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February 21, 2003

VIA FACSIMILE (850) 413-7118 AND U.S. MAIL

Ms. Blanca Bayo
Director, Division of Records & Reporting
Florida Public Service Commission
2540 Shumard Oak Boulevard
Tallahassee, Florida 32399-0850

Re: Joint Petition for Acknowledgment of Corporate
Reorganization and Joint Application for the
Approval of a Name Change, Docket No. 020775-WS

Dear Ms. Bayo:

Enclosed is a copy of Exhibit 6, which was filed with the
Joint Petition for Acknowledgment of Corporate Reorganization and
Joint Application for the Approval of a Name Change by Southlake
Utilities, Inc., and Southlake Water Works, L.L.C. ("Petition").
As I discussed with Patti Daniels earlier today, Exhibit 6
accurately represents the current ownership interests in Southlake
Utilities, Inc., a Florida corporation ("Southlake"), which is the
holder of Water Certificate No. 533-W and Wastewater Certificate
No. 464-S.

Southlake has recently completed Phase One of the two phases
of reorganization discussed in the Petition. As noted in paragraph
8 of the Petition, "[t]here was no change in the majority
organization of control of Southlake because the ultimate majority
owner never changed during Phase One."

As set forth in the Motion for Acknowledgment of a Revision to
Corporate Reorganization in connection with the Joint Petition for
Acknowledgment of Corporate Reorganization and Joint Application
for the Approval of a Name Change ("Motion"), recently filed
herein, while Southlake had previously established Southlake Water
Works, L.L.C., a limited liability company ("L.L.C."), as a wholly
owned subsidiary, it no longer plans to transfer assets of
Southlake to L.L.C. or to have L.L.C. serve as the utility operator
as Southlake will not be completing Phase Two of the reorganization
at this time. Put simply, Southlake does not wish to go any

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further with its original reorganization at this time and wishes to advise the Florida Public Service Commission of such.

If you have any additional questions or need any further information, please do not hesitate to call me.

Sincerely yours,



Scott G. Schildberg

SGS/arp

cc: William J. Deas
Randy Corbin
Cheryl Johnson

Reorganization – Phase One – Step Three B
Summary of Ownership Interests after
Step Three A
Exhibit 6

