

ORIGINAL

FORM B9A (Chapter 7 Individual or Joint Debtor No Asset Case) (9/97)

Case Number 04-12203-smb

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
One Bowling Green
New York, NY 10004-1408

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Notice of Conversion of Case to Chapter 7 of the Bankruptcy Code, Meeting of Creditors, & Fixing of Dates (Corporation/Partnership Asset Case)

COMMISSION
CLERK

A bankruptcy case concerning the debtor(s) listed below was originally filed under chapter 11 on 4/1/04 and was converted to a case under chapter 7 on 3/14/05.

You may be a creditor of the debtor. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be reviewed on the Court's Electronic Case Filing System using a PACER login and password at www.nysb.uscourts.gov or at any of the three divisions of the Court during posted business hours. NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.

See Reverse Side For Important Explanations.

Debtor(s) (name(s) and address):
Orion Telecommunications Corp.
42-40 Bell Blvd.
Bayside, NY 11361

Case Number:
04-12203-smb

Social Security/Taxpayer ID Nos.:
06-1507207

Attorney for Debtor(s) (name and address):
Frank A. Oswald
Togut, Segal & Segal LLP
One Penn Plaza
New York, NY 10119
Telephone number: (212) 594-5000

Bankruptcy Trustee (name and address):
Gregory Messer
395 Pearl Street
Second Floor
Brooklyn, NY 11201
Telephone number: 718-858-1474

Meeting of Creditors:

Date: May 6, 2005

Time: 11:00 AM

Location: Office of the United States Trustee, 80 Broad Street, Second Floor, New York, NY 10004-1408

Deadlines:

Papers must be *received* by the bankruptcy clerk's office by the following deadlines:

Deadline to File a Complaint Objecting to Discharge of the Debtor or to Determine Dischargeability of Certain Debts:

Deadline to Object to Exemptions:
Thirty (30) days after the *conclusion* of the meeting of creditors.

Creditors May Not Take Certain Actions:

The filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized.

Please Do Not File a Proof of Claim Unless You Receive a Notice To Do So.

Address of the Bankruptcy Clerk's Office:
One Bowling Green
New York, NY 10004-1408
Telephone number: 212-668-2870

Clerk of the Bankruptcy Court:
Kathleen Farrell-Willoughby

Hours Open: Monday - Friday 9:00 AM - 5:00 PM

Date: 3/23/05

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DOCUMENT NUMBER-DATE

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FPSC-COMMISSION CLERK

EXPLANATIONS

FORM B9A (9/9)

Commencement of Case	A Motion for liquidation under Chapter 7 of the Bankruptcy Code has been filed in this Court by or against the entity named above as the debtor, and an order for conversion has been entered. All documents filed with the Court, including lists of the debtor's property and debts may be reviewed on the Court's Electronic Case Filing System using a PACER login and password at www.nysb.uscourts.gov or at any of the three divisions of the Court during posted business hours. A PACER login and password may be obtained through the PACER website, www.pacer.psc.uscourts.gov .
Creditors May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code §362. Common examples of prohibited actions include contacting the debtor by telephone, mail or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; starting or continuing lawsuits or foreclosures; and garnishing or deducting from the debtor's wages.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time and location listed on the front side. <i>The debtor (both spouses in a joint case) must be present at the meeting to be questioned under oath by the trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.
Do Not File a Proof of Claim at This Time	There does not appear to be any property available to the trustee to pay creditors. <i>You therefore should not file a proof of claim at this time.</i> If it later appears that assets are available to pay creditors, you will be sent another notice telling you that you may file a proof of claim, and telling you the deadline for filing your proof of claim.
Discharge of Debts	The debtor is seeking a discharge of most debts, which may include your debt. A discharge means that you may never try to collect the debt from the debtor. If you believe that the debtor is not entitled to receive a discharge under Bankruptcy Code §727(a) or that a debt owed to you is not dischargeable under Bankruptcy Code §523(a)(2), (4), (6), or (15), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint Objecting to Discharge of the Debtor or to Determine Dischargeability of Certain Debts" listed on the front side. The bankruptcy clerk's office must receive the complaint and the required filing fee by that Deadline.
Exempt Property	The debtor is permitted by law to keep certain property as exempt. Exempt property will not be sold and distributed to creditors. The debtor must file a list of all property claimed as exempt. You may inspect that list at the bankruptcy clerk's office. If you believe that an exemption claimed by the debtor is not authorized by law, you may file an objection to that exemption. The bankruptcy clerk's office must receive the objection by the "Deadline to Object to Exemptions" listed on the front side.
Bankruptcy Clerk's Office	Any paper that you file in this bankruptcy case should be filed on the Court's Electronic Case Filing System at www.nysb.uscourts.gov using an Attorney's login and password issued by the Court or on a diskette in PDF format. If you are unable to comply, you must file or cause to be filed documents on a diskette in Word, WordPerfect or DOS text (ASCII). If you are unable to submit a diskette, you should file, along with your conventional filing, an affidavit of your inability to comply with the filing requirements of the Court's Electronic Case Filing System.
Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. You may want to consult an attorney to protect your rights.
Appointment of Trustee	The United States Trustee has appointed the named trustee to serve in the debtor(s) estate under the trustee's blanket bond, pursuant to 11 U.S.C. Sec. 322, 701 and F.R.Bankr.P.2008. The trustee may abandon property of the estate with notice of abandonment to the court, 11 U.S.C. Sec. 554(a). Further notice will be provided on request only. Any non-exempt property scheduled, but not administered, will be deemed abandoned, 11 U.S.C. Sec. 554(c).
Delivery of Mail	The Chapter 7 trustee is authorized to redirect delivery of all mail addressed to the debtor without further notice to the debtor or other parties or order of the Court.
--- Refer to Other Side for Important Deadlines and Notices ---	