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Attorneys for Yipes Enterprise Services, Inc.

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION

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In re:  
  
YC COMMUNICATIONS, INC. et al.,  
  
Debtors.  
  
[Applies only to YTI, Inc., and YTV,  
Inc.]

Case No. 02-30750 DM  
Jointly Administered  
Chapter 11

Federal Tax I.D. No.: 77-0434300

NOTICE OF EFFECTIVE DATE OF  
SECOND AMENDED JOINT PLAN OF  
REORGANIZATION OF YIPES  
TRANSMISSION, INC., AND YIPES  
TRANSMISSION VIRGINIA, INC.

TO CREDITORS OF, AND PARTIES TO EXECUTORY CONTRACTS OR UNEXPIRED LEASES WITH, YIPES TRANSMISSION, INC., AND YIPES TRANSMISSION VIRGINIA, INC., HOLDERS OF NON-BUDGETED ADMINISTRATIVE CLAIMS, HOLDERS OF CLAIMS FOR PROFESSIONAL FEES, THE OFFICE OF THE UNITED STATES TRUSTEE AND THE SECURITIES AND EXCHANGE COMMISSION:

1. **Confirmation of Plan.** On November 8, 2002, the United States Bankruptcy Court for the Northern District of California (the "Bankruptcy Court") entered an order ("Confirmation Order") confirming the *Second Amended Joint Plan of Reorganization of Yipes Transmission, Inc., and Yipes Transmission Virginia, Inc., Under Chapter 11 of the Bankruptcy Code* ("Plan"), dated November 1, 2002. The Plan was proposed by Yipes Transmission, Inc. ("YTI"), and Yipes Transmission Virginia, Inc. ("YTVI," and together with YTI, the "Debtors"), PHX Holdings, Inc., and Yipes Enterprise Services, Inc. ("YESI"). Unless otherwise defined, a capitalized term used in this notice (the "Notice") has the meaning set forth in the Plan.

2. **Effective Date of Plan.** The Effective Date of the Plan is July 31, 2003 (the "Effective Date"). The Plan has been substantially consummated as of the Effective Date. Pursuant to the Plan, at 12:01 a.m. (PDT) on August 1, 2003, (a) YTI will be merged into YESI, with YESI emerging as the surviving corporation, and (b) YTVI will be a wholly-owned subsidiary of YESI. YESI is the "Reorganized Debtor" for purposes of consummating the transactions required under and in connection with the Plan.

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3. **Rejection Damage Claims Bar Date.** One or more of the Debtors may be a party with you to an executory contract and/or unexpired lease of real or personal property that has been rejected pursuant to the Plan as of the Effective Date (collectively, the "Rejected Contracts"). A non-exclusive list of the Rejected Contracts is annexed hereto as **Exhibit A**. Pursuant to the Plan, the Debtors and YESI are excused from any further performance obligations under the Rejected Contracts. Pursuant to section 6.5 of the Plan, any claim for damages arising from the rejection of a Rejected Contract must be filed with the Bankruptcy Court and served on the parties set forth in paragraph six of this Notice on or before **September 15, 2003**.

4. **Non-Budgeted Administrative Claims Bar Date.** Pursuant to sections 1.59 and 2.2.2 of the Plan, all requests for payment of Non-Budgeted Administrative Claims must be filed with the Bankruptcy Court and served on the parties set forth in paragraph six of this Notice on or before **September 1, 2003**. Non-Budgeted Administrative Claims include any claims for any costs or expenses of administration of the Debtors' Chapter 11 cases allowed under sections 503(b), 507(b) or 546(c)(2) of the Bankruptcy Code (with certain exceptions that are set forth in the Plan). Holders of Administrative Claims based on trade debts and other liabilities incurred in the ordinary course of the Debtors' business following April 19, 2002, are **not** required to file a request for payment of their Administrative Claims pursuant to this Notice, provided that (i) such holders have otherwise submitted an invoice, billing statement or other evidence of indebtedness to the Debtors in the ordinary course of business, and (ii) such claims are not past due according to their terms. Notwithstanding any of the foregoing, if you are a governmental unit, you must file a request for payment if you believe you have an Administrative Claim.

5. **Professional Fee Bar Date.** Pursuant to sections 1.73 and 2.5 of the Plan, all final applications for Professional Fees for services rendered or expenses incurred on behalf of the Debtors before the Effective Date must be filed with the Bankruptcy Court and served on the parties set forth in paragraph six of this Notice on or before **September 1, 2003**.

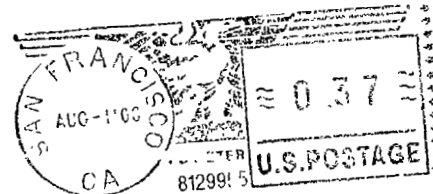
6. YESI reserves all rights to object to any claims filed against the Debtors in accordance with the Plan, the Bankruptcy Code, the Bankruptcy Rules and the Local Rules for the Bankruptcy Court. Any proof of claim, request or application filed against the Debtors must be filed with the Bankruptcy Court at 235 Pine Street, P.O. Box 7341, San Francisco, CA 94120-7341, with a copy served on Pachulski, Stang, Ziehl, Young, Jones & Weintraub, P.C., Three Embarcadero Center, Suite 1020, San Francisco, CA 94111-4023, Attention: Joshua M. Fried, Esq.; and White & Case LLP, Three Embarcadero Center, Suite 2210, San Francisco, CA 94111-3162, Attention: Roberto Kampfner, Esq.

7. Any party in interest may obtain a copy of the Plan by submitting a request **in writing** to the following address: White & Case LLP, Three Embarcadero Center, Suite 2210, San Francisco, CA 94111-3162, Attention: Roberto Kampfner, Esq.

Dated: August 1, 2003

WHITE & CASE LLP

By \_\_\_\_\_ /s/  
Roberto Kampfner  
Attorneys for Yipes Enterprise Services, Inc.,  
Reorganized Debtor



**Pachulski, Stang, Ziehl, Young,  
Jones & Weintraub**  
A PROFESSIONAL CORPORATION  
Three Embarcadero Center  
Suite 1020  
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*TO*



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