IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

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In re:	:
	:
GENUITY INC., <u>et al</u> .,	:
	:
Debtors.	:
	:

Chapter 11

Case No. 02-43558 (PCB)

(Jointly Administered)

## ORIGINAL MINDUTOR CENTER 21 M 9 32 NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASES, **MEETING OF CREDITORS AND FIXING OF CERTAIN DATES**

On November 27, 2002 the debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 through 1330 (the "Bankruptcy Code"). You may be a creditor of the Debtors. You may want to consult an attorney to protect your rights. All documents filed in these cases may be inspected at the bankruptcy clerk's office at the address listed below or on the Court's web site at www.nysb.uscourts.gov with a PACER login and password obtained through the PACER web site at www.pacer.psc.uscourts.gov. The Debtors and their respective addresses, case numbers and federal tax identification numbers are as follows:

<u>DEBTORS</u> (Other names, if any used by the Debtor <del>s</del> in the last 6 years appear in brackets)			
Genuity Inc. [GTE Internetworking Incorporated]	225 Presidential Way Woburn, MA 01801	02-43558	74-2864824
Genuity Solutions, Inc. [BBN Corporation; BBN Securities Corporation; Bolt Beranek and Newman Inc.; Genuity Networks Inc.; GTE Intelligent Network Services Incorporated; GTE Global Networks Incorporated; GTE Internetworking; GTE Internetworking Incorporated; GTE Massachusetts Incorporated; GTE Technology Organization; BBN Technologies]	225 Presidential Way Woburn, MA 01801	02-43550	04-2164398
BBN Advanced Computers Inc.	225 Presidential Way Woburn, MA 01801	02-43551	04-2923119
BBN Certificate Services Inc.	225 Presidential Way Woburn, MA 01801	02-43552	04-3305142
BBN Instruments Corporation	225 Presidential Way Woburn, MA 01801	02-43553	04-2675074
BBN Telecom Inc.	225 Presidential Way Woburn, MA 01801	02-43554	
Bolt Beranek and Newman Corporation [BBN Inc.]	225 Presidential Way Woburn, MA 01801	02-43555	04-3412164
Genuity Business Trust	225 Presidential Way Woburn, MA 01801	02-43556	04-3931855
Genuity Employee Holdings LLC	225 Presidential Way Woburn, MA 01801	02-43557	03-0378464
Genuity International, Inc. [BBN International Corporation; GTE Internetworking International Corporation]	225 Presidential Way Woburn, MA 01801	02-43559	04-3322044
Genuity International Networks LLC	225 Presidential Way Woburn, MA 01801	02-43560	04-3539918
Genuity International Networks Inc.	225 Presidential Way Woburn, MA 01801	02-43561	06-1601334
Genuity Telecom Inc. [GTE Telecom Incorporated; GTE Interstate Communications Corporation]	225 Presidential Way Woburn, MA 01801	02-43562	04-3525222
LightStream Corporation	225 Presidential Way Woburn, MA 01801	02-43563	04-3200878
Nap.Net, L.L.C.	225 Presidential Way Woburn, MA 01801	02-43564	

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DATE, TIME AND LOCATION OF MEETING OF CREDITORS. February 10, 2003 at 1:00 p.m. at 80 Broad Street, 2nd Floor, New York, New York 10004.

## DEADLINE TO FILE A PROOF OF CLAIM. Notice of deadline will be sent at a later time.

COUNSEL FOR THE DEBTORS.

ROPES & GRAY One International Place Boston, Massachusetts 02110 William F. McCarthy (WM 1669) Don S. DeAmicis (DD 2242) D. Ross Martin (DM 2947) ROPES & GRAY 885 Third Avenue New York, New York 10022

ADDRESS OF THE BANKRUPTCY CLERK'S OFFICE. Clerk of the United States Bankruptcy Court One Bowling Green New York, NY 10004

<u>COMMENCEMENT OF CASES</u>. Petitions for reorganization under Chapter 11 of the Bankruptcy Code have been filed in this Court by the Debtors listed above, and orders for relief have been entered. You will not receive notice of all documents filed in these cases. All documents filed with the Court, including lists of the Debtors' property and debts, are available for inspection at the Office of the Clerk of the Bankruptcy Court. In addition, such documents may be viewed on the Court's web site at www.nysb.uscourts.gov with a PACER login and password obtained through the PACER web site at www.pacer.psc.uscourts.gov.

**PURPOSE OF CHAPTER 11 FILING.** Chapter 11 of the U.S. Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the case is dismissed or converted to another Chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate any business unless a trustee is appointed.

<u>CREDITORS MAY NOT TAKE CERTAIN ACTIONS</u>. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review §362 of the Bankruptcy Code and may wish to seek legal advice. The staff of both the Clerk of the Bankruptcy Court and the United States Trustee's Office are not permitted to give legal advice.

**MEETING OF CREDITORS.** The Debtors' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtors and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

<u>CLAIMS</u>. Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim which is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the cases or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedule of creditors has the responsibility for determining that the claim is listed accurately. It is not necessary to file your proof of claim at this time. Separate notice of the deadlines to file proofs of claim and proof of claim forms will be provided to the Debtors' known creditors. Proof of claim forms are available in the clerk's office of any bankruptcy court and may also be obtained from the Court's web site at www.nysb.uscourts.gov. Any Proof of Claim should be filed with the claims agent appointed in these cases, Donlin, Recano & Company, Inc., at the following address:

Donlin, Recano & Company, Inc. as Agent for the USBC-SDNY Re: Genuity Inc., et al. P.O. Box 110 Bowling Green Station New York, NY 10274

**DISCHARGE OF DEBTS.** Confirmation of a Chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan.

For the Court: <u>/s/ Kathleen Farrell-Willoughby</u> Clerk of the U.S. Bankruptcy Court Dated: January 17, 2003