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FPSC-COMMISSION CLERK

UNITED STATES BANKRUPTCY COURT

Southern District of Florida

Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines

A chapter 11 bankruptcy case concerning the debtor listed below was filed on 10/25/04.

You may be a creditor of the debtor. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address where the judge assigned to the case is chambered.

NOTE: THE STAFF OF THE BANKRUPTCY CLERK'S OFFICE CANNOT GIVE LEGAL ADVICE.

See Reverse Side For Important Explanations and SDFL Local Court Requirements.

Debtor name:

Epicus Communications Group, Inc.

Other names used by debtor:

Phoenix International Industries, Inc. ,

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|--------------|
| CLERK |
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| FILED |
| 10/29/04 |

Address:1750 Osceola Dr
West Palm Beach, FL 33409**Case Number:**

04 - 34915 - BKC - PGH

Taxpayer ID No.:

59-2564162

Attorney for Debtor (name and address):Alvin S Goldstein Esq
2255 Glades Rd #337W
Boca Raton, FL 33431**Bankruptcy Trustee (name and address):**

N/A

Telephone number: 561-395-0500**Telephone number:**

Meeting of Creditors:

Date: December 1, 2004**Time:** 01:30 pm**Location:** Via Jardin Bldg.330 Clematis St. Room 101
West Palm Beach, FL 33401

WARNING: Without further notice or hearing the court may dismiss your case for failure of the debtor to appear at the meeting of creditors or failure of the debtor to timely file required schedules, statements or lists.

Deadlines to File a Proof of Claim

Papers must be received by the bankruptcy clerk's office by the following deadlines:

For all creditors (except a governmental unit): 03/01/05

For a governmental unit: 180 days after relief was ordered.

Creditors May Not Take Certain Actions:

The filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized.

Address of the bankruptcy clerk's office where assigned judge is chambered:Federal Building
299 E Broward Blvd, Room 112
Ft Lauderdale FL 33301
Telephone: (954)769-5700

Case filing information and unexpired deadline dates can be obtained free of charge by calling the Voice Case Information System:(305)536-5979 or (800)473-0226.

Hours Open: Monday - Friday 9:00 AM - 4:30 PM

Closed all Legal Holidays

Court Web Site: www.flsb.uscourts.gov**Clerk of the Bankruptcy Court:** Karen Eddy**For:** Judge Paul G. Hyman Jr.**Date:** 10/29/04

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EXPLANATIONS

FORM B9F-1(Alt.)(12/01/03)

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|---|--|
| <p>Filing of Chapter 11 Bankruptcy Case</p> | <p>A bankruptcy case under chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor listed on the front side (or the existing case under another chapter has been converted to chapter 11). Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.</p> |
| <p>Creditors May Not Take Certain Actions</p> | <p>Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; starting or continuing lawsuits or foreclosures.</p> |
| <p>Meeting of Creditors</p> | <p>A meeting of creditors is scheduled for the date, time and location listed on the front side. The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.</p> |
| <p>Claims</p> | <p>A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the "Deadline to File a Proof of Claim" listed on the front side, or you might not be paid any money on your claim against the debtor in the bankruptcy case. However, if this is a converted case, all claims filed under the initial chapter shall be deemed filed and need not to be refiled. Claims should be filed with the bankruptcy clerk's office where the judge assigned to the case is chambered using the claim form provided with this notice. Attachments to the claim must not be originals and must not exceed 5 pages. If greater than 5 pages, a list or summary must be attached instead. To receive acknowledgement of receipt by the clerk, enclose a copy of the claim and an adequate sized stamped self addressed envelope. The deadline for filing objections to claims will be established pursuant to Local Rule 3007-1(B).</p> |
| <p>Discharge of Debts</p> | <p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan.</p> |
| <p>Bankruptcy Clerk's Office</p> | <p>Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office where the judge assigned to the case is chambered. You may inspect all papers filed, including the list of the debtor's property and debts, and the list of property claimed as exempt, at this location.</p> |
| <p>Translating Services</p> | <p>Except for persons with communications disabilities, translating services are not provided. Persons with communications disabilities should contact the U.S. trustee's office to arrange for translating services at the meeting of creditors.</p> |
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INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

---- DEFINITIONS ----

Debtor

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

Creditor

A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.

Proof of Claim

A form telling the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim).

Secured Claim

A claim is a secured claim to the extent that the creditor has a lien on property of the debtor (collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.

Examples of liens are a mortgage on real estate and a security interest in a car, truck, boat, television set, or other item of property. A lien may have been obtained through a court proceeding before the bankruptcy case began; in some states a court judgment is a lien. In addition, to the extent a creditor also owes money to the debtor (has a right of setoff), the creditor's claim may be a secured claim. (See also *Unsecured Claim*.)

Unsecured Nonpriority Claim

If a claim is not a secured claim or a priority claim it is an unsecured nonpriority claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.

Unsecured Priority Claim

Certain types of unsecured claims are given priority, so they are to be paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims). The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as *Unsecured Nonpriority Claims*.

Items to be completed in proof of claim form: (if not already filled in)

Court, Name of Debtor, and Case Number:

Fill in the name of the federal judicial district where the bankruptcy case was filed (for example, Southern District of Florida), the name of the debtor in the bankruptcy case, and the bankruptcy case number. If you received a notice of the case from the court, all of this information is near the top of the notice and this claim form can only be used by the named creditor.

Information about Creditor:

Complete the section giving the name, address, and telephone number of the creditor to whom the debtor owes money or property, and the debtor's account number, if any (but only the last 4 digits if the number is a social security number). If anyone else has already filed a proof of claim relating to this debt, if you never received notices from the bankruptcy court about this case, if your address differs from that to which the court sent notice, or if this proof of claim replaces or changes a proof of claim that was already filed, check the appropriate box on the form.

1. Basis for Claim:

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in the last four digits of your social security number and the dates of work for which you were not paid.

2. Date Debt Incurred:

Fill in the date when the debt first was owed by the debtor.

3. Court Judgments:

If you have a court judgment for this debt, state the date the court entered the judgment.

4. Total Amount of Claim at Time Case Filed:

Fill in the applicable amounts, including the total amount of the entire claim. If interest or other charges in addition to the principal amount of the claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

5. Secured Claim:

Check the appropriate place if the claim is a secured claim. You must state the type and value of property that is collateral for the claim, attach copies of the documentation of your lien, and state the amount past due on the claim as of the date the bankruptcy case was filed. A claim may be partly secured and partly unsecured. (See DEFINITIONS, above).

6. Unsecured Nonpriority Claim:

Check the appropriate place if you have an unsecured nonpriority claim (See DEFINITIONS, above). If your claim is partly secured and partly unsecured, state here the amount that is unsecured. If part of your claim is entitled to priority, state here the amount not entitled to priority.

7. Unsecured Priority Claim:

Check the appropriate place if you have an unsecured priority claim (See DEFINITIONS, above). A claim may be partly priority and partly nonpriority if, for example, the claim is for more than the amount given priority by the law. Check the appropriate place to specify the type of priority claim.

8. Credits:

By signing this proof of claim, you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor.

9. Supporting Documents:

You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available. Supporting documents should not exceed 5 pages. See Local Rule 3001-1(A)(3).

Filing Location: File claim with bankruptcy clerk's office where judge assigned to case is chambered.

Service of Copies of Claims: In chapter 13 cases, the party filing a proof of claim must serve copies of the claim (including all the debtor and the trustee. See Local Rules 3001-1(A)(3) and 3002-1(E).