

State of Florida



Public Service Commission
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-M-E-M-O-R-A-N-D-U-M- COMMISSION CLERK

DATE: OCTOBER 9, 2003
TO: DIRECTOR, DIVISION OF THE COMMISSION CLERK & ADMINISTRATIVE SERVICES (BAYÓ)
FROM: DIVISION OF ECONOMIC REGULATION (LESTER) PL DM ALM
OFFICE OF THE GENERAL COUNSEL (K. FLEMING) KEF WAT JDS
RE: DOCKET NO. 030942-GU - APPLICATION BY FLORIDA DIVISION OF CHESAPEAKE UTILITIES CORPORATION FOR AUTHORIZATION TO ISSUE COMMON STOCK, PREFERRED STOCK AND SECURED AND/OR UNSECURED DEBT, AND TO ENTER INTO AGREEMENTS FOR INTEREST RATE SWAP PRODUCTS, AND TO EXCEED LIMITATION PLACED ON SHORT-TERM BORROWINGS IN 2004.
AGENDA: 10/21/03 - CONSENT AGENDA - INTERESTED PERSONS MAY PARTICIPATE
CRITICAL DATES: NONE
SPECIAL INSTRUCTIONS: NONE
FILE NAME AND LOCATION: S:\PSC\ECR\WP\030942.RCM

Please place the following Security Application on the consent agenda for approval.

Docket No. 030942-GU - Application by Chesapeake Utilities Corporation for authority to issue and sell during 2004 up to six million shares of common stock, up to one million shares of preferred stock, up to \$80 million in secured and/or unsecured debt; to enter into agreements for interest rate swap products; and to obtain authorization to exceed the limitation placed on short-term borrowings by Section 366.04, Florida Statutes, so as to issue short-term obligations in 2004, in an amount not to exceed \$40 million.

For monitoring purposes, this docket must remain open until April 15, 2005, to allow the Company time to file the required Consummation Report.

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