

ORIGINAL

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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DISTRIBUTION CENTER

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In re	: Chapter 11
RSL COM PRIMECALL, INC. and	: Case Nos. 01-11457, 01-11469
RSL COM U.S.A., INC.,	: and 02-13898 (ALG)
Debtors.	: (Jointly Administered)
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**NOTICE OF ADMINISTRATIVE CLAIMS BAR DATE
AND PROCEDURES FOR FILING REQUESTS
FOR PAYMENT OF ADMINISTRATIVE EXPENSE CLAIMS**

PLEASE TAKE NOTICE that on March 16, 2001 (the "Petition Date"), RSL COM PrimeCall, Inc. ("PrimeCall") and RSL COM U.S.A., Inc. ("RSL USA") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). On August 13, 2002 (the "LDM Petition Date"), LDM Systems, Inc. ("LDM" and, collectively with PrimeCall and RSL USA, the "Debtors") commenced a case under chapter 11 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that the United States Bankruptcy Court for the Southern District of New York has entered an order which, among other things, establishes 5:00 p.m. (Eastern Daylight Time) on September 8, 2003 (the "Administrative Claims Bar Date") as the date by which all administrative expense claims against any of the

- AUS _____ Debtors must be asserted. Administrative Expense Claims are specifically described in sections
- CAF _____
- CMP _____
- COM _____ 503 and 507 of the Bankruptcy Code. Among other things, these sections provide that certain
- CTR _____
- ECR _____
- GCL _____ types of claims are entitled to an administrative expense priority including, without limitation: (i)
- OPC _____
- MMS _____ the actual, necessary costs and expenses of preserving the bankruptcy estate, including wages, etc.
- SEC _____
- OTH *hang Nonhye*

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salaries, or commissions for services rendered after the commencement of the bankruptcy case, (ii) certain taxes, (iii) compensation and reimbursement awarded to professionals employed in connection with the bankruptcy case, and (iv) the actual, necessary expenses incurred by a creditor, an indenture trustee, an equity security holder, or a committee representing any such entities, in making a substantial contribution in a debtor's chapter 11 bankruptcy case. The aforementioned description of the types of claims that may be entitled to administrative expense priority is only a summary. In making your determination regarding whether you believe that you are entitled to an Administrative Expense Claim, you should review sections 503 and 507 of the Bankruptcy Code in their entirety. Any Party having an Administrative Expense Claim or potential Administrative Expense Claim against the Debtors that accrued on or after the Petition Date, as against PrimeCall or RSL USA, or on or after the LDM Petition Date, as against LDM, must file a request for payment of such Administrative Expense Claim so that it is received no later than 5:00 p.m. (Eastern Daylight Time) on September 8, 2003, the Administrative Claims Bar Date, in accordance with the instructions below.

PLEASE TAKE FURTHER NOTICE that any alleged holder of an Administrative Expense Claim who is required to, but fails to, file such claim on or before the Administrative Claims Bar Date shall be forever barred, estopped and enjoined from asserting such Administrative Expense Claim against the Debtors (or filing a claim with respect thereto) and the Debtors shall be forever discharged from any and all indebtedness or liability with respect to such Administrative Expense Claim, and such holder shall not be permitted to participate in any distribution in the Debtors' chapter 11 cases on account of such Administrative Expense Claim or to receive any further notice regarding such Administrative Expense Claim.

PLEASE TAKE FURTHER NOTICE that the following persons or entities are excepted from the requirement to file an Administrative Expense Claim by the Administrative Claims Bar Date: (1) any creditor that has already filed an Administrative Expense Claim against the Debtors; (2) the Office of the United States Trustee for any quarterly fees payable pursuant to 28 U.S.C. section 1930; (3) holders of Administrative Expense Claims previously allowed by order(s) of this Court; and (4) any professionals retained (pursuant to §§ 327 or 1103 of the Bankruptcy code) in these Chapter 11 cases by the Debtors or the Official Committee of Unsecured Creditors.

If you hold a claim that falls within one or more of the categories listed in 1 through 4 above, you need not file your Administrative Expense Claim in accordance with the aforementioned guidelines in order to preserve your rights as the holder of such a Claim.

All persons and entities other than those described in 1 through 4 above must file an Administrative Expense Claim on or before September 8, 2003 at 5:00 p.m. (Eastern Daylight Time), the Administrative Claims Bar Date.

PLEASE TAKE FURTHER NOTICE that each Administrative Expense Claim form must conform substantially to the form enclosed herein (the “Administrative Expense Claim Form”). The Administrative Expense Claim Form must be written in the English language and any amounts claimed therein must be in United States Dollars. Additionally, each Administrative Expense Claim Form must set forth the full name of the Debtor against whom the Administrative Expense Claim is filed and have all necessary documentation in support of the Administrative Expense Claim attached thereto.

PLEASE TAKE FURTHER NOTICE that your Administrative Expense Claim Form must be filed with Bankruptcy Services LLC at the addresses below so that it is **received** **by 5:00 p.m. (Eastern Daylight Time) on September 8, 2003:**

By U.S. Mail:

RSL Ballot Processing
c/o Bankruptcy Services LLC
Attn: Miriam Bloom
P.O. Box 5014, FDR Station
New York, New York 10150-5014

By overnight mail or hand delivery:

RSL Ballot Processing
c/o Bankruptcy Services LLC
Attn: Miriam Bloom
757 Third Avenue, Third Floor
New York, New York 10017

You must also send a copy to counsel for the Debtors:

Allison H. Weiss, Esq.
LeBoeuf, Lamb, Greene & MacRae, L.L.P.
125 West 55th Street
New York, New York 10019

FAILURE TO COMPLY WITH THE INSTRUCTIONS LISTED ABOVE OR TO PROVIDE ALL OF THE REQUESTED INFORMATION OR SUPPORTING DOCUMENTATION MAY RESULT IN THE DELAY IN PAYMENT OR DISALLOWANCE OF ALL OR A PART OF YOUR ADMINISTRATIVE EXPENSE CLAIM.

United States Bankruptcy Court Southern District of New York		ADMINISTRATIVE EXPENSE CLAIM	
In re (Name of Debtor)		Case Number	
This form should be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.			
Name of Creditor <i>(The person or other entity to whom the debtor owes money or property)</i>		<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy or statement giving particulars. <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the court.	THIS SPACE IS FOR COURT USE ONLY
Name and Address Where Notices Should be Sent			
Telephone No.			
ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR:		Check here <input type="checkbox"/> replaces if this claim <input type="checkbox"/> amends a previously filed claim, dated _____	
1. BASIS FOR CLAIM <input type="checkbox"/> Goods sold <input type="checkbox"/> Services performed <input type="checkbox"/> Money loaned <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Taxes <input type="checkbox"/> Other (describe briefly)		<input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a) <input type="checkbox"/> Wages, salaries, and compensation (Fill out below) Your social security number _____ Unpaid compensation for services performed from _____ (date) to _____ (date)	
2. DATE DEBT WAS INCURRED		3. IF COURT JUDGMENT, DATE OBTAINED:	
4. Pursuant to 11 U.S.C. § 503(a), "an entity may timely file a request for payment of an administrative expense, or may tardily file such request if permitted by the court for cause." 11 U.S.C. § 503(b) describes those administrative expenses which may be allowed in a debtor's chapter 11 case.			
5. TOTAL AMOUNT OF ADMINISTRATIVE CLAIM			
\$ _____			
<input type="checkbox"/> Check this box if claim includes charges in addition to the principal amount of the claim. Attach itemized statement of all additional charges.			
6. SUPPORTING DOCUMENTS: <u>Attach copies of supporting documents.</u> If the documents are not available, explain. If the documents are voluminous, attach a summary.		THIS SPACE IS FOR COURT USE ONLY	
7. TIME-STAMPED COPY: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.			
Date:	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power attorney, if any)		

Penalty for presenting fraudulent claim: Fine of up to \$500,000.00 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.