

ORIGINAL

PROOF OF CLAIM

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

Creditor Number: E-830-202072

Debtor Name and Case Number

STAR Telecommunications, Inc., (Case No. 01-0830-MFW)

THIS SPACE IS FOR COURT USE ONLY

NOTE. This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name and Address of Creditor:

FLORIDA PUBLIC SERVICE COMM.
2540 SHUMARD OAK BLVD.
TALLAHASSEE, FL 32399-0850

Name and Address of Creditor (if different from information shown to the left)

E-830-202072

Account or other number by which creditor identifies debtor

Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check box if you have never received any notices from the bankruptcy court in this case.

The foregoing creditor has been listed on Schedule E of the Schedules of Assets and Liabilities filed by Star Telecommunications, Inc., Case No. 01-0830-MFW, on April 17, 2001 (Docket No. 92), for a Priority Unsecured claim in the amount of \$16.50. The Schedules indicate that this claim is Unliquidated.

Check one if this claim:

replaces a previously filed claim dated: _____

amends a previously filed claim dated: _____

APP _____
CAF _____
CMP _____

1. Basis for Claim

- Goods sold
Services performed
Money loaned
Personal injury/wrongful death
Taxes
Other

COM _____
CTR _____
ECR _____
LEG _____
OPC _____
PAI _____
RGO _____

- Retiree benefits as defined in 11 U.S.C. § 1114(a)
Wages, salaries, and compensation (fill out below)

Your SS #: _____

Unpaid compensation for services performed

from _____ to _____
(Date) (Date)

2. Date debt was incurred:

SEC 1
SER

3. If court judgment, date obtained:

4. Classification of Claim: Under the Bankruptcy Code all claims are classified as one or more of the following: (1) Unsecured Nonpriority, (2) Unsecured Priority, (3) Secured. It is possible for part of a claim to be in one category and part in another.

Secured Claim.

Check this box if claim is secured by collateral (including a right of setoff).

Brief description of Collateral:

- Real Estate
Motor Vehicle
Other: _____ Value of Collateral: \$ _____

Amount of arrearage and other charges at time case filed included in secured claim, if any. \$ _____

Unsecured Non-Priority Claim.

Check this box if claim is an unsecured claim.

Unsecured Amount \$ _____

Unsecured Priority Claim.

Check this box if you have an unsecured priority claim

Amount entitled to priority \$ _____

Specify the priority of the claim:

- Wages, salaries, or commissions (up to \$4,300*), earned within 90 days before the filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3)
Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4)
Up to \$1,950* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6)
Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7)
Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8)
Other - Specify applicable paragraph of 11 U.S.C. § 507(a) (____).

*Amounts are subject to adjustment on 04/01/04 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

5. Total Amount of Claim at

Time Case Filed: \$ _____ (UNSECURED) \$ _____ (SECURED) \$ _____ (PRIORITY)

\$ _____ (TOTAL)

Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.

- 6. CREDITS: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim
7. SUPPORTING DOCUMENTS: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If documents are not available, explain. If documents are voluminous, attach summary.
8. DATE-STAMPED COPY: To receive an acknowledgement of the filing of your claim, enclose a STAMPED, self-addressed envelope and a copy of this proof of claim.

THIS SPACE IS FOR COURT USE ONLY

Date Sign and print the name and title, if any, of the the creditor or the person authorized to file this claim (attach copy of power of attorney, if any).
Print _____ Sign: _____

DOCUMENT NUMBER-DATE
11972 SEP 24 01

Penalty for presenting fraudulent claim Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

FPSC-COMMISSION CLERK

U.S. BANKRUPTCY COURT-DISTRICT OF DELAWARE
INSTRUCTIONS FOR COMPLETING CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

Debtor

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

Creditor

A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date the bankruptcy case was filed.

Proof of Claim

A form telling the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). This form must be filed with the clerk of the bankruptcy court where the bankruptcy case was filed.

Secured Claim

A claim is a secured claim to the extent that the creditor has a lien on property of the debtor (collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.

Examples of liens are a mortgage on real estate and a security interest in a car, truck, boat, television set, or other item of property. A lien may have been obtained through a court proceeding before the bankruptcy case began; in some states a court judgment is a lien. In addition, to the extent a creditor also owes money to the debtor (has a right of setoff), the creditor's claim may be a secured claim. (See also *Unsecured Claim*.)

Unsecured Claim

If a claim is not a secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.

Unsecured Nonpriority Claim

Certain types of unsecured claims are given priority, so they are to be paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims). The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as *Unsecured Nonpriority Claims*.

Court, Name of Debtor, and Case Number:

If not already pre-printed, fill in the name of the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the name of the debtor in the In re: space provided and the name of the bankruptcy case number. If you received a notice of the case from the court, all of this information is near the top of the notice.

Information about Creditor:

If not already pre-printed, complete this section giving the name, address, and telephone number of the creditor to whom the debtor owes money or property, and the debtor's account number, if any. If anyone else has already filed a proof of claim relating to this debt, if you never received notices from the bankruptcy court about this case, if you address differs from that to which the court sent notice, or if this proof of claim replaces or amends a proof of claim that was already filed, check the appropriate box on the form.

1. Basis for Claim:

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in your social security number and the dates of work for which you were not paid.

2. Date Debt Incurred:

Fill in the date the debt was first owed by the debtor. Use the format MMDDYY (ie 100196 for October 1, 1996).

3. Court Judgments:

If you have a court judgement for this debt, state the date the court entered the judgment.

4. Classification of Claim:

Check either Secured, Unsecured Nonpriority or Unsecured Priority as appropriate. (See DEFINITIONS above.)

5. Amount of Claim:

Insert the amount of claim at the time the case was filed in the appropriate box based on your selected Classification of Claim in item 4. If interest or other charges in addition to the principal amount of the claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

6.7.8. Please read - Important information.

Upon completion of this claim form, you are certifying that the statements herein are true.

Be sure to date the claim and place original signature of claimant or person making claim for creditor where indicated at the bottom of the claim form. Please type or print name of individual under the signature. Be sure all items are answered on the claim form. If not applicable, insert "Not Applicable".

RETURN CLAIM FORM (WITH ATTACHMENTS, IF ANY).

STATE OF DELAWARE

PROOF OF CLAIM

In re: STAR Telecommunications, Inc.
Debtor

Chapter 11, Case Number:
01-0830 (MFW)

NOTE: This form should be used to make a claim for an administrative expense arising after March 13, 2001 and before September 10, 2001.

Name of Creditor and Address:

- Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach a copy of statement giving particulars.
- Check box if you have never received any notices from the bankruptcy court in this case.
- Check box if this address differs from the address on the envelope sent to you by the court.

Creditor Telephone Number ()

CREDITOR TAX I.D. #:

ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR:

Check here { replaces or amends a previously filed claim dated: _____

- 1. BASIS FOR CLAIM**
- Goods sold
 - Services performed
 - Money loaned
 - Contractual or lease obligations
 - Personal injury/wrongful death/property damage
 - Taxes
 - Other (describe briefly)
 - Retiree benefits as defined in 11 U.S.C. § 114(a)
 - Wages, salaries, and compensation (Fill out below)
Your social security number _____
Unpaid compensation for services performed from _____ to _____
(date) (date)

2. DATE DEBT WAS INCURRED:

3. TOTAL AMOUNT OF CLAIM : \$ _____
(Administrative/Priority)

Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.

- 4. Offsets, Credits and Setoffs:**
- All payments made on this claim by the Debtor have been credited and deducted from the amount claimed herein.
 - This claim is not subject to any setoff or counterclaim.
 - This claim is subject to setoff or counterclaim as follows:

- 5. This Proof of Claim:**
- Is the first filed proof of claim evidencing the claim asserted herein
 - amends/supplements a proof of claim filed on _____, or
 - replaces/supersedes a proof of claim filed on _____

6. Assignment: If the claimant has obtained this claim by Assignment, a copy of said assignment is attached hereto.

THIS SPACE FOR COURT USE ONLY

DATE SIGNED:

SIGN and print the name and title, if any, of the creditor or other person authorized to file this claim (attach power of attorney, if any).

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS

1. Please read the proof of claim carefully and fill it in completely and accurately.
2. Print legibly. Your claim may be disallowed if it cannot be read and understood.
3. The proof of claim must be completed in English. The amount of any administrative claims identified on the form must be as of September 10, 2001 and must be denominated in United States currency.
4. Attach extra pages if more space is required to complete this proof of claim form.
5. This form may be used to make a claim for an administrative expense incurred after March 13, 2001 and before September 10, 2001.
6. This proof of claim form should be sent, if by mail or overnight courier, to Star Telecommunications, Inc., c/o Robert L. Berger & Associates, LLC, PMB 1005, 10351 Santa Monica Blvd., Suite 101A, Los Angeles, CA 90025. Robert L. Berger & Associates, LLC will **not** accept claims sent by facsimile, telecopy or other electronic submissions.
7. **To be considered timely filed, the proof of claim form must be actually received by Robert L. Berger & Associates, LLC by November 19, 2001 at 4:00 p.m. EDT.**
8. To obtain verification that your proof of claim was received by Robert L. Berger & Associates, LLC, include a copy of the completed form and a postage prepaid self-addressed return envelope.
9. **The claimant must attach copies of all supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, or court judgments. If the documents cannot be attached, the claimant must explain why the documents cannot be attached.**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)
) Chapter 11
)
STAR Telecommunications, Inc.,) Case No. 01-0830 (MFW)
)
)
Debtor.)

NOTICE OF BAR DATE FOR (I) FILING REQUESTS FOR ALLOWANCE OF ADMINISTRATIVE CLAIMS PURSUANT TO 11 U.S.C. § 503; (II) FILING PROOFS OF PREPETITION CLAIM AGAINST DEBTOR; AND (III) PROCEDURE THEREFOR

PLEASE TAKE NOTICE that on September 10, 2001, The Honorable Mary F. Walrath, United States Bankruptcy Judge for the District of Delaware, entered an Order fixing **November 19, 2001**, at 4:00 p.m. Prevailing Eastern Time (the "Administrative Claims Bar Date") as the deadline for all persons and entities to file Requests for Allowance of Administrative Claims Pursuant to 11 U.S.C. § 503 against STAR Telecommunications, Inc. (the "Debtor") except for the claims described in paragraph 2 hereof. The definition of an Administrative Claim is found in 11 U.S.C. § 503(b), and includes, *inter alia*, "the actual, necessary costs and expenses of preserving the estate, including wages, salaries, or commissions for services rendered **after the commencement of the case . . .**" 11 U.S.C. § 503(b)(1)(A) (emphasis added).

PLEASE TAKE FURTHER NOTICE that on that same date, Judge Walrath also entered an Order fixing **November 19, 2001**, at 4:00 p.m. Prevailing Eastern Time (the "General Bar Date") as the deadline for all persons and entities, to file proofs of Prepetition Claim against the Debtor except for the claims described in paragraph 4 hereof. A Prepetition Claim is a claim that arose prior to the commencement of the Debtor's chapter 11 case (*i.e.*, prior to March 13, 2001 – the "Petition Date") or a claim that is deemed to have arisen prior to the commencement of the Debtor's chapter 11 case by virtue of the Bankruptcy Code.

1. **WHO MUST FILE AN ADMINISTRATIVE CLAIM REQUEST.**

All persons and entities, including, without limitation, individuals, partnerships, corporations, estates, trusts and governmental units seeking to have an allowed Administrative Claim against the Debtor pursuant to 11 U.S.C. § 503 which arose on or before September 10, 2001, must file an Administrative Claim Request.

2. **WHO IS NOT REQUIRED TO FILE A REQUEST FOR ALLOWANCE OF ADMINISTRATIVE CLAIM, BUT MAY DO SO.**

The following are not required to file a request for allowance of administrative claim, but may do so:

- a. Administrative Claims of Debtor's and Committee's Professionals retained by the Debtor's estate by Court order;
- b. U.S. Trustee's claims under 28 U.S.C. § 1930(a)(6);
- c. Employee claims pursuant to the Retention Program approved by the Court;
- d. Any Administrative Claims held by any other party as to whom an order of the Court has been entered setting a bar date for filing Administrative Claims against the Debtor; and
- e. Any Administrative Claims held by a party as to which an order of the Court has been entered allowing such Administrative Claim.

3. **WHO MUST FILE A PROOF OF PREPETITION CLAIM.**

You must file a proof of Prepetition Claim if you have a Prepetition Claim not of a type described in paragraph 4 below. Acts or omissions of the Debtor that occurred prior to the Petition Date may give rise to Prepetition Claims against the Debtor, even though such Prepetition Claims may not have matured or become fixed or liquidated prior to the Petition Date. Any person or entity having a Prepetition Claim or potential Prepetition Claim against and of the Debtor must file a proof of Prepetition Claim on or before the General Bar Date (except for the categories of claims specifically identified below), no matter how remote or contingent such Prepetition Claim may be.

4. **WHO IS NOT REQUIRED TO FILE A PROOF OF PREPETITION CLAIM, BUT MAY DO SO.**

You are not required to file a proof of Prepetition Claim, but may do so, if:

- a. You have already properly filed a proof of Prepetition Claim with Robert L. Berger & Associates, LLC ("Berger") or the Clerk of the Bankruptcy Court; OR
- b. Your Prepetition Claim is:
 - (i) Listed on the schedules of liabilities which the Debtor filed with the Court on April 17, 2001 (Docket No. 92), or any amendments thereto (the "Schedules"); AND
 - (ii) Not listed as "contingent", "unliquidated", "disputed" or in the

amount of \$0.00 on the Schedules; AND

(iii) You agree that your Prepetition Claim has been accurately set forth on the Schedules as to its amount and classification; OR

c. Your Prepetition Claim has been previously allowed by order of the Court.

Additionally, any holder of equity securities of the Debtors (collectively, the "Equity Securities") need not file a proof of interest solely on account of such holder's ownership interest in or possession of such Equity Securities.

5. **WHEN AND WHERE TO FILE AN ADMINISTRATIVE CLAIM REQUEST.**

All persons and entities, including, without limitation, individuals, partnerships, corporations, estates, trusts and governmental units seeking to have an allowed Administrative Claim against the Debtor pursuant to section 503 of the Bankruptcy Code must file a request, with Berger by mail or in person, such that they are received on or before 4:00 p.m. Prevailing Eastern Time by the Administrative Claims Bar Date, at the following address:

**Star Telecommunications, Inc.
c/o Robert L. Berger & Associates, LLC
PMB 1005
10351 Santa Monica Blvd., Suite 101A
Los Angeles, CA 90025**

Administrative Claim Requests may also be filed with the Clerk of the Bankruptcy Court so as to be actually received and time-stamped by the Clerk before the Administrative Claims Bar Date.

ANY CLAIMANT WHO HOLDS OR WISHES TO ASSERT AN ADMINISTRATIVE CLAIM AGAINST THE DEBTOR AND WHO FAILS TO FILE A REQUEST FOR ALLOWANCE THEREOF SO AS TO BE RECEIVED ON OR BEFORE 4:00 P.M. PREVAILING EASTERN TIME ON NOVEMBER 19, 2001 SHALL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH ADMINISTRATIVE CLAIM AGAINST THE DEBTOR, ITS ESTATE OR PROPERTY.

6. **WHERE AND WHEN TO FILE A PREPETITION CLAIM.**

- a. **General Bar Date:** the General Bar Date, applicable to all persons required to file a proof of Prepetition Claim except those identified in paragraph b. immediately below, is **November 19, 2001**.
- b. **Other Bar Dates:**
- (i) The applicable bar date is December 19, 2001 for proofs of Prepetition Claims filed by the Debtor on behalf of creditors pursuant to 11 U.S.C. § 501(c) and Fed. R. Bankr. P. 3004.
 - (ii) The applicable bar date is **November 19, 2001** for proofs of Prepetition Claims on behalf of any governmental unit.
 - (iii) An entity asserting a potential Prepetition Claim by reason of the rejection of an executory contract or unexpired lease, pursuant to section 502(g) of the Bankruptcy Code, is required to file a proof of Prepetition Claim on or before the General Bar Date. An entity whose lease or executory contract is rejected subsequent to September 10, 2001, shall be required to file a proof of Prepetition Claim pursuant to section 502(g) of the Bankruptcy Code on or before thirty (30) days after the entry of an order approving such rejection.
 - (iv) An entity asserting a Prepetition Claim by reason of the recovery of a voidable transfer, pursuant to section 502(h) of the Bankruptcy Code section, is required to file a proof of Prepetition Claim on or before thirty (30) days after the entry of an order avoiding a transfer.
 - (v) Following the notice of any amendment to the Schedules pursuant to Bankruptcy Rule 1009(a), which amendment reduces the liquidated amount or changes the priority of a scheduled Prepetition Claim, adds a Prepetition Claim which was not listed on the original Schedules, or reclassifies a scheduled, undisputed, noncontingent Prepetition Claim to be disputed, unliquidated, and/or contingent, the claimant affected by such amendment shall be permitted to file proof of such Prepetition Claim only on or before the later of (1) the General Bar Date and (2) the first business day that is at least thirty (30) calendar days after the mailing of notice of such amendment, but only to the extent such proof of Prepetition Claim does not exceed the amount scheduled for such Prepetition Claim prior to such amendment. No extension of time shall be warranted if the Debtor's amendment to the

Schedules increases the Prepetition Claim deemed filed under section 1111(a) of the Bankruptcy Code.

- c. **Where to File:** Proofs of Prepetition Claim must be filed so as to be received at or before 4:00 p.m. Prevailing Eastern Time on the General Bar Date at the following address:

Star Telecommunications, Inc.
c/o Robert L. Berger & Associates, LLC
PMB 1005
10351 Santa Monica Blvd., Suite 101A
Los Angeles, CA 90025

Proofs of Prepetition Claim may also be filed so as to be actually received and time-stamped on or before the General Bar Date at the Clerk of the Court, United States Bankruptcy Court, 824 Market Street, Wilmington, Delaware 19801. **Do not send proofs of Prepetition Claim to the Debtor, the Official Committee of Unsecured Creditors, or their counsel; claims sent to any entity other than Berger or the Clerk of the Court are not properly filed.**

ANY CREDITOR WHO HOLDS OR WISHES TO ASSERT A PREPETITION CLAIM AGAINST THE DEBTOR AND WHO FAILS TO FILE A PROOF OF PREPETITION CLAIM SO AS TO BE RECEIVED ON OR BEFORE 4:00 P.M. PREVAILING EASTERN TIME ON NOVEMBER 19, 2001 SHALL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH PREPETITION CLAIM AGAINST THE DEBTORS OR FROM FILING A PROOF OF PREPETITION CLAIM WITH RESPECT TO SUCH PREPETITION CLAIM AGAINST THE DEBTOR, AND THE DEBTOR AND ITS PROPERTY SHALL BE FOREVER DISCHARGED FROM ANY AND ALL LIABILITY WITH RESPECT TO SUCH PREPETITION CLAIM, AND SUCH HOLDER SHALL NOT BE PERMITTED TO VOTE ON ANY CHAPTER 11 PLAN OR PARTICIPATE IN ANY DISTRIBUTION IN THIS CHAPTER 11 CASE ON ACCOUNT OF SUCH PREPETITION CLAIM, NOR SHALL SUCH HOLDER RECEIVE FURTHER NOTICES REGARDING SUCH PREPETITION CLAIM OR THIS CASE. SUCH HOLDER SHALL FURTHER BE BOUND BY THE TERMS OF ANY PLAN THAT MAY BE CONFIRMED IN THIS CHAPTER 11 CASE.

7. **WHAT TO FILE.**

If you file a proof of Prepetition Claim, the proof of claim forms must conform substantially to the Official Form Number 10. You may use the enclosed form. Include all Prepetition Claims against the Debtor on a single proof of claim form. Attach to your completed proof of claim form copies of any writings upon which a Prepetition Claim is based.

DO NOT FILE A PROOF OF PREPETITION CLAIM IF YOU HAVE NO PREPETITION CLAIM AGAINST THE DEBTOR. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A PREPETITION CLAIM OR THAT THE DEBTOR OR THE COURT BELIEVE THAT YOU HAVE A PREPETITION CLAIM.

If you file an Administrative Claim Request, it should conform substantially with the attached Request Form. Include all Administrative Claims against the Debtor on a single

Request Form. Attach to your completed Request Form copies of any writings upon which an Administrative Claim is based.

DO NOT FILE AN ADMINISTRATIVE CLAIM REQUEST IF YOU HAVE NO POST-PETITION, ADMINISTRATIVE CLAIM AGAINST THE DEBTOR. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE AN ADMINISTRATIVE CLAIM OR THAT THE DEBTOR OR THE COURT BELIEVE THAT YOU HAVE AN ADMINISTRATIVE CLAIM.

8. **DEBTOR'S RESERVATION OF RIGHTS.**

THE DEBTOR RESERVES ITS RIGHT TO OBJECT ON ANY BASIS TO ANY ADMINISTRATIVE CLAIM AND PREPETITION CLAIM FILED IN THIS CASE.

9. **ACCESS TO SCHEDULES.**

Copies of the Schedules may be examined and inspected by anyone during regular business hours at the Office of the Clerk of the Bankruptcy Court, 824 Market Street, Fifth Floor, Wilmington, Delaware 19801. Creditors wishing to rely on the Schedules shall be responsible to determine that their Prepetition Claims are accurately listed therein. Any other inquiries, such as whether you should file a proof of Prepetition Claim or take any other action respecting your claim, should be directed to your own attorney and NOT to Debtor's counsel.

Dated: September 10, 2001

PACHULSKI, STANG, ZIEHL, YOUNG & JONES P.C.
Laura Davis Jones (Bar No. 2436)
James I. Stang (CA Bar No. 94435)
David W. Carickhoff, Jr. (Bar No. 3715)
919 North Market Street, 16th Floor
P.O. Box 8705
Wilmington, DE 19899-8705 (Courier 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400

Attorneys for Debtor and Debtor in Possession