





Case Assignment and Scheduling Record

Section 1 - Bureau of Records and Hearing Services Completes

Docket No. 020650-WJ Date Docketed: 07/05/2002 Title: Application for partial transfer of facilities in Marion County from Marion Utilities, Inc. to Silver Springs Regional Water and Sewer, Inc., a non-profit corporation, and for amendment of Certificate No. 347-W.

Company: Marion Utilities, Inc.  
Silver Springs Regional Water and Sewer, Inc.

Official Filing Date: \_\_\_\_\_  
Last Day to Suspend: \_\_\_\_\_ Expiration: \_\_\_\_\_

Referred to: \_\_\_\_\_  
("()" indicates OPR)

AUS CAF CCA CMP (ECR) EXT GCL MMS PIF  
\_\_\_\_\_ X \_\_\_\_\_ X \_\_\_\_\_

Section 2 - OPR Completes and returns to CCA in 10 workdays.

Time Schedule

Program/Module B1(c);B1(b)

Staff Assignments

OPR Staff S Rieger, S Clapp, S Jones

Staff Counsel A Crosby, J Brubaker

OCRs ( )

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Recommended assignments for hearing and/or deciding this case:

Full Commission X Commission Panel \_\_\_\_\_  
Hearing Examiner \_\_\_\_\_ Staff \_\_\_\_\_

Date filed with CCA: 01/14/2003

Initials: OPR \_\_\_\_\_  
Staff Counsel \_\_\_\_\_

**WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT. IT IS TENTATIVE AND SUBJECT TO REVISION. FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770**  
Current CASR revision level

1

	Due Dates	
	Previous	Current
1. Staff Recommendation	01/23/2003	02/06/2003
2. Agenda	02/04/2003	02/18/2003
3. Standard Order	02/24/2003	03/10/2003
4. Close Docket or Revise CASR	03/26/2003	04/09/2003
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Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL	JB	DS	BZ	BD	DV		
X							

- Prehearing Officer

Commissioners					ADM
JB	DS	BZ	BD	DV	

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case. Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: [Signature]  
Date: Pending 1/17/03

c

Case Assignment and Scheduling Record

Section 1 - Bureau of Records and Hearing /ices Completes

Docket No. 020650-WU Date Docketed: 07/05/2002 Title: Application for partial transfer of facilities in Marion County from Marion Utilities, Inc. to Silver Springs Regional Water and Sewer, Inc., a non-profit corporation, and for amendment of Certificate No. 347-W.

Official Filing Date: \_\_\_\_\_  
 Last Day to Suspend: \_\_\_\_\_ Expiration: \_\_\_\_\_

Referred to: \_\_\_\_\_  
 ("()") indicates OPR

AUS CAF CCA CMP (ECR) EXT GCL MMS PIF  
 \_\_\_\_\_ X \_\_\_\_\_ X \_\_\_\_\_

Section 2 - OPR Completes and returns to CCA in 10 workdays.

Time Schedule

Program/Module B1(c):B1(b)

Staff Assignments

OPR Staff J Kyle, T Merchant, M Willis

Staff Counsel J Brubaker

OCRs ( )

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Recommended assignments for hearing and/or deciding this case:

Full Commission \_\_\_\_\_ Commission Panel X  
 Hearing Examiner \_\_\_\_\_ Staff \_\_\_\_\_

Date filed with CCA: 05/19/2003

Initials: OPR \_\_\_\_\_  
 Staff Counsel \_\_\_\_\_

**WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT. IT IS TENTATIVE AND SUBJECT TO REVISION.**

**FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770**  
 Current CASR revision level

2

Due Dates

Previous Current

1. Testimony - Company	NONE	06/20/2003
2. Testimony - Intervenor	NONE	07/11/2003
3. Testimony - Staff	NONE	07/18/2003
4. Testimony - Rebuttal	NONE	07/25/2003
5. Prehearing Statements	NONE	07/25/2003
6. Pre-prehearing	NONE	07/29/2003
7. Notice of Prehearing and Hearing	NONE	07/29/2003
8. Prehearing	NONE	08/04/2003
9. Prehearing Order	NONE	08/14/2003
10. Transcript of Prehearing Due	NONE	08/15/2003
11. Discovery Actions Complete	NONE	08/21/2003
12. Hearing	NONE	08/27/2003
13. Transcript of Hearing Due	NONE	09/10/2003
14. Briefs Due	NONE	09/24/2003
15. Staff Recommendation	NONE	10/23/2003
16. Agenda	NONE	11/04/2003
17. Final Order - Close If No Appeal	NONE	11/24/2003
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Section 3 - Chairman Completes

Assignments are as follows:

CSRA

- Hearing Officer(s)

- Prehearing Officer

Commissioners						Hrg. Exam.	Staff
ALL	JB	DS	BZ	BD	DV		
		X		X	X		

Commissioners					ADM
JB	DS	BZ	BD	DV	
				X	

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case. Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: LJ/smt

Date: 05/19/2003

C

# Case Scheduling/Rescheduling Advice

Last Revised 06/18/2003 at 10:10

Page 1 of 1

Printed on 06/18/2003 at 10:32

**To:**

<input checked="" type="checkbox"/> Commissioner Deason	<input checked="" type="checkbox"/> Deputy Executive Director/EXA	<input checked="" type="checkbox"/> Economic Regulation Director
<input type="checkbox"/> Commissioner Baez	<input checked="" type="checkbox"/> General Counsel Director	<input type="checkbox"/> External Affairs Director
<input checked="" type="checkbox"/> Commissioner Bradley	<input type="checkbox"/> Auditing & Safety Director	<input checked="" type="checkbox"/> Court Reporter
<input checked="" type="checkbox"/> Commissioner Davidson	<input checked="" type="checkbox"/> Comm. Clerk & ADM Services	<input checked="" type="checkbox"/> Staff Contact - Jan Kyle
<input checked="" type="checkbox"/> Executive Director	<input type="checkbox"/> Competitive Markets/Enforcement	<input type="checkbox"/>
<input checked="" type="checkbox"/> Public Information Officer	<input checked="" type="checkbox"/> Consumer Affairs Director	<input type="checkbox"/>

**From:** Office of Chairman Lila Jaber

**Docket Number:** 020650-WU

**Docket Title:** Application for partial transfer of facilities in Marion County from Marion Utilities, Inc. to Silver Springs Regional Water and Sewer, Inc., a non-profit corporation, and for amendment of Certificate No. 347-W.

**1. Schedule Information**

Event	Former Date	New Date	Location	Time
Prehearing Conference	08/04/2003	03/01/2004	Tallahassee, Room 152	3:30 PM - 5:00 PM
Service Hearing	08/27/2003	03/17/2004	Ocala	10:00 AM - 12:00 PM
Hearing	08/27/2003	03/17/2004	Ocala	12:00 PM - 5:00 PM

**2. Hearing/Prehearing Assignment Information**

Former Assignments

**Hearing Officers**

Commissioners						Hearing Exam.	Staff
ALL	JB	DS	BZ	BD	DV		

Current Assignments

Commissioners						Hearing Exam.	Staff
ALL	JB	DS	BZ	BD	DV		
			X		X	X	

**Prehearing Officer**

Commissioners						
JB	DS	BZ	BD	DV	ADM	

Commissioners						
JB	DS	BZ	BD	DV	ADM	
				X		

Reason for Revision: A. New Assignment 1. Unavailability 2. Good Cause 3. Recused 4. Disqualified 5. See Remarks

**Remarks:**

Case Assignment and Scheduling Record

Section 1 - Bureau of Records and Hearing Services Completes

Docket No. 020650-WU Date Docketed: 07/05/2002 Title: Application for partial transfer of facilities in Marion County from Marion Utilities, Inc. to Silver Springs Regional Water and Sewer, Inc., a non-profit corporation, and for amendment of Certificate No. 347-W.

Company: Marion Utilities, Inc.  
Silver Springs Regional Water and Sewer, Inc.

Official Filing Date: \_\_\_\_\_  
Last Day to Suspend: \_\_\_\_\_ Expiration: \_\_\_\_\_

Referred to: \_\_\_\_\_  
("()" indicates OPR) \_\_\_\_\_ AUS CAF CCA CMP (ECR) EXT GCL MMS PIF  
\_\_\_\_\_ X \_\_\_\_\_ X \_\_\_\_\_

Section 2 - OPR Completes and returns to CCA in 10 workdays.

Time Schedule

Program/Module B1(c);B1(b)

Staff Assignments

OPR Staff J Kyle, T Merchant, M Willis

Staff Counsel J Brubaker

OCRs ( ) \_\_\_\_\_

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Recommended assignments for hearing and/or deciding this case:

Full Commission \_\_\_\_\_ Commission Panel X  
Hearing Examiner \_\_\_\_\_ Staff \_\_\_\_\_

Date filed with CCA: 06/19/2003

Initials: OPR \_\_\_\_\_  
Staff Counsel \_\_\_\_\_

**WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT. IT IS TENTATIVE AND SUBJECT TO REVISION. FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770**

Current CASR revision level

3

	Due Dates	
	Previous	Current
1. Testimony - Company	06/20/2003	12/15/2003
2. Testimony - Intervenor	07/11/2003	01/12/2004
3. Testimony - Staff	07/18/2003	01/26/2004
4. Testimony - Rebuttal	07/25/2003	02/09/2004
5. Prehearing Statements	07/25/2003	02/16/2004
6. Pre-prehearing	07/29/2003	02/23/2004
7. Notice of Prehearing	07/29/2003	02/23/2004
8. Prehearing	08/04/2003	03/01/2004
9. Notice of Hearing	NONE	03/03/2004
10. Discovery Actions Complete	08/21/2003	03/10/2004
11. Prehearing Order	08/14/2003	03/11/2004
12. Transcript of Prehearing Due	08/15/2003	03/12/2004
13. Hearing	08/27/2003	03/17/2004
14. Transcript of Hearing Due	09/10/2003	03/31/2004
15. Briefs Due	09/24/2003	04/14/2004
16. Staff Recommendation	10/23/2003	05/20/2004
17. Agenda	11/04/2003	06/01/2004
18. Final Order - Close If No Appeal	11/24/2003	06/21/2004
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Section 3 - Chairman Completes

Assignments are as follows:

*OSRA*

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL	JB	DS	BZ	BD	DV		
		X		X	X		

- Prehearing Officer

Commissioners					ADM
JB	DS	BZ	BD	DV	
				X	

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case. Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: *[Signature]*  
Date: 06/19/2003

# Case Scheduling/Rescheduling Advice

Last Revised 11/04/2003 at 16:49

Page 1 of 1

Printed on 11/04/2003 at 16:53

**To:**

<input checked="" type="checkbox"/> Commissioner Deason <input type="checkbox"/> Commissioner Baez <input checked="" type="checkbox"/> Commissioner Bradley <input checked="" type="checkbox"/> Commissioner Davidson <input checked="" type="checkbox"/> Executive Director <input checked="" type="checkbox"/> Public Information Officer	<input checked="" type="checkbox"/> Deputy Executive Director/EXA <input checked="" type="checkbox"/> General Counsel Director <input type="checkbox"/> Auditing & Safety Director <input checked="" type="checkbox"/> Comm. Clerk & ADM Services <input type="checkbox"/> Competitive Markets/Enforcement <input checked="" type="checkbox"/> Consumer Affairs Director	<input checked="" type="checkbox"/> Economic Regulation Director <input type="checkbox"/> External Affairs Director <input checked="" type="checkbox"/> Court Reporter <input checked="" type="checkbox"/> Staff Contact - Jan Kyle <input type="checkbox"/>
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**From:** Office of Chairman Lila Jaber

**Docket Number:** 020650-WU

**Docket Title:** Application for partial transfer of facilities in Marion County from Marion Utilities, Inc. to Silver Springs Regional Water and Sewer, Inc., a non-profit corporation, and for amendment of Certificate No. 347-W.

**1. Schedule Information**

Event	Former Date	New Date	Location	Time
Prehearing Conference	08/04/2003	03/01/2004	Tallahassee, Room 152	9:30 AM - 11:00 AM

**2. Hearing/Prehearing Assignment Information**

Former Assignments

Current Assignments

**Hearing Officers**

Commissioners						Hearing Exam.	Staff
ALL	JB	DS	BZ	BD	DV		

Commissioners						Hearing Exam.	Staff
ALL	JB	DS	BZ	BD	DV		
			X		X	X	

**Prehearing Officer**

Commissioners					
JB	DS	BZ	BD	DV	ADM

Commissioners					
JB	DS	BZ	BD	DV	ADM
				X	

Reason for Revision: A. New Assignment 1. Unavailability 2. Good Cause 3. Recused 4. Disqualified 5. See Remarks

**Remarks:**

H 3/17/04

# Case Scheduling/Rescheduling Advice

Last Revised 01/26/2004 at 15:47

Page 1 of 1

Printed on 01/26/2004 at 15:49

**To:**

<input checked="" type="checkbox"/> Commissioner Deason <input type="checkbox"/> Commissioner Jaber <input checked="" type="checkbox"/> Commissioner Bradley <input checked="" type="checkbox"/> Commissioner Davidson <input checked="" type="checkbox"/> Executive Director <input checked="" type="checkbox"/> Public Information Officer	<input checked="" type="checkbox"/> Deputy Executive Director/EXA <input checked="" type="checkbox"/> General Counsel Director <input type="checkbox"/> Auditing & Safety Director <input checked="" type="checkbox"/> Comm. Clerk & ADM Services <input type="checkbox"/> Competitive Markets/Enforcement <input checked="" type="checkbox"/> Consumer Affairs Director	<input checked="" type="checkbox"/> Economic Regulation Director <input type="checkbox"/> External Affairs Director <input checked="" type="checkbox"/> Court Reporter <input checked="" type="checkbox"/> Staff Contact - Jan Kyle
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**From:** Office of Chairman Braulio Baez

**Docket Number:** 020650-WU

**Docket Title:** Application for partial transfer of facilities in Marion County from Marion Utilities, Inc. to Silver Springs Regional Water and Sewer, Inc., a non-profit corporation, and for amendment of Certificate No. 347-W.

**1. Schedule Information**

Event	Former Date	New Date	Location	Time
Prehearing Conference	03/01/2004	Cancelled	Tallahassee, Room 152	9:30 AM - 11:00 AM
Service Hearing	03/17/2004	Cancelled	Ocala	10:00 AM - 12:00 PM
Hearing	03/17/2004	Cancelled	Ocala	12:00 PM - 5:00 PM

**2. Hearing/Prehearing Assignment Information**

Former Assignments

**Hearing Officers**

Commissioners						Hearing Exam.	Staff
ALL	BZ	DS	JB	BD	DV		

Current Assignments

Commissioners						Hearing Exam.	Staff
ALL	BZ	DS	JB	BD	DV		
		X		X	X		

**Prehearing Officer**

Commissioners					
BZ	DS	JB	BD	DV	ADM

Commissioners					
BZ	DS	JB	BD	DV	ADM
				X	

Reason for Revision: A. New Assignment 1. Unavailability 2. Good Cause 3. Recused 4. Disqualified 5. See Remarks

**Remarks:** Order PSC-04-0068-FOF-WU acknowledged withdrawal of protest and closed docket; prehearing and hearing canceled.



STATE OF FLORIDA

COMMISSIONERS:  
LILA A. JABER, CHAIRMAN  
J. TERRY DEASON  
BRAULIO L. BAEZ  
MICHAEL A. PALECKI  
RUDOLPH "RUDY" BRADLEY



DIVISION OF THE COMMISSION CLERK &  
ADMINISTRATIVE SERVICES  
BLANCA S. BAYÓ  
DIRECTOR  
(850) 413-6770 (CLERK)  
(850) 413-6330 (ADMIN)

Public Service Commission

July 5, 2002

Tim E. Thompson  
Marion Utilities, Inc.  
710 NE 30th Avenue  
Ocala, Florida 34470

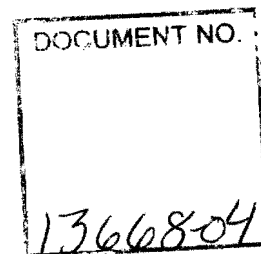
Re: Docket No. 020650-WU

Dear Mr. Thompson:

This will acknowledge receipt of an application for partial transfer of facilities in Marion County from Marion Utilities, Inc. to Silver Springs Regional Water and Sewer, Inc., a non-profit corporation, and for amendment of Certificate No. 347-W, which was filed in this office on July 5, 2002, and assigned the above-referenced docket number. Appropriate staff members will be advised.

Mediation may be available to resolve any dispute in this docket. If mediation is conducted, it does not affect a substantially interested person's right to an administrative hearing. For more information, contact the Office of General Counsel at (850) 413-6248 or FAX (850) 413-7180.

Division of the Commission Clerk and Administrative Services  
Florida Public Service Commission



CCA Official Filing:

3/10/03\*\*\*\*\*10:28 AM\*\*\*\*\*Matilda Sanders\*\*\*\*\*1

**Matilda Sanders**

0337 - PAA

From: Janice Banka  
Sent: Monday, March 10, 2003 10:17 AM  
To: Hong Wang; Kay Flynn; Kimberley Pena; LaSandra Givens; Marguerite Lockard; Matilda Sanders; Ruth McGill; Ruth Nettles  
Subject: order to be issued today

14

**Order No. 020650-WU**  
**File Name: 020650a.alc**

**Order Approving the Transfer of a Portion of Marion Utilities, Inc.'s Facilities to Silver Springs Regional Water and Sewer, Inc. and Amendment of Certificate No. 347-W to Reflect the Deletion of Territory and Notice of Proposed Agency Action Order Declining to Open an Investigation to Evaluate the Gain on Sale.**

**Number of pages in order - 14.**

**Thanks "J"**

2/0 + 1 Marion  
Clrk

## Hong Wang

---

**From:** Hong Wang  
**Sent:** Wednesday, April 02, 2003 3:05 PM  
**To:** Jennifer Brubaker  
**Subject:** RE: Docket 020650

Done. Thanks.

-----Original Message-----

**From:** Jennifer Brubaker  
**Sent:** Wednesday, April 02, 2003 2:58 PM  
**To:** Alice Crosby; Hong Wang  
**Subject:** RE: Docket 020650

Why yes, I am, thank you Alice! Hong, it should be fine to go ahead and convert the interested persons listed in CMS to parties.

-----Original Message-----

**From:** Alice Crosby  
**Sent:** Wednesday, April 02, 2003 2:42 PM  
**To:** Hong Wang  
**Cc:** Jennifer Brubaker  
**Subject:** RE: Docket 020650

Hi! I get real excited when someone protests because it means I get to give the file to one of the attorneys. :-] I am passing this message on to Jennifer Brubaker. She is real excited also to get the file. Aren't you Jennifer?

-----Original Message-----

**From:** Hong Wang  
**Sent:** Wednesday, April 02, 2003 2:17 PM  
**To:** Alice Crosby  
**Subject:** Docket 020650

Alice, OPC filed a petition on proposed agency action and objection to proposed agency action in this docket (Document 02978-03). I have added them in CMS as an "interested person." Would you please let me know whether and when I should change them to "party" status?

Thanks!

CCA Official Filing

4/15/03\*\*\*\*\*4:11 PM\*\*\*\*\*Ruth Nettles\*\*\*\*\*1

Ruth Nettles

~~0495-CA~~

From: Janice Banka  
Sent: Tuesday, April 15, 2003 4:03 PM  
To: CCA - Orders / Notices  
Subject: Order / Notice Submitted

2

Date and Time: 4/15/03 4:02:00 PM  
Docket Number: 020650-WU  
Filename / Path: 020650co.alc

Consummating Order.

Number of pages in order - 2.

Thanks "J"

CCA note:  
Order not issued  
(PAA was protested.)  
4/16/03

Matilda Sanders

0068-FOF

From: Dorothy Menasco  
Sent: Friday, January 23, 2004 10:58 AM  
To: CCA - Orders / Notices  
Subject: Order / Notice Submitted

4

Date and Time: 1/23/2004 10:55:00 AM  
Docket Number: 020650-WU  
Filename / Path: 020650-or.wpd

Order Acknowledging Withdrawal of Protest and Finalizing Order No. PSC-03-0337-PAA-WU

Atty: Jennifer Brubaker

Pages: 4

Note: Order is in WP format - it was already being reviewed by supervisor when we were told to do all orders in Word "with the exception of orders already in progress".

3/1