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-M-E-M-O-R-A-N-D-U-M-COMMISSION

DATE: September 23, 2005

TO: Blanca S. Bayó, Commission Clerk and Administrative Services Director

FROM: Toni J. McCoy, Regulatory Analyst II, Division of Competitive Markets & M Enforcement

RE: Docket No. 050200-TX; Matrix Telecom, Inc.

Please add the attachment to the docket file.

Please call if you have any questions. I can be reached at 413-6532.

Thank you.

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FLORIDA PUBLIC SERVICE COMMISSION

Authority to Provide Alternative Local Exchange Service within the State of Florida Dkt. #050200-TX

ANSWER TO #3 on Page 9:

Matrix possesses sufficient financial resources to provide basic local exchange service to all residential and commercial customers within the geographic area of the proposed license. Matrix's has sufficient assets to provide additional financial support as needed. In addition, unaudited financial statements for Matrix were attached to our original application as a confidential Attachment "B", filed under seal. This exhibit demonstrates that Matrix possesses the sound financial support necessary to competently and effectively provide the services as requested by this Application. Matrix is a privately held company and its financial statements are not public information. Matrix requests that the financial statements filed under seal with this Application remain confidential and not made available to anyone not a party to this proceeding.