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COMMISSIONER

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MARYLAND
(GREENBELT DIVISION)

In re:)	Chapter 11
)	
Startec Global Communications Corporation,)	Case No. 01-25013 (DK)
Startec Global Operating Company, and)	Case No. 01-25009 (DK)
Startec Global Licensing Company,)	Case No. 01-25010 (DK)
)	
Debtors.)	Jointly Administered Under
)	Case No. 01-25013 DK

**NOTICE OF MOTION OF DEBTORS FOR ORDER APPROVING
PROCEDURES FOR SOLICITATION OF VOTES ON
DEBTORS' MODIFIED PLAN OF REORGANIZATION, DATED JANUARY 16, 2004,
AND NOTICE OF HEARING TO CONSIDER CONFIRMATION OF MODIFIED PLAN**

PLEASE TAKE NOTICE that on January 16, 2004 the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed their *Motion of Debtors for Order Approving Procedures for Solicitation of Votes on Debtors' Modified Plan of Reorganization, Dated January 16, 2004 and Notice of Hearing to Consider Confirmation of Modified Plan* (the "Motion") and a proposed order granting the relief requested in the Motion. **Your rights may be affected by the Motion.**

By the Motion, the Debtors propose, among other things, that:

- the *Debtors' Joint Plan of Reorganization, as Amended, dated September 11, 2002* (the "Original Plan"), on which the Debtors to date have been soliciting acceptances and seeking confirmation, will be replaced with the proposed *Debtors' Joint Plan of Reorganization, as Amended and Modified, dated January 16, 2004* (the "Modified Plan");

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- the deadline for creditors to cast ballots accepting or rejecting the Modified Plan will be 4 p.m., prevailing Eastern time, on February 5, 2004 (the “Voting Deadline”);
- the deadline for creditors and other parties in interest to file with the Bankruptcy Court any objections they may have to confirmation of the Modified Plan will be 4:00 p.m., prevailing Eastern time, on February 5, 2004 (with any such objections also having to be served so as to be received by the undersigned counsel for the Debtors by such date and time);
- all votes cast with respect to the Original Plan or the Modified Plan (regardless of whether cast before or after January 16, 2004 when the Modified Plan was filed) will be deemed to have been cast to accept or reject (as the case may be) the Modified Plan, provided however, that any creditor who (a) did not previously cast a vote on the Original Plan but now wants to vote on the Modified Plan or, (b) wants to change a prior vote that it submitted, may do so by submitting, on or before the Voting Deadline, a new ballot, which ballot shall be treated as such creditor’s vote with respect to the Modified Plan.

If you do not receive a copy of the Motion with this Notice, you can obtain a copy of the Motion, including a blackline comparison of the Modified Plan to the Original Plan (i) from the website of the Debtors’ noticing and balloting agent, BMC, at www.bmccorp.net, (ii) by requesting a copy from Bankruptcy Management Corporation at 1-888-909-0100, or (iii) by requesting a copy by writing to the Debtors’ undersigned counsel.

If you are a holder of the 12% Senior Notes due 2008 issued by Startec Global Communications Corporation, **CUSIP No. 85569EAB9 and ISIN US85569EAB92** (the “Pre-

Petition Notes”).¹ as a nominee for a beneficial owner of the Pre-Petition Notes (including as an intermediate nominee or as an agent of a nominee), e.g., a DTC participant holding the Pre-Petition Notes through DTC, or a bank, broker, trust company, or other “street name” holder, you are directed to immediately distribute a copy of this Notice and the Motion (if the Motion accompanies the Notice you receive) to the beneficial owners of the Pre-Petition Notes. You can obtain additional copies of this Notice and/or the Motion from the Debtors’ noticing and balloting agent, Bankruptcy Management Corporation, in the manners indicated above.

Responses to the Motion, if any, must be filed (in accordance with Local Rule of Bankruptcy Procedure 9013-1(b)(3)) **on or before February 2, 2004 (the “Motion Objection Deadline”)** with the United States Bankruptcy Court for the District of Maryland, 6500 Cherrywood Lane, 3rd Floor, Greenbelt, Maryland 20770. Copies of any responses must be served upon the undersigned counsel to the Debtors so that the response is actually received by Debtors’ counsel on or before the Motion Objection Deadline.

PLEASE TAKE FURTHER NOTICE that the hearing to consider confirmation of the Modified Plan, and on the proposed assumption and rejection of executory contracts and unexpired leases pursuant to the Modified Plan, is scheduled to commence on February 9 & 10, 2004, at 10:00 a.m. at the Bankruptcy Court in Greenbelt, Maryland.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF SOUGHT BY THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

- signature appears on the following page -

¹ Please Note: these identification numbers are for the Pre-Petition Notes, not for the detachable warrants (CUSIP No. 85569E111) that were issued in connection with the Pre-Petition Notes.

Dated: January 16, 2004

WILMER, CUTLER & PICKERING

/s/ Philip D. Anker

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