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IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

W. Yvonne Evans, Clerk
Deputy Clerk

FEB 2 7 2004

IN RE:

MAXXIS GROUP, INC.,
MAXXIS 2000, INC.,
MAXXIS NUTRITIONALS, INC.,
MAXXIS RESOURCE AND
DEVELOPMENT, INC.,
MAXXIS COMMUNICATIONS, INC.,

Debtors.

CHAPTER 11

CASE NO. 03-77243 through CASE NO. 03-77245 and CASE NO. 03-77247 through 03-77248 (Jointly Administered under Case No. 03-77243)

JUDGE DRAKE DICK!

NOTICE OF HEARING ON DEBTOR'S MOTION FOR ORDER PURSUANT TO SECTIONS 105(a), 363(b) AND 503(b)(1) OF THE BANKRUPTCY CODE AUTHORIZING THE IMPLEMENTATION OF A KEY EMPLOYEE RETENTION PLAN

NOTICE IS HEREBY GIVEN that the Debtors in the above styled case have filed a Motion seeking an order authorizing the Debtors to grant immediate pay increases to twelve (12) key employees in an effort to boost employee morale and to retain its key employees who have assumed additional responsibilities in conjunction with staff attrition and layoffs. A copy of the Motion is available for inspection at the Office of the Clerk, U.S. Bankruptcy Court, at the address set forth below during the hours of 8:00 a.m. and 4:40 p.m.

NOTICE IS FURTHER GIVEN that a hearing on the Motion and any objections thereto will be held in Courtroom 1493, United States Courthouse, 75 Spring Street, SW, Atlanta, GA at 100 cm., on 100 cm., on 2004. On or before five (5) days before the hearing, any objection, set forth in writing and stating the grounds therefor, should be file 1 with the Clerk, United States Bankruptcy Court, 1340 United States Courthouse, 75 Spring Street, SW, Atlanta, GA 30303-3367, with a copy served on counsel for Debtors, A. Alexander Teel, Lamberth, Cifelli, Stokes & Stout, P.A., 3343 Peachtree Road, N.E., Suite 550, Atlanta, GA 30326-1622. Any objections not timely filed and served as set forth herein may be deemed waived, and the Court may enter an order granting the Motion without further notice or hearing.

Debtors will serve a copy of this Notice on the U.S. Trustee, and all creditors and other parties in interest and file a certificate attesting thereto.

NOTICE PROVIDED this 27# day of

W-HOMEN DICTAL; M. UNITED STATES BANKRUPTCY HIDGE

(Signatures continued on following page)

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Prepared and Presented by:

9LAZIBERTH, CIFELLI, STOKES & STOUT, P.A.

CLERK CLERK

A. Alexander Teel Georgia Bar No. 701496 3343 Peachtree Road, NE, Suite 500 Atlanta, GA 30326-1022 (404) 262-7373

Copies to be Distributed to:

A. Alexander Teel, Lamberth, Cifelli, Stokes & Stout, P.A., 3343 Peachtree Road, NE, Suite 550, Atlanta, GA 30326-1022

Leroy Culton, Office of U.S. Trustee, 362 U.S. Courthouse, 75 Spring Street, SW, Atlanta, GA

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