

ORIGINAL (030629-TX)

FORM B9B (Chapter 7 Corporation/Partnership No Asset Case) (12/03)

Case Number 04-00823

UNITED STATES BANKRUPTCY COURT  
Northern District of Illinois

Notice of Chapter 7 Bankruptcy Case, Meeting of Creditors, & Deadlines

A bankruptcy case concerning the debtor Corporation listed below was originally filed under chapter 11 on 1/8/04 and was converted to a case under chapter 7 on 3/4/04.

You may be a creditor of the debtor. You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below. NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.

See Reverse Side For Important Explanations.

Debtor(s) (name(s) used by the debtor(s) in the last 6 years, including married, maiden, trade, and address):

Delta Phones Inc.  
1245 E Diehl Rd  
St 300  
Naperville, IL 60563

Case Number:  
04-00823

Taxpayer ID Nos.:  
72-1143910

Attorney for Debtor(s) (name and address):

Michael J Davis  
Kofkin, Springer, Scheinbaum & Davis  
611 S Addison Rd  
Addison, IL 60101  
Telephone number:

Bankruptcy Trustee (name and address):

Ronald Peterson  
Jenner & Block  
One Ibm Plaza 38th Fl  
Chicago, IL 60611  
Telephone number: 312-222-9350

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Meeting of Creditors:

Date: April 14, 2004 Time: 03:00 PM  
Location: 227 W Monroe Street, Room 3360, Chicago, IL 60606

Creditors May Not Take Certain Actions:

The filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized.

Please Do Not File a Proof of Claim Unless You Receive a Notice To Do So.

Address of the Bankruptcy Clerk's Office:

Eastern Division  
219 S Dearborn  
7th Floor  
Chicago, IL 60604  
Telephone number: 1-888-232-6814

For the Court:

Clerk of the Bankruptcy Court:  
Kenneth S. Gardner

Hours Open: Monday - Friday 9:00 AM - 4:30 PM

Date: March 17, 2004

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## EXPLANATIONS

FORM B9B (9/97)

Filing of Chapter 7 Bankruptcy Case	A bankruptcy case under chapter 7 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed on the front side, and an order for relief has been entered.
Creditors May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code §362. Common examples of prohibited actions include contacting the debtor by telephone, mail or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time and location listed on the front side. <i>The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.
Do Not File a Proof of Claim at This Time	There does not appear to be any property available to the trustee to pay creditors. <i>You therefore should not file a proof of claim at this time.</i> If it later appears that assets are available to pay creditors, you will be sent another notice telling you that you may file a proof of claim, and telling you the deadline for filing your proof of claim.
Bankruptcy Clerk's Office	Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed on the front side. You may inspect all papers filed, including the list of the debtor's property and debts at the bankruptcy clerk's office.
Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. You may want to consult an attorney to protect your rights.
<b>— Refer to Other Side for Important Deadlines and Notices —</b>	