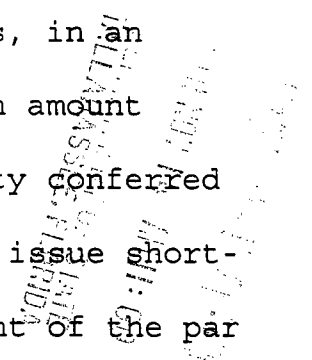


The Florida Public Service Commission will consider at its December 4, 2001 Agenda Conference, Docket No. 011377-EI, Application of Florida Power Corporation for authority to issue and sell securities pursuant to Section 366.04, Florida Statutes and Chapter 25-8, Florida Administrative Code. The Company seeks PSC approval pursuant to Section 366.04, Florida Statutes, to issue, sell, or otherwise incur during 2002 any combination of additional equity securities and long-term debt securities and obligations, consisting of (1) up to \$400 million outstanding at any time of commercial paper backed by, or borrowings under, the Company's long-term credit agreements, and (2) \$1.24 billion of any combination of equity securities and other long-term debt securities and obligations. The Company also seeks authority to enter into forward interest rate hedging contracts during 2002 in connection with possible refunding of long-term debt. In addition, the Company seeks permission to issue, sell and have outstanding at any given time during 2002 short-term unsecured securities and debt obligations, including commercial paper classified as short-term debt for accounting purposes, in an

APP _____
 CAF _____
 CMP _____ aggregate amount not in excess of \$500 million, which amount
 COM _____
 CTR _____ shall be in addition to and in excess of the authority conferred
 ECR _____
 LEG _____
 OPC _____ on the Company by Section 366.04 Florida Statutes to issue short-
 PAI _____
 RGO _____ term securities aggregating not more than five percent of the par
 SEC 1
 SER _____ value of the Company's other outstanding securities.
 OTH _____



DOCUMENT NUMBER-DATE
 14436 NOV 14 01
 FPSC-COMMISSION CLERK

DATE and TIME: December 9, 2001, The Agenda Conference begins at 9:30 a.m., although the time at which this item will be heard cannot be determined at this time.

PLACE: Commission Hearing Room 148, Betty Easley Conference Center, 4075 Esplanade Way, Tallahassee, Florida 32301.

PURPOSE: To take final action on Docket No. 011377-EI. Any person requiring some accommodation at this hearing because of a physical impairment should call the Division of the Commission Clerk and Administrative Services at (850) 413-6770 at least 48 hours prior to the hearing. Any person who is hearing or speech impaired should contact the Florida Public Service Commission by using the Florida Relay Service, which can be reached at 1-800-955-8771 (TDD). For additional information, please contact Linda Dodson, Division of Legal Services, (850) 413-6216.