

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

HEARING DATE: JUNE 14, 2004  
HEARING TIME: 2:30 P.M.

MAY 24 AM 10:24

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In re :  
: CORECOMM NEW YORK, INC., et al., :  
: Debtors. :  
-----X

Chapter 11  
Case No. 04-10214 (PCB)  
(Jointly Administered)

COMMISSION  
CLERK

*undocketed*

**NOTICE OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS' MOTION  
TO DISMISS THE DEBTORS' BANKRUPTCY CASES OR, IN THE ALTERNATIVE,  
FOR THE APPOINTMENT OF A CHAPTER 11 TRUSTEE**

PLEASE TAKE NOTICE that upon the motion (the "Motion") of the Official Committee of Unsecured Creditors (the "Committee"), dated May 14, 2004, the undersigned will move before the Honorable Prudence Carter Beatty, United States Bankruptcy Judge for the Southern District of New York, at the United States Bankruptcy Court, the Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408, in Courtroom 701, on June 14, 2004 at 2:30 p.m., or as soon thereafter as counsel can be heard, for entry of an Order to Dismiss the Debtors' Bankruptcy Cases Or, In the Alternative, For the Appointment of a Chapter 11 Trustee (the "Motion to Dismiss").

PLEASE TAKE FURTHER NOTICE that objections, if any, to the relief sought in the Motion must be made in writing, state with particularity the grounds therefore, and be filed with

- CMP \_\_\_\_\_ the Bankruptcy Court electronically in accordance with General Order M-242 (General Order M-
- COM \_\_\_\_\_ 242 and the User's Manual for electronic Case Filing System can be found at
- CTR \_\_\_\_\_ <http://www.nysb.uscourts.gov>, the official website for the Bankruptcy Court), by registered users
- ECR \_\_\_\_\_ of the Bankruptcy Court's electronic case filing system and by all other parties in interest, on a 3-
- GCL \_\_\_\_\_ 1/2 inch disk, preferably in Portable Document Format (PDF), WordPerfect or any other
- OPC \_\_\_\_\_ Windows-based word processing format (with a hard copy delivered directly to Chambers) and
- MMS \_\_\_\_\_
- RCA \_\_\_\_\_
- SCR \_\_\_\_\_

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served so as to be received by (a) Brown Rudnick Berlack Israels LLP, at 120 West 45<sup>th</sup> Street, New York, New York 10036, Attn: John P. Biedermann, Esq., (b) Willkie Farr & Gallagher LLP, at 787 Seventh Avenue, New York, New York 10019, Attn: Paul V. Shalhoub, Esq., (c) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21<sup>st</sup> Floor, New York, New York 10004, Attn: Pamela Lustrin, Esq., and (d) counsel for the agent to the Debtors' prepetition and postpetition secured lenders, Stutman, Treister & Glatt, P.C., 1901 Avenue of the Stars, 12<sup>th</sup> Floor, Los Angeles, California 90067, Attn: Eric Goldberg, Esq., no later than 5:00 p.m. on June 9, 2004.

PLEASE TAKE FURTHER NOTICE that unless written objections are filed and received on or before the date set forth above, the relief requested by the Committee in the Motion may be granted.

PLEASE TAKE FURTHER NOTICE that copies of the Motion, together with all exhibits, may be obtained by contacting the Debtors' Claims Agent at the following address and telephone number: Donlin, Recano & Company, Inc., 419 Park Avenue South, Suite 1206, New York, NY 10016, (212) 771-1128.

Dated: New York, New York  
May 17, 2004

BROWN RUDNICK BERLACK ISRAELS LLP

By: /s/ John P. Biedermann

Edward S. Weisfelner (EW-5581)

John P. Biedermann (JB-6812)

Steven B. Smith (SS-5960)

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New York, NY 10036

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Of Unsecured Creditors