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AUDITING  
FINANCIAL ANALYSIS DIV

VOCALL COMMUNICATIONS CORP.

May 28, 19976

State of Florida  
Public Service Commission  
Capital Circle Office Center  
2540 Shumard Oak Boulevard  
Tallahassee, FL 32399-0850

970619-TI

ATTENTION: Mr. David Draper

Dear Mr. Draper,

As per our conversation, please accept the following as our response to Question #18A on the Florida Application for Authorization to Provide Interexchange Telecommunication Service

VoCall Communication Corporation has sufficient financial capability to meet its lease and ownership obligations in the following manner:

- 1) VoCall has established a \$975,000 open credit line with its primary vendor for telecommunication equipment, Harris Corporation located in Novato, CA. This open credit line will provide VoCall the ability to significantly expand its network operations. Our relationship with Harris Corporation has been built by four plus years of mutual trust and cooperation.
- 2) VoCall currently has a positive cash flow from which to obtain capitalization to meet its financial obligations.
- 3) VoCall as a result of its good credit rating and seven years of experience has the ability to obtain additional financing through traditional commercial lending institutions.
- 4) The combined net worth of VoCall's two shareholders (Gary Frank and Bracha Frank) is estimated at over \$3,000,000. While the necessity for shareholder capitalization is not required, both Gary Frank and Bracha Frank are capable of providing financial assistance.

We hope the above meets with your requirements.

Should you require any additional information, please feel free to contact me.

ACK

AFA

APP

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OP:

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Very truly yours,

Gary Frank  
Chief Executive Officer

The World's Most Advanced Prepaid Calling Card

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WAS 284 Sheffield Street, Mountainside, N.J. 07092 Tel: (908) 301-0090 05527 JUN 4 1997

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