Hearing Date: September 10, 2001 Time: 9:45 a.m.

Lawrence P. Gottesman, Esq. (LG 7061) BROWN RAYSMAN MILLSTEIN FELDER & STEINER LLP 900 Third Avenue New York, New York 10022 (212) 895-2000 Attorneys for the Debtors UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Chapter 11

TELECOM CONSULTANTS, INC., et al.,

Case No. 01-10907 (JHG)

Debtors.

Jointly Administered

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NOTICE OF HEARING ON THE FIRST INTERIM FEE APPLICATIONS OF BROWN RAYSMAN MILLSTEIN FELDER & STEINER LLP, HERRICK FEINSTEIN LLP, AND EXECUTIVE SOUNDING BOARD ASSOCIATES INC.

PLEASE TAKE NOTICE that on September 10, 2001 at 9:45 a.m. (the "Hearing Date"), or as soon thereafter as counsel may be heard, a hearing (the "Hearing") will be held before the Honorable Richard L. Bohanon, United States Bankruptcy Judge, Room 523 at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004 to consider the respective first interim applications for compensation and reimbursement of expenses (the "Applications") of (1) Brown Raysman Millstein Felder and Steiner, LLP, counsel for the Debtors, (2) Herrick Feinstein, LLP, counsel for the Official Committee of Unsecured Creditors of the Debtors, and (3) Executive Sounding Board Associates, Inc., management and financial consultants to the Debtors (the "Applicants"),

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for professional services rendered in connection with these Chapter 11 cases. A summary of the compensation sought by each Applicant is set forth on the annexed Schedule A.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Applications and the respective relief requested therein must be in writing, specify the legal and factual grounds for the objection, and otherwise conform to the Bankruptcy Code, Bankruptcy Rules and the Local Rules of the Court, and must be filed with the Clerk of the Court with a courtesy copy to Judge Bohanon's Chambers and served upon the respective Applicants so as to be received no later than three (3) business days prior to the date of the Hearing.

PLEASE TAKE FURTHER NOTICE that the Hearing may be adjourned without further notice other than by announcement on the Court's calendar or in open Court.

PLEASE TAKE FURTHER NOTICE that the Applications and supporting documents can be obtained from the Bankruptcy Court's electronic docket which can be accessed through the Bankruptcy Court's website at www.nysb.uscourts.gov, or copies can be obtained upon written request to (1) Arianna Frankl, for Brown Raysman Millstein Felder & Steiner LLP, and for Executive Sounding Board Associates, Inc. (ph: 212-895-2002) and (2) Mark Lichtenstein, for Herrick Feinstein, LLP (ph: 212-592-1450).

Dated: New York, New York August 6, 2001

> /s/ Lawrence P. Gottesman Lawrence P. Gottesman, Esq. (LG 7061) BROWN RAYSMAN MILLSTEIN FELDER & STEINER LLP 900 Third Avenue New York, New York 10022 (212) 895-2000 Attorneys for the Debtors



Brown Raysman Millstein Felder & Steiner LLP	Period: 2/24/01 – 5/31/01	Fees: \$357,965.25 Disb: \$23,033.65
Herrick Feinstein, LLP	Period: 3/12/01 – 6/30/01	Fees: \$60,400.00 Disb: \$1,605.21
Executive Sounding Board Associates, Inc.	Period: 2/23/01 – 6/30/01	Fees: \$556,012.50 Disb: \$17,707.53

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