

ORIGINAL

DIVISION OF
ADMINISTRATION

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Last Date to File Claims
August 31, 2001

FLORIDA
PUBLIC SERVICE COMMISSION

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D10193-TX

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

-----X
In re:

PT-1 COMMUNICATIONS, INC.
PT-1 LONG DISTANCE, INC.
PT-1 TECHNOLOGIES, INC.,

101-12655-260
101-12658-260
101-12660-260

Chapter 11

Debtors.

Jointly Administered
-----X

NOTICE OF LAST DATE (BAR DATE) FOR FILING PROOFS OF CLAIM

TO: CREDITORS AND TO ANY PERSON, ENTITY OR
GOVERNMENTAL UNIT THAT ASSERTS A CLAIM
AGAINST THE DEBTORS AND/OR THEIR ESTATES

NOTICE IS HEREBY GIVEN THAT:

1. PT-1 Communications, Inc., PT-1 Long Distance, Inc. and PT-1 Technologies, Inc., debtors and debtors-in-possession (collectively, the "Debtors") each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") on March 9, 2001 (the "Petition Date") in the United States Bankruptcy Court for the Eastern District of New York (the "Court").

WHO MUST FILE, WHEN TO FILE

2. CLAIMS ARISING PRIOR TO MARCH 9, 2001. The Court has entered an order (the "Bar Order") which, among other things, fixes August 31, 2001, 2001 at 5:00 p.m., New York Time, as the date and time by which proofs of claim for claims arising prior to the Petition Date must be filed (the "Last Date to File Claims"). The order setting the Last Date to File Claims provides, in substance and in part, as follows:

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FPSC-RECORDS/REPORTING

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(a) All creditors that hold or assert claims (as defined in 11 U.S.C. § 101(5)) against the Debtors' bankruptcy estates which arose, or which may be deemed to have arisen prior to the Petition Date ("Claims"), including, but not limited to, a right to payment, whether or not such right is reduced to judgment, is based upon the Debtors' primary or secondary, direct or indirect, secured or unsecured, contingent or fixed, legal or equitable, liquidated or unliquidated, matured or unmatured, disputed or undisputed liability, including but not limited to claims arising from the rejection of executory contracts or unexpired leases, must, by the Last Date to File Claims, file proofs of claim at the location and in the manner identified in paragraph 4 below.

(b) Acts or omissions of the Debtors occurring after March 9, 2001 may give rise to Claims against the Debtors that are deemed to have arisen prior to March 9, 2001, even though such Claims may not have matured or become fixed or liquidated prior to March 9, 2001 or prior to the Last Date To File Claims, because the actual acts or omissions giving rise to such Claims precede, or may be deemed to precede, the commencement of the Chapter 11 cases on March 9, 2001. Thus, claims for indemnification or contribution, as well as personal injury, environmental, and various tort, breach of contract, and other claims, may be "Claims" that arose prior to March 9, 2001 even though they are still unliquidated, unmatured and/or contingent as of the Last Date to File Claims.

(c) Proofs of claim must be filed by creditors (i) whose Claims are not listed on the Debtors' schedules of assets and liabilities previously filed with the Court on May 9, 2001 (the "Schedules"); (ii) whose claims are listed on the Schedules as "contingent", "unliquidated", or "disputed"; (iii) who dispute the amount of their Claim as listed on the Schedules; or (iv) who dispute the manner in which their Claims are listed on the Schedules.

(d) Exempt Claims. The Last Date to File Claims shall not apply to: (i) Claims already properly filed by creditors in these cases; (ii) Claims listed in the Schedules, unless such a Claim was listed as disputed, contingent or unliquidated; and (iii) Claims for which specific deadlines have been previously fixed by Order of this Court, in which event such prior Order will govern the time within which such a Claim must be filed.

3. CONSEQUENCES OF FAILURE TO FILE. Each holder of a Claim who is required, but fails to file a proof of claim by the Last Date to File Claims, shall forever be barred from assertion of its Claim against the Debtors and their property and such holder of the Claim shall be barred from participating in any distributions in these cases, but shall nevertheless be bound by the terms of any plan of reorganization confirmed by the Court or other orders of the Court regarding disposition of the Debtors' bankruptcy estates.

WHERE AND WHAT TO FILE

4. (a) What to file. If you assert a Claim arising prior to the Petition Date (called a pre-petition claim) you must file a proof of claim, which conforms substantially to Official Form No. 10. Included with this notice is a proof of claim for use in asserting a Claim. You may make copies of the enclosed form.

(b) Where to file. The proof of claim must be filed with the Clerk of the Bankruptcy Court at the following address on or before the Last Date to File Claims (as identified in paragraph 2 above). You may file by mail or in person, but it is your responsibility to ensure that the proof of claim is actually received by the Clerk before the Last Date to File Claims. Do not file proofs of claim electronically. If you file by mail, include an extra copy with a stamped, self-addressed return envelope in which a receipt of the filing may be returned to you. The address of the Office of the Clerk is as follows:

Clerk of the Court
U.S. Bankruptcy Court, E.D.N.Y.
75 Clinton Street
Brooklyn, NY 11201

5. Further, a copy (not the original) of your proof of claim should be sent to counsel for the Debtors at the address provided below. This will assist the Debtors in properly administering the claims process in these cases. Please be advised, however, that the forwarding of an original or copy of a proof of claim to the Debtors, or their counsel, without filing the original with the Clerk as provided above, will not constitute a valid filing with the Court.

MISCELLANEOUS

6. All holders of Claims shall have the burden of informing the Clerk of the Court and counsel for the Debtors of any change of address.

7. In order to assist in the review and reconciliation of Claims, proofs of claim should include, at a minimum, a summary of any documents evidencing the amount and/or basis of the Claim. If further evidence of a Claim is necessary, a request will be made by the Debtors at the appropriate time. **Do not send original documents.**

8. Copies of the Bar Order and of the Schedules are available for inspection between 9:00 a.m. and 4:30 p.m. Monday - Friday, Federal holidays excepted, at the Office of the Clerk of the Court, at the above address.

Dated: Brooklyn, New York
June 5, 2001

BY ORDER OF THE COURT

/s/ Conrad B. Duberstein
CONRAD B. DUBERSTEIN,
CHIEF UNITED STATES BANKRUPTCY
JUDGE

ANGEL & FRANKEL, P.C.
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