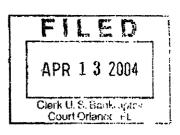
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## UNITED STATES BANKRUPTCY COURT MIDDLE DISTRICT OF FLORIDA ORLANDO DIVISION



| In re:                     | CASE NO. 6:03-bk-00299-ABB | ر .<br>ا    |          |
|----------------------------|----------------------------|-------------|----------|
| ADVANCED TELECOMMUNICATION | CHAPTER 11                 | <b>F</b> 22 |          |
| NETWORK, INC.,             |                            | 9           | ξ.       |
| Debtor.                    | ERK                        |             | <u> </u> |
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ORDER APPROVING SECOND AMENDED DISCLOSURE STATEMENT, SCHEDULING CONFIRMATION HEARING, ESTABLISHING CONFIRMATION, COMPENSATION, AND ADMINISTRATIVE CLAIMS HEARING PROCEDURES. AND FIXING TIME FOR FILING ACCEPTANCES OR REJECTIONS OF PLAN

April 1 THIS CASE came on for hearing on May-13, 2004 (the "Hearing") to consider approval of the second amended disclosure statement filed by the Debtor on March 11, 2004 (Doc No. 152) ("Second Amended Disclosure Statement").

The Court, having reviewed the Second Amended Disclosure Statement and having heard the arguments of counsel for Debtor, and all other interested parties present at the Hearing, including the limited objection of Daniel Allen, determined the Second Amended Disclosure contains adequate information within the meaning of § 1125 of the Bankruptcy Code. It is, therefore,

## **ORDERED and NOTICE** is hereby given that:

Approval of Disclosure Statement. The Second Amended Disclosure Statement 1. filed on March 11, 2004 (Doc No. 152), as may be amended and modified to incorporate immaterial modifications and fill in blanks is approved as containing adequate information OTHNowie within the meaning of § 1125 of the Bankruptcy Code.

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- 2. <u>Confirmation Hearing</u>. The court will conduct a confirmation hearing, including hearing objections to confirmation, § 1129(b) motions, applications of professionals for compensation, and applications for allowance of administrative claims, on May 25, 2004 at 9.30 a.m., in Courtroom A, 5th Floor, 135 W. Central Boulevard, Orlando, Florida 32801 (the "Confirmation Hearing"). The Confirmation Hearing may be adjourned from time to time by announcement made in open court without further notice. If the Amended Plan of Reorganization is not confirmed, the court will also consider dismissal or conversion of the case.
- 3. <u>Date for Accepting or Rejecting Plan</u>. In order to be counted as a vote to accept or reject the plan, creditors and other parties-in-interest shall file with the Clerk at 135 W. Central Blvd., Ste. 950, Orlando, FL 32801 their written acceptances or rejections of the plan (ballots) so they are actually received no later than seven days before the date of the Confirmation Hearing.
- 4. Objections to Confirmation. Any party desiring to object to confirmation shall file its objection no later than seven days before the date of the Confirmation Hearing. Such an objecting party shall serve a copy of the objection at the same time it is filed by hand delivery or overnight courier on the Debtor, counsel for the Debtor, and the United States Trustee.
- 5. <u>Ballot Tabulation</u>. In accordance with Local Rule 3018-1(a), the Debtor shall file a ballot tabulation no later than four days before the date of the Confirmation Hearing.
- 6. Service of Solicitation Package. No later than ten (10) days after entry of this order, the Debtor shall, at its expense, cause the Second Amended Disclosure Statement and all documents referred to in this paragraph to be served by first class mail to (i) all of the scheduled

Advanced Telecommunication Network, In Case No 6:03-bt-0299-ABB holders of a claim under the Amended Plan of Reorganization and to those entities that have filed proofs of claim to which an objection to claim has not been sustained; (ii) any entity that has filed with the Court a Notice of transfer of a claim under Bankruptcy Rule 3001(e); and (iii) the Securities Exchange Commission and Internal Revenue Service: (a) a copy of the Amended Plan of Reorganization; (b) a copy of the approved Second Amended Disclosure Statement; (c) a copy of this Order; and (d) a ballot for accepting or rejecting the Plan. Ballots substantially the same as those attached hereto shall be good and sufficient. Any and all persons or entities asserting claims against or interests in the estate of the Debtor that do not receive the materials referred to in this order may obtain same by contacting the office of the attorney for the Debtor.

- 7. Administrative Claim Bar Date. All creditors and parties-in-interest that assert a claim against the Debtor, which arose after the filing of this case, including all attorneys, accountants, auctioneers, appraisers, and other professionals for compensation from the estate of the Debtor pursuant to 11 U.S.C. § 330, must file applications for the allowance of such claims with the court no later than 15 days after the date of service of this order (the "Administrative Claims Bar Date"). The requirement to file applications for administrative claims shall not apply to claims that arise after the Administrative Claims Bar Date. Any applications filed may be heard at the Confirmation Hearing if properly scheduled and noticed by the Debtor. Any application not heard at the Confirmation Hearing will be scheduled for hearing in the normal course.
- 8. <u>Confirmation Affidavit</u>. Four days prior to the Confirmation Hearing scheduled in paragraph 2 above, the Debtor shall file a confirmation affidavit which shall contain the

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factual basis upon which the Debtor relies in establishing that each of the requirements of § 1129 of the Bankruptcy Code are met. The confirmation affidavit should be prepared so that by reading it the court can easily gain an understanding of the significant terms of the Amended Plan of Reorganization and facts of the case.

9. The Debtor is authorized and empowered to take such steps and perform such acts as may be necessary to implement and effectuate this Order.

DONE and ORDERED at Orlando, Florida, this 13th day of April 2004.

ARTHUR B. BRISKMAN United States Bankruptcy Judge

Service to:

Debtor: Advanced Telecommunication Network, Inc., c/o Damian Freeman, President, 2502 N. Rocky Point Dr., Suite 860, Tampa, FL 33607;

Debtor's Counsel: R. Scott Shuker, Esq., Gronek & Latham, LLP, P. O. Box 3353, Orlando, FL 32802-3353;

Counsel to Daniel Allen: Json B. Burnett, Esq., Becker & Poliakoff, P.A., 50 North Laura Street, Suite 1675, Jacksonville, Florida 32202;

Counsel to Daniel Allen: Gary Rosen, Esq., Becker & Poliakoff, P.A., P.O. Box 9057, Ft. Lauderdale, Florida 33310-9057;

Office of the United States Trustee, 135 West Central Boulevard, Suite 620, Orlando, Florida 32801; and

All Creditors & Interested Parties

Advanced Telecommunication Network, Inc. Case No. 6 03-b2-0299-ARB 4

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