MEMORANDUM

JANUARY 19, 2005

TO:DIVISION OF THE COMMISSION CLERK AND ADMINISTRATIVE
SERVICESFROM:OFFICE OF THE GENERAL COUNSEL (B. KEATING)RE:UNDOCKETED - EPICUS, INC.

Please place the attached correspondence from Epicus, Inc. regarding its Chapter 11 Reorganization in the undocketed correspondence file. The extra copy mentioned in the letter has been stamped and returned to the addressee.

BK/js

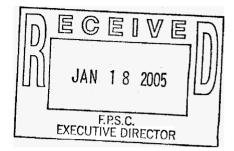
2

DOCUMENT NUMBER - CATE 00626 JAN 19 8 FPSC-COMMISSION CLERK



January 13, 2005

Ms. Mary Andrews Bane Executive Director Florida Public Service Commission 2540 Shumard Oak Blvd. Tallahassee, FL 32399-0850



Re: Epicus, Inc. Notice of Chapter 11 Reorganization

Dear Ms. Bane:

This letter serves notice that Epicus, Inc. [Epicus] filed Chapter 11 Reorganization on October 25, 2004, in the United States Bankruptcy Court for the Southern District of Florida, in Case File Number 04-34916, per the attached copy.

As a result of the protection that Chapter 11 Reorganization provides, company funds are under the control of the Bankruptcy Court for the Southern District of Florida.

Please acknowledge receipt of this letter by stamping the extra copy and returning it in the selfaddressed stamped envelope provided for this purpose.

Should you require additional information, please contact me.

With kind regards,

Barbara Areene

Barbara Greene Regulatory Manager bgreene@epicus.com 407-942-1256

Enclosures

(Official Form 1) (12/03)	4		
	d States Bankrupt RN DISTRICT OF		Voluntary Petition
Name of Debtor (if individual, enter Last Epicus, Inc.	First, Middle):	Name of Joint Debtor (Spouse) (I	ast, First, Middle):
All Other Names used by the Debtor in the last 6 years (include married, maiden, and wade names): None		All Other Names sell brine Joint Debor mine ast Coars (include married, malden, and trade names):	
Last four digits of Soc.Sec.No./Complete (if more than one, state all): ; EIN: 59-335	BIN or other Tax ID No 3696	Last four digits of Soc.Sec.No./20 (if more than one, state all):	dificte EIN or the Jar in No.
Street Address of Debtor (No. & Street, City, State & Zip Code): 610 Crescent Executive Court #300 Lake Mary, FL 32746		Street Address of Joint Debtor (No	o, & Street, City, State & Zip Code):
County of Residence or of the Principal Place of Business: Palm Be	ach	County of Residence or of the Principal Place of Business:	
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):	
Location of Principal Assets of Business I (if different from succes address above):	Debtor 610 Crescer Suite 300 Lake Mary,	nt Executive Court FL 33409	
Venue (Check any applicable box) Debtor has been domiciled or has had a preceding the date of this petition or for	residence, principal place a longer part of such 180	btor (Check the Applicable of business, or principal assets in this D days than in any other District. artner, or partnership peading in this Dis	farrict for 180 days immediately
Type of Debtor (Check all boxes that apply) Individual(s) Corporation Stockbroker		Chapter or Settion of Bapkruptcy Code Under Which the Petition is Filed (Check one box)	
Partnership Other	Commodity Broker Clearing Bank	Chapter 7 🚺 Chapter 1 Chapter 9 🗍 Chapter 1	1 Chapter 13 2
	1 Business	Filing Fee (Check one box)	
Chapter 11 Small Business (Check all boxes that apply) Debtor is a small business as defined in 11 U.S.C. § 101 Debtor is and elects to be considered a small business under 11 U.S.C. § 1121(e) (Optional) Filing Fee to be paid in installments (Applicable to individuals on Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installment Rule 1006(b). See Official Form No. 3.			
Statistical/Administrative Information (Estimates only) Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Under the property is excluded and administrative expenses paid, there will Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will Debtor estimates that administrative expenses paid administrative expe			
Estimated Number of Creditors	(4-49 10-59 100-139	200.599 1000-over	40 40 50 50 50 50 50 50 50 50 50 50 50 50 50
Estimated Assets \$0 to \$100,001 to \$100,001 to \$500,00 \$30,000 \$100,000 \$500,000 \$1 mill <u>f</u>]	ion S10 million 250 m		PLOUD T
Estimated Debts 50 to 550,000 to 5100,001 to 550,000 550,000 \$100,000 \$500,000 \$100,000 100,000 \$100,000 \$100,000 \$100,000 098-1 190/790 d 727-1		illion \$100 million \$100 million	•

filcialForm 1) (12/03)	Name of Debtor(s):	
Voluntary Petition This page must be completed and filed in every case)	Epicus, Inc.	,
Prior Bankruptcy Case Filed Within Last 6 Y	ears (If more than one, attach addition	ial sheet)
an HOD	Case Number:	Date Filed:
hare Filed:		
Pending Bankruptcy Case Filed by any Spouse, Purtner of	r Affiliate of this Debtor (If more to Case Number:	han one, attach additional sheet Dats Filed:
me of Debtor. Epicus Communications Group, Inc.	simultaneously	
Epicus Conditionito Group Last	Relationship:	Judge:
sniet:	parent company	
Southern Signat		ìbít A
Stewatura(e) of Debtor(s) (Individual/Joint)		
lectore under penalty of periury that the information provided in this	 (To be completed if debtor is required to file periodic reports (c.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11) Exhibit A is attached and made a part of this petition. 	
-t. (is take and correct		
petitioner is an individual whose debts are primarily consumer debts betitioner is an individual whose debts are primarily consumer debts d has chosen to file under chapter 7] I um aware that I may proceed		
A STATE AND A STAT		
e relief available under each such chapter, and chouse to protect		
der chapter 7. equest relief in accordance with the chapter of title 11, United States	Exhibit B ((To be completed if debtor is an individual whose debts are primarily consumer debts)	
de, specified in this petition.		
		•
ζ	I, the attorncy for the petitioner name that I have informed the petitioner the	at [he or she] may proceed unde
Signature of Debior	chapter 7, 11, 12, or 13 of title 11, U	aited States Code, and have
τ	explained the relief available under e	ach such chapter.
Signature of Joint Debtor	X	
	Signature of Attorney for Debtor(s) Date
Telephone Number (If not represented by attorney)	Bighalare of Austries for Desterio	
	Exhibi	
Date	Does the debtor own or have posses	sion of any property that poses
A Sterature of Attorney	or is alleged to pose a threat of immi public health or safety?	atern and identifiante natin to
X AL PANATIN	Yes, and Exhibit C is attached a	and movide a more a firlin marietan
Signature of Attories for Debtor(s)	No	and made a part of this periton.
ROBERT C. FURR, ESO. 210854		
Printed Name of Attorney for Debtor(s)	Signature of Non-Attor	ney Petition Preparer
	I cortify that I am a bankruptcy petiti	on preparer as defined in 11 U.
Fur & Cohen. P.A.	§ 110, that I prepared this document	for compensation, and that I have
Pirm Name One Boca Place, Suite 337W	provided the debtor with a copy of th	is document.
Address		
	Printed Name of Bankruptcy Petiti	on Preparer
2255 Glades Road O Boca Raton, FL 33431		
561-395-0500	Social Security Number (Required	by 11 U.S.C. § 110(c).)
Telephone Number	and a second sec	
10/25/04	Address	
Date	4 BMUL VOD	
		A II A A B Shark at
Signature of Debtor (Corporation/Partnership)	Names and Social Security number prepared or assisted in preparing the	is document.
declare under penalty of perjury that the information provided in this etition is true and correct, and that I have been authorized to file this		
tition on behalf of the debtor.		
the debtor requests relief in accordance with the chapter of title 11,	If more than one person prepared t	his document, attach
nited States Code, specified in this petition.	additional sheets conforming to the	appropriate official form for
(Total	each person.	
Signature of Authorized Individual	8	
	Simple of Deal - the Dettine D	
THOMAS DONALDSON	Signature of Bankruptcy Potition P	теритег
Printed Name of Authorized Individual		· · · · · · · · · · · · · · · · · · ·
Y. President	Date	
Title of Authorized/Individual	A bankniptcy petition preparer's failu	ire to comply with the provision
IOISEAU	of title 11 and the Federal Rules of B	
	in fines or imprisonment or both 11 L	