

ORIGINAL

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X	
In re	: Chapter 11
ENRON CORP., et al.,	: Case No. 01-16034 (AJG)
	: Jointly Administered
Debtors.	:
-----X	

NOTICE OF HEARING FOR ORDER AUTHORIZING AND APPROVING ENRON ENERGY INFORMATION SOLUTIONS, INC.'S SALE OF CERTAIN SOFTWARE AND RELATED PROPERTY AND THE ASSUMPTION AND ASSIGNMENT OF THE ASSUMED CONTRACT TO AMERICAN ENERGY INTELLIGENCE, INC.

PLEASE TAKE NOTICE that a hearing (the "Hearing") to consider the motion, dated October 18, 2002 (the "Motion") of Enron Energy Information Solutions, Inc., as debtor and debtor in possession ("EEIS"), for an order, pursuant to 11 U.S.C. §§ 105, 363 and 365 and Federal Rules of Bankruptcy Procedure 6004 and 6006, authorizing and approving: (a) EEIS's sale of certain software and related assets (the "Property"), including that certain proprietary energy management and monitoring software known as Enron Energy Analyzer (formerly known as E2IS) ("Energy Analyzer") and FASER ("Faser") pursuant to that certain Asset Purchase Agreement (the "Agreement"), dated as of October 14, 2002, by and between EEIS and American Energy Intelligence, Inc. ("AEI"), and the assumption and assignment of that certain OEM Software Distribution Agreement by and between EEIS and Anywhere Solutions, Inc., dated May 10, 2001 (the "Assumed Contract"), and (b) the consummation of the transactions contemplated therein, shall be held before the Honorable

Arthur J. Gonzalez, United States Bankruptcy Judge, in Room 523 of the United States

DXL 315302 01 6R 01 DOC 43889 0003

NONAYC.

DOCUMENT 11570

11570 OCT 23 08

FPSC-COMMISSION CLERK

Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, 10004, on November 14, 2002, at 10:00 a.m. (New York City Time).

PLEASE TAKE FURTHER NOTICE that Faser is a packaged software application designed to track, analyze, and report on energy usage and billing. Faser's features include: budgeting, cost avoidance, energy alarms, benchmark comparisons, links to accounts payable software, custom report writing and EDI data conversions.

PLEASE TAKE FURTHER NOTICE that Energy Analyzer is an internet-based application designed to operate as Enron's next generation of energy analysis software. Energy Analyzer is an online suite of energy management and consumption analysis tools for retail, commercial and institutional organizations. Energy Analyzer's features include: data summarization, billing information, analysis and reporting, benchmarking and charting.

PLEASE TAKE FURTHER NOTICE that at the Hearing, EEIS will request that the Court enter an order authorizing EEIS to, among other things, sell the Property and assign the Assumed Contract to AEI free and clear of liens, claims, encumbrances, rights of set-off, netting, deduction or recoupment and other interests in accordance with the terms and conditions set forth in the Agreement.

PLEASE TAKE FURTHER NOTICE that responses or objections, if any, to the Motion and the relief requested therein must be made in writing, conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Bankruptcy Court, and be filed with the Bankruptcy Court electronically in accordance with General Order M-242 (General Order M-242 and the User's Manual for the Electronic Case Filing System can be found at www.nysb.uscourts.gov, the official website for the Bankruptcy Court), by registered users of the Bankruptcy Court's case filing system and, by all other

Verify Document(s)01-16034-arg Enron Corp.

Date	#	Docket Text
10/18/2002	<u>7303</u>	Notice of Hearing regarding Motion For An Order, Pursuant To Sections 105, 363(b), (f), and (m), and 365 of the Bankruptcy Code, Authorizing And Approving (A) Enron Energy Information Solutions, Inc.'s Sale of Certain Software And Related Property And The Assumption And Assignment of The Assumed Contract To American Intelligence, Inc. Pursuant to an Asset Purchase Agreement, Subject To Higher And Better Offers, and (B) the Consummation Of The Transactions Contemplated Therein (responses due 11/11/02) (related document(s)[<u>7301</u>]) filed by Martin Sosland on behalf of Enron Corp.. with hearing to be held on 11/14/2002 at 10:00 AM at Courtroom 523 (AJG) (Sosland, Martin)

File size is 10412

Original Signature(s)

Document No: 1741671

Document description:Main Document

Original filename:H:/FASER/FASER NOH.PDF

Electronic document Stamp:

[STAMP NYSBStamp_ID=842906028 [Date=10/18/2002] [FileNumber=1741671-0]
 [868c6bffe5166ac61891bca217d5cb09b6664477b11e928ecb92518c75cd4df78979
 8726e0d91c4ad4314b5aa2d95b4f3b3bc90f1017281a5f6198e1f57e3ac9]]

Verified Signature(s)

Document No: 1741671

Document description:Main Document

Original filename:H:/FASER/FASER NOH.PDF

Electronic document Stamp:

[STAMP NYSBStamp_ID=842906028 [Date=10/18/2002] [FileNumber=1741671-0]
 [868c6bffe5166ac61891bca217d5cb09b6664477b11e928ecb92518c75cd4df78979
 8726e0d91c4ad4314b5aa2d95b4f3b3bc90f1017281a5f6198e1f57e3ac9]]

The documents signatures are the same

If the list of cases shown above is incorrect, click the back button of the browser to change it.

to any other committee appointed in the Debtors' chapter 11 cases, and (9) any person, or counsel if retained, appointed pursuant to 11 U.S.C. § 1104, so as to be actually received by no later than 4.00 p.m. (New York City Time) on November 11, 2002.

Dated: New York, New York
October 18, 2002

/s/ Martin A. Sosland
Martin J. Bienenstock (MB 3001)
Brian S. Rosen (BR 0571)
Martin A. Sosland (MS 7169)
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
ATTORNEYS FOR DEBTORS AND
DEBTORS IN POSSESSION