

MEMORANDUM

JANUARY 19, 2005

TO: DIVISION OF THE COMMISSION CLERK AND ADMINISTRATIVE SERVICES

FROM: OFFICE OF THE GENERAL COUNSEL (B. KEATING) *BK*

RE: UNDOCKETED – EPICUS, INC.

Please place the attached correspondence from Epicus, Inc. regarding its Chapter 11 Reorganization in the undocketed correspondence file. The extra copy mentioned in the letter has been stamped and returned to the addressee.

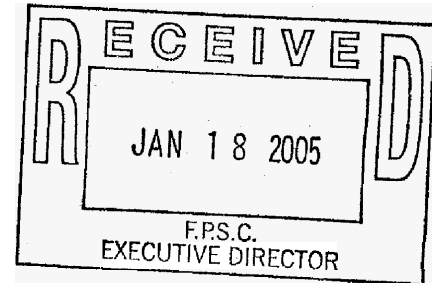
BK/js

DOCUMENT NUMBER - DATE
00626 JAN 19 05
FPSC-COMMISSION CLERK



January 13, 2005

Ms. Mary Andrews Bane
Executive Director
Florida Public Service Commission
2540 Shumard Oak Blvd.
Tallahassee, FL 32399-0850



Re: Epicus, Inc.
Notice of Chapter 11 Reorganization

Dear Ms. Bane:

This letter serves notice that Epicus, Inc. [Epicus] filed Chapter 11 Reorganization on October 25, 2004, in the United States Bankruptcy Court for the Southern District of Florida, in Case File Number 04-34916, per the attached copy.

As a result of the protection that Chapter 11 Reorganization provides, company funds are under the control of the Bankruptcy Court for the Southern District of Florida.

Please acknowledge receipt of this letter by stamping the extra copy and returning it in the self-addressed stamped envelope provided for this purpose.

Should you require additional information, please contact me.

With kind regards,

Barbara Greene
Regulatory Manager
bgreene@epicus.com
407-942-1256

Enclosures

FORM BI

United States Bankruptcy Court
SOUTHERN DISTRICT OF FLORIDA

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle):

Epicus, Inc.

Name of Joint Debtor (Spouse) (Last, First, Middle):

All Other Names used by the Debtor in the last 6 years
(include married, maiden, and trade names):

None

All Other Names used by the Joint Debtor in the last 6 years
(include married, maiden, and trade names):

Last four digits of Soc.Sec.No./Complete EIN or other Tax ID No.
(if more than one, state all); EIN: 59-3353696

Last four digits of Soc.Sec.No./Complete EIN or other Tax ID No.
(if more than one, state all):

Street Address of Debtor (No. & Street, City, State & Zip Code):

610 Crescent Executive Court #300
Lake Mary, FL 32746

Street Address of Joint Debtor (No. & Street, City, State & Zip Code):

County of Residence or of the

Principal Place of Business: Palm Beach

County of Residence or of the

Principal Place of Business:

Mailing Address of Debtor (if different from street address):

Mailing Address of Joint Debtor (if different from street address):

Location of Principal Assets of Business Debtor
(if different from street address above):

610 Crescent Executive Court
Suite 300
Lake Mary, FL 33409

Information Regarding the Debtor (Check the Applicable Boxes)

Venue (Check any applicable box)

- Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Type of Debtor (Check all boxes that apply)

- Individual(s)
- Corporation
- Partnership
- Other
- Railroad
- Stockbroker
- Commodity Broker
- Clearing Bank

Chapter or Section of Bankruptcy Code Under Which
the Petition is Filed (Check one box)

- Chapter 7
- Chapter 11
- Chapter 12
- Chapter 9
- Chapter 13

Nature of Debts (Check one box)

- Consumer/Non-Business
- Business

Chapter 11 Small Business (Check all boxes that apply)

- Debtor is a small business as defined in 11 U.S.C. § 101
- Debtor is and elects to be considered a small business under 11 U.S.C. § 1121(e) (Optional)

Filing Fee (Check one box)

- Full Filing Fee attached
- Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3.

Statistical/Administrative Information (Estimates only)

- Debtor estimates that funds will be available for distribution to unsecured creditors.
- Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

- 1-15
- 16-49
- 50-99
- 100-199
- 200-999
- 1000-over

Estimated Assets

- \$0 to \$50,000
- \$50,001 to \$100,000
- \$100,001 to \$500,000
- \$500,001 to \$1 million
- \$1,000,001 to \$10 million
- \$10,000,001 to \$50 million
- \$50,000,001 to \$100 million
- More than \$100 million

Estimated Debts

- \$0 to \$50,000
- \$50,001 to \$100,000
- \$100,001 to \$500,000
- \$500,001 to \$1 million
- \$1,000,001 to \$10 million
- \$10,000,001 to \$50 million
- \$50,000,001 to \$100 million
- More than \$100 million

THIS SPACE IS FOR COURT USE ONLY

U.S. BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
LAKE MARY, FL 32746
OCT 25 04
RECORDS SECTION

