

UNITED STATES BANKRUPTCY COURT

District of Colorado

Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines

A chapter 11 bankruptcy case concerning the debtor(s) listed below was filed on 04/19/01.

You may be a creditor of the debtor. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below. NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.

See Reverse Side For Important Explanations.

Debtor(s) (name(s) and address):

Convergent Communications Services, Inc.
Other Names Used:
400 Inverness Dr. S.
Ste. 400
Englewood, CO 80112

Convergent Communications, Inc.
Other Names Used:

Case Number:
01 - 15489 EEB

Social Security/Taxpayer ID Nos.:
84-1387594
84-1337265

Attorney for Debtor(s) (name and address):

Tom H. Connolly
287 Century Cir.
Ste. 200
Louisville, CO 80027

Telephone number: 303-661-9292

Meeting of Creditors:

Date: June 6, 2001

Time: 01:00 pm

Location: Room 104
U.S. Custom House
721 19th St.
Rm. 104
Denver, CO 80202

Deadlines:

Papers must be received by the bankruptcy clerk's office by the following deadlines:

Deadline to File a Complaint to Determine Dischargeability of Certain Debts:

Deadline to File a Complaint Objecting to Discharge of the Debtor:

First date set for hearing on confirmation of plan.
Notice of that date will be sent at a later time.

Deadline to Object to Exemptions:

Thirty (30) days after the conclusion of the meeting of creditors.

Creditors May Not Take Certain Actions:

The filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized.

Address of the Bankruptcy Clerk's Office:

U.S. Custom House
721 19th Street
Denver, CO 80202-2508
Telephone number: 303-844-4045

For the Court:

Clerk of the Bankruptcy Court:
Bradford L. Bolton

Hours Open: Monday - Friday 8:00 AM to 5:00 PM

Date: 04/26/01

- APP _____
- CAF _____
- ChIP _____
- COM _____
- GTR _____
- ECR _____
- LEG _____
- OPC _____
- PAI _____
- RGO _____
- SEC _____
- SER _____
- OTH _____

DOCUMENT NO.
06891-01
6-1-01

EXPLANATIONS

FORM B9E (Alt.)(9/97)

<p>Filing of Chapter 11 Bankruptcy Case</p>	<p>A bankruptcy case under chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.</p>
<p>Creditors May Not Take Certain Actions</p>	<p>Prohibited collection actions are listed in Bankruptcy Code §362. Common examples of prohibited actions include contacting the debtor by telephone, mail or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; starting or continuing lawsuits or foreclosures; and garnishing or deducting from the debtor's wages.</p>
<p>Meeting of Creditors</p>	<p>A meeting of creditors is scheduled for the date, time and location listed on the front side. <i>The debtor (both spouses in a joint case) must be present at the meeting to be questioned under oath by the trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.</p>
<p>Proof of Identity</p>	<p>Important notice to individual debtors: Effective January 1, 2001, all individual debtors must provide picture identification and proof of social security number to the trustee at the meeting of creditors. Failure to do so may result in your case being dismissed.</p>
<p>Claims</p>	<p>A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is <i>not</i> listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all <i>or</i> if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the "Deadline to File a Proof of Claim" listed on the front side, or you might not be paid any money on your claim against the debtor in the bankruptcy case.</p>
<p>Discharge of Debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code §1141(d). A discharge means that you may never try to collect the debt from the debtor except as provided in the plan. If you believe that the debt owed to you is not dischargeable under Bankruptcy Code §523(a)(2), (4), (6), or (15), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed on the front side. The bankruptcy clerk's office must receive the complaint and the required filing fee by that Deadline. If you believe that the debtor is not entitled to receive a discharge under Bankruptcy Code §1141(d)(3), you must file a complaint with the required filing fee in the bankruptcy clerk's office not later than the first date set for the hearing on confirmation of the plan. You will be sent another notice informing you of that date.</p>
<p>Exempt Property</p>	<p>The debtor is permitted by law to keep certain property as exempt. Exempt property will not be sold and distributed to creditors, even if the debtor's case is converted to chapter 7. The debtor must file a list of all property claimed as exempt. You may inspect that list at the bankruptcy clerk's office. If you believe that an exemption claimed by the debtor is not authorized by law, you may file an objection to that exemption. The bankruptcy clerk's office must receive the objection by the "Deadline to Object to Exemptions" listed on the front side.</p>
<p>Bankruptcy Clerk's Office</p>	<p>Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed on the front side. You may inspect all papers filed, including the list of the debtor's property and debts and the list of property claimed as exempt, at the bankruptcy clerk's office.</p>
<p>Legal Advice</p>	<p>The staff of the bankruptcy clerk's office cannot give legal advice. You may want to consult an attorney to protect your rights.</p>
<p align="center">--- Refer to Other Side For Important Deadlines and Notices ---</p>	
<p> </p>	

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF COLORADO**

In re:	)	Chapter 11
	)	Case No. 01-15488 EEB
CONVERGENT COMMUNICATIONS,)	
INC.)	
EIN: 84-1337265)	
Debtor.)	

In re:	)	Chapter 11
	)	Case No. 01-15489 EEB
CONVERGENT COMMUNICATIONS)	
SERVICES, INC.)	
EIN: 84-1387594	)	Jointly Administered Under
	)	Case No. 01-15488 EEB
Debtor.)	

**NOTICE OF CONTINUANCE OF THE MEETING
PROVIDED FOR BY 11 U.S.C. §341(a)**

TO ALL INTERESTED PARTIES:


On May 18, 2001, the Debtors filed their schedules and statements of financial affairs. After completing the schedules and statements, the Debtors determined that they needed to add a significant number of creditors to their creditors matrix.

THEREFORE, YOU ARE HEREBY NOTIFIED that, due to significant number of creditors being added to the Creditor Matrix and after discussions with the United States Trustee's office, the meeting of creditors provided for by 11 U.S.C. § 341(a) scheduled to commence in this case on June 6, 2001, at 1:00 p.m. has been continued to June 22, 2001, at 11:30 a.m. The meeting will take place in Room 104, U.S. Custom House, 721 19th Street, Denver, CO 80202.

Dated: May 24, 2001.


Respectfully submitted,

CONNOLLY & LOFSTEDT, P.C.

By: 
 Tom H. Connolly, Esq. #11689
 Joli A. Lofstedt, Esq. #21946
 287 Century Circle, Suite 200
 Louisville, CO 80027
 Ph (303) 661-9292
 Fax (303) 661-9555
tom@connollyandlofstedt.com
joli@connollyandlofstedt.com

Attorneys for Convergent Communications Services, Inc.

GIBSON, DUNN & CRUTCHER LLP

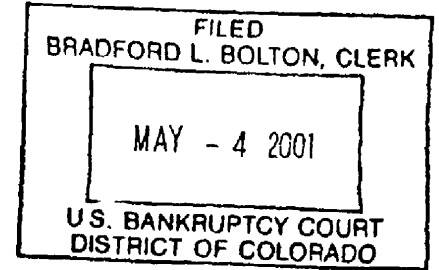
By: 
George Curtis, Esq. (#11729)
Jeffrey Oraker, Esq. (#26893)
1801 California Street, Suite 4100
Denver, CO 80202
(303) 298-5700
(303) 296-5310 fax
gcurtis@gibsondunn.com
joraker@gibsondunn.com

- and -

GIBSON, DUNN & CRUTCHER LLP
James P. Ricciardi, P.C.
200 Park Avenue
New York, NY 10166
(212) 351-4000
(212) 351-5223 fax
jricciardi@gibsondunn.com

Attorneys for Convergent Communications, Inc.

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF COLORADO
Bankruptcy Judge Elizabeth E. Brown



In re:)
)
CONVERGENT COMMUNICATIONS, INC.,) Bankruptcy Case No. 01-15488 EEB
EIN: 84-1337265,) Chapter 11
)

Debtor.)
_____)

In re:)
)
CONVERGENT COMMUNICATIONS) Bankruptcy Case No. 01-15489 EEB
SERVICES, INC.,) Chapter 11
EIN:)
) (Jointly Administered Under
Debtor.) Bankruptcy Case No. 01-15488 EEB)

**ORDER AND NOTICE OF
CHAPTER 11 STATUS AND SCHEDULING CONFERENCE**

THIS MATTER comes before the Court *sua sponte*. The Court has conducted a preliminary review of the file and has determined that a Status and Scheduling Conference should be set. At the conference the Debtor shall:

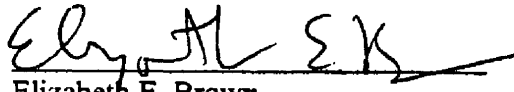
- a) be prepared to discuss generally the Debtor's intended plan for reorganization, changes in operations, insurance coverage, tax liability, restructuring of debt, use of cash collateral and other matters pertinent to the Debtor's business or reorganization;
- b) be prepared to advise the Court regarding its operating financial projections for the period preceding the filing of a plan, a budget for the professionals in the case and any particularities of the case which require resolution;
- c) be prepared to propose a schedule for the filing of a disclosure statement, plan of reorganization, a bar date for filing proofs of claims and objections to claims and, if applicable, anticipated avoidance actions or other adversary proceedings which are critical to the reorganization; and
- d) advise the Court as to whether the Debtor elects to be treated as a "small business" pursuant to 11 U.S.C. § 101 (51C) and whether the case is a "single asset real estate case" as defined by 11 U.S.C. § 101 (51B).

IT IS THEREFORE ORDERED that:

- Att
- a) The Debtor shall appear on **Wednesday, June 6, 2001, at 3:30 p.m., in Courtroom F, United States Bankruptcy Court, U.S. Custom House, 721 19th Street, Denver, Colorado, for a Status and Scheduling Conference**. Failure of the Debtor to appear shall result in the setting of a hearing to show cause why appropriate sanctions should not be imposed for failing to appear, which sanctions may include dismissal of the case.
 - b) Rules 9014 and 9016, Federal Rules of Bankruptcy Procedure, are applicable to this case.
 - c) The Clerk of the Court shall serve a copy of this Order on the Debtor, Debtor's counsel, the United States Trustee, all creditors, and other parties-in-interest.

Dated this 4th day of ~~April~~ ^{MAY}, 2001.

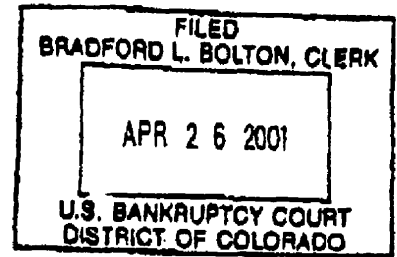
BY THE COURT:


Elizabeth E. Brown
United States Bankruptcy Judge

APR 30 2001

George B. Curtis

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF COLORADO
Bankruptcy Judge Elizabeth E. Brown



In re:)	
	)	Bankruptcy Case No.
CONVERGENT COMMUNICATIONS, INC.,	)	01-15488 EEB
EIN: 84-1337265	)	Chapter 11
)	
<u>Debtor.</u>)	
In re:)	
	)	Bankruptcy Case No.
CONVERGENT COMMUNICATIONS	)	01-15489 EEB
SERVICES, INC.,	)	Chapter 11
EIN: 84-1387594)	
)	
<u>Debtor.</u>)	

ORDER FOR JOINT ADMINISTRATION

This matter having been presented on the Debtors' joint Motion for Order Directing Joint Administration of the Debtors' estates, the Court having considered the protection of creditors of the different estates against potential conflicts of interest and after a forthwith hearing on the same on April 25, 2001,

IT IS ORDERED, that the Debtors' estates herein shall be jointly administered, for procedural purposes only, pursuant to Fed.R.B.P. 1015; and,

IT IS FURTHER ORDERED, that the pleadings concerning administrative matters pertaining to both of the Debtors may be filed under the following caption:

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF COLORADO
Bankruptcy Judge Elizabeth E. Brown

In re: CONVERGENT COMMUNICATIONS, INC.,	)	01-15488 EEB
EIN: 84-1337265	)	Chapter 11
)	
<u>Debtor.</u>)	
In re: CONVERGENT COMMUNICATIONS	)	01-15489 EEB
SERVICES, INC.,	)	Chapter 11
EIN: 84-1387594	)	(Jointly Administered
	)	under
<u>Debtor.</u>	)	Case No. 01-15488 EEB)

43

with pleadings and orders so captioned to be filed and docketed only in case No. 00-15488 EEB;
and,

IT IS FURTHER ORDERED, that all pleadings and orders which pertain to the assets,
business and affairs of the separate Debtors shall be captioned in the respective case to which
they pertain, but shall be filed and docketed in Case No. 01-15488 EEB; and,

IT IS FURTHER ORDERED, that the Debtors shall maintain adequate records regarding
the assets of the respective Debtors' estates in order to protect the rights of joint creditors and
separate creditors of these estates; and

IT IS FURTHER ORDERED, that the Debtors shall forthwith give notice of this Order
and the attached Notice to the United States Trustee and to all creditors and parties-in-interest.

DATED this 26th day of April, 2001.

BY THE COURT:



Elizabeth E. Brown,
United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF COLORADO
Bankruptcy Judge Elizabeth E. Brown

FILED
BRADFORD L. BOLTON, CLERK
APR 26 2001
U.S. BANKRUPTCY COURT
DISTRICT OF COLORADO

In re:)
)
CONVERGENT COMMUNICATIONS,)
INC.,)
EIN: 84-1337265)
Debtor.)

Bankruptcy Case No. 01-15488 EEB
Chapter 11

CONVERGENT COMMUNICATIONS)
SERVICES, INC.,)
EIN: 84-1387594)
Debtor.)

Bankruptcy Case No. 01-15489 EEB
Chapter 11
(Jointly Administered Under
Case No. 01-15488 EEB)

NOTICE OF ORDER FOR JOINT ADMINISTRATION

TO ALL CREDITORS AND OTHER PARTIES IN INTEREST:

Notice is hereby given that an Order for Joint Administration has been entered in the above-captioned cases, pursuant to Bankruptcy Rule 1015(b) on April 26, 2001.

Notice is further given that as a result of this Order, these estates shall be jointly administered to avoid unnecessary costs and delays and shall be transferred to the Honorable Elizabeth E. Brown. To effect joint administration, the following administrative procedures shall apply, but shall have no effect upon the substantive issues of the estates, either individually or collectively:

1. The above-captioned cases shall be assigned to the Honorable Elizabeth E. Brown, Bankruptcy Judge, and Case No. 01-15489 shall bear the corresponding Judge designation initials following the case number as shown above;

2. All motions, pleadings and other documents filed in these cases shall reflect the caption of each case as shown above except that:

- (a) a motion which applies only to one specific estate may reflect only that case; and
- (b) all claims must be filed in the specific estate to which it applies; and

44

3. All motions, pleadings and other documents filed in these cases shall be docketed and placed in Case Number 01-15488 EEB, and nothing further shall be docketed on the dockets or placed in the case file jackets for Case Number 01-15489 EEB.

DATED: April 26, 2001

FOR THE COURT:

BRADFORD L. BOLTON, COURT CLERK
U.S. Bankruptcy Court
721 19th Street
Denver, CO 80202

By: Denise Revell, Deputy Clerk

SAT-24536 spec-1 #10 01-15488
Connolly & Lofstedt, P.C.
287 Century Circle, Suite 200
Louisville, CO 80027

005110 5110 2 AB 0.488 32399 0 1 1325-2-5128



Florida Public Service Commission
2540 Shumard Oak Boulevard
Tallahassee FL 32399