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The Florida Public Service Commission will consider at its November 6, 2001, Agenda Conference, Docket No. 011340-EI, Application of Florida Power & Light Company for authority to issue and sell securities pursuant to Section 366.04, Florida Statutes, and Chapter 25-8, Florida Administrative Code. The Company seeks PSC approval pursuant to Section 366.04, Florida Statutes, to issue, sell, and/or exchange any combination of the long-term debt and equity securities and/or to assume liabilities or obligations as guarantor, endorser, or surety in an aggregate amount not to exceed \$3.3 billion during calendar year 2002. The Company also seeks permission to enter into forward refunding or forward swap contracts during calendar year 2002, in conjunction with which the Company seeks permission to issue and sell up to \$5.4 million of securities through December 31, 2002. In addition, the Company, pursuant to Section 366.04, Florida Statutes, seeks permission to issue and sell short-term securities during the calendar years 2002 and 2003 in an amount or amounts such that the aggregate principal amount of short-term securities outstanding at the time of any such sale will not exceed 25% of the Company's gross revenues during the preceding twelve months of operation.

- AMP _____
- CAF _____
- OMP _____
- COM _____
- CTR _____
- ECR _____
- LEG _____
- OPC _____
- PAI _____
- RGO _____
- SEC
- SER _____
- OTH _____

DATE AND TIME: Tuesday, November 6, 2001. The Agenda Conference begins at 9:30 a.m., although the time at which this item will be heard cannot be determined at this time.

PLACE: Commission Hearing Room 148, Betty Easley Conference Center,

DOCUMENT NUMBER-DATE

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FPSC-COMMISSION CLERK

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SECRETARY'S OFFICE
FLORIDA PUBLIC SERVICE COMMISSION

4075 Esplanade Way, Tallahassee, Florida 32301.

PURPOSE: To take final action in Docket No. 011340-EI. Any person requiring some accommodation at this hearing because of a physical impairment should call the Division of the Commission Clerk and Administrative Services at (850) 413-6770 at least 48 hours prior to the hearing. Any person who is hearing or speech impaired should contact the Florida Public Service Commission by using the Florida Relay Service, which can be reached at 1-800-955-8771 (TDD). For additional information, please contact Katherine Echternacht, Division of Legal Services, (850) 413-6218.