

Case Assignment and Scheduling Record

Section 1 - Bureau of Records and Hearing Services Completes

Docket No. 021023-WS Date Docketed: 10/07/2002 Title: Joint application for approval of acquisition by Philadelphia Suburban Corporation of stock of Aquasource Utility, Inc., and resulting transfer of controlling interest of Arrendondo Utility Company, Inc., Crystal River Utilities, Inc., Jasmine Lakes Utilities Corporation, Lake Suzy Utilities, Inc., and Ocala Oaks Utilities, Inc.

Official Filing Date: Last Day to Suspend: Expiration:

Referred to: AUS CAF CCA CMP (ECR) EXT GCL MMS PIF ("(") indicates OPR)

Section 2 - OPR Completes and returns to CCA in 10 workdays.

Time Schedule

Program/Module B1(j) Staff Assignments OPR Staff Staff Counsel OCRs () () () () () ()

WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT. IT IS TENTATIVE AND SUBJECT TO REVISION. FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770 Current CASR revision level

0

Due Dates

Previous Current

Recommended assignments for hearing and/or deciding this case: Full Commission Hearing Examiner Commission Panel Staff Date filed with CCA: Initials: OPR Staff Counsel

Table with 40 numbered rows for scheduling, including columns for Due Dates (Previous, Current).

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Table for Hearing Officer(s) assignments: Commissioners (ALL, JB, DS, BZ, PL, BD), Hrg. Exam., Staff

- Prehearing Officer

Table for Prehearing Officer assignments: Commissioners (JB, DS, BZ, PL, BD), ADM

Where panels are assigned the senior Commissioner is Panel Chairman: the identical panel decides the case. Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: Date: / / DOCUMENT NO 13819-03

Case Assignment and Scheduling Record

Section 1 - Bureau of Records and Hearing: Cases Completes

Docket No. 021023-WS Date Docketed: 10/07/2002 Title: Joint application for approval of acquisition by Philadelphia Suburban Corporation of stock of Aquasource Utility, Inc., and resulting transfer of controlling interest of Arrendondo Utility Company, Inc., Crystal River Utilities, Inc., Jasmine Lakes Utilities Corporation, Lake Suzy Utilities, Inc., and Ocala Oaks Utilities, Inc.

Official Filing Date: _____ Expiration: _____ Last Day to Suspend: _____

Referred to: AUS CAF CCA CMP (ECR) EXT GCL MMS PIF ("()" indicates OPR) _____ X _____ X _____

Section 2 - OPR Completes and returns to CCA in 10 workdays. Time Schedule

Table with columns: Program/Module, Staff Assignments, OPR Staff, Staff Counsel, OPRs. Includes names like P Brady and L Harris.

WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT. IT IS TENTATIVE AND SUBJECT TO REVISION. FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770 Current CASR revision level

0

Table with columns: Task List (1-40), Due Dates (Previous, Current). Includes tasks like Staff Recommendation, Agenda, PAA Order, etc.

Recommended assignments for hearing and/or deciding this case: Full Commission X Commission Panel Hearing Examiner Staff Date filed with CCA: 10/17/2002 Initials: OPR Staff Counsel

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

- Prehearing Officer

Table for Hearing Officer(s) assignments. Columns: Commissioners (ALL, JB, DS, BZ, PL, BD), Hrg. Exam., Staff.

Table for Prehearing Officer assignments. Columns: Commissioners (JB, DS, BZ, PL, BD), ADM.

Where panels are assigned the senior Commissioner is Panel Chairman: the identical panel decides the case. Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: [Signature] Date: 10/17/2002

STATE OF FLORIDA

COMMISSIONERS:
LILA A. JABER, CHAIRMAN
J. TERRY DEASON
BRAULIO L. BAEZ
MICHAEL A. PALECKI
RUDOLPH "RUDY" BRADLEY



DIVISION OF THE COMMISSION CLERK &
ADMINISTRATIVE SERVICES
BLANCA S. BAYÓ
DIRECTOR
(850) 413-6770 (CLERK)
(850) 413-6330 (ADMIN)

Public Service Commission

October 10, 2002

Martin S. Friedman, Esquire
Rose Law Firm
2548 Blairstone Pines Drive
Tallahassee, Florida 32301

Re: Docket No. 021023-WS

Dear Mr. Friedman:

This will acknowledge receipt of a joint application for approval of acquisition by Philadelphia Suburban Corporation of stock of Aquasource Utility, Inc., and resulting transfer of controlling interest of Arrendondo Utility Company, Inc., Crystal River Utilities, Inc., Jasmine Lakes Utilities Corporation, Lake Suzy Utilities, Inc., and Ocala Oaks Utilities, Inc., which was filed in this office on October 7, 2002, and assigned the above-referenced docket number. Appropriate staff members will be advised.

Mediation may be available to resolve any dispute in this docket. If mediation is conducted, it does not affect a substantially interested person's right to an administrative hearing. For more information, contact the Office of General Counsel at (850) 413-6248 or FAX (850) 413-7180.

Division of the Commission Clerk and Administrative Services
Florida Public Service Commission

DOCUMENT NO

CCA Official Filing:**10/16/02*****4:26 PM*****Kay Flynn*****1**Kay Flynn

From: Kay Flynn
Sent: Wednesday, October 16, 2002 4:19 PM
To: Pat Brady
Cc: Patti Daniel; Denise Vandiver; Matilda Sanders; Larry Harris
Subject: RE: Aquasource - 021023-WS

I've added the additional company codes.

Kay

-----Original Message-----

From: Pat Brady
Sent: Wednesday, October 16, 2002 3:47 PM
To: Kay Flynn
Subject: RE: Aquasource

The only docket number involved is Docket No. 021023-WS. However, in that transfer of control to Philadelphia Suburban, are "all" of the companies or systems currently owned by AquaSource and Crystal River. AquaSource and Crystal River have certificates in a number of counties which Case Management recognizes by assigning different company codes. While all of the certificates (company codes) are being transferred to Philadelphia Suburban, the Utilities and Parties listing for Dkt. No. 021023-WS, just lists one company code each for AquaSource and Crystal River (WS819 and WU766, respectively). The full listing of the company codes for both are given below.

If I am still confusing everyone, give me a call.

-----Original Message-----

From: Kay Flynn
Sent: Wednesday, October 16, 2002 3:28 PM
To: Matilda Sanders
Cc: Pat Brady
Subject: RE: Aquasource

Sure.

I'll ask Pat by cc: what docket numbers are involved.

-----Original Message-----

From: Matilda Sanders
Sent: Wednesday, October 16, 2002 3:19 PM
To: Kay Flynn
Subject: RE: Aquasource

Can you help me with this?

-----Original Message-----

From: Pat Brady
Sent: Wednesday, October 16, 2002 3:05 PM
To: Matilda Sanders
Cc: Patti Daniel; Denise Vandiver; Larry Harris
Subject: FW: Aquasource

CCA Official Filing:

10/16/02***4:26 PM*****Kay Flynn*****2**

I have confirmed with Marty Friedman that majority control of "all" of AquaSource's companies and "all" of Crystal River's companies will be transferred to Philadelphia Suburban Corporation. So, I assume for record keeping purposes the docket file needs to link all the resulting Company Codes under Utilities and Parties of Record. (See Denise's E-Mail, below.)

AquaSource Utility, Inc., Highlands County, WU827
AquaSource Utility, Inc., Lake County, WS822
AquaSource Utility, Inc., Polk County, WS819
AquaSource Utility, Inc., Lee County, SU821

Crystal River Utilities, Inc., Lake County, WU766
Crystal River Utilities, Inc., Palm Beach County, WU787
Crystal River Utilities, Inc., Polk County, WS772
Crystal River Utilities, Inc., Sumter County, WS768

-----Original Message-----

From: Patti Daniel
Sent: Wednesday, October 16, 2002 1:31 PM
To: Denise Vandiver; Pat Brady
Subject: RE: Aquasource

Thanks, we'll look into it.

-----Original Message-----

From: Denise Vandiver
Sent: Wednesday, October 16, 2002 1:27 PM
To: Patti Daniel
Subject: Aquasource

I'm not trying to meddle in your case - and you may have already found this, BUT, it appears that the Clerk's office does not have all the systems listed on CMS on the Utilities of Record and Parties of Record. I was trying to get a handle on what systems we were dealing with and when we last audited the systems, and it appears to me that the clerk's office picked up one "Aqausource" system (WS819) but left out SU821 (South Seas), WS822 (J Swiderski), and WU827 (Lake Josephine). The clerk's office also appears to have listed one Crystal River (WU766) but left off WS768, WS772, and WU787.

Tracking:

Recipient	Read
Pat Brady	Read: 10/16/02 4:20 PM
Patti Daniel	
Denise Vandiver	Read: 10/16/02 4:26 PM
Matilda Sanders	
Larry Harris	Read: 10/16/02 4:26 PM

CCA Official Filing:

11/25/02*****10:24 AM*****Matilda Sanders*****1

Matilda Sanders

11027-PAA

From: Dorothy Menasco
Sent: Monday, November 25, 2002 10:17 AM
To: Hong Wang; Kay Flynn; Kimberley Pena; LaSandra Givens; Marguerite Lockard; Matilda Sanders; Ruth McGill; Ruth Nettles
Subject: Order Transferred to GCOrders for Issuance
Sensitivity: Private

11

**NOTICE OF PROPOSED AGENCY ACTION ORDER GRANTING AQUASOURCE'S
EMERGENCY PETITION FOR WAIVER OR VARIANCE OF
RULES 25-30.030(4)(c), (5), (6), and (7), AND 25-30.037(3)(i), (j), and (k), FLORIDA
ADMINISTRATIVE CODE**

Docket No. 021023-WS

File Name: 021023-or.ldh

Atty: Larry Harris

Pages: 11

5/1

+ 1 fax to APC on 11/26/02

LAW OFFICES

ROSE, SUNDBSTROM & BENTLEY, LLP

2548 BLAIRSTONE PINES DRIVE
TALLAHASSEE, FLORIDA 32301

(850) 877-6555
Fax (850) 656-4029
www.rsbattoorneys.com

CHRIS H. BENTLEY, P.A.
ROBERT C. BRANNAN
F. MARSHALL DETERDING
DAVID F. CHESTER
MARTIN S. FRIEDMAN, P.A.
JOHN R. JENKINS, P.A.
STEVEN T. MINDLIN, P.A.
DAREN L. SHIPPY
WILLIAM E. SUNDBSTROM, P.A.
DIANE D. TREMOR, P.A.
JOHN L. WHARTON

ROBERT M. C. ROSE, OF COUNSEL
WAYNE L. SCHIEFELBEIN, OF COUNSEL

CENTRAL FLORIDA OFFICE

600 S. NORTH LAKE BLVD., SUITE 160
ALTAMONTE SPRINGS, FLORIDA 32701
(407) 830-6331
FAX (407) 830-8522

December 12, 2002

REPLY TO ALTAMONTE SPRINGS

VIA FACSIMILE

Ms. Blanca Bayo
Commission Clerk and Administrative Services Director
Florida Public Service Commission
2540 Shumard Oak Boulevard
Tallahassee, FL 32399

Re: / Docket No. 021173-WS; Utilities, Inc.

- ✓ Docket No. 0201142-WU; AquaSource/48 Estates
- ✓ Docket No. 021067-WS; River Ranch Water Mangement, L.L.C.
- ✓ Docket No. 021036-WS; North Sumter Utility Company, L.L.C.
- ✓ Docket No. 021023-WS; Philadelphia Suburban/AquaSource
- Docket No. 020990-WS; Highlands Ridge Utilities, L.L.C.
- Docket No. 020909-WS; Little Sumter Utility Company
- Docket No. 020907-WS; Lake Utility Services, Inc.
- Docket No. 020746-WU; Knight Water Utility - *Closed*
- Docket No. 020745-SU; Island Water Utility
- Docket No. 020707-SU; Bonita Springs Utilities; RealNor Hallandale, Inc.
- Docket No. 020695-WS; Lake Groves/Lake Utility Services - *Closed*
- Docket No. 020640-SU; Gistro, Inc.
- Docket No. 020567-WS; Lake Groves Utilities, Inc.
- Docket No. 020553-WS; Burkim Enterprises, Inc. - *Closed*
- Docket No. 020516-WU; Keen Sales, Rentals and Utilities, Inc. - *Closed*
- Docket No. 020484-WS; Labrador Services/Labrador Utilities
- Docket No. 020409-SU; Utilities, Inc. of Sandalhaven
- Docket No. 020408-SU; Alafaya Utilities, Inc.
- Docket No. 020407-WS; Cypress Lakes Utilities, Inc.
- Docket No. 020382-WS; New River Ranch/River Ranch Water Management
- Docket No. 020344-SU; Key Haven Utility Corporation
- Docket No. 020148-WS; Little Sumter Utility Company - *Closed*
- Docket No. 020071-WS; Utilities, Inc. of Florida
- Docket No. 011451-WS; Plantation Bay Utility Company
- Docket No. 011189-WS; Investigation into authorized return on equity - *Closed*
- Docket No. 010396-WS; Burkim Enterprises, inc. - *Closed*
- Docket No. 001660-SU; Highlands Utilities Corporation - *Closed*
- Docket No. 991890-WS; Utilities, Inc. of Florida/Gain on Sale - *Closed*

RECEIVED
COMMISSION
CLERK
DEC 12 PM 12:16

Sone 12/12/02

Ms. Blanca Bayo
December 12, 2002
Page 2

Dear Ms. Bayo:

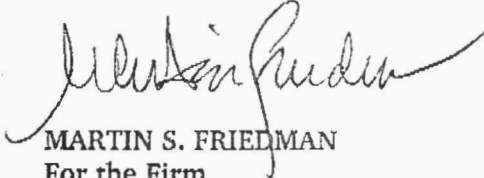
This letter is to advise you that Martin S. Friedman's address will change effective December 12, 2002, to:

Rose, Sundstrom & Bentley, LLP
600 S. North Lake Boulevard, Suite 160
Altamonte Springs, FL 32701

His telephone number (407) 830-6331, facsimile number (407) 830-8522 and e-mail address mfriedman@rsbattorneys.com will remain the same.

Should you have any questions regarding these changes, please do not hesitate to give me a call.

Very truly yours,



MARTIN S. FRIEDMAN
For the Firm

MSF/dmp

cc: Commission Chairman Lila Jaber
Alice Crosby, Esquire
Rosanne Gervasi, Esquire
Jennifer Brubaker, Esquire
Ms. Cheryl Johnson
Ms. Jennifer Iwenjiora
Ms. Kathy Kaproth
Ralph Jaeger, Esquire
Mr. Tim Devlin
Lorena Holly, Esquire
Ms. Patti Daniel
Samantha McRae, Esquire
Mr. Richard Redeman
Ms. Stephanie Clapp
Ms. Pat Brady
Steve Burgess, Esquire
Steve Reilly, Esquire
Stephen M. Presnell, Esquire
Mr. Clint Boutwell

Rose, Sundstrom & Bentley, LLP
600 S. North Lake Blvd., Suite 160, Altamonte Springs, Florida 32701

TOTAL P.03

CCA Official Filing:

12/12/02*****12:14 PM*****Matilda Sanders*****1

Matilda Sanders

From: NET SatisFAXtion [postmaster]
To: Matilda Sanders
Subject: Fax

This is a **FAX** message received by **NET SatisFAXtion**

Received: 12/12/2002 10:07 AM
Total pages: 3
CSID: 407 830 8522
Transfer time: 0:01:04
Transfer rate: 300
Error count: 0
Port used: Rockwell 56000 External M... #9
Status: Success



FAX.TIF

LAW OFFICES

ROSE, SUNDSTROM & BENTLEY, LLP

2548 BLAIRSTONE PINES DRIVE
TALLAHASSEE, FLORIDA 32301(850) 877-6555
Fax (850) 656-4029
www.rsbatorneys.comCHRIS H. BENTLEY, P.A.
ROBERT C. BRANNAN
F. MARSHALL DETERDING
DAVID F. CHESTER
MARTIN S. FRIEDMAN, P.A.
JOHN R. JENKINS, P.A.
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DAREN L. SHIPPY
WILLIAM E. SUNDSTROM, P.A.
DIANE D. TREMOR, P.A.
JOHN L. WHARTON
ROBERT M. C. ROSE, *OF COUNSEL*
WAYNE L. SCHIEFFELBEIN, *OF COUNSEL*CENTRAL FLORIDA OFFICE600 S. NORTH LAKE BLVD., SUITE 160
ALTAMONTE SPRINGS, FLORIDA 32701
(407) 830-6331
FAX (407) 830-8522REPLY TO ALTAMONTE SPRINGSFACSIMILE COVER SHEETTO: BLANCA BAYO, COMMISSION CLERK
c/o Florida Public Service CommissionFAX: (850) 413-6727PHONE: (850) 413-6726FROM: MARTIN S. FRIEDMAN, ESQUIRE

DATE: December 12, 2002

NO. PAGES: 3COMMENTS:

Please notify us immediately if not received properly:
(407) 830-6331

The information contained in this transmission is attorney privileged and confidential. It is intended only for the use of the individual or entity named above. If the reader of this message is not the intended recipient, you are hereby notified that any dissemination, distribution or copy of this communication is strictly prohibited. If you have received this communication in error, please notify us immediately by telephone collect and return the original message to us at the above address via the U. S. Postal Service. We will reimburse you for postage. Thank you.

CCA Official Filing:

12/17/02*****12:15 PM*****Matilda Sanders*****1

Matilda Sanders

1773-CO

From: Dorothy Menasco
Sent: Tuesday, December 17, 2002 12:14 PM
To: CCA - Orders / Notices
Subject: Order / Notice Submitted

2

Date and Time: 12/17/02 12:13:00 PM
Docket Number: 021023-WS
Filename / Path: 021023co.ldh

Consummating Order

Atty: Larry Harris
Pages: 2

Note: Larry is out of the office today. Should you have any problems/questions with this order, please contact Dorothy Menasco or Mary Anne Helton. Thanks!

6/3

February 3, 2003

TO: HONG WANG AND MATILDA SANDERS, DIVISION OF THE COMMISSION
CLERK AND ADMINISTRATIVE SERVICES

FROM: DOROTHY MENASCO, OFFICE OF THE GENERAL COUNSEL

RE: IN LIEU OF E-MAIL NOTIFICATION

0163-FOF

Due to MS Outlook being down, I'm sending notification via this memo that the following order has been transferred to GCOrders for issuance.

8 pgs.

Docket No. 021023-WS

File Name: 021023 final order.wpd

Atty: Larry Harris

Pages: 8

6/3 + 14 Clks

- 1 Alachua
- 2 Charlotte
- 1 DeSoto
- 1 Highlands
- 1 Lake
- 2 Lee
- 1 Palm Beach
- 2 Pasco
- 1 Polk
- 1 Sumter

I:\GCORDERS\memo-gcorders.wpd