

Case Assignment and Scheduling Record

Section 1 - Division of Records and Reporting (RAR) Completes

Docket No. 970121-SU Date Docketed: 01/28/1997 Title: Disposition of gross-up funds collected by Eagle Ridge Utilities, Inc. in Lee County.  
 Company: Eagle Ridge Utilities, Inc

Official Filing Date: \_\_\_\_\_  
 Last Day to Suspend: \_\_\_\_\_ Expiration: \_\_\_\_\_

Referred to: ADM AFA APP CAF CHU EAG GCL LEG RAR RRR (WAW)  
 ("(") indicates OPR) \_\_\_\_\_ X \_\_\_\_\_ \_\_\_\_\_ \_\_\_\_\_ \_\_\_\_\_ \_\_\_\_\_ X \_\_\_\_\_ \_\_\_\_\_ X

Section 2 - OPR Completes and returns to RAR in 10 workdays.

Time Schedule

Program/Module AB

Staff Assignments

OPR Staff J Gilchrist  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
Staff Counsel R Jaeger  
 \_\_\_\_\_  
OCRs (AFA) A Cousseaux  
 \_\_\_\_\_  
 \_\_\_\_\_  
 ( ) \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 ( ) \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 ( ) \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 ( ) \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT.  
 IT IS TENTATIVE AND SUBJECT TO REVISION.  
 FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770  
 Current CASR revision level**

1

Due Dates

Previous Current

|                                |      |            |
|--------------------------------|------|------------|
| 1. Refunds Complete            | NONE | 09/25/1997 |
| 2. Refund Verified             | NONE | 11/28/1997 |
| 3. Close Docket or Revise CASR | SAME | 12/31/1997 |
| 4.                             |      |            |
| 5.                             |      |            |
| 6.                             |      |            |
| 7.                             |      |            |
| 8.                             |      |            |
| 9.                             |      |            |
| 10.                            |      |            |
| 11.                            |      |            |
| 12.                            |      |            |
| 13.                            |      |            |
| 14.                            |      |            |
| 15.                            |      |            |
| 16.                            |      |            |
| 17.                            |      |            |
| 18.                            |      |            |
| 19.                            |      |            |
| 20.                            |      |            |
| 21.                            |      |            |
| 22.                            |      |            |
| 23.                            |      |            |
| 24.                            |      |            |
| 25.                            |      |            |
| 26.                            |      |            |
| 27.                            |      |            |
| 28.                            |      |            |
| 29.                            |      |            |
| 30.                            |      |            |
| 31.                            |      |            |
| 32.                            |      |            |
| 33.                            |      |            |
| 34.                            |      |            |
| 35.                            |      |            |
| 36.                            |      |            |
| 37.                            |      |            |
| 38.                            |      |            |
| 39.                            |      |            |
| 40.                            |      |            |

Recommended assignments for hearing and/or deciding this case:

Full Commission X Commission Panel \_\_\_\_\_  
 Hearing Examiner \_\_\_\_\_ Staff \_\_\_\_\_

Date filed with RAR: 08/22/1997

Initials: OPR \_\_\_\_\_  
 Staff Counsel \_\_\_\_\_

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

| Commissioners |    |    |    |    |    | Hrg. Exam. | Staff |
|---------------|----|----|----|----|----|------------|-------|
| ALL           | JN | DS | CL | KS | GR |            |       |
| X             |    |    |    |    |    |            |       |

- Prehearing Officer

| Commissioners |    |    |    |    | ADM |
|---------------|----|----|----|----|-----|
| JN            | DS | CL | KS | GR |     |
|               |    |    |    |    | X   |

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case.  
 Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: \_\_\_\_\_  
 Date: 08/22/1997

Case Assignment and Scheduling Record

Section 1 - Division of Records and Reporting (RAR) Completes

Docket No. 970121-SU Date Docketed: 01/28/1997 Title: Disposition of gross-up funds collected by Eagle Ridge Utilities, Inc. in Lee County.  
 Company: Eagle Ridge Utilities, Inc

Official Filing Date: \_\_\_\_\_  
 Last Day to Suspend: \_\_\_\_\_ Expiration: \_\_\_\_\_

Referred to: ADM AFA APP CAF CMU EAG GCL LEG RAR RRR (WAV)  
 ("(") indicates OPR) \_\_\_\_\_ X \_\_\_\_\_ \_\_\_\_\_ \_\_\_\_\_ \_\_\_\_\_ \_\_\_\_\_ X \_\_\_\_\_ \_\_\_\_\_ X

Section 2 - OPR Completes and returns to RAR in 10 workdays.

Time Schedule

Program/Module AB

Staff Assignments

OPR Staff J Gilchrist  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
Staff Counsel R Jaeger  
 \_\_\_\_\_  
OCRs (AFA) A Cousseaux  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 ( ) \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 ( ) \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 ( ) \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT.  
 IT IS TENTATIVE AND SUBJECT TO REVISION.  
 FOR UPDATES CONTACT THE RECORDS SECTION: (904) 413-6770**  
 Current CASR revision level

0

1. Staff Recommendation
2. Agenda - Regular
3. PAA Order
4. Close Docket or Revise CASR
5. \_\_\_\_\_
6. \_\_\_\_\_
7. \_\_\_\_\_
8. \_\_\_\_\_
9. \_\_\_\_\_
10. \_\_\_\_\_
11. \_\_\_\_\_
12. \_\_\_\_\_
13. \_\_\_\_\_
14. \_\_\_\_\_
15. \_\_\_\_\_
16. \_\_\_\_\_
17. \_\_\_\_\_
18. \_\_\_\_\_
19. \_\_\_\_\_
20. \_\_\_\_\_
21. \_\_\_\_\_
22. \_\_\_\_\_
23. \_\_\_\_\_
24. \_\_\_\_\_
25. \_\_\_\_\_
26. \_\_\_\_\_
27. \_\_\_\_\_
28. \_\_\_\_\_
29. \_\_\_\_\_
30. \_\_\_\_\_
31. \_\_\_\_\_
32. \_\_\_\_\_
33. \_\_\_\_\_
34. \_\_\_\_\_
35. \_\_\_\_\_
36. \_\_\_\_\_
37. \_\_\_\_\_
38. \_\_\_\_\_
39. \_\_\_\_\_
40. \_\_\_\_\_

Due Dates

Previous Current

| Item                           | Previous | Current    |
|--------------------------------|----------|------------|
| 1. Staff Recommendation        | NONE     | 02/20/1997 |
| 2. Agenda - Regular            | NONE     | 03/04/1997 |
| 3. PAA Order                   | NONE     | 03/24/1997 |
| 4. Close Docket or Revise CASR | NONE     | 07/31/1997 |
| 5.                             |          |            |
| 6.                             |          |            |
| 7.                             |          |            |
| 8.                             |          |            |
| 9.                             |          |            |
| 10.                            |          |            |
| 11.                            |          |            |
| 12.                            |          |            |
| 13.                            |          |            |
| 14.                            |          |            |
| 15.                            |          |            |
| 16.                            |          |            |
| 17.                            |          |            |
| 18.                            |          |            |
| 19.                            |          |            |
| 20.                            |          |            |
| 21.                            |          |            |
| 22.                            |          |            |
| 23.                            |          |            |
| 24.                            |          |            |
| 25.                            |          |            |
| 26.                            |          |            |
| 27.                            |          |            |
| 28.                            |          |            |
| 29.                            |          |            |
| 30.                            |          |            |
| 31.                            |          |            |
| 32.                            |          |            |
| 33.                            |          |            |
| 34.                            |          |            |
| 35.                            |          |            |
| 36.                            |          |            |
| 37.                            |          |            |
| 38.                            |          |            |
| 39.                            |          |            |
| 40.                            |          |            |

Recommended assignments for hearing and/or deciding this case:

Full Commission X Commission Panel \_\_\_\_\_  
 Hearing Examiner \_\_\_\_\_ Staff \_\_\_\_\_

Date filed with RAR: 02/05/1997

Initials: OPR \_\_\_\_\_  
 Staff Counsel \_\_\_\_\_

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

| Commissioners |    |    |    |    |    | Hrg. Exam. | Staff |
|---------------|----|----|----|----|----|------------|-------|
| ALL           | CL | DS | GR | JN | KS |            |       |
| X             |    |    |    |    |    |            |       |

- Prehearing Officer

| Commissioners |    |    |    |    | ADM |
|---------------|----|----|----|----|-----|
| CL            | DS | GR | JN | KS |     |
|               |    |    |    |    | X   |

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case. Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: [Signature]  
 Date: 02/05/1997

Case Assignment and Scheduling Record

Section 1 - Division of Records and Reporting (RAR) Completes

Docket No. 970121-SU Date Docketed: 01/28/1997 Title: Disposition of gross-up funds collected by Eagle Ridge Utilities, Inc. in Lee County.  
 Company: Eagle Ridge Utilities, Inc

Official Filing Date: \_\_\_\_\_  
 Last Day to Suspend: \_\_\_\_\_ Expiration: \_\_\_\_\_

Referred to: ADM AFA APP CAF CMJ EAG GCL LEG RAR RRR (WAW)  
 ("(") indicates OPR) \_\_\_\_\_ X \_\_\_\_\_ \_\_\_\_\_ \_\_\_\_\_ \_\_\_\_\_ \_\_\_\_\_ X \_\_\_\_\_ \_\_\_\_\_ X

Section 2 - OPR Completes and returns to RAR in 10 workdays.

Time Schedule

Program/Module AB

Staff Assignments

|                      |       |
|----------------------|-------|
| <u>OPR Staff</u>     | _____ |
| _____                | _____ |
| _____                | _____ |
| _____                | _____ |
| <u>Staff Counsel</u> | _____ |
| <u>OCRs ( )</u>      | _____ |
| _____                | _____ |
| ( )                  | _____ |
| _____                | _____ |
| ( )                  | _____ |
| _____                | _____ |
| ( )                  | _____ |
| _____                | _____ |
| ( )                  | _____ |
| _____                | _____ |

Recommended assignments for hearing and/or deciding this case:  
 Full Commission \_\_\_\_\_ Commission Panel \_\_\_\_\_  
 Hearing Examiner \_\_\_\_\_ Staff \_\_\_\_\_  
 Date filed with RAR: \_\_\_\_\_  
 Initials: OPR \_\_\_\_\_  
 Staff Counsel \_\_\_\_\_

**WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT. IT IS TENTATIVE AND SUBJECT TO REVISION. FOR UPDATES CONTACT THE RECORDS SECTION: (904) 413-6770**  
 Current CASR revision level

0

Due Dates

Previous Current

|     |       |       |       |
|-----|-------|-------|-------|
| 1.  | _____ | _____ | _____ |
| 2.  | _____ | _____ | _____ |
| 3.  | _____ | _____ | _____ |
| 4.  | _____ | _____ | _____ |
| 5.  | _____ | _____ | _____ |
| 6.  | _____ | _____ | _____ |
| 7.  | _____ | _____ | _____ |
| 8.  | _____ | _____ | _____ |
| 9.  | _____ | _____ | _____ |
| 10. | _____ | _____ | _____ |
| 11. | _____ | _____ | _____ |
| 12. | _____ | _____ | _____ |
| 13. | _____ | _____ | _____ |
| 14. | _____ | _____ | _____ |
| 15. | _____ | _____ | _____ |
| 16. | _____ | _____ | _____ |
| 17. | _____ | _____ | _____ |
| 18. | _____ | _____ | _____ |
| 19. | _____ | _____ | _____ |
| 20. | _____ | _____ | _____ |
| 21. | _____ | _____ | _____ |
| 22. | _____ | _____ | _____ |
| 23. | _____ | _____ | _____ |
| 24. | _____ | _____ | _____ |
| 25. | _____ | _____ | _____ |
| 26. | _____ | _____ | _____ |
| 27. | _____ | _____ | _____ |
| 28. | _____ | _____ | _____ |
| 29. | _____ | _____ | _____ |
| 30. | _____ | _____ | _____ |
| 31. | _____ | _____ | _____ |
| 32. | _____ | _____ | _____ |
| 33. | _____ | _____ | _____ |
| 34. | _____ | _____ | _____ |
| 35. | _____ | _____ | _____ |
| 36. | _____ | _____ | _____ |
| 37. | _____ | _____ | _____ |
| 38. | _____ | _____ | _____ |
| 39. | _____ | _____ | _____ |
| 40. | _____ | _____ | _____ |

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

| Commissioners |    |    |    |    |    | Hrg. Exam. | Staff |
|---------------|----|----|----|----|----|------------|-------|
| ALL           | CL | DS | GR | JN | KS |            |       |
|               |    |    |    |    |    |            |       |

- Prehearing Officer

| Commissioners |    |    |    |    | ADM |
|---------------|----|----|----|----|-----|
| CL            | DS | GR | JN | KS |     |
|               |    |    |    |    |     |

Where panels are assigned the senior Commissioner is the Chairman; the identical panel decides the case.  
 Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: \_\_\_\_\_  
 Date: / / \_\_\_\_\_

FLORIDA PUBLIC SERVICE COMMISSION - RECORDS AND REPORTING

Requisition for Photocopying and Mailing

Date 2 / 24 / 98  
 Number of Originals 9 Copies Per Original 10  
 Requested By Ruth G. H.

Item Presented \_\_\_\_\_  
 Agenda For (Date) \_\_\_\_\_ Order No. 0318 In Docket No. 9-11-21  
 Notice of \_\_\_\_\_ For (Date) \_\_\_\_\_ In Docket No. \_\_\_\_\_  
 Other \_\_\_\_\_

Special Handling Instructions \_\_\_\_\_  
 \_\_\_\_\_

| Distribution/Mailing |                                     | Distribution/Mailing |                        |
|----------------------|-------------------------------------|----------------------|------------------------|
| Number               | Distributed/Mailed To               | Number               | Distribution/Mailed To |
| <u>18</u>            | <u>Commission Offices</u>           | ---                  | _____                  |
| <u>2</u>             | <u>Docket Mailing List - Mailed</u> | _____                | _____                  |
|                      | <u>Docket Mailing List - Faxed</u>  | _____                | _____                  |

Note: Items must be mailed and/or returned within one working day after issue unless specified here:

Print Shop Verification  
 Job Number 054 Verified By Michael  
 Date and Time Completed 2/25 Job Checked For Correctness and Quality (Initial) u

Mall Room Verification  
 Date Mailed / Verified By /

MEMORANDUM

February 20, 1998

RECEIVED

FEB 23 1998

1:30  
FPSC - Records/Reporting

TO: DIVISION OF RECORDS AND REPORTING  
FROM: DIVISION OF LEGAL SERVICES (JAECER) *RRJ JAS*  
RE: DOCKET NO. 970121-SU - DISPOSITION OF GROSS-UP FUNDS  
COLLECTED BY EAGLE RIDGE UTILITIES, INC. IN LEE COUNTY

98-0318-FDF-SU

Attached is an ORDER AUTHORIZING CREDIT TO CONTRIBUTIONS-IN-AID-OF-CONSTRUCTION ACCOUNT FOR UNCLAIMED REFUNDS AND CLOSING DOCKET to be issued in the above-referenced docket.

(Number of pages in order - 4)

RRJ/lw

Attachment

cc: Division of Water and Wastewater (Gilchrist)

I:970121or.rrj

2/20

FLORIDA PUBLIC SERVICE COMMISSION - RECORDS AND REPORTING

Requisition for Photocopying and Mailing

Date 3/26/97

Number of Originals 7 Copies Per Original \_\_\_\_\_  
 Requested By Ruth

Item Presented

\_\_\_\_\_ Agenda For (Date) \_\_\_\_\_ Order No. 17-1325 In Docket No. 72201  
 \_\_\_\_\_ Notice of \_\_\_\_\_ For (Date) \_\_\_\_\_ In Docket No. \_\_\_\_\_  
 \_\_\_\_\_ Other \_\_\_\_\_

Special Handling Instructions

Distribution/Mailing

| Number    | Distributed/Mailed To               | Number | Distribution/Mailed To |
|-----------|-------------------------------------|--------|------------------------|
| <u>18</u> | <u>Commission Offices</u>           | _____  | _____                  |
| <u>2</u>  | <u>Docket Mailing List - Mailed</u> | _____  | _____                  |
| _____     | <u>Docket Mailing List - Faxed</u>  | _____  | _____                  |

Note: Items must be mailed and/or returned within one working day after issue unless specified here:

Print Shop Verification

Job Number 178 Verified By H.L.D.  
 Date and Time Completed 3/27 Job Checked For Correctness and Quality (Initial) \_\_\_\_\_

Mail Room Verification

Date Mailed 3/27/97 Verified By AG

MEMORANDUM

March 20, 1997

RECEIVED  
MAR 24 1997  
1:40

FPSC-RECORDS/REPORTING

TO: DIVISION OF RECORDS AND REPORTING  
FROM: DIVISION OF LEGAL SERVICES (JAEGER) *[Signature]*  
RE: DOCKET NO. 970121-SU - Disposition of gross-up funds  
collected by Eagle Ridge Utilities, Inc. in Lee County *[Signature]*

0329-FOF

Attached is an Notice of Proposed Agency Action Order Requiring Refunds, with attachments, to be issued in the above-referenced docket. (Number of pages in Order - 7)

RRJ/dp

Attachment

cc: Division of Water and Wastewater (Gilchrist)

I: 970121OR.RRJ

*Attachment  
not on-line*

*see 1*

*forwarded - 2/10  
mailed = 1/0  
+ mailed*



Case Assignment and Scheduling Record

Section 1 - Division of Records and Reporting (RAR) Completes

Docket No. 970121-SU Date Docketed: 01/28/1997 Title: Disposition of gross-up funds collected by Eagle Ridge Utilities, Inc. in Lee County.  
 Company: Eagle Ridge Utilities, Inc

Official Filing Date: \_\_\_\_\_  
 Last Day to Suspend: \_\_\_\_\_ Expiration: \_\_\_\_\_

Referred to: ADM AFA APP CAF CHU EAG GCL LEG RAR RRR (WAV)  
 ("(") indicates OPR) \_\_\_\_\_ X \_\_\_\_\_ \_\_\_\_\_ \_\_\_\_\_ \_\_\_\_\_ \_\_\_\_\_ X \_\_\_\_\_ \_\_\_\_\_ X

Section 2 - OPR Completes and returns to RAR in 10 workdays.

Time Schedule

Program/Module AS

Staff Assignments

OPR Staff J Gilchrist

Staff Counsel R Jaeger

OCRs (AFA) A Causseaux

( ) \_\_\_\_\_

( ) \_\_\_\_\_

( ) \_\_\_\_\_

( ) \_\_\_\_\_

Recommended assignments for hearing and/or deciding this case:

Full Commission X Commission Panel \_\_\_\_\_  
 Hearing Examiner \_\_\_\_\_ Staff \_\_\_\_\_

Date filed with RAR: 12/29/1997

Initials: OPR \_\_\_\_\_  
 Staff Counsel \_\_\_\_\_

**WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT. IT IS TENTATIVE AND SUBJECT TO REVISION. FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770**  
 Current CASR revision level

2

|   | Due Dates |            |
|---|-----------|------------|
|   | Previous  | Current    |
| 1. Staff Recommendation - Unclaimed Refunds | NONE      | 02/05/1998 |
| 2. Agenda - Regular                         | NONE      | 02/17/1998 |
| 3. Standard Order                           | NONE      | 03/09/1998 |
| 4. Case Closing                             | NONE      | 03/31/1998 |
| 5. _____                                    |           |            |
| 6. _____                                    |           |            |
| 7. _____                                    |           |            |
| 8. _____                                    |           |            |
| 9. _____                                    |           |            |
| 10. _____                                   |           |            |
| 11. _____                                   |           |            |
| 12. _____                                   |           |            |
| 13. _____                                   |           |            |
| 14. _____                                   |           |            |
| 15. _____                                   |           |            |
| 16. _____                                   |           |            |
| 17. _____                                   |           |            |
| 18. _____                                   |           |            |
| 19. _____                                   |           |            |
| 20. _____                                   |           |            |
| 21. _____                                   |           |            |
| 22. _____                                   |           |            |
| 23. _____                                   |           |            |
| 24. _____                                   |           |            |
| 25. _____                                   |           |            |
| 26. _____                                   |           |            |
| 27. _____                                   |           |            |
| 28. _____                                   |           |            |
| 29. _____                                   |           |            |
| 30. _____                                   |           |            |
| 31. _____                                   |           |            |
| 32. _____                                   |           |            |
| 33. _____                                   |           |            |
| 34. _____                                   |           |            |
| 35. _____                                   |           |            |
| 36. _____                                   |           |            |
| 37. _____                                   |           |            |
| 38. _____                                   |           |            |
| 39. _____                                   |           |            |
| 40. _____                                   |           |            |

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

| Commissioners |    |    |    |    |    | Hrg. Exam. | Staff |
|---------------|----|----|----|----|----|------------|-------|
| ALL           | JN | DS | CL | GR | JC |            |       |
| X             |    |    |    |    |    |            |       |

- Prehearing Officer

| Commissioners |    |    |    |    | ADM |
|---------------|----|----|----|----|-----|
| JN            | DS | CL | GR | JC |     |
|               |    |    |    |    | X   |

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case.  
 Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: \_\_\_\_\_  
 Date: 12/29/1997