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# Public Service Commission

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COMMISSION  
CLERK

## -M-E-M-O-R-A-N-D-U-M-

**DATE:** November 18, 2004

**TO:** Director, Division of the Commission Clerk & Administrative Services (Bayó)

**FROM:** Division of Economic Regulation (Lester) *PL*  
Office of the General Counsel (K. Fleming) *K. Fleming* *TJD* *ALM*  
*JDS* *dm*

**RE:** Docket No. 041263-GU – Application for authorization to issue common stock, preferred stock and secured and/or unsecured debt, and to enter into agreements for interest rate swap products, and to exceed limitation placed on short-term borrowings in 2005, by Florida Division of Chesapeake Utilities Corporation.

**AGENDA:** 11/18/04 – Consent Agenda – Interested Persons May Participate

**CRITICAL DATES:** None

**SPECIAL INSTRUCTIONS:** None

**FILE NAME AND LOCATION:** S:\PSC\ECR\WP\041263.RCM.DOC

Please place the following Securities Application on the consent agenda for approval.

**DMP** \_\_\_\_\_ Docket No. 041263-GU – Application by Chesapeake Utilities Corporation (“Company”)  
**COM** \_\_\_\_\_ for authority to issue and sell during 2005 up to six million shares of Chesapeake common stock,  
**CTR** \_\_\_\_\_ up to one million shares of Chesapeake preferred stock, up to \$80 million in secured and/or  
**ECR** \_\_\_\_\_ unsecured debt, to enter into agreements for interest rate swap products, and to obtain  
**GCL** \_\_\_\_\_ authorization to exceed the limitation placed on short-term borrowings by Section 366.04,  
Florida Statutes, so as to issue short-term obligations in 2005 in an amount not to exceed \$40  
million.

**OPC** \_\_\_\_\_ For monitoring purposes, this docket should remain open until April 28, 2006 to allow  
**MMS** \_\_\_\_\_ the Company time to file the required Consummation Report.

- RCA** \_\_\_\_\_
- SCR** \_\_\_\_\_
- SEC**   1
- OTH** \_\_\_\_\_

DOCUMENT NUMBER-DATE

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