

ORIGINAL

The Florida Public Service Commission will consider at its October 18, 2005, Agenda Conference, Docket No. 050630-GU, Application by Chesapeake Utilities Corporation (Chesapeake or Company) for Authorization to Issue Common Stock, Preferred Stock, and Secured and/or Unsecured Debt, to Enter into Agreements for Interest Swap Products, Equity Products and other Financial Derivatives, and to Exceed Limitation Placed on Short-Term Borrowings in 2006. The Company seeks PSC approval, pursuant to Section 366.04, Florida Statutes, to issue up to 6,000,000 shares of Chesapeake common stock; up to 1,000,000 shares of Chesapeake preferred stock; up to \$80,000,000 in secured and/or unsecured debt; to enter into agreements up to \$40,000,000 in Interest Rate Swap Products, Equity Products and other Financial Derivatives; and to obtain authorization to exceed the limitation placed on short-term borrowings by Section 366.04, Florida Statutes, so as to issue short-term obligations in 2006, in an amount not to exceed \$40,000,000.

DATE AND TIME: Tuesday, October 18, 2005. The Agenda Conference begins at 9:30 a.m., although the time at which this item will be heard cannot be determined at this time.

PLACE: Commission Hearing Room 148, Betty Easley Conference Center, 4075 Esplanade Way, Tallahassee, Florida 32301.

CMP _____
COM _____ PURPOSE: To take final action in Docket No. 050630-GU. Any person requiring some
CTR _____ accommodation at this hearing because of a physical impairment should call the Division of the
ECR _____
GCL _____ Commission Clerk and Administrative Services at (850) 413-6770 at least 48 hours prior to the
OPC _____ hearing. Any person who is hearing or speech impaired should contact the Florida Public
RCA _____
SCR _____ Service Commission by using the Florida Relay Service, which can be reached at 1-800-955-
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OTH _____ I:\FAW-notices\050630gu.doc

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