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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF FLORIDA WEST PALM BEACH DIVISION www.flsb.uscourts.gov

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COMMISSION CLERK

IN RE:

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EPICUS COMMUNICATIONS GROUP, INC., and EPICUS, INC.,

CASE NO. 04-34915-BKC-PGH CHAPTER 11 Jointly Administered

Debtor.

APPLICATION TO EMPLOY SPECIAL COUNSEL TO DEBTOR-IN-POSSESSION (Law Firm of Galloway & Lyndall, LLP)

The Debtors-in-Possession, EPICUS COMMUNICATIONS GROUP, INC. and EPICUS, INC. ("Debtors"), by and through undersigned counsel, hereby move this Court for an Order approving special counsel to the Debtor to assist the Debtors in the transfer of their Georgia telecommunications licenses in furtherance of the pending plan of reorganization and would state as follows:

1. On October 25, 2004, the Debtors filed voluntary petitions under Chapter 11 of the United States Bankruptcy Code.

	2. It is necessary that the Debtors employ special counsel to assist the Debtors in the transfer	
CMP		
COM	of their Georgia telecommunications licenses in furtherance of the pending plan of reorganization.	
CTR	4. Debtors wish to employ TERRI M. LYNDALL and the law firm of GALLOWAY &	
ECR	LYNDALL, LLP, whose address is 3525 Piedmont Road, N.E. Suite 303, Atlanta, GA 30305.	
GCL		
OPC	TERRIM. LYNDALL has considerable experience in rendering legal services in matters of this kind	د _ L
RCA	and is well qualified to perform the services required by the Debtors.	2
SCR		
S GA	5. That to the best of your Applicants' knowledge and belief, the said TERRI M.	
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the meaning of 11 U.S.C. §327(a), and represent no interest adverse to this estate. An Affidavit of Special Counsel is attached hereto as required under Bankruptcy Rule 2014.

6. TERRI M. LYNDALL and the law firm of GALLOWAY & LYNDALL, LLP have considerable experience in rendering legal services in the matters in which they are to be employed and are well qualified to perform the services required by the Debtors.

7. Said TERRI M. LYNDALL and the law firm of GALLOWAY & LYNDALL, LLP have agreed to be compensated in accordance with 11 U.S.C. §330.

8. TERRIM. LYNDALL shall charge \$350.00 per hour for representation in connection with these matters, plus reimbursement of actual and necessary costs.

WHEREFORE, the Debtor moves that this Court consider the Application and enter an Order authorizing the employment of TERRI M. LYNDALL and the law firm of GALLOWAY & LYNDALL, LLP as special counsel to assist the Debtors in the transfer of their Georgia telecommunications licenses in furtherance of the pending plan of reorganization on a general retainer basis at the hourly rate of \$350.00 per hour plus reimbursement for actual and necessary costs, after proper application and hearing.

I HEREBY CERTIFY that a true and correct copy of the foregoing was sent via U.S. Mail this <u>//</u> day of September, 2005, to all parties listed on the attached matrix.

I HEREBY CERTIFY that I am admitted to the Bar of the United States District Court for the Southern District of Florida and I am in compliance with the additional qualifications to practice in this Court set forth in Local Rule 2090-1(A).

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FURR AND COHEN, P.A. Attorney for Debtor 2255 Glades Road One Boca Place, Suite 337W Boca Raton, FL 33431 (561) 395-0500 (561)338-7532-fax

By

ALVIN S. GOLDSTEIN Florida Bar No. 993621 EMAIL agoldstein@furrcohen.com

IN RE:

EPICUS COMMUNICATIONS GROUP, INC., and EPICUS, INC.,

CASE NO. 04-34915-BKC-PGH CHAPTER 11 Jointly Administered

Debtor.

AFFIDAVIT OF SPECIAL COUNSEL (TERRI M. LYNDALL)

STATE OF GEORGIA

COUNTY OF FULTON

TERRI M. LYNDALL, being duly sworn, upon his oath deposes and says:

1. Affiant is a member of the Georgia Bar, is a member of the law firm of GALLOWAY & LYNDALL, LLP, Six Piedmont Center, Suite 303, 3525 Piedmont Road, N.E., Atlanta, GA 30305, and is authorized to make and execute this Affidavit on behalf of GALLOWAY & LYNDALL, LLP.

2. Affiant makes this Affidavit in support of the Application by the Debtor-In-Possession to employ special local counsel to assist the Debtors in the transfer of their Georgia telecommunications licenses in furtherance of the pending plan of reorganization.

3. Neither TERRI M. LYNDALL and the law firm of GALLOWAY & LYNDALL, LLP, nor any partner or associate thereof, has any connection with the Debtor or any other party in interest and their respective attorneys and accountants and represents no interest adverse to the Debtor.

AFFIANT FURTHER SAYETH NAUGHT.

100 TERRI M. LYNDALL

GALLOWAY & LYNDALL, LLP Six Piedmont Center, Suite 303 3525 Piedmont Road, N.E. Atlanta, GA 30305 (404) 256-2422 Facsimile: (404) 256-1402

The foregoing instrument was acknowledged before me this 16th day of September, 2005, by Terri M. Lyndall, who is personally known to me or who has produced _______as identification and who did/did not take an oath.

NOTARY PUBLIC

My Commission Expires: 7

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF FLORIDA WEST PALM BEACH DIVISION www.flsb.uscourts.gov

IN RE:

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EPICUS COMMUNICATIONS GROUP, INC., and EPICUS, INC., CASE NO. 04-34915-BKC-PGH CHAPTER 11 Jointly Administered

Debtor.

<u>APPLICATION TO EMPLOY SPECIAL COUNSEL TO DEBTOR-IN-POSSESSION</u> (Law Firm of Ellis, Lawhorne & Sims, P.A.)

The Debtors-in-Possession, EPICUS COMMUNICATIONS GROUP, INC. and EPICUS, INC. ("Debtors"), by and through undersigned counsel, hereby move this Court for an Order approving special counsel to the Debtor to assist the Debtors in the transfer of their South Carolina telecommunications licenses in furtherance of the pending plan of reorganization and would state as follows:

1. On October 25, 2004, the Debtors filed voluntary petitions under Chapter 11 of the United States Bankruptcy Code.

2. It is necessary that the Debtors employ special counsel to assist the Debtors in the transfer of their South Carolina telecommunications licenses in furtherance of the pending plan of reorganization.

4. Debtors wish to employ JOHN J. PRINGLE, JR. and the law firm of ELLIS, LAWHORNE & SIMS, P.A., whose address is 1501 Main Street, 5th Floor, Columbia, SC 29201. JOHN J. PRINGLE, JR. has considerable experience in rendering legal services in matters of this kind and is well qualified to perform the services required by the Debtors. 5. That to the best of your Applicants' knowledge and belief, the said JOHN J. PRINGLE, JR. and the law firm of ELLIS, LAWHORNE & SIMS, P.A. are disinterested persons within the meaning of 11 U.S.C. §327(a), and represent no interest adverse to this estate. An Affidavit of Special Counsel is attached hereto as required under Bankruptcy Rule 2014.

6. JOHN J. PRINGLE, JR. and the law firm of ELLIS, LAWHORNE & SIMS, P.A. have considerable experience in rendering legal services in the matters in which they are to be employed and are well qualified to perform the services required by the Debtors.

7. Said JOHN J. PRINGLE, JR. and the law firm of ELLIS, LAWHORNE & SIMS, P.A. have agreed to be compensated in accordance with 11 U.S.C. §330.

8. JOHN J. PRINGLE, JR. shall charge \$215.00 per hour for representation in connection[¬] with these matters, plus reimbursement of actual and necessary costs.

WHEREFORE, the Debtor moves that this Court consider the Application and enter an Order authorizing the employment of JOHN J. PRINGLE, JR. and the law firm of ELLIS, LAWHORNE & SIMS, P.A. as special counsel to assist the Debtors in the transfer of their South Carolina telecommunications licenses in furtherance of the pending plan of reorganization on a general retainer basis at the hourly rate of \$215.00 per hour plus reimbursement for actual and necessary costs, after proper application and hearing.

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I HEREBY CERTIFY that a true and correct copy of the foregoing was sent via U.S. Mail this $\frac{16}{10}$ day of September, 2005, to all parties listed on the attached matrix.

I HEREBY CERTIFY that I am admitted to the Bar of the United States District Court for the Southern District of Florida and I am in compliance with the additional qualifications to practice in this Court set forth in Local Rule 2090-1(A).

FURR AND COHEN, P.A. Attorney for Debtor 2255 Glades Road One Boca Place, Suite 337W Boca Raton, FL 33431 (561) 395-0500 (561)338-7532-fax

By

ALVIN S. GOLDSTEIN Florida Bar No. 993621 EMAIL <u>agoldstein@furrcohen.com</u>

FURR AND COHEN, P.A. * ONE BOCA PLACE, SUITE 337W * 2255 GLADES ROAD * BOCA RATON FLORIDA 33431 * (561) 395-0500

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF FLORIDA WEST PALM BEACH DIVISION www.flsb.uscourts.gov

IN RE:

EPICUS COMMUNICATIONS GROUP, INC., and EPICUS, INC., CASE NO. 04-34915-BKC-PGH CHAPTER 11 Jointly Administered

Debtor.

AFFIDAVIT OF SPECIAL COUNSEL (JOHN J. PRINGLE, JR.)

STATE OF SOUTH CAROLINA

COUNTY OF RICHLAND

JOHN J. PRINGLE, JR., being duly sworn, upon his oath deposes and says:

1. Affiant is a member of the South Carolina Bar, is a shareholder of the law firm of ELLIS,

LAWHORNE & SIMS, P.A., 1501 Main Street, 5th Floor, Columbia, SC 29201, and is authorized to make and execute this Affidavit on behalf of ELLIS, LAWHORNE & SIMS, P.A.

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2. Affiant makes this Affidavit in support of the Application by the Debtor-In-Possession to employ special local counsel to assist the Debtors in the transfer of their South Carolina telecommunications licenses in furtherance of the pending plan of reorganization.

3. Neither JOHN J. PRINGLE, JR. nor the law firm of ELLIS, LAWHORNE & SIMS, P.A., nor any partner or associate thereof, has any connection with the Debtor or any other party in interest and their respective attorneys and accountants and represents no interest adverse to the Debtor.

AFFIANT FURTHER SAYETH NAUGHT.

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JOHN J. PRINGLE, JR. ELLIS, LAWHORNE & SIMS, P.A. 1501 Main Street, 5th Floor Columbia, SC 29201 (803) 343-1270 (803) 799-8479 (fax)

The foregoing instrument was acknowledged before me this 6th day of Septem ber, 2005, by John J. Pringle, Jr., who is personally known to me.

6/2015 NOTARY PUBLIC

My Commission Expires:

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