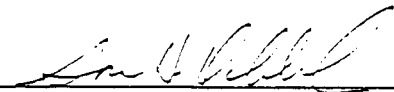
16 [Redacted]

SIGNATURE


Pursuant to the requirements of the Public Utility Holding Company Act of 1935, the undersigned company has duly caused this certificate to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: November 13, 1996

THE SOUTHERN COMPANY

By: 
Sam H. Dabbs, Jr.
Assistant Secretary

SEI HOLDINGS, INC.

By: 
Sam H. Dabbs, Jr.
Assistant Secretary

SOUTHERN ELECTRIC INTERNATIONAL, INC.

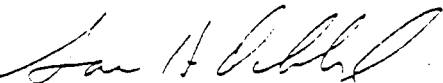
By: 
Sam H. Dabbs, Jr.
Assistant Secretary

EXHIBIT A - FINANCIAL STATEMENTS

This Exhibit A presents income statements for the quarter ended September 30, 1996 and balance sheets at September 30, 1996 for the following companies:

- Southern Electric International, Inc.
- SEI Holdings, Inc.
- SEI Newco I, Inc.
- Southern Electric Wholesale Generators, Inc.

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EXHIBIT B - ORGANIZATION CHART - SOUTHERN ELECTRIC UMBRELLA COMPANIES

- 1 [REDACTED]
- 2 [REDACTED]
- 3 [REDACTED]
- 4 [REDACTED]
- 5 [REDACTED]
- 6 [REDACTED]
- 7 [REDACTED]
- 8 [REDACTED]
- 9 [REDACTED]
- 10 [REDACTED]
- 11 [REDACTED]
- 12 [REDACTED]
- 13 [REDACTED]
- 14 [REDACTED]
- 15 [REDACTED]
- 16 [REDACTED]
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- 18 [REDACTED]
- 19 [REDACTED]
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- 26 [REDACTED]
- 27 [REDACTED]
- 28 [REDACTED]
- 29 [REDACTED]
- 30 [REDACTED]
- 31 [REDACTED]
- 32 [REDACTED]
- 33 [REDACTED]

EXHIBIT B - ORGANIZATION CHART - SOUTHERN ELECTRIC UMBRELLA COMPANIES

- 1 [REDACTED]
- 2 [REDACTED]
- 3 [REDACTED]
- 4 [REDACTED]
- 5 [REDACTED]
- 6 [REDACTED]
- 7 [REDACTED]
- 8 [REDACTED]
- 9 [REDACTED]
- 10 [REDACTED]
- 11 [REDACTED]
- 12 [REDACTED]
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- 26 [REDACTED]
- 27 [REDACTED]
- 28 [REDACTED]
- 29 [REDACTED]
- 30 [REDACTED]
- 31 [REDACTED]
- 32 [REDACTED]
- 33 [REDACTED]
- 34 [REDACTED]
- 35 [REDACTED]

EXHIBIT B - ORGANIZATION CHART - SEI UMBRELLA COMPANIES

- 1 [REDACTED]
- 2 [REDACTED]
- 3 [REDACTED]
- 4 [REDACTED]
- 5 [REDACTED]
- 6 [REDACTED]
- 7 [REDACTED]
- 8 [REDACTED]
- 9 [REDACTED]
- 10 [REDACTED]
- 11 [REDACTED]
- 12 [REDACTED]
- 13 [REDACTED]
- 14 [REDACTED]
- 15 [REDACTED]
- 16 [REDACTED]
- 17 [REDACTED]
- 18 [REDACTED]
- 19 [REDACTED]
- 20 [REDACTED]
- 21 [REDACTED]
- 22 [REDACTED]
- 23 [REDACTED]

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1 Currency: USD
2 Specific Company requested

A B C D E F

3 REVENUE

- 4 Revenue
- 5 Interest Income
- 6 Gain on Sale of Asset

7 Total Sales

8 EXPENSES

- 9 Salaries and Wages
- 10 Group Benefits
- 11 Rent
- 12 Depreciation/Amortization
- 13 Travel
- 14 Supplies
- 15 Telecommunications
- 16 Miscellaneous
- 17 Legal Fees
- 18 Consulting/Audit Fees
- 19 Edison Power Company
- 20 Tampa Power Company
- 21 All Power Company
- 22 Mississippi Power Company
- 23 Central Electric Company
- 24 Other Company Services
- 25 Other Outside Companies
- 26 Other Outside Companies IV
- 27 Miscellaneous Rental
- 28 Automobile
- 29 Operation & Maintenance
- 30 Miscellaneous General
- 31 Insurance
- 32 Interest Expense
- 33 Losses Other Than Income

34 Total Cost of Sales

35 Income Before Taxes

36 TAXES

37 Income Taxes

38 Income After Taxes

	A	B	C	D	E	F
Revenue	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Interest Income	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Gain on Sale of Asset	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Total Sales	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
EXPENSES	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Salaries and Wages	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Group Benefits	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Rent	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Depreciation/Amortization	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Travel	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Supplies	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Telecommunications	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Miscellaneous	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Legal Fees	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Consulting/Audit Fees	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Edison Power Company	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Tampa Power Company	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
All Power Company	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Mississippi Power Company	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Central Electric Company	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Other Company Services	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Other Outside Companies	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Other Outside Companies IV	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Miscellaneous Rental	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Automobile	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Operation & Maintenance	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Miscellaneous General	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Insurance	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Interest Expense	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Losses Other Than Income	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Total Cost of Sales	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Income Before Taxes	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
TAXES	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Income Taxes	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Income After Taxes	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

0010101111

Agency: SED
Company requested

A B C D E F

2 REVENUE

3 Revenue
4 Interest Income
5 Gain on Sale of Asset

6 Total Sales

7 EXPENSES

8 Salaries and Wages
9 Employee Benefits
10 Rent
11 Depreciation/Amortization
12 Fuel
13 Supplies
14 Telecommunications
15 Automobile
16 Ad Fees
17 Accounting/Audit Fees
18 Alabama Power Company
19 Georgia Power Company
20 GFL Power Company
21 Mississippi Power Company
22 Southern Electric Company
23 Southern Company Services
24 Other Outside Companies
25 Other Outside Companies - IV
26 Miscellaneous Rental
27 Maintenance
28 Insurance & Maintenance
29 Miscellaneous General
30 Insurance
31 Interest Expense
32 Loss Other Than Income

33 Total Cost of Sales

34 Income Before Taxes

35 TAXES

36 Income Taxes

37 Income After Taxes

[REDACTED]

Currency: USD
 Specific Company requested

A B C D E F

ASSETS

- 4 cal Cash
- 5 cal Working Funds
- 6 cal Notes Receivable
- 7 cal Accounts Receivable Assoc Co
- 8 cal Accounts Receivable Clients and
- 9 cal Materials and Supplies
- 10 cal Prepayments
- 11 cal Misc Current and Accrued Assets
- 12 cal Restricted Deposits
- 13 cal Deferred Debits
- 14 cal Property and Investments

15 cal Assets

LIABILITIES

- 17 cal Notes Payable
- 18 cal Accounts Payable
- 19 cal Accounts Payable Assoc Co
- 20 cal Taxes Accrued
- 21 cal Interest Accrued
- 22 cal Tax Collections Payable
- 23 cal Misc Current Liabilities
- 24 cal Deferred Credits
- 25 cal Deferred Contract Loss Provision

26 cal Liabilities

CAPITALIZATION

- 28 cal Long Term Debt
- 29 cal Common Stock
- 30 cal Premium on Common Stock
- 31 cal Retained Earnings

32 CHANGE FOR CURRENT YEAR

33 cal Capitalization

34 cal LIABILITIES and CAPITAL

	A	B	C	D	E	F
4 cal Cash	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
5 cal Working Funds	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
6 cal Notes Receivable	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
7 cal Accounts Receivable Assoc Co	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
8 cal Accounts Receivable Clients and	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
9 cal Materials and Supplies	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
10 cal Prepayments	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
11 cal Misc Current and Accrued Assets	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
12 cal Restricted Deposits	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
13 cal Deferred Debits	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
14 cal Property and Investments	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
15 cal Assets	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
17 cal Notes Payable	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
18 cal Accounts Payable	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
19 cal Accounts Payable Assoc Co	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
20 cal Taxes Accrued	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
21 cal Interest Accrued	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
22 cal Tax Collections Payable	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
23 cal Misc Current Liabilities	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
24 cal Deferred Credits	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
25 cal Deferred Contract Loss Provision	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
26 cal Liabilities	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
28 cal Long Term Debt	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
29 cal Common Stock	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
30 cal Premium on Common Stock	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
31 cal Retained Earnings	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
32 CHANGE FOR CURRENT YEAR	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
33 cal Capitalization	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
34 cal LIABILITIES and CAPITAL	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

SEI Holdings, Inc.
Quarterly Consolidating Statement Worksheet at September 1996
US Dollars

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SEI Holdings, Inc.
Quarterly Consolidating Statement Worksheet at September 1996
US Dollars

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- 3 ASSETS:
- 4 Utility Plant
- 5 Utility Plant in Service
- 6 Less Accumulated Depreciation
- 7 Construction Work in Progress
- 8 Total Utility Plant
- 9 Other Long-Term Assets
- 10 Investment in Subsidiary
- 11 Investment in SEI Associate
- 12 Other Investments
- 13 Nondebt Property
- 14 Concession Agreement
- 15 Accumulated Amortization of Concession
- 16 Intangible
- 17 Miscellaneous Property
- 18 Total Other Property & Investments
- 19 Current Assets:
- 20 Cash
- 21 Temporary Cash Investments
- 22 Special Deposits
- 23 Receivables:
- 24 Customer Accounts
- 25 Account Utility Invoices
- 26 Notes Receivable
- 27 Intercompany Notes Receivable
- 28 Intercompany Interest Receivable
- 29 Other
- 30 Provision for Uncollectible Accounts
- 31 Receivables from SEI Associates
- 32 Receivables from Southern Co. Associates
- 33 Refundable Income Tax - Federal
- 34 Refundable Income Tax - State
- 35 Total Receivables - Net
- 36 Materials and Supplies:
- 37 Fuel Stock
- 38 Plant Materials and Supplies
- 39 Total Materials and Supplies
- 40 Prepayments
- 41 Total Current Assets
- 42 Deferred Charges:
- 43 Accumulated Deferred Income Taxes
- 44 Unamortized Debt Expense
- 45 Miscellaneous Deferred Charges
- 46 Total Deferred Charges
- 47 Total Assets

A B C D E F G H I

CONFIDENTIAL

Thursday, October 23, 1996

2:43 PM

SEI Holdings, Inc.
Quarterly Consolidating Statement Worksheet as of September 1996
US Dollars

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SEAWC

SEI Income I

SEI Holdings

- 1 CAPITALIZATION AND LIABILITIES:
- 2 Common Equity:
- 3 Common Stock
- 4 Other Paid in Capital
- 5 Paid in Excess of Par
- 6 Cumulative Translation Adjustment
- 7 Unrealized Holding Gain/Loss
- 8 Retained Earnings
- 9 Total Common Equity
- 10 Cash
- 11 Cash Mortgage Bonds
- 12 Other Control Bonds
- 13 Long Term Debt to The Southern Company
- 14 Long Term Debt to SEI Associates
- 15 Other Long Term Debt
- 16 Other Long Term Debt
- 17 Unamortized Debt Premium & Discount
- 18 Total Capitalization
- 19 Minority Interest
- 20 Interim Obligations:
- 21 Notes Payable to Banks
- 22 Notes Payable - Commercial Paper
- 23 Notes Payable - Other
- 24 Total Interim Obligations
- 25 Current Liabilities:
- 26 Current Portion of Long Term Obligations
- 27 Accounts Payable
- 28 Dividends To Be Refunded
- 29 Payables to SEI Associates
- 30 Payables to Southern Company Associates
- 31 Customer Deposits
- 32 Taxes Accrued - Income
- 33 Taxes Accrued - Other
- 34 Interest Accrued
- 35 Interest Accrued SEI Associate Loans
- 36 Interest Accrued on Southern Co. Loans
- 37 Vacation Pay Accrued
- 38 Dividends Payable
- 39 Miscellaneous Payables
- 40 Total Current Liabilities
- 41 Deferred Credits and Other Liabilities:
- 42 Accumulated Deferred Income Taxes
- 43 Contributions in Aid of Construction
- 44 Miscellaneous Deferred Credits
- 45 Total Deferred Credits
- 46 Total Capitalization & Liabilities

SFI Howco E, Inc
Quarterly Consolidating Statement Worksheet at September 1996
US Dollars

A B C D E F

- 1 Operating Revenues
- 2 Operating Expenses:
- 3 Operation Expenses:
- 4 Fuel
- 5 Purchased Power
- 6 Other Operation Expenses
- 7 Other Power Production Expenses
- 8 Intercompany Power Production Expenses
- 9 Transmission Operation Expenses
- 10 Distribution Operation Expenses
- 11 Customer Accounts Expense
- 12 Sales Expense
- 13 Administrative Operation Expense
- 14 Total Other Operation Expense
- 15 Total Operation Expenses
- 16 Maintenance Expenses:
- 17 Production Maintenance Expense
- 18 Transmission Maintenance Expense
- 19 Distribution Maintenance Expense
- 20 Administrative Maintenance Expense
- 21 Total Maintenance Expense
- 22 Total Operation & Maintenance Expense
- 23 Depreciation Expense
- 24 Amortization Expense
- 25 Total Depr. & Amort. Expense
- 26 Taxes Other Than Income Taxes
- 27 Income Taxes - Operating Income
- 28 Current - Federal
- 29 Current - State
- 30 Deferred - Current Year - Federal
- 31 Deferred - Current Year - State
- 32 Deferred - Reversal - Federal
- 33 Deferred - Reversal - State
- 34 Foreign Income Taxes
- 35 Total Income Taxes - Operating Income
- 36 Total Operating Expenses
- 37 Operating Income

10/23/96

Wednesday, October 23, 1996

SEI Nowco I, Inc.
Quarterly Consolidating Statement Worksheet at September 1996
US Dollars

A B C D E F

- 1 Other Income and Deductions:
- 2 Equity in Earnings of Subsidiary
- 3 Equity in Earnings of Associate
- 4 Sales of Property
- 5 Interest Income
- 6 Intercompany Interest Income
- 7 Foreign Currency Transaction Gain/(Loss)
- 8 Other Income
- 9 Intercompany Other Income
- 10 Other Income Deductions:
- 11 Other Income Depreciation
- 12 Other Income Amortization
- 13 Other Income Stock Taxes - Other
- 14 Total Other Income Deductions
- 15 Taxes Other Than Income Taxes
- 16 Income Taxes - Other Income:
- 17 Current - Federal
- 18 Current - State
- 19 Deferred - Current Year - Federal
- 20 Deferred - Current Year - State
- 21 Deferred - Reversal - Federal
- 22 Deferred - Reversal - State
- 23 Foreign Taxes
- 24 Total Income Taxes - Other Income
- 25 Total Other Income and Deductions
- 26 Income Before Interest Charges
- 27 Interest Charges:
- 28 Interest on First Mortgage Bonds
- 29 Interest on Pollution Control Bonds
- 30 Interest on Long Term Debt
- 31 Interest on Loans from SEI Associates
- 32 Interest on Loans from Southern Company
- 33 Interest on Interim Obligations
- 34 Amortization of Debt Prem. Disc & Exp
- 35 Other Interest Charges
- 36 Net Interest Charges
- 37 Net Income Before Minority Interest
- 38 Minority Interest
- 39 Current Quarter Net Income

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CONFIDENTIAL

SEI Hawco I, Inc.
 Quarterly Consolidating Statement Worksheet at September 1996
 US Dollars

A B C D E F
 SEI Europe SEI Hawaii ?

- 1 ASSETS:
- 2 Utility Plant
- 3 Utility Plant in Service
- 4 Less Accumulated Depreciation
- 5 Construction Work in Progress
- 6 Total Utility Plant
- 7 Other Long-Term Assets
- 8 Investment in Subsidiary
- 9 Investment in SEI Associate
- 10 Other Investments
- 11 Real Estate Property
- 12 Concession Agreement
- 13 Accumulated Amortization of Concession
- 14 Goodwill
- 15 Miscellaneous Property
- 16 Total Other Property & Investments
- 17 Current Assets:
- 18 Cash
- 19 Temporary Cash Investments
- 20 Special Deposits
- 21 Receivables:
- 22 Customer Accounts
- 23 Accrued Utility Revenues
- 24 Notes Receivable
- 25 Intercompany Notes Receivable
- 26 Intercompany Interest Receivable
- 27 Other
- 28 Provision for Uncollectible Accounts
- 29 Receivables from SEI Associates
- 30 Receivables from Southern Co. Associates
- 31 Recoverable Income Tax - Federal
- 32 Recoverable Income Tax - State
- 33 Total Receivables - Net
- 34 Materials and Supplies:
- 35 Fuel Stock
- 36 Plant Materials and Supplies
- 37 Total Materials and Supplies
- 38 Prepayments
- 39 Total Current Assets
- 40 Deferred Charges:
- 41 Accumulated Deferred Income Taxes
- 42 Unamortized Debt Expenses
- 43 Miscellaneous Deferred Charges
- 44 Total Deferred Charges
- 45 Total Assets

FINITE

D.L.H.H.

Wednesday, October 23, 1996

SEI Nowco 1, Inc
Quarterly Consolidating Statement Worksheet at September 1996
US Dollars

A B C D E F

1
3 CAPITALIZATION AND LIABILITIES:
4 Common Equity:
5 Common Stock
6 Other Paid in Capital
7 Paid in Excess of Par
8 Cumulative Translation Adjustment
9 Unsettled Hedging Gain/Loss
10 Retained Earnings
11 Total Common Equity
12 First Mortgage Bonds
13 Pollution Control Bonds
14 Long Term Notes to the Southern Company
15 Long Term Debt to SEI Associates
16 Other Long Term Notes
17 Other Long Term Debt
18 Unamortized Debt Premium & Discount
19 Total Capitalization
20 Minority Interest
21 Interim Obligations:
22 Notes Payable to Banks
23 Notes Payable - Commercial Paper
24 Notes Payable - Other
25 Total Interim Obligations
26 Current Liabilities:
27 Current Portion of Long Term Obligations
28 Accounts Payable
29 Dividends To Be Refunded
30 Payables to SEI Associates
31 Payables to Southern Company Associates
32 Customer Deposits
33 Taxes Accrued - Income
34 Taxes Accrued - Other
35 Interest Accrued
36 Interest Accrued SEI Associate Loans
37 Interest Accrued to Southern Co. Loans
38 Vacation Pay Accrued
39 Dividends Payable
40 Miscellaneous Payables
41 Total Current Liabilities
42 Deferred Credits and Other Liabilities:
43 Accumulated Deferred Income Taxes
44 Contributions in Aid of Construction
45 Miscellaneous Deferred Credits
46 Total Deferred Credits
47 Total Capitalization & Liabilities

TOTAL

Southern Electric Wholesale Corporation - Inc.
Quarterly Consolidating Statement Worksheet at September 1996
US Dollars

A B C D E F G H

- 1
- 2
- 3 Operating Revenues
- 4 Operating Expenses:
- 5 Operation Expenses:
- 6 Fuel
- 7 Purchased Power
- 8 Other Operation Expenses
- 9 Other Power Production Expenses
- 10 Intercompany Power Production Expenses
- 11 Transmission Operation Expense
- 12 Distribution Operation Expense
- 13 Customer Accounts Expense
- 14 Sales Expense
- 15 Administrative Operation Expense
- 16 Total Other Operation Expense
- 17 Total Operation Expenses
- 18 Maintenance Expenses:
- 19 Production Maintenance Expense
- 20 Transmission Maintenance Expense
- 21 Distribution Maintenance Expense
- 22 Administrative Maintenance Expense
- 23 Total Maintenance Expense
- 24 Total Operation & Maintenance Expense
- 25 Depreciation Expense
- 26 Amortization Expense
- 27 Total Depr. & Amort. Expense
- 28 Taxes Other Than Income Taxes
- 29 Income Taxes - Operating Income
- 30 Current - Federal
- 31 Current - State
- 32 Deferred - Current Year - Federal
- 33 Deferred - Current Year - State
- 34 Deferred - Reversal - Federal
- 35 Deferred - Reversal - State
- 36 Foreign Income Taxes
- 37 Total Income Taxes - Operating Income
- 38 Total Operating Expenses
- 39 Operating Income

Page 11

27

27

Southern Electric Wholesale Generators, Inc.
Quarterly Consolidating Statement Worksheet at September 1996
US Dollars

A B C D E F G H

- 1
- 2
- 3 Other Income and Deductions:
- 4 Equity in Earnings of Subsidiary
- 5 Equity in Earnings of Associate
- 6 Sales of Property
- 7 Interest Income
- 8 Intercompany Interest Income
- 9 Foreign Currency Transaction Gain
- 10 Other Income
- 11 Intercompany Other Income
- 12 Other Income Deductions:
- 13 Other Income Depreciation
- 14 Other Income Amortization
- 15 Other Income Deductions - Other
- 16 Total Other Income Deductions
- 17 Taxes Other Than Income Taxes
- 18 Income Taxes - Other Income:
- 19 Current - Federal
- 20 Current - State
- 21 Deferred - Current Year - Federal
- 22 Deferred - Current Year - State
- 23 Deferred - Reversal - Federal
- 24 Deferred - Reversal - State
- 25 Foreign Taxes
- 26 Total Income Taxes - Other Income
- 27 Total Other Income and Deductions
- 28 Income Before Interest Charges
- 29 Interest Charges:
- 30 Interest on First Mortgage Bonds
- 31 Interest on Pollution Control Bonds
- 32 Interest on Long Term Debt
- 33 Interest on Loans from SET Associa
- 34 Interest on Loans from Southern Cr
- 35 Interest on Interim Obligations
- 36 Amortization of Debt Prem Disc &
- 37 Other Interest Charges
- 38 Net Interest Charges
- 39 Net Income Before Minority Interest
- 40 Minority Interest
- 41 Current Quarter Net Income

11/16

Wednesday, October 23, 1996

Southern Electric Wholesale Generators, Inc.
Quarterly Consolidating Statement Worksheet at September 1996
US Dollars

A B C D E F G H

- 1
- 2
- 3 **ASSETS:**
- 4 Utility Plant
- 5 Utility Plant in Service
- 6 Less Accumulated Depreciation
- 7 Construction Work in Progress
- 8 **Total Utility Plant**
- 9 **Other Long Term Assets:**
- 10 Investment in Subsidiary
- 11 Investment in SEI Associate
- 12 Other Investments
- 13 Nonutility Property
- 14 Concession Agreement
- 15 Accumulated Amortization of Concession
- 16 Goodwill
- 17 Miscellaneous Property
- 18 **Total Other Property & Investments**
- 19 **Current Assets:**
- 20 Cash
- 21 Temporary Cash Investments
- 22 Special Deposits
- 23 **Receivables:**
- 24 Customer Accounts
- 25 Accrued Utility Revenues
- 26 Notes Receivable
- 27 Intercompany Notes Receivable
- 28 Intercompany Interest Receivable
- 29 Other
- 30 Provision for Uncollectible Accounts
- 31 Receivables from SEI Associates
- 32 Receivables from Southern Co. Associates
- 33 Refundable Income Tax - Federal
- 34 Refundable Income Tax - State
- 35 **Total Receivables - Net**
- 36 **Materials and Supplies:**
- 37 Fuel Stock
- 38 Plant Materials and Supplies
- 39 **Total Materials and Supplies**
- 40 Prepayments
- 41 **Total Current Assets**
- 42 **Deferred Charges:**
- 43 Accumulated Deferred Income Taxes
- 44 Unamortized Debt Expense
- 45 Miscellaneous Deferred Charges
- 46 **Total Deferred Charges**
- 47 **Total Assets**

Wednesday, October 23, 1996

Southern Electric Wholesale Generators, Inc.
Quarterly Consolidating Statement Worksheet as of September 1996
US Dollars

A B C D E F G H

CAPITALIZATION AND LIABILITIES:

- Common Equity:
- Common Stock
- Other Paid in Capital
- Paid in Excess of Par
- Cumulative Translation Adjustment
- Unrealized Holding Gain/Loss
- Retained Earnings
- Total Common Equity
- First Mortgage Bonds
- Pollution Control Bonds
- Long Term Notes to The Southern Company
- Long Term Debt to SEI Associates
- Other Long Term Notes
- Other Long Term Debt
- Unamortized Debt Premium & Discount
- Total Capitalization
- Minority Interest
- Interim Obligations:
- Notes Payable to Banks
- Notes Payable - Commercial Paper
- Notes Payable - Other
- Total Interim Obligations
- Current Liabilities:
- Current Portion of Long Term Obligations
- Accounts Payable
- Revenues To Be Refunded
- Payables to SEI Associates
- Payables to Southern Company Associates
- Customer Deposits
- Taxes Accrued - Income
- Taxes Accrued - Other
- Interest Accrued
- Interest Accrued SEI Associate Loans
- Interest Accrued on Southern Co. Loans
- Vacation Pay Accrued
- Dividends Payable
- Miscellaneous Payables
- Total Current Liabilities
- Deferred Credits and Other Liabilities:
- Accumulated Deferred Income Taxes
- Contributions in Aid of Construction
- Miscellaneous Deferred Credits
- Total Deferred Credits
- Total Capitalization & Liabilities

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ENTIAL

CONFIDENTIAL AND PROPRIETARY
Filed Pursuant to Rule 104

CERTIFICATE OF NOTIFICATION

filed by

THE SOUTHERN COMPANY
SEI HOLDINGS, INC., and Subsidiaries
SOUTHERN ELECTRIC INTERNATIONAL, INC.

Pursuant to orders of the Securities and Exchange Commission dated December 30, 1994, in the matter of File No. 70-7932, dated February 2, 1996 in the matter of File No. 70-8733 and dated April 1, 1996, in the matter of File No. 70-8725.

The above named companies HEREBY CERTIFY to said Commission, pursuant to Rule 24, that the following transactions have been carried out in accordance with the terms and conditions of and for the purposes represented by the statements on Form U-1, as amended, and of said orders with respect thereto.

The items listed below are in response to the reporting criteria as established in the proceedings referenced above. Such information, as of September 30, 1996, is as follows:

Item (1) A copy of the balance sheet and income statements as of and for the period ending on the last day of such quarter for SEI Holdings, Inc. ("Holdings"), SEI Newco 1, Inc. ("Foreign Holdings"), Southern Electric Wholesale Generators, Inc. ("Domestic Holdings") and Southern Electric International, Inc. ("Southern Electric").

Response

1
2 [REDACTED]

Item (2) A narrative description of Southern Electric's activities during the quarter just ended organized by business category (project development, project related services, SCN activities and other), and within each category, a description of new developments by project type (e.g., EWGs, FUCOs, energy related companies, etc.), international and domestic consulting and specific types of consulting within the international and domestic spheres, and SCN project updates.

Response

Project Development:

International:

1 [REDACTED]
 2 [REDACTED]
 3 [REDACTED]
 4 [REDACTED]
 5 [REDACTED]
 6 [REDACTED]
 7 [REDACTED]
 8 [REDACTED]
 9 [REDACTED]
 10 [REDACTED]
 11 [REDACTED]
 12 [REDACTED]
 13 [REDACTED]

14 Project Related Activities:

15 [REDACTED]
 16 [REDACTED]
 17 [REDACTED]
 18 [REDACTED]
 19 [REDACTED]
 20 [REDACTED]
 21 [REDACTED]
 22 [REDACTED]
 23 [REDACTED]
 24 [REDACTED]
 25 [REDACTED]
 26 [REDACTED]
 27 [REDACTED]
 28 [REDACTED]
 29 [REDACTED]
 30 [REDACTED]
 31 [REDACTED]
 32 [REDACTED]
 33 [REDACTED]
 34 [REDACTED]
 35 [REDACTED]
 36 [REDACTED]

37 Item (3) Amounts and forms of: (i) guarantees of, and similar provisions and arrangements
 38 concerning, performance and undertaking of the obligations by Southern Electric, any subsidiary of
 39 Southern Electric, or any Project entity; and (ii) indemnifications of and with respect to persons acting as
 40 sureties on bonds or other obligations on behalf of Southern Electric, any subsidiary of Southern Electric,
 41 or any Project entity which Southern has agreed to grant in the event a bid by any of the foregoing is
 42 accepted.

1 Response

2 [REDACTED]

3 Item (4) Amounts and forms of: (i) guarantees of, and similar provisions and arrangements
4 concerning, performance and undertakings of other obligations by Southern Electric, any subsidiary of
5 Southern Electric, or any Project entity, which Southern has granted and are currently effective; and (ii)
6 indemnifications of and with respect to persons acting as sureties on bonds or other obligations on behalf of
7 Southern Electric, or any subsidiary of Southern Electric, or any Project entity, which Southern has granted
8 and are currently effective.

CONFIDENTIAL

9 Response

10 [REDACTED]
11 [REDACTED]

1 Item (5) A description of services and goods obtained from associate companies, specifying the type of
2 service, the number of personnel from each associate company providing services during the quarter and
3 the total dollar value of such services.

4 Response

5 A summary of services obtained from associate companies during the quarter ended September 30, 1996, is
6 as follows:

CONFIDENTIAL

	A	B	C	D
7	<u>Service Provider</u>	<u>Type Service</u>	<u>Number of Full Time Equivalent Persons</u>	<u>Total Cost (Labor and Expenses)</u>
8	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
9	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
10	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
11	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
12	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
13	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
14	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
15	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
16	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
17	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
18	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
19	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
20	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
21	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
22	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
23	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
24	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
25	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
26	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
27				
			Totals	

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1 Item (6) A description of services and goods provided to associate companies which identifies the
2 recipient company, the charge to the associate, and whether the charge was computed at cost, market or
3 pursuant to another method, which method shall be specified.

4
5 Response

CONFIDENTIAL

6
7
8
9 [Redacted]

10
11 [Redacted]

12
13 [Redacted]

	A	B	C
14	[Redacted]	[Redacted]	[Redacted]
15	[Redacted]	[Redacted]	[Redacted]
16	[Redacted]	[Redacted]	[Redacted]
17	[Redacted]	[Redacted]	[Redacted]
18	[Redacted]	[Redacted]	[Redacted]
19	[Redacted]	[Redacted]	[Redacted]
20	[Redacted]	[Redacted]	[Redacted]
21	[Redacted]	[Redacted]	[Redacted]
22	[Redacted]	[Redacted]	[Redacted]
23	[Redacted]	[Redacted]	[Redacted]
24	[Redacted]	[Redacted]	[Redacted]
25	[Redacted]	[Redacted]	[Redacted]
26	[Redacted]	[Redacted]	[Redacted]
27	[Redacted]	[Redacted]	[Redacted]
28	[Redacted]	[Redacted]	[Redacted]
29	[Redacted]	[Redacted]	[Redacted]
30	[Redacted]	[Redacted]	[Redacted]
31	[Redacted]	[Redacted]	[Redacted]
32	[Redacted]	[Redacted]	[Redacted]
33	[Redacted]	[Redacted]	[Redacted]
34	[Redacted]	[Redacted]	[Redacted]
35	[Redacted]	[Redacted]	[Redacted]
36	[Redacted]	[Redacted]	[Redacted]
37	[Redacted]	[Redacted]	[Redacted]
38	[Redacted]	[Redacted]	[Redacted]
39	[Redacted]	[Redacted]	[Redacted]

40 (1) [Redacted]

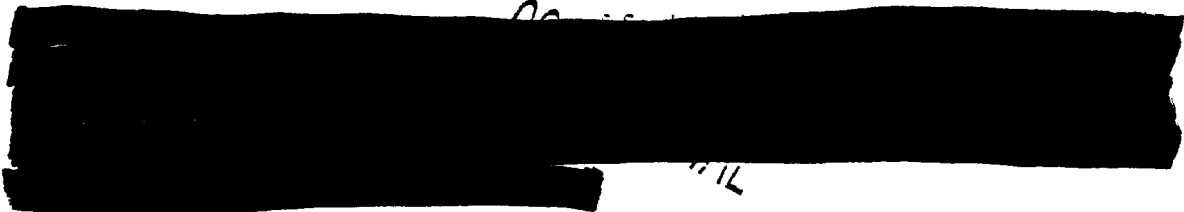
41
42
43 (2) [Redacted]

44 (3) [Redacted]
45
46 (4) [Redacted]
47
48

Item (7) A chart, in the form of exhibit H to the application-declaration in File No. 70-8733, showing, as of the end of such quarterly period, all associate companies of Southern that are EWGs, FUCOs, Intermediate Subsidiaries, Special Purpose Subsidiaries, and Energy-Related Companies, Southern's direct or indirect investment in each such entity, and the aggregate direct and indirect investment by Southern in all such entities, and Southern's percentage equity ownership in each such entity together with a statement indicating by category the type of entity or person (i.e., domestic corporation, foreign corporation, foreign government, or natural persons) owning the equity interests in each such entity that are not held directly or indirectly by Southern.

Response

1
2
3
4
5
6



Direct Sub Under Southern
Subsidiary of Direct Sub
As of September 30, 1996

A

B
Investment

C
Guarantees

D
Total

CONFIDENTIAL

1	[REDACTED]
2	[REDACTED]
3	[REDACTED]
4	[REDACTED]
5	[REDACTED]
6	[REDACTED]
7	[REDACTED]
8	[REDACTED]
9	[REDACTED]
10	[REDACTED]
11	[REDACTED]
12	[REDACTED]
13	[REDACTED]
14	[REDACTED]
15	[REDACTED]
16	[REDACTED]
17	[REDACTED]
18	[REDACTED]
19	[REDACTED]
20	[REDACTED]
21	[REDACTED]
22	[REDACTED]
23	[REDACTED]
24	[REDACTED]
25	[REDACTED]
26	[REDACTED]
27	[REDACTED]
28	[REDACTED]
29	[REDACTED]
30	[REDACTED]
31	[REDACTED]
32	[REDACTED]
33	[REDACTED]
34	[REDACTED]
35	[REDACTED]
36	[REDACTED]
37	[REDACTED]
38	[REDACTED]
39	[REDACTED]
40	[REDACTED]
41	[REDACTED]
42	[REDACTED]
43	Totals
7	

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1 Item (8) A description of any intellectual property provided by Southern Electric to SCS or any Operating
2 Company, the cost thereof (including the cost of any enhancements) to the company making such intellectual
3 property available, and, if known, the fair market value thereof.

4 Response

5 [REDACTED]

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6 Item (9) Investment made by Southern, directly or indirectly, in any Intermediate Subsidiary or Special Purpose
7 Subsidiary in the previous quarter (to the extent not included in the response to Item (7) above), indicating the
8 amount and type of such investment and generally identifying the facility with respect to which such Intermediate
9 Subsidiary or Special Purpose Subsidiary was organized or formed.

10 Response

11 [REDACTED]

12 [REDACTED]

13 [REDACTED]

14 [REDACTED]

15 [REDACTED]

16 [REDACTED]

17 Response

18 [REDACTED]

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19 Item (10) The amount, type and terms (including interest rate and maturity and the basis for inflation adjustment
20 in the case of non-recourse indebtedness denominated in any currency other than US dollars) of securities issued by
21 Holdings or any subsidiary of Holdings (other than the Project) to third persons.

22 Item (11) A statement of such aggregate investment as a percentage of the following: total capitalization, net
23 utility plant, total consolidated assets, and market value of common equity, all as of the end of such quarter.

1 Response

2 [Redacted]
3 [Redacted]
4 [Redacted]

5 Item (12) Consolidated capitalization ratios as of the end of such quarter, with consolidated debt to include all
6 short-term debt and non-recourse EWG and FUCO debt to the extent normally consolidated under applicable
7 financial reporting rules.

8 Response

9 [Redacted]
10 [Redacted]
11 [Redacted]

12 Item (13) The market-to-book ratio of Southern's common stock at the end of such quarter.

13 Response

14 [Redacted]

15 Item (14) An analysis of the growth in consolidated retained earnings distinguishing total earnings growth
16 attributable to EWGs and FUCOs from that attributable to other subsidiaries of Southern.

17 Response

18 [Redacted]
19 [Redacted]

	A	B	C	D	E
		Quarter Ended	Quarter Ended	Quarter Ended	Year-To-Date
		3-31-96	6-30-96	9-30-96	9-30-96

20	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
21	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
22	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
23	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
24	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
25	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
26	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
27	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
28	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
29	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
30	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]

1 Item (15) A statement of revenues and net income of each EWG and FUCO for the twelve months ended as of
2 the end of such quarter.

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3 Response

4 [Redacted]

	A	B	C	D	E
5	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
6					
7	<u>EWG/FUCO</u>	<u>Ownership</u>	<u>100%</u>	<u>Revenues</u>	<u>Net Income</u> <u>SEI %</u>
8	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
9	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
10	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
11	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
12	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
13	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
14	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]

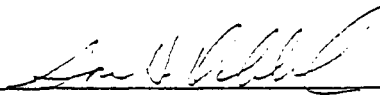
15 [Redacted]
16 [Redacted]

SIGNATURE

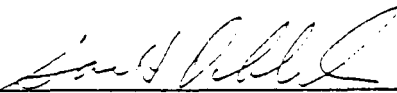
Pursuant to the requirements of the Public Utility Holding Company Act of 1935, the undersigned company has duly caused this certificate to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: November 13, 1996

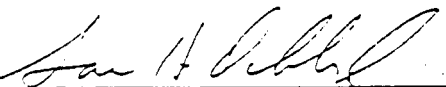
THE SOUTHERN COMPANY

By: 
Sam H. Dabbs, Jr.
Assistant Secretary

SEI HOLDINGS, INC.

By: 
Sam H. Dabbs, Jr.
Assistant Secretary

SOUTHERN ELECTRIC INTERNATIONAL, INC.

By: 
Sam H. Dabbs, Jr.
Assistant Secretary

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EXHIBIT A - FINANCIAL STATEMENTS

This Exhibit A presents income statements for the quarter ended September 30, 1996 and balance sheets at September 30, 1996 for the following companies:

- Southern Electric International, Inc.
- SEI Holdings, Inc.
- SEI Newco I, Inc.
- Southern Electric Wholesale Generators, Inc.

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EXHIBIT B - ORGANIZATION CHART - SOUTHERN ELECTRIC UMBRELLA COMPANIES

- 1 [REDACTED]
- 2 [REDACTED]
- 3 [REDACTED]
- 4 [REDACTED]
- 5 [REDACTED]
- 6 [REDACTED]
- 7 [REDACTED]
- 8 [REDACTED]
- 9 [REDACTED]
- 10 [REDACTED]
- 11 [REDACTED]
- 12 [REDACTED]
- 13 [REDACTED]
- 14 [REDACTED]
- 15 [REDACTED]
- 16 [REDACTED]
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- 19 [REDACTED]
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- 22 [REDACTED]
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- 24 [REDACTED]
- 25 [REDACTED]
- 26 [REDACTED]
- 27 [REDACTED]
- 28 [REDACTED]
- 29 [REDACTED]
- 30 [REDACTED]
- 31 [REDACTED]
- 32 [REDACTED]
- 33 [REDACTED]

EXHIBIT B - ORGANIZATION CHART - SOUTHERN ELECTRIC UMBRELLA COMPANIES

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[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

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[REDACTED]

[REDACTED]

[REDACTED]

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[REDACTED]

[REDACTED]

[REDACTED]

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CONFIDENTIAL

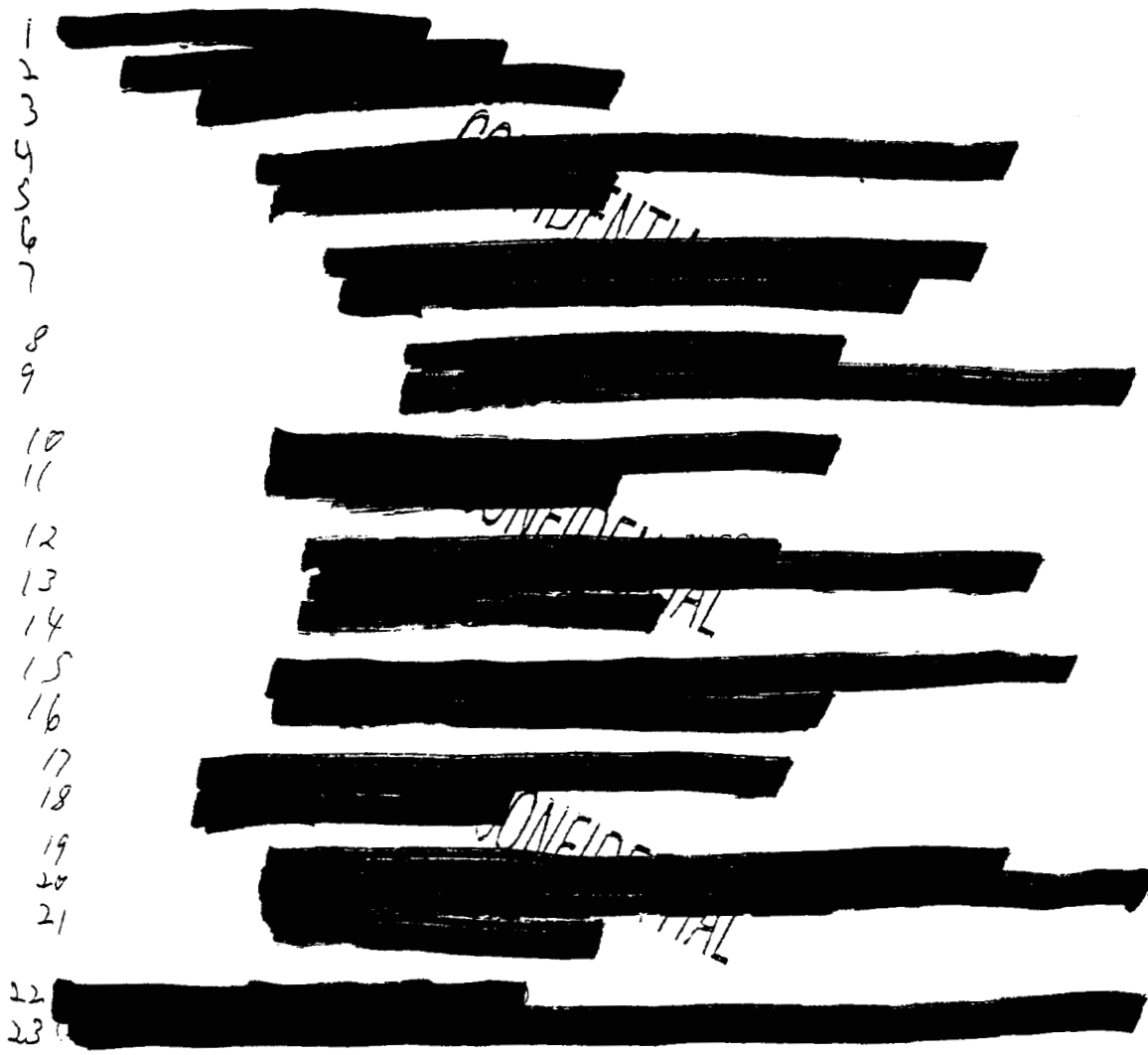
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EXHIBIT B - ORGANIZATION CHART - SEI UMBRELLA COMPANIES



1 Currency: USD
 2 As specified Company requested

	A	B	C	D	E	F
3 REVENUE						
4 Revenue	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
5 Interest Income	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
6 Gain on Sale of Asset	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
7 Total Sales	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
8 EXPENSES						
9 Salaries and Wages	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
10 Group Benefits	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
11 Rent	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
12 Depreciation/Amortization	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
13 Fuel	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
14 Supplies	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
15 Telecommunications	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
16 Automobile	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
17 Fuel Fees	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
18 Consulting/Audit Fees	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
19 Edison Power Company	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
20 Tampa Power Company	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
21 GE Power Company	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
22 Georgia Power Company	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
23 Commonwealth Electric Company	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
24 Southern Company Services	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
25 Other Outside Companies	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
26 Other Outside Companies JV	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
27 Miscellaneous Rental	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
28 Maintenance	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
29 Operation & Maintenance	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
30 Miscellaneous General	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
31 Insurance	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
32 Interest Expense	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
33 Loss Other Than Income	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
34 Total Cost of Sales	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
35 Income before Taxes	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
36 TAXES						
37 Income Taxes	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
38 Income After Taxes	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Agency: USD
1) Specific Company requested

A B C D E F

2) REVENUE

3) Revenue
4) Interest Income
5) Gain on Sale of Asset

6) Total Sales

7) EXPENSES

8) Salaries and Wages
9) Employee Benefits
10) Depreciation
11) Depreciation/Amortization
12) Fuel
13) Supplies
14) Telecommunications
15) Automobile
16) Rent
17) Accounting/Audit Fees
18) Alabama Power Company
19) Georgia Power Company
20) Ohio Power Company
21) Mississippi Power Company
22) Southern Electric Company
23) Southern Company Services
24) Other Outside Companies
25) Other Outside Companies - JV
26) Miscellaneous Rental
27) Maintenance
28) Operation & Maintenance
29) Miscellaneous General
30) Insurance
31) Interest Expense
32) Losses Other Than Income

33) Total Cost of Sales

34) Income Before Taxes

35) TAXES

36) Income Taxes

37) Income After Taxes

[REDACTED]

Currency: USD


1 Specific Company requested

2 **A** 

B 

C 

D 

E 

F 

3 ASSETS

- 4 Cal Cash
- 5 Cal Working Funds
- 6 Cal Notes Receivable
- 7 Cal Accounts Receivable Assoc Co
- 8 Cal Accounts Receivable Clients and
- 9 Cal Materials and Supplies
- 10 Cal Prepayments
- 11 Cal Misc Current and Accrued Assets
- 12 Cal Restricted Deposits
- 13 Cal Deferred Debits
- 14 Cal Property and Investments

15 Cal Assets

16 LIABILITIES

- 17 Cal Notes Payable
- 18 Cal Accounts Payable
- 19 Cal Accounts Payable Assoc Co
- 20 Cal Taxes Accrued
- 21 Cal Interest Accrued
- 22 Cal Tax Collections Payable
- 23 Cal Misc Current Liabilities
- 24 Cal Deferred Credits
- 25 Cal Deferred Contract Long Provision

26 Cal Liabilities

27 CAPITALIZATION

- 28 Cal Long Term Debt
- 29 Cal Common Stock
- 30 Cal Premium on Common Stock
- 31 Cal Retained Earnings
- 32 CHANGE FOR CURRENT YEAR
- 33 Cal Capitalization

34 Cal LIABILITIES and CAPITAL

SEI Holdings, Inc.
Quarterly Consolidating Statement Worksheet at September 1996
US Dollars

	A	B	C	D	E	F	G	H
1								
2								
3								
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SEI Holdings, Inc.
 Quarterly Consolidating Statement Worksheet at September 1996
 US Dollars

	A	B	C	D	E	F	G	H	I	J
1 Other Income and Deductions:										
2 Equity in Earnings of Subsidiary										
3 Equity in Earnings of Associate										
4 Sales of Property										
5 Interest Income										
6 Intercompany Interest Income										
7 Foreign Currency Transaction Gain/(Loss)										
8 Other Income										
9 Intercompany Other Income										
10 Other Income Deductions:										
11 Other Income Depreciation										
12 Other Income Amortization										
13 Other Income Deductions - Other										
14 Total Other Income Deductions										
15 Taxes Other Than Income Taxes										
16 Income Taxes - Other Income:										
17 Current - Federal										
18 Current - State										
19 Deferred - Current Year - Federal										
20 Deferred - Current Year - State										
21 Deferred - Reversal - Federal										
22 Deferred - Reversal - State										
23 Foreign Taxes										
24 Total Income Taxes - Other Income										
25 Total Other Income and Deductions										
26 Income Before Interest Charges										
27 Interest Charges:										
28 Interest on First Mortgage Bonds										
29 Interest on Pollution Control Bonds										
30 Interest on Long Term Debt										
31 Interest on Loans from SEI Associates										
32 Interest on Loans from Southern Company										
33 Interest on Interm. Obligations										
34 Amortization of Debt Prem. Disc. & Exp.										
35 Other Interest Charges										
36 Net Interest Charges										
37 Net Income Before Minority Interest										
38 Minority Interest										
39 Current Quarter Net Income										



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SEI Holdings, Inc.
Quarterly Consolidating Statement Worksheet at September, 1996
US Dollars

- 1
- 2
- 3 ASSETS:
- 4 Utility Plant
- 5 Utility Plant in Service
- 6 Less Accumulated Depreciation
- 7 Construction Work in Progress
- 8 Total Utility Plant
- 9 Other Long-Term Assets
- 10 Investment in Subsidiary
- 11 Investment in SEI Associate
- 12 Other Investments
- 13 Donority Property
- 14 Concession Agreement
- 15 Accumulated Amortization of Concession
- 16 Goodwill
- 17 Miscellaneous Property
- 18 Total Other Property & Investments
- 19 Current Assets:
- 20 Cash
- 21 Temporary Cash Investments
- 22 Special Deposits
- 23 Receivables:
- 24 Customer Accounts
- 25 Accrued Utility Revenues
- 26 Notes Receivable
- 27 Intercompany Notes Receivable
- 28 Intercompany Interest Receivable
- 29 Other
- 30 Provision for Uncollectible Accounts
- 31 Receivables from SEI Associates
- 32 Receivables from Southern Co. Associates
- 33 Deferrable Income Tax - Federal
- 34 Deferrable Income Tax - State
- 35 Total Receivables - Net
- 36 Materials and Supplies:
- 37 Fuel Stock
- 38 Plant Materials and Supplies
- 39 Total Materials and Supplies
- 40 Prepayments
- 41 Total Current Assets
- 42 Deferred Charges:
- 43 Accumulated Deferred Income Taxes
- 44 Unamortized Debt Expense
- 45 Miscellaneous Deferred Charges
- 46 Total Deferred Charges
- 47 Total Assets

A B C D E F G H I

CONFIDENTIAL

Wednesday, October 23, 1996

2:41 PM

SEI Holdings, Inc.
Quarterly Consolidating Statement Worksheet at September 1996
US Dollars

A	B	C	D	E	F	G	H	I	J
Account			SEWC	SEI Issues I					SEI Holdings

- 1 CAPITALIZATION AND LIABILITIES:
- 2 Common Equity:
- 3 Common Stock
- 4 Other Paid in Capital
- 5 Paid in Excess of Par
- 6 Cumulative Translation Adjustment
- 7 Unrealized Holding Gain/Loss
- 8 Retained Earnings
- 9 Total Common Equity
- 10 Trust Mortgage Bonds
- 11 Production Control Bonds
- 12 Long Term Notes to The Southern Company
- 13 Long Term Debt to SEI Associates
- 14 Other Long Term Notes
- 15 Other Long Term Debt
- 16 Unamortized Debt Premium & Discount
- 17 Total Capitalization
- 18 Minority Interest
- 19 Interim Obligations:
- 20 Notes Payable to Banks
- 21 Notes Payable - Commercial Paper
- 22 Notes Payable - Other
- 23 Total Interim Obligations
- 24 Current Liabilities:
- 25 Current Portion of Long Term Obligations
- 26 Accounts Payable
- 27 Revenues To Be Refunded
- 28 Payables to SEI Associates
- 29 Payables to Southern Company Associates
- 30 Customer Deposits
- 31 Taxes Accrued - Income
- 32 Taxes Accrued - Other
- 33 Interest Accrued
- 34 Interest Accrued SEI Associate Loans
- 35 Interest Accrued on Southern Co. Loans
- 36 Vacation Pay Accrued
- 37 Dividends Payable
- 38 Miscellaneous Payables
- 39 Total Current Liabilities
- 40 Deferred Credits and Other Liabilities:
- 41 Accumulated Deferred Income Taxes
- 42 Contributions in Aid of Construction
- 43 Miscellaneous Deferred Credits
- 44 Total Deferred Credits
- 45 Total Capitalization & Liabilities

Wednesday, October 23, 1996

24

SEI Newco I, Inc
Quarterly Consolidating Statement Worksheet at September 1996
US Dollars

A B C D E F

- 1 Operating Revenues
- 2 Operating Expenses:
- 3 Operation Expenses:
- 4 Fuel
- 5 Purchased Power
- 6 Other Operation Expenses
- 7 Other Power Production Expenses
- 8 Intercompany Power Production Expenses
- 9 Transmission Operation Expenses
- 10 Distribution Operation Expenses
- 11 Customer Accounts Expense
- 12 Sales Expense
- 13 Administrative Operation Expense
- 14 Total Other Operation Expense
- 15 Total Operation Expenses
- 16 Maintenance Expenses:
- 17 Production Maintenance Expense
- 18 Transmission Maintenance Expense
- 19 Distribution Maintenance Expense
- 20 Administrative Maintenance Expense
- 21 Total Maintenance Expense
- 22 Total Operation & Maintenance Expense
- 23 Depreciation Expense
- 24 Amortization Expense
- 25 Total Depr. & Amort. Expense
- 26 Taxes Other Than Income Taxes
- 27 Income Taxes - Operating Income
- 28 Current - Federal
- 29 Current - State
- 30 Deferred - Current Year - Federal
- 31 Deferred - Current Year - State
- 32 Deferred - Reversal - Federal
- 33 Deferred - Reversal - State
- 34 Foreign Income Taxes
- 35 Total Income Taxes - Operating Income
- 36 Total Operating Expenses
- 37 Operating Income

11/1/96

Wednesday, October 23, 1996

SFI Newco I, Inc
Quarterly Consolidating Statement Worksheet at September 1996
US Dollars

A B C D E F

- 1 Other Income and Deductions:
- 2 Equity in Earnings of Subsidiary
- 3 Equity in Earnings of Associate
- 4 Sales of Property
- 5 Interest Income
- 6 Intercompany Interest Income
- 7 Foreign Currency Transaction Gain/(Loss)
- 8 Other Income
- 9 Intercompany Other Income
- 10 Other Income Deductions:
- 11 Other Income Depreciation
- 12 Other Income Amortization
- 13 Other Income Deductions - Other
- 14 Total Other Income Deductions
- 15 Taxes Other Than Income Taxes
- 16 Income Taxes - Other Income:
- 17 Current - Federal
- 18 Current - State
- 19 Deferred - Current Year - Federal
- 20 Deferred - Current Year - State
- 21 Deferred - Reversal - Federal
- 22 Deferred - Reversal - State
- 23 Foreign Taxes
- 24 Total Income Taxes - Other Income
- 25 Total Other Income and Deductions
- 26 Income Before Interest Charges
- 27 Interest Charges:
- 28 Interest on First Mortgage Bonds
- 29 Interest on Pollution Control Bonds
- 30 Interest on Long Term Debt
- 31 Interest on Loans from SFI Associates
- 32 Interest on Loans from Southern Company
- 33 Interest on Interan Obligations
- 34 Amortization of Debt Prem. Disc & Exp
- 35 Other Interest Charges
- 36 Net Interest Charges
- 37 Net Income Before Minority Interest
- 38 Minority Interest
- 39 Current Quarter Net Income

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SF1 Newco I, Inc
Quarterly Consolidating Statement Worksheet at September 1996
US Dollars

A B C D E F
SEI Europe SEI Newco 2

- 1 ASSETS:
- 2 Utility Plant
- 3 Utility Plant in Service
- 4 Less Accumulated Depreciation
- 5 Construction Work in Progress
- 6 Total Utility Plant
- 7 Other Long-Term Assets
- 8 Investment in Subsidiary
- 9 Investment in SEI Associate
- 10 Other Investments
- 11 Intangible Property
- 12 Concessions Agreement
- 13 Accumulated Amortization of Concession
- 14 Goodwill
- 15 Miscellaneous Property
- 16 Total Other Property & Investments
- 17 Current Assets:
- 18 Cash
- 19 Temporary Cash Investments
- 20 Special Deposits
- 21 Receivables:
- 22 Customer Accounts
- 23 Accrued Utility Revenues
- 24 Notes Receivable
- 25 Intercompany Notes Receivable
- 26 Intercompany Interest Receivable
- 27 Other
- 28 Provision for Uncollectible Accounts
- 29 Receivables from SEI Associates
- 30 Receivables from Southern Co. Associates
- 31 Nonrefundable Income Tax - Federal
- 32 Nonrefundable Income Tax - State
- 33 Total Receivables - Net
- 34 Materials and Supplies:
- 35 Fuel Stock
- 36 Plant Materials and Supplies
- 37 Total Materials and Supplies
- 38 Prepayments
- 39 Total Current Assets
- 40 Deferred Charges:
- 41 Accumulated Deferred Income Taxes
- 42 Unamortized Debt Expense
- 43 Miscellaneous Deferred Charges
- 44 Total Deferred Charges
- 45 Total Assets

10/23/96

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Wednesday, October 23, 1996

SEI Howco 1, Inc
Quarterly Consolidating Statement Worksheet as September 1996
US Dollars

A B C D E F

1	
2	
3	CAPITALIZATION AND LIABILITIES:
4	Common Equity:
5	Common Stock
6	Other Paid in Capital
7	Paid in Excess of Par
8	Cumulative Translation Adjustment
9	Unrealized Holding Gain/Loss
10	Retained Earnings
11	Total Common Equity
12	First Mortgage Bonds
13	Preferred Covered Bonds
14	Long Term Notes to The Southern Company
15	Long Term Debt to SEI Associates
16	Other Long Term Notes
17	Other Long Term Debt
18	Unamortized Debt Premium & Discount
19	Total Capitalization
20	Minority Interest
21	Interim Obligations:
22	Notes Payable to Banks
23	Notes Payable - Commercial Paper
24	Notes Payable - Other
25	Total Interim Obligations
26	Current Liabilities:
27	Current Portion of Long Term Obligations
28	Accounts Payable
29	Revenues To Be Refunded
30	Payables to SEI Associates
31	Payables to Southern Company Associates
32	Customer Deposits
33	Taxes Accrued - Income
34	Taxes Accrued - Other
35	Interest Accrued
36	Interest Accrued SEI Associate Loans
37	Interest Accrued on Southern Co. Loans
38	Vacation Pay Accrued
39	Dividends Payable
40	Miscellaneous Payables
41	Total Current Liabilities
42	Deferred Credits and Other Liabilities:
43	Accumulated Deferred Income Taxes
44	Contributions in Aid of Construction
45	Miscellaneous Deferred Credits
46	Total Deferred Credits
47	Total Capitalization & Liabilities

ITAL

Southern Electric Wholesale Corporation, Inc.
Quarterly Consolidating Statement Worksheet as of September 1996
US Dollars

A B C D E F G H

- 1
- 2
- 3 Operating Revenues
- 4 Operating Expenses:
- 5 Operation Expenses:
- 6 Fuel
- 7 Purchased Power
- 8 Other Operation Expenses
- 9 Other Power Production Expenses
- 10 Intercompany Power Production Expenses
- 11 Transmission Operation Expense
- 12 Distribution Operation Expense
- 13 Customer Accounts Expense
- 14 Sales Expense
- 15 Administrative Operation Expense
- 16 Total Other Operation Expense
- 17 Total Operation Expenses
- 18 Maintenance Expenses:
- 19 Production Maintenance Expense
- 20 Transmission Maintenance Expense
- 21 Distribution Maintenance Expense
- 22 Administrative Maintenance Expense
- 23 Total Maintenance Expense
- 24 Total Operation & Maintenance Expense
- 25 Depreciation Expense
- 26 Amortization Expense
- 27 Total Depr. & Amort. Expense
- 28 Taxes Other Than Income Taxes
- 29 Income Taxes - Operating Income
- 30 Current - Federal
- 31 Current - State
- 32 Deferred - Current Year - Federal
- 33 Deferred - Current Year - State
- 34 Deferred - Reversal - Federal
- 35 Deferred - Reversal - State
- 36 Foreign Income Taxes
- 37 Total Income Taxes - Operating Income
- 38 Total Operating Expenses
- 39 Operating Income

Page 14

2494

Southern Electric Wholesale Generators, Inc
Quarterly Consolidating Statement Worksheet at September 1996
US Dollars

A B C D E F G H

- 1
- 2
- 3 Other Income and Deductions:
- 4 Equity in Earnings of Subsidiary
- 5 Equity in Earnings of Associate
- 6 Sales of Property
- 7 Interest Income
- 8 Intercompany Interest Income
- 9 Foreign Currency Transaction Gain
- 10 Other Income
- 11 Intercompany Other Income
- 12 Other Income Deductions:
- 13 Other Income Depreciation
- 14 Other Income Amortization
- 15 Other Income Deductions - Other
- 16 Total Other Income Deductions
- 17 Taxes Other Than Income Taxes
- 18 Income Taxes - Other Income:
- 19 Current - Federal
- 20 Current - State
- 21 Deferred - Current Year - Federal
- 22 Deferred - Current Year - State
- 23 Deferred - Reversal - Federal
- 24 Deferred - Reversal - State
- 25 Foreign Taxes
- 26 Total Income Taxes - Other Income
- 27 Total Other Income and Deductions
- 28 Income Before Interest Charges
- 29 Interest Charges:
- 30 Interest on First Mortgage Bonds
- 31 Interest on Pollution Control Bonds
- 32 Interest on Long Term Debt
- 33 Interest on Loans from SEI Assocn
- 34 Interest on Loans from Southern Co
- 35 Interest on Interest Obligations
- 36 Amortization of Debt Prem Disc &
- 37 Other Interest Charges
- 38 Net Interest Charges
- 39 Net Income Before Minority Interest
- 40 Minority Interest
- 41 Current Quarter Net Income

11/11

Wednesday, October 23, 1996

245

Southern Electric Wholesale Generators, Inc.
Quarterly Consolidating Statement Worksheet as of September 1996
US Dollars

A B C D E F G H

- 1
- 2
- 3 ASSETS:
- 4 Utility Plant
- 5 Utility Plant in Service
- 6 Less Accumulated Depreciation
- 7 Construction Work in Progress
- 8 Total Utility Plant
- 9 Other Long-Term Assets
- 10 Investment in Subsidiary
- 11 Investment in SEI Associate
- 12 Other Investments
- 13 Nonutility Property
- 14 Concession Agreement
- 15 Accumulated Amortization of Concession
- 16 Goodwill
- 17 Miscellaneous Property
- 18 Total Other Property & Investments
- 19 Current Assets:
- 20 Cash
- 21 Temporary Cash Investments
- 22 Special Deposits
- 23 Receivables:
- 24 Customer Accounts
- 25 Accrued Utility Revenues
- 26 Notes Receivable
- 27 Intercompany Notes Receivable
- 28 Intercompany Interest Receivable
- 29 Other
- 30 Provision for Uncollectible Accounts
- 31 Receivables from SEI Associates
- 32 Receivables from Southern Co. Associates
- 33 Refundable Income Tax - Federal
- 34 Refundable Income Tax - State
- 35 Total Receivables - Net
- 36 Materials and Supplies:
- 37 Fuel Stock
- 38 Plant Materials and Supplies
- 39 Total Materials and Supplies
- 40 Prepayments
- 41 Total Current Assets
- 42 Deferred Charges:
- 43 Accumulated Deferred Income Taxes
- 44 Unamortized Debt Expense
- 45 Miscellaneous Deferred Charges
- 46 Total Deferred Charges
- 47 Total Assets

Wednesday, October 23, 1996

2

Southern Electric Wholesale Generatives, Inc.
Quarterly Consolidating Statement Worksheet at September 1996
US Dollars

A B C D E F G H

CAPITALIZATION AND LIABILITIES:

- Common Equity:
 - Common Stock
 - Other Paid in Capital
 - Paid in Excess of Par
 - Cumulative Translation Adjustment
 - Unrealized Holding Gain/Loss
 - Retained Earnings
 - Total Common Equity
- First Mortgage Bonds
- Pollution Control Bonds
- Long Term Notes to The Southern Company
- Long Term Debt to SEI Associates
- Other Long Term Notes
- Other Long Term Debt
- Unamortized Debt Premium & Discount
- Total Capitalization
- Minority Interest
- Interim Obligations:
 - Notes Payable to Banks
 - Notes Payable - Commercial Paper
 - Notes Payable - Other
 - Total Interim Obligations
- Current Liabilities:
 - Current Portion of Long Term Obligations
 - Accounts Payable
 - Revenues To Be Refunded
 - Payables to SEI Associates
 - Payables to Southern Company Associates
 - Customer Deposits
 - Taxes Accrued - Income
 - Taxes Accrued - Other
 - Interest Accrued
 - Interest Accrued SEI Associate Loans
 - Interest Accrued on Southern Co. Loans
 - Vacation Pay Accrued
 - Dividends Payable
 - Miscellaneous Payables
 - Total Current Liabilities
- Deferred Credits and Other Liabilities:
 - Accumulated Deferred Income Taxes
 - Contingencies as Aid of Construction
 - Miscellaneous Deferred Credits
 - Total Deferred Credits
- Total Capitalization & Liabilities

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EXHIBIT "C"

Line-by-Line

Page/ line:	Column:	Justification:
Page 1 Lines 1-2	N/A	The information identified as confidential by Southern Electric International is intended to be and is treated by SEI as private in that the disclosure of the information would impair SEI's competitive interests. <u>See</u> Fla. Stat. § 366.093(3)(e) This information would provide competitors with vital financial information about SEI. Such information, if publicly disclosed, may be utilized by a competitor of SEI to determine the viability of SEI and the economic feasibility of SEI entering into the various competitive markets that it is presently in and intends to develop in the future. The disclosure of this information and subsequent use by SEI's competitors would have a chilling effect on SEI's ability to invest in or develop new programs, technologies and markets. This information is not otherwise publicly available.
Page 2 Lines: 1-36	N/A	The information identified as confidential by Southern Electric International, Inc to be and is treated by SEI as private in that the disclosure of the information would impair SEI competitive interests. <u>See</u> Fla. Stat. § 366.093(3)(e) The specified information reveals the areas in which SEI is focusing or intends to focus its efforts. This information clearly reveals detailed information about SEI's business plan, a closely guarded secret of any company that operates in a competitive market. Additionally, disclosure of this information would make public the names of the entities with whom SEI conducts business or in which it has a business interest. Such information is generally not available publicly as it would enable competitors to determine which entities SEI has determined to be viable investments or business partners.

Page 3 N/A
Lines:
2, 10-11

The information identified as confidential by Southern Electric International, Inc., is intended to be and is treated by SEI as private in that the disclosure of the information would impair SEI's competitive interests. See Fla. Stat. § 366.093(3)(e) The response to this item reveals sensitive information about SEI's ability to obtain financing. Financing arrangements are not otherwise available in the public domain. Such information can be utilized by competitors of SEI to determine the financial viability of SEI and its ability to obtain financing. Financing is often an important consideration in conducting business in a competitive market such as those SEI competes. Public disclosure of this information would grant competitors knowledge about SEI that SEI cannot obtain about them. This would create a playing field that is not level.

Page 4 A,B,C, D
Lines:
8-27

Page 5:
Lines:
6-13

The information identified as confidential by Southern Electric International, Inc., is intended to be and is treated by SEI as private in that the disclosure of the information would impair SEI's competitive interests. See Fla. Stat. § 366.093(3)(e) The specified information reveals the names of the entities with which SEI conducts business or with whom it has a business relationship. This information is competitively sensitive in a competitive market such as that in which SEI competes. In addition to providing the name of the actual entity with whom SEI has conducted business, the form provides financial information including the amount billed and the basis of the computation of the billed amount. This information can be used to SEI's detriment by a competitor. Revealing the names of the entities with whom SEI transacts business would enable a competitor to determine the areas in which SEI is focusing its business efforts. The remaining information allows a competitor to determine the relative importance of each of SEI's customers. Additionally, the information taken as a whole reveals details about SEI's business plan, a closely guarded business secret.

Page 5 Lines: 15-48	A,B,C	The information identified as confidential by Southern Electric International, Inc., is intended to be and is treated by SEI as private in that the disclosure of the information would impair SEI's competitive interests. <u>See</u> Fla. Stat. § 366.093(3)(e) The specified information reveals the names of the entities with which SEI conducts business or with whom it has a business relationship. This information is competitively sensitive in a competitive market such as that in which SEI competes. In addition to providing the name of the actual entity with whom SEI has conducted business, the form provides financial information including the amount billed and the basis of the computation of the billed amount. This information can be used to SEI's detriment by a competitor. Revealing the names of the entities with whom SEI transacts business would enable a competitor to determine the areas in which SEI is focusing its business efforts. The remaining information allows a competitor to determine the relative importance of each of SEI's customers. Additionally, the information taken as a whole reveals details about SEI's business plan, a closely guarded business secret.
Page 6 Lines: 1-6	N/A	
Page 7 Lines: 1-42	A,B,C,D	The information identified as confidential by Southern Electric International, Inc., is intended to be and is treated by SEI as private in that the disclosure of the information would impair SEI's competitive interests. <u>See</u> Fla. Stat. § 366.093(3)(e) The specified information reveals the names of the entities with which SEI conducts business or with whom it has a business relationship. This information is competitively sensitive in a competitive market such as that in which SEI competes. In addition to providing the name of the actual entity with whom SEI has conducted business or has a business interest, the form provides financial information including the exact amount, if any, of the investment. This information can be used to SEI's detriment by a competitor. Revealing the names of the entities with whom SEI transacts business would enable a competitor to determine the areas in which SEI is focusing its business efforts. The remaining information allows a competitor to determine the relative importance of each of SEI's business relationships. Additionally, the information taken as a whole reveals details about SEI's business plan and how it intends to utilize its investment resources, a closely guarded business secret.

Page 8 N/A
Line: 5

The information identified as confidential by Southern Electric International, Inc., is intended to be and is treated by SEI as private in that the disclosure of the information would impair SEI's competitive interests. See Fla. Stat. § 366.093(3)(e). Intellectual property rights and the details associated therewith are trade secrets and are afforded confidential status internally to SEI. Disclosure of such information would reveal the existence of specific property and cost information. Public disclosure of this information would give competitors insight into the research, technology and market information that SEI has developed for its own use.

Page 8 A,B,C
Line:
11-19,
24

The information identified as confidential by Southern Electric International, Inc., is intended to be and is treated by SEI as private in that the disclosure of the information would impair SEI's competitive interests. See Fla. Stat. § 366.093(3)(e) The specified information reveals the names of the entities with which SEI conducts business or with whom it has a business relationship. This information is competitively sensitive in a competitive market such as that in which SEI competes. In addition to providing the name of the actual entity with whom SEI has conducted business or has a business interest, the form provides financial information including the exact amount, if any, of the investment. This information can be used to SEI's detriment by a competitor. Revealing the names of the entities with whom SEI transacts business would enable a competitor to determine the areas in which SEI is focusing its business efforts. The remaining information allows a competitor to determine the relative importance of each of SEI's business relationships. Additionally, the information taken as a whole reveals details about SEI's business plan and how it intends to utilize its investment resources, a closely guarded business secret.

Page 9 N/A
Line:
2-4,
9-11,
14,
18-19

The information identified as confidential by Southern Electric International is intended to be and is treated by SEI as private in that the disclosure of the information would impair SEI's competitive interests. See Fla. Stat. § 366.093(3)(e) This information would provide competitors with vital financial information about SEI. Such information, if publicly disclosed, may be utilized by a competitor of SEI to determine the viability of SEI and the economic feasibility of SEI entering into the various competitive markets that it is presently in and intends to develop in the future. The disclosure of this information and subsequent use by SEI's competitors would have a chilling effect on SEI's ability to invest in or develop new programs, technologies and markets. This information is not otherwise publicly available.

Page 9 A,B,C,D,
Lines: E
22-30

The information identified as confidential by Southern Electric International, Inc., is intended to be and is treated by SEI as private in that the disclosure of the information would impair SEI's competitive interests. See Fla. Stat. § 366.093(3)(e) The specified information reveals the names of the entities with which SEI conducts business or with whom it has a business relationship. This information is competitively sensitive in a competitive market such as that in which SEI competes. In addition to providing the name of the actual entity with whom SEI has conducted business, the form provides the amount of retained earnings from these business relationships. This information can be used to SEI's detriment by a competitor. Revealing the names of the entities with whom SEI transacts business would enable a competitor to determine the areas in which SEI is focusing its business efforts. This information allows a competitor to determine the relative importance and viability of each of SEI's listed business relationships . Additionally, the information taken as a whole reveals details about SEI's business plan, a closely guarded business secret.

Page 10 A,B,C,D, The information identified as confidential by Southern Electric
Lines E International, Inc., is intended to be and is treated by SEI as private in
4-16 that the disclosure of the information would impair SEI's competitive
interests. See Fla. Stat. § 366.093(3)(e) The specified information
reveals the names of the entities with which SEI conducts business or
with whom it has a business relationship. This information is
competitively sensitive in a competitive market such as that in which
SEI competes. In addition to providing the name of the actual entity
with whom SEI has conducted business, the form provides the amount
of revenues and net income from these business relationships. This
information can be used to SEI's detriment by a competitor. Revealing
the names of the entities with whom SEI transacts business would
enable a competitor to determine the areas in which SEI is focusing its
business efforts. This information allows a competitor to determine the
relative importance and viability of each of SEI's listed business
relationships . Additionally, the information taken as a whole reveals
details about SEI's business plan, a closely guarded business secret.

Page 13 The information identified as confidential by Southern Electric
Lines: International, Inc., is intended to be and is treated by SEI as private in
1-33 that the disclosure of the information would impair SEI's competitive
interests. See Fla. Stat. § 366.093(3)(e) The specified information
reveals the names of the entities with which SEI conducts business or
with whom it has a business relationship. This information is
competitively sensitive in a competitive market such as that in which
SEI competes. This information can be used to SEI's detriment by a
competitor. Revealing the names of the entities with whom SEI
transacts business would enable a competitor to determine the areas in
which SEI is focusing its business efforts. This information allows a
competitor to determine the relative importance of each of SEI's listed
business relationships. Additionally, the information taken as a whole
reveals details about SEI's business plan, a closely guarded business
secret.

Page 14 N/A
Lines:
1-35

The information identified as confidential by Southern Electric International, Inc., is intended to be and is treated by SEI as private in that the disclosure of the information would impair SEI's competitive interests. See Fla. Stat. § 366.093(3)(e) The specified information reveals the names of the entities with which SEI conducts business or with whom it has a business relationship. This information is competitively sensitive in a competitive market such as that in which SEI competes. This information can be used to SEI's detriment by a competitor. Revealing the names of the entities with whom SEI transacts business would enable a competitor to determine the areas in which SEI is focusing its business efforts. This information allows a competitor to determine the relative importance of each of SEI's listed business relationships. Additionally, the information taken as a whole reveals details about SEI's business plan, a closely guarded business secret.

Page 15 N/A
Lines:
1-23

The information identified as confidential by Southern Electric International, Inc., is intended to be and is treated by SEI as private in that the disclosure of the information would impair SEI's competitive interests. See Fla. Stat. § 366.093(3)(e) The specified information reveals the names of the entities with which SEI conducts business or with whom it has a business relationship. This information is competitively sensitive in a competitive market such as that in which SEI competes. This information can be used to SEI's detriment by a competitor. Revealing the names of the entities with whom SEI transacts business would enable a competitor to determine the areas in which SEI is focusing its business efforts. This information allows a competitor to determine the relative importance of each of SEI's listed business relationships. Additionally, the information taken as a whole reveals details about SEI's business plan, a closely guarded business secret.

Page 16 Lines: 1-38	A,B,C,D, E,F	The information identified as confidential by Southern Electric International, Inc., is intended to be and is treated by SEI as private in that the disclosure of the information would impair SEI's competitive interests. <u>See</u> Fla. Stat. § 366.093(3)(e) The specified information
Page 17 Lines: 1-37	A,B,C,D, E,F	reveals the names of the entities with which SEI conducts business or with whom it has a business relationship. This information is competitively sensitive in a competitive market such as that in which SEI competes. In addition to providing the name of the actual entity
Page 18 Lines: 1-34	A,B,C,D, E,F	with whom SEI has conducted business, the form provides detailed financial information about SEI and the entities with whom it has a business relationship or interest. This information can be used to SEI's detriment by a competitor. Revealing the names of the entities with
Page 19 Lines: 1-39	A,B,C,D, E,F,G,H	whom SEI transacts business would enable a competitor to determine the areas in which SEI is focusing its business efforts. This information allows a competitor to determine the relative importance and viability of each of SEI's listed business relationships.
Page 20 Lines: 1-39	A,B,C,D, E,F,G,H, I,J	Additionally, the information taken as a whole reveals details about SEI's business plan, a closely guarded business secret.
Page 21 Lines: 1-47	A,B,C,D, E,F,H, I	The information identified as confidential by Southern Electric International, Inc., is intended to be and is treated by SEI as private in that the disclosure of the information would impair SEI's competitive interests. <u>See</u> Fla. Stat. § 366.093(3)(e) The specified information
Page 22 Lines: 1-45	A,B,C,D, E,F,G,H, I,J	reveals the names of the entities with which SEI conducts business or with whom it has a business relationship. This information is competitively sensitive in a competitive market such as that in which SEI competes. In addition to providing the name of the actual entity
Page 23 Lines: 1-37	A,B,C,D, E,F	with whom SEI has conducted business, the form provides detailed financial information about SEI and the entities with whom it has a business relationship or interest. This information can be used to SEI's detriment by a competitor. Revealing the names of the entities with
Page 24 Lines: 1-39	A,B,C,D, E,F	whom SEI transacts business would enable a competitor to determine the areas in which SEI is focusing its business efforts. This information allows a competitor to determine the relative importance and viability of each of SEI's listed business relationships.
Page 25 Lines: 1-45	A,B,C,D, E,F	Additionally, the information taken as a whole reveals details about SEI's business plan, a closely guarded business secret.

Page 26 Lines: 1-47	A,B,C,D, E,F	The information identified as confidential by Southern Electric International, Inc., is intended to be and is treated by SEI as private in that the disclosure of the information would impair SEI's competitive interests. <u>See Fla. Stat. § 366.093(3)(e)</u> The specified information reveals the names of the entities with which SEI conducts business or with whom it has a business relationship. This information is competitively sensitive in a competitive market such as that in which SEI competes. In addition to providing the name of the actual entity with whom SEI has conducted business, the form provides detailed financial information about SEI and the entities with whom it has a business relationship or interest. This information can be used to SEI's detriment by a competitor. Revealing the names of the entities with whom SEI transacts business would enable a competitor to determine the areas in which SEI is focusing its business efforts. This information allows a competitor to determine the relative importance and viability of each of SEI's listed business relationships. Additionally, the information taken as a whole reveals details about SEI's business plan, a closely guarded business secret.
Page 27 Lines: 1-39	A,B,C,D, E,F,G,H	
Page 28 Lines: 1-41	A,B,C,D, E,F,G,H	
Page 29 Lines: 1-47	A,B,C,D, E,F,G,H	
Page 30 Lines: 1-47	A,B,C,D, E,F,G,H	The information identified as confidential by Southern Electric International, Inc., is intended to be and is treated by SEI as private in that the disclosure of the information would impair SEI's competitive interests. <u>See Fla. Stat. § 366.093(3)(e)</u> The specified information reveals the names of the entities with which SEI conducts business or with whom it has a business relationship. This information is competitively sensitive in a competitive market such as that in which SEI competes. In addition to providing the name of the actual entity with whom SEI has conducted business, the form provides detailed financial information about SEI and the entities with whom it has a business relationship or interest. This information can be used to SEI's detriment by a competitor. Revealing the names of the entities with whom SEI transacts business would enable a competitor to determine the areas in which SEI is focusing its business efforts. This information allows a competitor to determine the relative importance and viability of each of SEI's listed business relationships. Additionally, the information taken as a whole reveals details about SEI's business plan, a closely guarded business secret.

BEFORE THE FLORIDA PUBLIC SERVICE COMMISSION

IN RE: The Southern Company and Southern)
Electric International, Inc. Certificate of)
Notification File No. 70-7932 and 70-8725 for the)
period ending September 30, 1996)
_____)

Docket No. 960835-EI

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the foregoing was furnished without exhibit "A" by U.S. Mail on the 8th day of January, 1997 on the following:

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