

Case Assignment and Scheduling Record

Section 1 - Bureau of Records and Hearings Processes Completes

Docket No. 030006-WS Date Docketed: 01/02/2003 Title: Water and wastewater industry annual reestablishment of authorized range of return on common equity for water and wastewater utilities pursuant to Section 367.081(4)(f), F.S.
 Company: Water and Wastewater Utilities

Official Filing Date: _____
 Last Day to Suspend: _____ Expiration: _____

Referred to: _____ AUS CAF CCA CMP (ECR) EXT GCL MMS PIF
 ("()") indicates OPR _____ X _____ X _____

Section 2 - OPR Completes and returns to CCA in 10 workdays. Time Schedule

Program/Module A6(b)

Staff Assignments

OPR Staff P Lester, D Draper

Staff Counsel A Vining

OCRs () _____

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Recommended assignments for hearing and/or deciding this case:

Full Commission Commission Panel _____
 Hearing Examiner _____ Staff _____

Date filed with CCA: 01/13/2003

Initials: OPR _____
 Staff Counsel _____

WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT. IT IS TENTATIVE AND SUBJECT TO REVISION. FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770

Current CASR revision level

0

	Due Dates	
	Previous	Current
1. Staff Recommendation	NONE	05/22/2003
2. Agenda	NONE	06/03/2003
3. PAA Order	NONE	06/23/2003
4. Consummating Order if No Protest	NONE	07/18/2003
5. Revised CASR Due	NONE	07/31/2003
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Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL	JB	DS	BZ	BD	DV		
X							

- Prehearing Officer

Commissioners					ADM
JB	DS	BZ	BD	DV	
	X				

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case.
 Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: [Signature]

Date: 01/13/2003

C

Case Scheduling/Rescheduling Advice

Last Revised 01/16/2003 at 09:53

Page 1 of 1

Printed on 01/23/2003 at 11:05

To:

<input checked="" type="checkbox"/> Commissioner Deason	<input checked="" type="checkbox"/> Deputy Executive Director/EXA	<input checked="" type="checkbox"/> Economic Regulation Director
<input checked="" type="checkbox"/> Commissioner Baez	<input checked="" type="checkbox"/> General Counsel Director	<input type="checkbox"/> External Affairs Director
<input checked="" type="checkbox"/> Commissioner Bradley	<input type="checkbox"/> Auditing & Safety Director	<input checked="" type="checkbox"/> Court Reporter
<input checked="" type="checkbox"/> Commissioner Davidson	<input checked="" type="checkbox"/> Comm. Clerk & ADM Services	<input checked="" type="checkbox"/> Staff Contact - Adrienne Vining
<input checked="" type="checkbox"/> Executive Director	<input type="checkbox"/> Competitive Markets/Enforcement	<input type="checkbox"/>
<input checked="" type="checkbox"/> Public Information Officer	<input checked="" type="checkbox"/> Consumer Affairs Director	<input type="checkbox"/>

From: Office of Chairman Lila Jaber

Docket Number: 030006-WS

Docket Title: Water and wastewater industry annual reestablishment of authorized range of return on common equity for water and wastewater utilities pursuant to Section 367.081(4)(f), F.S.

1. Schedule Information

Event	Former Date	New Date	Location	Time
Prehearing Conference		10/20/2003	Tallahassee, Room 148	1:30 PM - 3:00 PM
Hearing		11/05/2003	Tallahassee, Room 148	9:30 AM - 5:00 PM

2. Hearing/Prehearing Assignment Information

Former Assignments

Hearing Officers

Commissioners						Hearing Exam.	Staff
ALL	JB	DS	BZ	BD	DV		

Current Assignments

Commissioners						Hearing Exam.	Staff
ALL	JB	DS	BZ	BD	DV		
X							

Prehearing Officer

Commissioners					
JB	DS	BZ	BD	DV	ADM

Commissioners					
JB	DS	BZ	BD	DV	ADM
	X				

Reason for Revision: A. New Assignment 1. Unavailability 2. Good Cause 3. Recused 4. Disqualified 5. See Remarks

Remarks:

Case Scheduling/Rescheduling Advice

Last Revised 06/04/2003 at 11:04

Page 1 of 1

Printed on 06/04/2003 at 11:05

To: Commissioner Deason Deputy Executive Director/EXA Economic Regulation Director
 Commissioner Baez General Counsel Director External Affairs Director
 Commissioner Bradley Auditing & Safety Director Court Reporter
 Commissioner Davidson Comm. Clerk & ADM Services Staff Contact - Adrienne Vining
 Executive Director Competitive Markets/Enforcement
 Public Information Officer Consumer Affairs Director

From: Office of Chairman Lila Jaber

Docket Number: 030006-WS

Docket Title: Water and wastewater industry annual reestablishment of authorized range of return on common equity for water and wastewater utilities pursuant to Section 367.081(4)(f), F.S.

1. Schedule Information

Event	Former Date	New Date	Location	Time
Prehearing Conference	10/20/2003	Cancelled	Tallahassee, Room 148	1:30 PM - 3:00 PM
Hearing	11/05/2003	Cancelled	Tallahassee, Room 148	9:30 AM - 5:00 PM

2. Hearing/Prehearing Assignment Information

Former Assignments

Hearing Officers

Commissioners						Hearing Exam.	Staff
ALL	JB	DS	BZ	BD	DV		

Current Assignments

Commissioners						Hearing Exam.	Staff
ALL	JB	DS	BZ	BD	DV		
X							

Prehearing Officer

Commissioners						
JB	DS	BZ	BD	DV	ADM	

Commissioners						
JB	DS	BZ	BD	DV	ADM	
	X					

Reason for Revision: A. New Assignment 1. Unavailability 2. Good Cause 3. Recused 4. Disqualified 5. See Remarks

Remarks: Will be Rescheduled Later if Necessary.

CCA Official Filing:

1/2/03*****8:44 AM*****Matilda Sanders*****1

Matilda Sanders

0006 - PCO

From: Janice Banka
Sent: Thursday, January 02, 2003 8:41 AM
To: CCA - Orders / Notices
Subject: Order / Notice Submitted

3

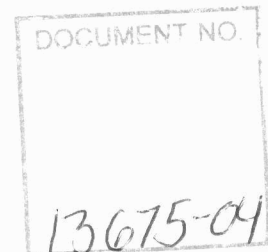
Date and Time: 1/2/03 8:40:00 AM
Docket Number: 020006-WS
Filename / Path: 030006ed.kne

Order Establishing 2003 Docket.

Number of pages in order - 3.

Thanks "J"

135 / 31



Kay Flynn

To: Blanca Bayo
Subject: FW: Docket 030006-WS - Authorized range of return on equity (Item No. 15 on 5/20/03 Agenda)

Blanca, just fyi.

I'll put a copy of this e-mail in the docket file as well.

-----Original Message-----

From: Sandy Moses
Sent: Friday, May 09, 2003 9:40 AM
To: Adrienne Vining
Cc: Kay Flynn; Hong Wang; Rose Thompson
Subject: RE: Docket 030006-WS - Authorized range of return on equity (Item No. 15 on 5/20/03 Agenda)

Per our conversation, we'll leave the language as is on the agenda since it's a more complicated than just adding a few words in the recommendation statement. However, we will reflect the correct language on the vote sheet when we receive the new rec language.

-----Original Message-----

From: Adrienne Vining
Sent: Friday, May 09, 2003 9:31 AM
To: Sandy Moses; Pete Lester
Cc: Kay Flynn
Subject: RE: Docket 030006-WS - Authorized range of return on equity (Item No. 15 on 5/20/03 Agenda)

I suppose that was correct when it was the 020006 docket, but since this is being addressed in the 030006 docket then the docket should not be closed since it is an ongoing docket that needs to be left open for consideration of the 2003 leverage formula. This one has been quite convoluted since the rec on the 5/20 Agenda is a post-hearing rec from the 2002 leverage formula.

-----Original Message-----

From: Sandy Moses
Sent: Friday, May 09, 2003 8:57 AM
To: Adrienne Vining; Pete Lester
Cc: Kay Flynn
Subject: Docket 030006-WS - Authorized range of return on equity (Item No. 15 on 5/20/03 Agenda)
Importance: High

Issue 3 of your recommendation states that this docket is to be closed after time for filing an appeal has run. Is this correct -- CMS reflects that this case is scheduled to be on 6/3 agenda for consideration of the the new leverage formula.

CCA Official Filing:

6/6/03***9:45 AM*****Matilda Sanders*****1**

Matilda Sanders

0683-FOF

From: Janice Banka
Sent: Friday, June 06, 2003 9:42 AM
To: CCA - Orders / Notices
Subject: Order / Notice Submitted

4

Date and Time: 6/6/03 9:40:00 AM
Docket Number: 030006-WS
Filename / Path: 030006or.aev

Final Order Declining to Use the Leverage Formula to Reestablish the Authorized Return on Equity for All Water and Wastewater Utilities that Currently have an Authorized Return on Equity.

Number of pages in order - 4.

Thanks "J"

134/28

CCA Official Filing:

6/13/03*****7:12 AM*****Matilda Sanders*****1

Matilda Sanders

0707-PAA

From: Janice Banka
Sent: Thursday, June 12, 2003 4:51 PM
To: CCA - Orders / Notices
Subject: Order / Notice Submitted

11

Date and Time: 6/12/03 4:49:00 PM
Docket Number: 030006-WS
Filename / Path: 030006or2.aev

Notice of Proposed Agency Action Order Establishing Authorized Range of Returns on Common Equity for Water and Wasterwater Utilities, with attachment.

Number of pages in order - 11.

Thanks "J"

133/28

Matilda Sanders

0799 -CO

From: Janice Banka
Sent: Tuesday, July 08, 2003 10:18 AM
To: CCA - Orders / Notices
Subject: Order / Notice Submitted

2

Date and Time: 7/8/03 10:17:00 AM
Docket Number: 030006-WS
Filename / Path: 030006co.aev

Consummating Order .

Number of pages in order - 2.

Thanks "J"

133/26

Matilda Sanders

0006-PCO

From: Janice Banka
Sent: Tuesday, December 30, 2003 11:43 AM
To: CCA - Orders / Notices
Subject: Order / Notice Submitted

3

Date and Time: 12/30/2003 11:42:00 AM
Docket Number: 030006-WS
Filename / Path: 040006\040006new.aev

Order Establishing 2004 Docket Number.

Number of pages in order - 3.

Thanks "J"

1/1