

050006



VarTec Telecom, Inc.

ORIGINAL

DISTRIBUTION CENTER RECEIVED-PPSC

February 4, 2005

05 FEB -7 AM 9:43 05 FEB -8 AM 9:54

COMMISSION CLERK

VIA FIRST CLASS U.S. MAIL

Fiscal Services Section

Florida Public Service Commission
2540 Shumard Oak Boulevard
Tallahassee, Florida 32399-0876

05 FEB -7 AM 11:17
COMMISSION CLERK
ADMINISTRATIVE SERVICES

Re: Notice of Regulatory Assessment Fee Adjustment
VarTec Telecom, Inc.

Dear Sir or Madam:

VarTec Telecom, Inc. ("VarTec") is in receipt of the Florida Public Service Commission's Notice of Regulatory Fee Adjustment related to the Company's 2003 Interexchange Carrier Regulatory Assessment Fee Return. VarTec filed a voluntary petition under Chapter 11 of the Bankruptcy Code on November 1, 2004 and is currently a debtor-in-possession in Case No. 04-81694-SAF-11 pending in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division. A copy of the bankruptcy petition is enclosed.

As a result of its bankruptcy, VarTec is unable to process the referenced invoice at this time. As the case proceeds, VarTec will update the Department of Commerce on matters relevant to its claim. In the interim, please feel free to contact the undersigned at (972) 478-3305 with any questions you may have.

Please be reminded that the automatic stay provided in Section 362 of the Bankruptcy Code became effective with the November 1st filing. Additionally, VarTec is sure that you are mindful of the protections afforded the Company under Section 525 of the Bankruptcy Code.

VarTec appreciates your understanding and cooperation while the Company reorganizes.

- CMP _____
- COM _____
- CTR _____
- ECR _____
- GCL _____
- OPC _____
- MMS _____
- RCA _____ Enclosure
- SCR _____
- SEC i
- OTH Grant

Sincerely,

Melissa A. Drennan
Vice President - Litigation and Compliance
Deputy Chief Counsel

Please note the Company's address has changed to 2440 Marsh Lane, Carrollton, Texas 75006

DOCUMENT NUMBER-DATE

01389 FEB-8 10

1600 Viceroy Drive
Dallas, Texas 75235

FPSC-COMMISSION CLERK

FORM B1		United States Bankruptcy Court Northern District of Texas		Voluntary Petition																	
Name of Debtor (if individual, enter Last, First, Middle): VARTEC TELECOM, INC.			Name of Joint Debtor (Spouse) (Last, First, Middle):																		
All Other Names used by the Debtor in the last 6 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 6 years (include married, maiden, and trade names):																		
Last four digits of Soc. Sec. No. / Complete EIN or other Tax I.D. No. (if more than one, state all): 75-2280200			Last four digits of Soc. Sec. No. / Complete EIN or other Tax I.D. No. (if more than one, state all):																		
Street Address of Debtor (No. & Street, City, State & Zip Code): 1600 Viceroy Drive Dallas, TX 75235			Street Address of Joint Debtor (No. & Street, City, State & Zip Code):																		
County of Residence or of the Principal Place of Business: Dallas County			County of Residence or of the Principal Place of Business:																		
Mailing Address of Debtor (if different from street address):			Mailing Address of Joint Debtor (if different from street address):																		
Location of Principal Assets of Business Debtor (if different from street address above):																					
Information Regarding the Debtor (Check the Applicable Boxes)																					
Venue (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.																					
Type of Debtor (Check all boxes that apply) <input type="checkbox"/> Individual(s) <input type="checkbox"/> Railroad <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Stockbroker <input type="checkbox"/> Partnership <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Other _____ <input type="checkbox"/> Clearing Bank			Chapter or Section of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Sec. 304 - Case ancillary to foreign proceeding																		
Nature of Debts (Check one box) <input type="checkbox"/> Consumer/Non-Business <input checked="" type="checkbox"/> Business			Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only.) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3.																		
Chapter 11 Small Business (Check all boxes that apply) <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101 <input type="checkbox"/> Debtor is and elects to be considered a small business under 11 U.S.C. § 1121(e) (Optional)																					
Statistical/Administrative Information (Estimates only) <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					THIS SPACE IS FOR COURT USE ONLY																
Estimated Number of Creditors 1-15 16-49 50-99 100-199 200-999 1000-over <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/>																					
Estimated Assets <table style="width:100%; border-collapse: collapse;"> <tr> <td style="text-align: center;">\$0 to \$50,000</td> <td style="text-align: center;">\$50,001 to \$100,000</td> <td style="text-align: center;">\$100,001 to \$500,000</td> <td style="text-align: center;">\$500,001 to \$1 million</td> <td style="text-align: center;">\$1,000,001 to \$10 million</td> <td style="text-align: center;">\$10,000,001 to \$50 million</td> <td style="text-align: center;">\$50,000,001 to \$100 million</td> <td style="text-align: center;">More than \$100 million</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input checked="" type="checkbox"/></td> </tr> </table>						\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
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<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>														

Voluntary Petition <i>This page must be completed and filed in every case)</i>	Name of Debtor(s): FORM B1, Page 2 VARTEC TELECOM, INC.
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Location Where Filed: - None -	Case Number:	Date Filed:
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Name of Debtor: See attached Schedule 1.	Case Number:	Date Filed:
District:	Relationship:	Judge:

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

declare under penalty of perjury that the information provided in this petition is true and correct.
 If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7 I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 Signature of Debtor

 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11)

Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

 Signature of Attorney for Debtor(s) Date

Exhibit C

Does the debtor own or have possession of any property that poses a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.
 No

Signature of Attorney

Is/ Daniel C. Stewart, SBT #19206500
 Signature of Attorney for Debtor(s)
Daniel C. Stewart, SBT #19206500
 Printed Name of Attorney for Debtor(s)
Vinson & Elkins L.L.P.
 Firm Name
3700 Trammell Crow Center
2001 Ross Avenue
Dallas, TX 75201-2975
 Address
(214) 220-7700 Fax: (214) 220-7716
 Telephone Number
October 31, 2004
 Date

Signature of Non-Attorney Petition Preparer

I certify that I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, that I prepared this document for compensation, and that I have provided the debtor with a copy of this document.

 Printed Name of Bankruptcy Petition Preparer

 Social Security Number (Required by 11 U.S.C. § 110(c).)

 Address

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document:

Signature of Debtor (Corporation/Partnership)

declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.
 The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Is/ David G. Walsh
 Signature of Authorized Individual
David G. Walsh
 Printed Name of Authorized Individual
Chief Restructuring Officer
 Title of Authorized Individual
October 31, 2004
 Date

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

 Signature of Bankruptcy Petition Preparer

 Date

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

**SCHEDULE 1
TO
VOLUNTARY PETITION**

The following affiliated entities (collectively, the "Debtors") will be filing, or have filed, voluntary petitions on November 1, 2004:

Name of Debtor	Case Number	Date Filed	District	Relationship to Other Debtors	Judge
VarTec Telecom, Inc.		11/1/04	Northern District of Texas	Affiliate	
Excel Communications Marketing, Inc.		11/1/04	Northern District of Texas	Affiliate	
Excel Management Service, Inc.		11/1/04	Northern District of Texas	Affiliate	
Excel Products, Inc.		11/1/04	Northern District of Texas	Affiliate	
Excel Telecommunications, Inc.		11/1/04	Northern District of Texas	Affiliate	
Excel Telecommunications of Virginia, Inc.		11/1/04	Northern District of Texas	Affiliate	
Excel Teleservices, Inc.		11/1/04	Northern District of Texas	Affiliate	
Excelcom, Inc.		11/1/04	Northern District of Texas	Affiliate	
Telco Communications Group, Inc.		11/1/04	Northern District of Texas	Affiliate	
Telco Network Services, Inc.		11/1/04	Northern District of Texas	Affiliate	
VarTec Business Trust		11/1/04	Northern District of Texas	Affiliate	
VarTec Properties, Inc.		11/1/04	Northern District of Texas	Affiliate	
VarTec Resource Services, Inc.		11/1/04	Northern District of Texas	Affiliate	
VarTec Solutions, Inc.		11/1/04	Northern District of Texas	Affiliate	
VarTec Telecom Holding Company		11/1/04	Northern District of Texas	Affiliate	
VarTec Telecom International Holding Company		11/1/04	Northern District of Texas	Affiliate	
VarTec Telecom of Virginia, Inc.		11/1/04	Northern District of Texas	Affiliate	

Daniel C. Stewart, SBT #19206500
William L. Wallander, SBT #20780750
Richard H. London, SBT #24032678
VINSON & ELKINS L.L.P.
3700 Trammell Crow Center
2001 Ross Avenue
Dallas, Texas 75201-2975
Tel: 214-661-7299
Fax: 214-220-7716
VarTec@velaw.com

PROPOSED ATTORNEYS FOR THE DEBTORS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE:	§	
	§	
VARTEC TELECOM, INC., et al.,	§	CASE NO. 04-81694-SAF-11
	§	
DEBTORS.	§	(Chapter 11)
	§	(Joint Administration Requested)

**NOTICE OF FILING OF CHAPTER 11 BANKRUPTCY CASE
AND PROTECTIONS OF THE AUTOMATIC STAY**

TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

1. On November 1, 2004 (the "Petition Date"), the following entities (the "Debtors") each filed a voluntary petition for relief (collectively, the "Cases") under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"):

- VarTec Telecom, Inc.
- Excel Communications Marketing, Inc.
- Excel Management Service, Inc.
- Excel Products, Inc.
- Excel Telecommunications, Inc.
- Excel Telecommunications of Virginia, Inc.
- Excel Teleservices, Inc.

- Excelcom, Inc.
 - Telco Communications Group, Inc.
 - Telco Network Services, Inc.
 - VarTec Business Trust
 - VarTec Properties, Inc.
 - VarTec Resource Services, Inc.
 - VarTec Solutions, Inc.
 - VarTec Telecom Holding Company
 - VarTec Telecom International Holding Company
 - VarTec Telecom of Virginia, Inc.
2. Pursuant to Bankruptcy Code § 362 and other applicable bankruptcy law,

the filing of the Cases operates as an automatic stay – a fully enforceable federal law injunction - prohibiting all entities from, among other things:

- the setoff of any debt owing to any Debtor that arose before the Petition Date;
- the attempt to terminate an executory contract with any of the Debtors;
- the commencement or continuation of a judicial, administrative or other action or proceeding against any Debtor that was or could have been commenced before the Petition Date;
- the attempt to recover on any claim against any Debtor that arose before the Petition Date;
- the enforcement, against any Debtor or against property of the estate, of any judgment obtained before the Petition Date;
- any act to obtain possession of property of the estate or to exercise control over property of the estate;
- any act to create, perfect, or enforce any lien against property of the estate; or

- any act to collect, assess or recover a claim against any Debtor that arose before the Petition date.

3. Actions taken in violation of the automatic stay are void, and a violation of the automatic stay is contempt of court. Violation of the automatic stay can result in liability for damages and, in appropriate cases, punitive damages. The Debtors will enforce the rights and protections provided to them pursuant to the automatic stay of Bankruptcy Code § 362.

Respectfully submitted,

VINSON & ELKINS L.L.P.
2001 Ross Avenue
3700 Trammell Crow Center
Dallas, Texas 75201
Tel: 214-661-7299
Fax: 214-220-7716

By: /s/ Daniel C. Stewart (11/1/04)
Daniel C. Stewart, SBT #19206500
William L. Wallander, SBT #20780750
Richard H. London, SBT #24032678

**PROPOSED ATTORNEYS FOR
THE DEBTORS**

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