

ORIGINAL

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

DIGITAL BROADBAND
COMMUNICATIONS, INC.,

Debtor.

Chapter 11

Case No. 00-4650

Objections Deadline: June 14, 2002 at 4:00 p.m.
Hearing Date: June 18, 2002 at 10:30 a.m.

**NOTICE OF HEARING TO CONSIDER APPROVAL OF DISCLOSURE
STATEMENT AND DEADLINE FOR FILING OBJECTIONS THERETO**

TO: All parties requesting notice pursuant to Bankruptcy Rule 2002 and all parties required to receive notice pursuant to Del.Bankr.LR 2002-1(b) and 3017-1 and Fed.R.Bankr.P. 2002(b) and 3017:

PLEASE TAKE NOTICE that the hearing (the "Disclosure Statement Hearing") to consider approval of the adequacy of the Disclosure Statement Re: Joint Plan of Liquidation of the Debtor and the Official Committee of Unsecured Creditors Pursuant to Chapter 11 of the United States Bankruptcy Code (the "Disclosure Statement") will commence on June 18, 2002, at 10:30 a.m. Prevailing Eastern Time, before the Honorable John C. Akard, United States District Court Judge, at the United States District Court, Federal Building, 844 North King Street, Courtroom 2B, Wilmington, DE 19801. The Disclosure Statement Hearing may be continued from time to time by announcing such continuance in open court at the Disclosure Statement Hearing or an adjourned hearing without further notice to parties in interest.

PLEASE TAKE FURTHER NOTICE that June 14, 2002 at 4:00 p.m., Prevailing Eastern Time, is the last date and time for filing and serving objections to the approval of the Disclosure Statement (the "Disclosure Statement Objection Deadline").

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Disclosure Statement shall be in writing and shall: (a) be filed by the Disclosure Statement Objection Deadline so as to be actually received by the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801, and (b) be served on the following parties so as to be actually received on or before the Disclosure Statement Objection Deadline: (i) Lowenstein Sandler PC, 65 Livingston Avenue, Roseland, NJ 07068, Attn: Tina Niehold Moss, Esquire; (ii) The Bayard Firm, 222 Delaware Avenue, Suite 900, P.O. Box 25130, Wilmington, DE 19899, Attn: Michael Vild, Esquire; (iii) Hanify & King, One Federal Street, Boston, MA 02110, Attn: Harold Murphy, Esquire; (iv) Duane Morris LLP, 1100 North Market Street, Suite 1200, Wilmington, DE 19801, Attn: Michael R. Lastowski; (v) Murphy, Sheneman, Julian & Rogers, 2049 Century Park East, Suite 2100, Los Angeles, CA 90067, Attn. Jean B. LeBlanc, Esquire; (vi) Pepper Hamilton LLP, 1201 Market Street, Suite 1600, P.O. Box 1709, Wilmington, DE 19899, Attn. David B. Stratton, Esquire; (vii) Office of the United States Trustee, 601 Walnut Street, Curtis Center 950 West, Philadelphia, PA 19106.

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PLEASE TAKE FURTHER NOTICE that persons wishing to obtain copies of the Disclosure Statement may request copies of the same in writing from Lawanda Shorter, Lowenstein Sandler PC, 65 Livingston Avenue, Roseland, New Jersey 07068.

Dated: May 21, 2002

LOWENSTEIN SANDLER PC

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THE BAYARD FIRM

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