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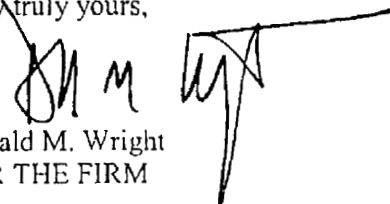
May 28, 2003

Re: NOW Communications, Inc.  
Case Number 03-01336

To Whom It May Concern:

Enclosed is a Notice of Sale regarding the above-referenced bankruptcy case. The motions referenced in the notice are not enclosed. You may obtain a copy of the referenced motions by sending a written request to Donald M. Wright at Sirote & Permutt, P.C., 2311 Highland Avenue South, Birmingham, Alabama 35205.

Very truly yours,

  
Donald M. Wright  
FOR THE FIRM

DMW/SBP/lsh  
Enclosure

AUS \_\_\_\_\_  
CAF \_\_\_\_\_  
CMP \_\_\_\_\_  
COM \_\_\_\_\_  
CTR \_\_\_\_\_  
ECR \_\_\_\_\_  
GCL \_\_\_\_\_  
OPC \_\_\_\_\_  
MMS \_\_\_\_\_  
SEC T  
OTH None

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DOCUMENT NUMBER: 03-01336  
04817 MAY 30 2003

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF MISSISSIPPI

US BANKRUPTCY COURT  
SOUTHERN DISTRICT OF MS  
FILED

2003 MAY 23 PM 2: 58

CHARLENE J. KENNEDY  
CHAPTER 11

BY  
CASE NO. 03-01136-UTY

IN RE:

NOW COMMUNICATIONS, INC.

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NOTICE OF DEBTOR'S MOTION TO APPROVE BID PROCEDURES AND  
NOTICE OF SALE OF SUBSTANTIALLY ALL OF DEBTOR'S ASSETS  
AND  
NOTICE OF DEBTOR'S MOTION TO SELL SUBSTANTIALLY ALL OF  
ITS ASSETS PURSUANT TO 11 U.S.C. §363(B) AND (F) FREE AND CLEAR  
OF ALL CLAIMS AND LIENS  
AND  
NOTICE OF HEARING

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NOTICE IS HEREBY GIVEN that Now Communications, Inc., the Debtor in the above-referenced case, has filed Debtor's Motion to Approve Bid Procedures and Notice of Sale of Substantially All of Debtor's Assets ("Bid Procedure Motion") with the United States Bankruptcy Court for the Southern District of Mississippi. A copy of the Bid Procedure Motion is attached hereto.

NOTICE IS FURTHER GIVEN that Now Communications, Inc., the Debtor in the above-referenced case, has filed Debtor's Motion to Sell Substantially All of Its Assets Pursuant to 11 U.S.C. §363(b) and (f) Free and Clear of All Claims and Liens ("Sale Motion") with the United States Bankruptcy Court for the Southern District of Mississippi. A copy of the Sale Motion is attached hereto.

NOTICE IS FURTHER GIVEN that any creditor or party in interest wishing to object to either the Debtor's Bid Procedure Motion or the Debtor's Sale Motion must file a written objection with the United States Bankruptcy Court for the Southern District of Mississippi, P.O. Box 2448, Jackson, MS 39225-2448, and a copy must be served upon the attorney for the Debtor, Eileen Shaffer, Attorney at Law, P.O. Box 1177, Jackson, MS 39215-1177, the attorneys for MCG Capital Corporation, Derek A. Henderson, Attorney at Law, 111 East Capitol Street, Suite 455, Jackson, Mississippi 39201 and Donald M. Wright, Esq., Sirote & Permutt, P.C., 2311 Highland Avenue South, Birmingham, AL 35203, and the United States Trustee, 100 West Capitol Street, Suite 706, Jackson, Mississippi 39269. **THE DEADLINE DATE FOR FILING OBJECTIONS TO THE DEBTOR'S BID PROCEDURE MOTION AND THE DEBTOR'S SALE MOTION IS TWENTY (20) DAYS FROM THE DATE OF THIS NOTICE.**

NOTICE IS FURTHER GIVEN that the Debtor's Bid Procedure Motion and the Debtor's Sale Motion have been scheduled for hearing on Tuesday, June 17, 2003 at 1:30 o'clock p.m. in the

United States Bankruptcy Court, Room 526, James O. Eastland Federal Courthouse, 245 E. Capitol Street, Jackson, MS. Any objection timely filed to the Debtor's Bid Procedure Motion or the Debtor's Sale Motion shall be considered at that time. If no objections are timely filed, the Court may enter its order approving the Debtor's Bid Procedure Motion and the Debtor's Sale Motion ex parte.

DATED this the 20<sup>th</sup> day of July, 2003.

Respectfully submitted,

NOW COMMUNICATIONS, INC.

By:

EILEEN N. SHAFFER  
EILEEN N. SHAFFER  
ATTORNEY FOR NOW COMMUNICATIONS, INC.

**CERTIFICATE OF SERVICE**

I, EILEEN N. SHAFFER, do hereby certify that I have this date served, via United States Mail, postage prepaid, a true and correct copy of the above and foregoing **NOTICE OF DEBTOR'S MOTION TO APPROVE BID PROCEDURES AND NOTICE OF SALE OF SUBSTANTIALLY ALL OF DEBTOR'S ASSETS AND NOTICE OF DEBTOR'S MOTION TO SELL SUBSTANTIALLY ALL OF ITS ASSETS PURSUANT TO 11 U.S.C. §363(B) AND (F) FREE AND CLEAR OF ALL CLAIMS AND LIENS AND NOTICE OF HEARING** to the creditors and parties-in-interest listed on the attached matrix.

Date this the 20<sup>th</sup> day of July, 2003.

EILEEN N. SHAFFER  
EILEEN N. SHAFFER

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Sirote & Permutt, PC  
Attn: Don Wright  
P.O. Box 55727  
Birmingham, AL 35255

Division of Administration  
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Tallahassee, FL 323990850

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MAY 30 AM 7:53  
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