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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re: CTC COMMUNICATIONS GROUP. INC. CTC COMMUNICATIONS CORP., CTC COMMUNICATIONS OF VIRGINIA. INC., and CTC COMMUNICATIONS LEASING CORP., Chapter 11 Case No. 02-12873 (PJW) DISTRIBUTION CENTER

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(Jointly Administered)

Debtors.

) Nearing Date: October 14, 2003 at 9:30 a.m.) Objection Deadline: October 8, 2003 at 4:00 p.m.

NOTICE OF HEARING TO CONSIDER APPROVAL OF DISCLOSURE STATEMENT

1. On September 13, 2003, the debtors and debtors in possession in the above-captioned chapter 11 case (the "Debtors") filed with the United States Bankruptcy **Court**") their Joint Plan of Reorganization (the "Plan") and the accompanying Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code with respect to the Debtors' Joint Plan of Reorganization (the "Disclosure Statement"). The Debtors intend to present the Disclosure Statement and any changes or modifications thereto for approval at a hearing before the Honorable Peter J. Walsh, beginning at 9:30 a.m. prevailing Eastern Time on October 14, 2003, at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Wilmington, Delaware 19801 (the "Disclosure Hearing").

2. Objections, if any, to approval of the Disclosure Statement must be in writing and shall (1) state the name and address of the objector or entity proposing a modification to the Disclosure Statement and the amount of its claim or nature of its interest in the Debtors' chapter 11 case; (ii) specify the basis and nature of any objection or proposed modification together with suggested language, if any, and (iii) be filed with the Bankruptcy Court, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801 together with proof of service, and served so as to be <u>RECEIVED</u> on or before 4:00 p.m. prevailing Eastern Time on October 8, 2003 (the "Objection Deadline") by (i) counsel to the Debtors. Young Conaway Stargatt & Taylor, LLP, The Brandywine Building, 1000 West Street, 17th Floor, Wilmington, Delaware 19801 (Attn: Pauline K. Morgan, Esq.); (ii) counsel to the Office of the United States Trustee, 844 King Street,

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Wilmington, Delaware 19801; (iii) counsel to the Official Committee of Unsecured Creditors, Brown Rudnick Berlack Isreals, One Financial Center, Boston, MA 02111 (Attn: William Baldiga, Esq.); and (iv) counsel to the Debtors' Pre-Petition Lenders, Mayer Brown Rowe & Maw, 190 South LaSalle Street, Chicago, IL 60603 (Attn: David S. Curry, Esq.).

3. Copies of the Plan and Disclosure Statement may be obtained by parties in interest at the Debtors' expense upon written request to CTC Communication Groups, c/o Bankruptcy Services, LLC, FDR Station, P.O. Box 5112, New York, NY 10150-5285. In addition, copies of the Disclosure Statement and the Plan may be found on the Bankruptcy Court's website, <u>www.deb.uscourts.gov</u>, and are on file with the Clerk of the Bankruptcy Court, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801. The Disclosure Statement may be amended at any time prior to or at the Disclosure Hearing, and the Disclosure Hearing may be adjourned from time to time without further notice. except for the announcement of the adjourned date(s) at the Disclosure Hearing or any continued hearing(s).

Dated: Wilmington, Delaware September 13, 2003 YOUNG CONAWAY STARGATT & TAYLOR, LLP

Pauline K. Morgan (No. 3650)

M. Blake Cleary (No. 3630) M. Blake Cleary (No. 3614) Sean M. Beach (No. 4070) Matthew B. McGuire (No. 4366) The Brandywine Building 1000 West Street, 17th Floor P.O. Box 391 Wilmington, Delaware 19899-0391 Tel: (302) 571-6600 Attorneys for Debtors and Debtors in Possession