

State of Florida



# Public Service Commission

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD  
TALLAHASSEE, FLORIDA 32399-0850

**-M-E-M-O-R-A-N-D-U-M-**

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**DATE:** November 18, 2004

**TO:** Director, Division of the Commission Clerk & Administrative Services (Bayó)

**FROM:** Division of Economic Regulation (Lester) *AL*  
Office of the General Counsel (K. Fleming) *KEY MARY TJD ALM JOJ*

**RE:** Docket No. 041273-GU – Application for authority to issue and sell securities during calendar year 2005 pursuant to Section 366.04, F.S., and Chapter 25-8, F.A.C., by Florida Public Utilities Company.

**AGENDA:** 11/30/04 – Consent Agenda – Interested Persons May Participate

**CRITICAL DATES:** None

**SPECIAL INSTRUCTIONS:** None

**FILE NAME AND LOCATION:** S:\PSC\ECR\WP\041273.RCM.DOC

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Please place the following securities application on the consent agenda for approval.

Docket No. 041273-GU – Application by Florida Public Utilities Company (Company) for authority to issue and sell and/or exchange any combination of the long-term debt, short-term notes and equity securities and/or to assume liabilities or obligations as guarantor, endorser or surety in an incremental amount not to exceed \$40 million, excluding retained earnings during calendar year 2005. Included in this \$40 million amount is the Company's request for authority to issue up to \$21 million in short-term notes during calendar year 2005.

For monitoring purposes, this docket should remain open until April 28, 2006 to allow the Company time to file the required Consummation Report.

DOCUMENT NUMBER-DATE

12172 NOV 15 04

FPSC-COMMISSION CLERK