

ORIGINAL

AMENDED FAW NOTICE

The Florida Public Service Commission will consider at its November 5, 2002, Agenda Conference, Docket No. 021012-EI, Application of Tampa Electric Company for authority to issue and sell securities pursuant to Section 366.04, Florida Statutes, and Chapter 25-8, Florida Administrative Code. The Company seeks PSC approval pursuant to Section 366.04, Florida Statutes, to issue, sell and/or exchange equity securities and issue, sell, exchange and/or assume long-term debt securities and/or to assume liabilities or obligations as guarantor, endorser, or surety in an aggregate amount not to exceed \$400 million, during the twelve month period, ending December 31, 2003. The Company also seeks approval pursuant to Section 366.04, Florida Statutes, to issue, sell, exchange and/or assume short-term debt securities **with the maximum amount of short-term debt outstanding at any one time being \$400 million**, during the twelve month period, ending December 31, 2003. Additionally, the Company seeks authority to enter into interest rates swaps or other derivative instruments related to debt securities.

DATE AND TIME: Tuesday, November 5, 2002. The Agenda Conference begins at 9:30 a.m., although the time at which this item will be heard cannot be determined at this time.

PLACE: Commission Hearing Room 148, Betty Easley Conference Center, 4075 Esplanade Way, Tallahassee, Florida 32301.

FILED
OCT 16 2002
TALLAHASSEE, FLORIDA

DOCUMENT NUMBER-DATE

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PURPOSE: To take final action in Docket No. 021012-EI. Any person requiring some accommodation at this hearing because of a physical impairment should call the Division of the Commission Clerk and Administrative Services at (850) 413-6770 at least 48 hours prior to the hearing. Any person who is hearing or speech impaired should contact the Florida Public Service Commission by using the Florida Relay Service, which can be reached at 1-800-955-8771 (TDD). For additional information, please contact Katherine Echternacht, Office of the General Counsel, (850) 413-6218.