

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF MARYLAND  
at Greenbelt

2002 AUG -5 AM 9:12  
DISTRIBUTION CENTER

In Re: \*  
Startec Global Communications Corporation \* Case No. 01-25013DK  
Startec Global Operating Company \* 01-25009DK  
Startec Global Licensing Company \* 01-25010DK  
Debtor(s) \* Ch. 11

Jointly Administered under  
Case No. 01-25013DK

**ORDER AND NOTICE FOR HEARING  
ON DISCLOSURE STATEMENT**

To the Debtor(s), its creditors, and other parties in interest:

A Disclosure Statement and a Plan under Chapter 11 of the Bankruptcy Code having been filed by Startec Global Communications Corporation, Startec Global Operating Company, and Startec Global Licensing Company on 7/10/02 ,

IT IS ORDERED, and notice is hereby given, that:

1. The hearing to consider the approval of the Disclosure Statement shall be held at the United States Bankruptcy Court, 6500 Cherrywood Lane, Courtroom 3-C, Greenbelt, Maryland, on August 28, 2002, at 10:00AM.


2. August 26, 2002, is fixed as the last day for filing and serving in accordance with Federal Bankruptcy Rule 3017(a) written objections to the Disclosure Statement.

3. Within 10 days after the entry of this Order, this Order and the Disclosure Statement and Plan shall be distributed by the Plan Sponsor in accordance with Federal Bankruptcy Rule 3017(a); and the Plan Sponsor (or counsel) shall file a certificate of service.

4. Requests for copies of the Disclosure Statement and Plan shall be mailed to the Plan Sponsor's counsel at:

Philip D. Anker  
Wilmer, Cutler & Pickering  
2445 M. Street, N.W.  
Washington, DC 20037-1420

Date Signed: 7/22/02

  
Duncan W. Keir  
United States Bankruptcy Judge  
for the District of Maryland

cc: Counsel for Plan Sponsor - Philip D. Anker  
U.S. Trustee

DOCUMENT NUMBER-DATE

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FPSC-COMMISSION CLERK

**ENTERED**

JUL 22 2002

U.S. BANKRUPTCY COURT  
DISTRICT OF MARYLAND  
GREENBELT

Disc-4.3 (B12) -- 3/26/98kl

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**UNITED STATES BANKRUPTCY COURT FOR THE  
DISTRICT OF MARYLAND (GREENBELT DIVISION)**

<b>In re:</b>	)	<b>Chapter 11</b>
<b>Startec Global Communications Corporation, et al,</b>	)	<b>Jointly Administered</b>
<b>Debtors.</b>	)	<b>Under 01-25013 (DK)</b>

**NOTICE OF DEADLINE FOR FILING CLAIMS AGAINST DEBTORS**

**TO ALL HOLDERS OF CLAIMS AGAINST: (a) Startec Global Communications Corporation** (a/k/a, f/ka: Startec; Startec, Inc.; Startec Global Holding Company; Startec Maryland; Startec Global Communications; STGC Holding Company); case no. 01-25013(DK); tax id. no. 52-2099559; NASDAQ symbol: STGC; **(b) Startec Global Operating Company** (a/k/a, f/ka: Startec; Startec Global; STGC Operating Company; Startec Global Communications); case no. 01-25009(DK); tax id. no. 52-2099558; **or (c) Startec Global Licensing Company** (a/k/a, f/ka: Startec; Startec Licensing; STGC Licensing Company); case no. 01-25009(DK); tax id no. 52-2099556 (collectively, the “Debtors”) – each of Debtors being a Delaware corporation with its principal place of business at 1151 Seven Locks Road, Potomac, Maryland 20854.

PLEASE TAKE NOTICE that, on December 14, 2001 (the “Petition Date”) each of the Debtors filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Maryland (Greenbelt Division) (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that, on July 22, 2002 the Bankruptcy Court entered an order (the “Special Bar Date Order”) requiring each person or entity who did not receive due and sufficient notice of the applicable April 8, 2002 (non-governmental claimant) or June 12, 2002 (governmental claimant) bar date for filing proofs of claim in the Debtors’ bankruptcy cases (each such person or entity, a “Special Claimant”) that believes it has a “Claim” (as such term is defined below) that arose before the Petition Date against any of the Debtors, to file a written proof of such Claim with the Bankruptcy Court that substantially complies with the requisites of Official Bankruptcy Form No. 10 (“Form 10”), by sending such proof of claim bearing **original signature** to: (a) if by regular mail: Bankruptcy Management Corporation, Attention: Startec Claims Agent, Post Office Box 990, El Segundo, CA 90245-0990; or (b) if by hand or overnight mail: Bankruptcy Management Corporation, Attention: Startec Claims Agent, 1330 East Franklin Avenue, El Segundo, CA 90245 – in all events so as to be **ACTUALLY RECEIVED** by Bankruptcy Management Corporation (“BMC”) not later than 4:00 p.m. (Greenbelt, Maryland time) on **September 3, 2002** (the “Special Bar Date”). Proofs of claim may not be submitted by facsimile, email or other electronic means. A proof of claim must specify the name and case number of the Debtor against which the Claim is asserted.

AS USED HEREIN, THE TERM “CLAIM” MEANS (A) ANY RIGHT TO PAYMENT, WHETHER OR NOT SUCH RIGHT IS REDUCED TO JUDGMENT, LIQUIDATED, UNLIQUIDATED, FIXED, CONTINGENT, MATURED, UNMATURED, DISPUTED, UNDISPUTED, LEGAL, EQUITABLE, SECURED OR UNSECURED; OR (B) ANY RIGHT TO AN EQUITABLE REMEDY FOR BREACH OF PERFORMANCE IF SUCH BREACH GIVES RISE TO A RIGHT TO PAYMENT, WHETHER OR NOT SUCH RIGHT TO AN EQUITABLE REMEDY IS REDUCED TO JUDGMENT, FIXED, CONTINGENT, MATURED, UNMATURED, DISPUTED, UNDISPUTED, SECURED OR UNSECURED.

Special Claimants who meet the following criteria are not required to, but may, file a proof of claim in respect of the Special Bar Date Order: (i) any Special Claimant that has properly filed with BMC a proof of claim against each Debtor(s) against which it asserts a claim prior to the Special Bar Date utilizing a claim form which substantially conforms to Official Bankruptcy Form No. 10, unless the new proof of claim is amending a prior proof of claim or is being filed in connection with a separate Claim; (ii) any Special Claimant: (a) whose Claim is (1) listed on any of the Debtor's Schedules of Assets and Liabilities filed with the Bankruptcy Court (as may be amended from time to time) (the "Schedules"); and (2) whose Claim is not described as being "disputed," "contingent," or "unliquidated"; and (b) who does not dispute the amount and manner of classification of such Claim as set forth in the Schedules; (iii) any Special Claimant whose Claim is allowed by an order of this Court entered on or before the Special Bar Date; (iv) any Special Claimant whose Claim is allowable under 11 U.S.C. §§ 503(b) and 507(a)(1) as an expense of administration in these Chapter 11 cases; (v) any Special Claimant whose claim arises solely from the ownership of the equity securities of a Debtor need not file a proof of interest, but such Special Claimant must file a proof of claim for any other Claim against the Debtors, including without limitation, Claims arising from rescission of a purchase or sale of a security of a Debtor or of an affiliate of a Debtor, for damages arising from the purchase or sale of such a security, or for reimbursement or contribution on account of such Claim; (vi) any Special Claimant whose Claim has been paid by any of the Debtors in full; or (vii) any claims by a Debtor against another Debtor.

PLEASE TAKE FURTHER NOTICE THAT all Special Claimants other than those described in the immediately preceding paragraph must file a proof of claim on or before the Special Bar Date in the form and manner specified herein. **ANY SPECIAL CLAIMANT THAT IS REQUIRED TO FILE A TIMELY PROOF OF CLAIM IN THE FORM AND MANNER SPECIFIED HEREIN, BUT DOES NOT: (I) WILL NOT, WITH RESPECT TO SUCH CLAIM, BE ENTITLED TO VOTE ON A PROPOSED PLAN OF REORGANIZATION OR RECEIVE OR BE ENTITLED TO RECEIVE ANY PAYMENT OR DISTRIBUTION OF PROPERTY FROM THE DEBTORS, OR THEIR SUCCESSORS AND ASSIGNS, WITH RESPECT TO SUCH CLAIM; AND (II) IS FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS OR THEIR SUCCESSORS OR ASSIGNS.**

PLEASE TAKE FURTHER NOTICE THAT, copies of the Debtors' Schedules are available for inspection between the hours of 8:00 a.m. and 4:00 p.m. at the Office of the Clerk of the Court, United States Bankruptcy Court for the District of Maryland, Federal Courthouse, 6500 Cherrywood Lane, Suite 300, Greenbelt, Maryland 20770. A copy of a Form 10 can be obtained by calling Bankruptcy Management Corporation at 1-888-909-0100. Additional information about the Debtors' cases may be found at [www.bmccorp.net](http://www.bmccorp.net) and [www.mdb.uscourts.gov](http://www.mdb.uscourts.gov). **A claimant should consult its own attorney regarding any other inquiries, such as whether the claimant should file a proof of claim.**

Dated: Greenbelt, Maryland, August 2, 2002

BY ORDER OF THE HONORABLE DUNCAN W. KEIR,  
UNITED STATES BANKRUPTCY JUDGE

WILMER CUTLER & PICKERING  
Philip D. Anker, Esq.  
2445 M Street, N.W.  
Washington, D.C. 20037  
(202) 663-6000

*Counsel to the Startec Debtors and Debtors in Possession.*

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF MARYLAND**

**PROOF OF CLAIM**

**THIS SPACE FOR COURT  
USE ONLY**

In re: Startec Global Communications Corporation (Case No. 01-25013)  
 Startec Global Operating Company (Case No. 01-25009)  
 Startec Global Licensing Company (Case No. 01-25010)  
 Creditor must write in the name of debtor against which it asserts this claim  
 (a separate claim form must be filed for each debtor against which a claim is asserted) :

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement  
 A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor:  Name & Address where notices to creditor should be sent:  Telephone Number (    )	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.  <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case.  <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the court.
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CREDITOR TAX I.D. #.	ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR:	Check here <input type="checkbox"/> if this claim <input type="checkbox"/> replaces or <input type="checkbox"/> amends a previously filed claim dated: _____
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**1. BASIS FOR CLAIM**

<input type="checkbox"/> Goods sold	<input type="checkbox"/> Personal injury/wrongful death	<input type="checkbox"/> Retiree benefits as defined in 11 U.S.C § 1114(a)
<input type="checkbox"/> Services performed	<input type="checkbox"/> Taxes	<input type="checkbox"/> Wages, salaries, and compensation (Fill out below)
<input type="checkbox"/> Money loaned	<input type="checkbox"/> Other (describe briefly)	Your social security number: _____
		Unpaid compensation for services performed from: _____ to _____ (date) (date)

<b>2. DATE DEBT WAS INCURRED:</b>	<b>3. IF COURT JUDGMENT, DATE OBTAINED:</b>
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**4. TOTAL AMOUNT OF CLAIM AS OF PETITION DATE (12/14/01):** \$ \_\_\_\_\_ (unsecured) \$ \_\_\_\_\_ (secured) \$ \_\_\_\_\_ (priority) \$ \_\_\_\_\_ (total)

If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below.  
 Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.

**5. SECURED CLAIM**

Check this box if your claim is secured by collateral (including a right of setoff).

Brief description of collateral.

Real Estate  
 Motor Vehicle  
 Other \_\_\_\_\_

Value of collateral: \$ \_\_\_\_\_

Amount of arrearage and other charges at time case filed (12/14/01) included in secured claim above, if any :  
 \$ \_\_\_\_\_

**6. UNSECURED PRIORITY CLAIM**

Check this box if you have an unsecured priority claim

Specify the priority of the claim:

Wages, salaries, or commissions (up to \$4,650\*), earned within 90 days before filing of the bankruptcy petition or cessation of the Debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3)

Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4)

Up to \$2,100\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6)

Alimony maintenance or support owed to a spouse, former spouse, or child -11 U.S.C. § 507(a)(7)

Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8)

Other - Specify applicable paragraph of 11 U.S.C. § 507(a) \_\_\_\_\_

\*Amounts are subject to adjustment on 4/1/01 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment

**7. CREDITS:** The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.

**8. SUPPORTING DOCUMENTS:** Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS If the documents are not available, explain. If the documents are voluminous, attach a summary.

**9. DATE-STAMPED COPY:** To receive an acknowledgment of your claim, please enclose a self-addressed stamped envelope and an additional copy of your claim

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES, EMAIL AND OTHER ELECTRONIC MEANS NOT ACCEPTED) so that it is received on or before the applicable bar date set by the Court.

BY MAIL TO: Bankruptcy Management Corp Attn: Startec Claims Agent P.O. Box 990 El Segundo, CA 90245-0990	BY HAND OR OVERNIGHT DELIVERY TO: Bankruptcy Management Corp Attn: Startec Claims Agent 1330 East Franklin Avenue El Segundo, CA 90245
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**THIS SPACE FOR COURT  
USE ONLY**

DATE SIGNED:	SIGN and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any).
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## INSTRUCTIONS FOR FILING PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to the general rules.

### DEFINITIONS

#### DEBTOR

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

#### CREDITOR

A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.

#### PROOF OF CLAIM

A form telling the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). This form must be filed with the court appointed Claims Agent, Bankruptcy Management Corporation, at the address listed on the reverse side of this page.

#### SECURED CLAIM

A claim is a secured claim to the extent that the creditor has a lien on the property of the debtor (collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.

Examples of liens are a mortgage on real estate and a security interest in a car, truck, boat, television set, or other item of property. A lien may have been obtained through a court proceeding before a bankruptcy case began; in some states a court judgment is a lien. In addition, to the extent a creditor also owes money to the debtor (has a right of setoff), the creditor's claim may be a secured claim. (See also Unsecured Claim.)

#### UNSECURED CLAIM

If a claim is not a secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.

#### UNSECURED PRIORITY CLAIM

Certain types of unsecured claims are given priority, so they are to be paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims). The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as *Unsecured Nonpriority Claims*.

### ITEMS TO BE COMPLETED IN PROOF OF CLAIM FORM (IF NOT ALREADY PROPERLY FILLED IN)

#### Court, Name of Debtor, and Case Number:

Fill in the name of the federal judicial district where the bankruptcy case was filed, the name of the debtor in the bankruptcy case, and the bankruptcy case number. If you received a notice of the case from the Claims Agent, Bankruptcy Management Corporation, all of this information is near the top of the notice.

#### Information about Creditor:

If not already accurately pre-printed, complete the section giving the name, address, and telephone number of the creditor to whom the debtor owes money or property, and the debtor's account number, if any. If (a) anyone else has already filed a proof of claim relating to this debt, (b) if you never received notices from the Claims Agent, Bankruptcy Management Corporation, about this case, (c) if your address differs from that to which the Claims Agent sent this notice, or (d) if this proof of claim replaces or amends a proof of claim that was already filed, check the appropriate boxes on the form.

#### 1. Basis for Claim:

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in your social security number and the dates of work for which you were not paid.

#### 2. Date Debt Incurred:

Fill in the date when the debt first was owed by the debtor.

#### 3. Court Judgments:

If you have a court judgment for this debt, state the date the court entered the judgment.

#### 4. Total Amount of Claim at Time Case Filed:

FILL IN THE TOTAL AMOUNT OF THE ENTIRE CLAIM. If interest or other charges in addition to the principal amount of the claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

#### 5. Secured Claim:

If your claim is a secured claim, check the appropriate boxes in this section. You must state the type and value of property that is collateral for the claim, attach copies of the documentation of your lien, and state the amount past due on the claim as of the date the bankruptcy case was filed. A claim may be partly secured and partly unsecured (See DEFINITIONS, above).

#### 6. Unsecured Priority Claim:

If your claim is an unsecured priority claim (See DEFINITIONS, above), check the appropriate boxes in this section, and state the amount entitled to priority. A claim may be partly priority and partly nonpriority if, for example, the claim is for more than the amount given priority by the law. Check the appropriate place to specify the type of priority claim.

#### 7. Credits:

By signing this proof of claim, you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor.

#### 8. Supporting Documents:

You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.

*Please read – important information: upon completion of this claim form, you are certifying that the statements herein are true.*

Be sure to date the claim and place original signature of claimant or person making the claim for creditor where indicated at the bottom of the claim form. Please type or print name of individual under the signature. Be sure all items are answered on the claim form. If not applicable, insert "Not Applicable."

**Return claim form and attachments, if any, and a second copy with any attachments to the Claims Agent, Bankruptcy Management Corporation, at the address on the front of this form.**