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Public Service Commission

July 23, 2002

Scott G. Schildberg, Esquire
Ade & Schildberg, P.A.
One Independent Drive, Suite 2000
Jacksonville, Florida 32202

Re: Docket No. 020775-WS

Dear Mr. Schildberg:

This will acknowledge receipt of a joint petition for acknowledgment of corporate reorganization and for name change on Certificates Nos. 533-W and 464-S in Lake County from Southlake Utilities, Inc. to Southlake Water Works, L.L.C., which was filed in this office on July 22, 2002, and assigned the above-referenced docket number. Appropriate staff members will be advised.

Mediation may be available to resolve any dispute in this docket. If mediation is conducted, it does not affect a substantially interested person's right to an administrative hearing. For more information, contact the Office of General Counsel at (850) 413-6248 or FAX (850) 413-7180.

Division of the Commission Clerk and Administrative Services
Florida Public Service Commission

DOCUMENT NO.

1400263

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FACSIMILE TRANSMITTAL

February 21, 2003

RECEIVED-FPSC
03 FEB 21 AM 9:55
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TO: Ms. Blanca Bayo
Company: Florida Public Service Commission
FAX NUMBER: (850) 413-7118

NUMBER OF PAGES (INCLUDING THIS PAGE): 4

FROM: Mr. Scott G. Schildberg

SENT BY: Ama

CLIENT NO.:

REFERENCE: Joint Petition for Acknowledgment of Corporate Reorganization and Joint Application for the Approval of a Name Change, Docket No. 020775-WS

*Received 2/24/03
original*

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JAMES L. ADE
SCOTT G. SCHILDBERG

February 21, 2003

VIA FACSIMILE (850) 413-7118 AND U.S. MAIL

Ms. Blanca Bayo
Director, Division of Records & Reporting
Florida Public Service Commission
2540 Shumard Oak Boulevard
Tallahassee, Florida 32399-0850

Re: Joint Petition for Acknowledgment of Corporate
Reorganization and Joint Application for the
Approval of a Name Change, Docket No. 020775-WS

Dear Ms. Bayo:

Enclosed is a copy of Exhibit 6, which was filed with the Joint Petition for Acknowledgment of Corporate Reorganization and Joint Application for the Approval of a Name Change by Southlake Utilities, Inc., and Southlake Water Works, L.L.C. ("Petition"). As I discussed with Patti Daniels earlier today, Exhibit 6 accurately represents the current ownership interests in Southlake Utilities, Inc., a Florida corporation ("Southlake"), which is the holder of Water Certificate No. 533-W and Wastewater Certificate No. 464-S.

Southlake has recently completed Phase One of the two phases of reorganization discussed in the Petition. As noted in paragraph 8 of the Petition, "[t]here was no change in the majority organization of control of Southlake because the ultimate majority owner never changed during Phase One."

As set forth in the Motion for Acknowledgment of a Revision to Corporate Reorganization in connection with the Joint Petition for Acknowledgment of Corporate Reorganization and Joint Application for the Approval of a Name Change ("Motion"), recently filed herein, while Southlake had previously established Southlake Water Works, L.L.C., a limited liability company ("L.L.C."), as a wholly owned subsidiary, it no longer plans to transfer assets of Southlake to L.L.C. or to have L.L.C. serve as the utility operator as Southlake will not be completing Phase Two of the reorganization at this time. Put simply, Southlake does not wish to go any

Ms. Blanca Bayo
February 21, 2003
Page 2

further with its original reorganization at this time and wishes to advise the Florida Public Service Commission of such.

If you have any additional questions or need any further information, please do not hesitate to call me.

Sincerely yours,

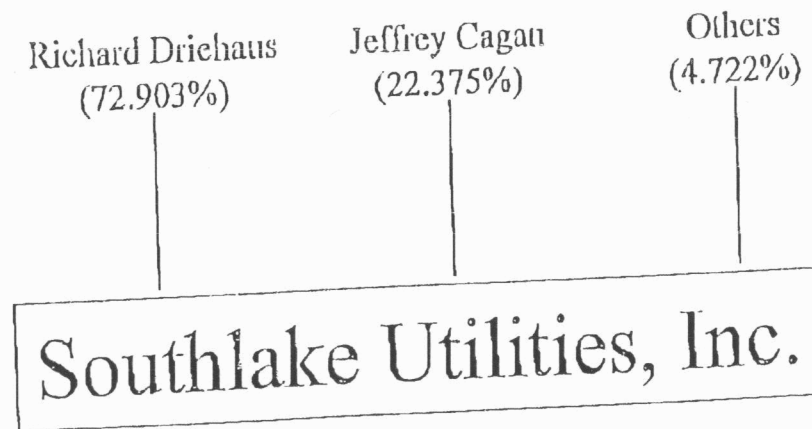


Scott G. Schildberg

SGS/arp

cc: William J. Deas
Randy Corbin
Cheryl Johnson

Reorganization – Phase One – Step Three B
Summary of Ownership Interests after
Step Three A
Exhibit 6



CCA Official Filing:

4/28/03*****1:57 PM*****Matilda Sanders*****1

Matilda Sanders

0549 - FOP

From: Janice Banka
Sent: Monday, April 28, 2003 11:37 AM
To: CCA - Orders / Notices
Subject: Order / Notice Submitted

4

Date and Time: 4/28/03 11:35:00 AM
Docket Number: 020775-WS
Filename / Path: 020775a.alc

Order Acknowledging Revisions to the Corporate Reorganization and Name Change of Southlake Utilities, Inc. and Closing Docket.

Number of pages in order - 4.

Thanks "J"

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CCA Official Filing:

10/28/02*****12:11 PM*****Matilda Sanders*****1

Matilda Sanders

1481 - FOP

From: Janice Banka
Sent: Monday, October 28, 2002 12:12 PM
To: CCA - Orders / Notices
Subject: Order / Notice Submitted

5

Date and Time: 10/28/02 12:11:00 PM
Docket Number: 020775-WS
Filename / Path: 020775a.alc

Order Acknowledging Corporate Reorganization and Name Change.

Number of pages in order - 5.

Thanks "J"

2/0