	QUEST ease Type		ESTABLISH DOCKE	Т					
Date December 15, 2005					Docket No.	0509	19-TI		
1.	Divisio	n Na	me/Staff Name:		Division of Co	mpetitive	Markets and Enfo	orcement/Toni McC	
2.	OPR:		Toni McCoy, CMP		2	~			
3.	OCR:		GCO						
4.	Sugges	ted I	Oocket Title:		nowledgement of cancellation of IXC Registration No. TI606 by Matrix Telecom, Inc. Claricom Networks				
			######################################						LLC '
			www.w						
5.	A. P	rovid rovid	Pocket Mailing List (a le NAMES OR ACRO le COMPLETE NAMI Parties and their re	ONYMS (ONLY if a regula	ited comp		ives to companies.)	
	2	•	Interested persons	and thei	r representatives	(if any):			
									·
6.	Check o	ne:							
			Х	Ocumen	itation is attache	d.			,
			Ι	ocumen	itation will be pro	ovided wit	th recommendation	n.	
									į
									TATE
PS	C\CCA()10-C	(Rev 02/02)					0.0	CUMENT NUMBER-DATE
ــــــــــــــــــــــــــــــــــــــ				<u></u>	*************************************				11662 DEC 158

NOTIFICATION OF THE TRANSFER OF ALL MEMBERSHIP INTERESTS

Claricom Networks, LLC (hereinafter referred to as "Claricom"), Stacom Holdings LLC (hereinafter referred to as "Stacom"), Matrix Telecom, Inc. (hereinafter referred to as "Matrix"), EnergyTRACS Acquisition Corp. (hereinafter referred to as "ETAC") and Platinum Equity, LLC (hereinafter referred to as "Platinum") (together "Applicants"), by their undersigned counsel, hereby provide notification of a pending transfer of all of the membership interests of Claricom, currently held by Stacom, ultimately to Matrix and of the merger of Claricom with and into Matrix.

I. PARTIES.

A. Claricom Networks, LLC

Claricom is a limited liability company organized under the laws of the State of Delaware with its principal offices located at 300 N. Meridian, Oklahoma City, OK 73107. Claricom provides domestic and international long distance services to business and residential customers throughout the continental United States. Claricom is authorized to provide intrastate inter-exchange telecommunications services in Florida. Claricom is certificated as an interexchange reseller in the forty-eight contiguous states where required and as a competitive local exchange carrier in twenty-two states including FL. Claricom also provides interstate and international telecommunications services pursuant to the authorities granted to it by the Federal Communications Commission.

B. Stacom Holdings LLC

Stacom is a Delaware limited liability company with its principal offices located at 360 N. Crescent Drive, South Building, Beverly Hills, CA 90210. Stacom is a holding company and holds 100% of the membership interests of Claricom. Stacom in turn is a whollyowned subsidiary of Platinum.

C. Matrix Telecom, Inc.

Matrix is a corporation organized under the laws of the State of Texas with its

¹ Docket 961472-T1

² May 5, 2000

principal offices located at 300 N. Meridian, Oklahoma City, OK 73107. Matrix provides domestic and international long distance services to business and residential customers throughout the United States. Matrix is authorized to provide intrastate inter-exchange telecommunications services in Florida. Matrix is certificated as an interexchange reseller in all fifty states where required and as a competitive local exchange carrier in thirty-six states. Matrix has filed its Application For Authority to provide local telecommunications services in Florida. This Application is currently pending with the Commission. Matrix also provides interstate and international telecommunications services pursuant to the authorities granted to it by the Federal Communications Commission.

D. EnergyTRACS Acquisition Corp.

ETAC is a corporation organized under the laws of the State of Delaware with its principal offices located at 360 N. Crescent Drive, South Building, Beverly Hills, CA 90210. ETAC is a holding company and holds all of the issued and outstanding capital stock of Matrix. ETAC in turn is a wholly-owned subsidiary of Platinum.

E. Platinum Equity, LLC

Platinum is a Delaware limited liability company formed as a vehicle for the acquisition of companies and is the ultimate parent of Matrix, ETAC, Claricom and Stacom. Platinum's portfolio companies are primarily mission-critical service and solutions providers. The Platinum portfolio is comprised of 21 businesses, with over 40,000 employees serving more than 600,000 customer sites worldwide. By this filing, Applicants seek to notify the Commission of the proposed transfer of all the membership interests of Claricom, currently held by Stacom, to Matrix and of the merger of Claricom with and into Matrix with Matrix being the surviving entity.

II. DESCRIPTION OF THE TRANSACTION

Matrix was acquired by Platinum in 1999. Claricom was acquired by Platinum in 2001. Since their acquisitions, Matrix and Claricom have operated as separate entities but under common management. As Matrix and Claricom provide the same services to the same markets, it has been determined that their customers can be served more efficiently by combining Matrix

050200-TX

³ February 06, 1991

T1229

^{4 2005}

and Claricom into one company. To that end, Applicants hereby notify the Commission of the transfer of the membership interests of Claricom, currently held by Stacom, initially to Platinum, who will then transfer those interests to ETAC. The final transfer of the membership interests of Claricom will be from ETAC to Matrix. Claricom will then be merged with and into Matrix with Matrix being the surviving entity. This transaction will be completed on December 31, 2005 at 11:59 p.m. Upon the completion of the transaction described hereinabove, the customers of Claricom would be served by Matrix and Claricom would cease to exist. As a result, Claricom surrenders its certifications effective December 31, 2005 at 11:59 p.m.

III. PUBLIC INTEREST

The proposed transaction will serve the public interest. There will be no change to the rates, terms or conditions of service to the Claricom customers as a result of the transaction. All managerial and technical aspects of the provision of reliable telecommunication services will be handled in the same manner and by the same individuals who provide the managerial and technical support for Claricom today. Further, consummation of the proposed transaction will serve the public interest in promoting competition in the intrastate inter-exchange and local telecommunications market by providing Matrix the opportunity to strengthen its competitive position by combining Claricom's customer base with Matrix's current customers. Consummation of the transaction will permit Matrix to realize significant economic and marketing efficiencies which will enhance its ability to continue providing high quality, low cost telecommunications services and to compete more effectively in the telecommunications market. Matrix's operations will more readily increase in size and profitability, due to enhanced economies of scale. Accordingly, the proposed transaction will benefit consumers through improved services and lower rates, thereby promoting competition in the telecommunications market. The market for voice and data services is becoming increasingly competitive in nature and such competition benefits consumers.

IV. CUSTOMER NOTIFICATION.

Applicants intend to provide at least 30 days' advance subscriber notice of the transfer to Matrix. Attached hereto as Attachment A is a copy of the Notice that will be sent to all subscribers. Each of the subscribers will receive the requisite advance notice and will see no

change in rates, terms or conditions of service from those currently in effect. The proposed transaction will be seamless and virtually transparent to said subscribers.

Please direct any questions concerning this submission to the undersigned.

Respectfully Submitted,

Judith A. Riley, Esq.

Telecom Professionals, Inc.

2912 Lakeside Drive

Oklahoma City, OK 73120

Telephone:

(405) 755-8177 (405) 755-8377

Facsimile: email:

jriley@telecompliance.net

Counsel to Applicants

VERIFICATION

STATE OF CALIFORNIA)	
)	SS
COUNTY OF LOS ANGELES	.)	

I, Eva M. Kalawski, hereby declare under penalty of perjury, that I am Executive Vice President, General Counsel and Secretary of Platinum Equity, LLC, and Vice President and Secretary of each of EnergyTRACS Acquisition Corp. and Stacom Holdings, LLC; that I am authorized to make this verification on behalf of Platinum, ETAC and Stacom; that I have read the foregoing; and that the facts stated therein are true and correct to the best of my knowledge, information and belief.

Dated this 4th day of September, 2005.

Eva M. Kalawski

Executive Vice President, General Counsel and

DORIE L. KELLY
Commission # 1525063
Notary Public - California
Los Angeles County
My Comm. Expires Nov 7, 2008

Secretary

Platinum Equity, LLC

Vice President and Secretary EnergyTRACS Acquisition Corp. and Stacom Holdings, LLC

Subscribed and sworn to (or affirmed) before me this had ay of September, 2005, by Eva M. Kalawski, personally known to me or proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Notary Public

My Commission expires:

November 7,2008

VERIFICATION

STATE OF OKLAHOMA)	
)	SS
COUNTY OF OKLAHOMA)	

I, Dennis E. Smith, hereby declare under penalty of perjury, that I am the President of Matrix Telecom, Inc. and Claricom Networks, LLC; that I am authorized to make this verification on behalf of Matrix and Claricom; that I have read the foregoing; and that the facts stated therein are true and correct to the best of my knowledge, information and belief.

Dated this <u>13</u> day of September, 2005.

Dennis E. Smith

President

Matrix Telecom, Inc.

Claricom Networks, LLC

Sworn to and subscribed before me this 13th day of September, 2005.

Notary Public

My Commission expires:

6-27-09

ATTACHMENT A

SUBSCRIBER NOTICE (ATTACHED)





NOTICE OF TRANSFER OF TELEPHONE SERVICE

September 30, 2005

Dear Customer:

Claricom Networks, LLC ("Claricom") currently provides your local and\or long distance service. Claricom and its affiliate, Matrix Telecom, Inc. ("Matrix") have agreed to merge in the near future, as a result of which Matrix will be the provider of local and\or long distance services to Claricom customers. This merger will not affect your rates or the terms and conditions of your service.

Subject to obtaining state and federal regulatory approvals, we anticipate that the merger will occur or about December 31, 2005. Unless you have begun using a service provider other than Claricom prior to this date, Matrix will become your local and/or long distance service provider following the merger. If Claricom is not your local service provider, the merger with Matrix will not impact your local carrier selection.

The rates you currently pay for long distance, as well as your terms and conditions of service, will remain unchanged immediately following the merger. If, in the future, there are any changes to your rates or the terms and conditions of your service, you will be notified of them by mail.

Except in the event of the existence of a contract for your telecommunications service, you have the right to subscribe to local and long distance service from any service provider you wish. This decision is entirely up to you, and you may choose to switch to another carrier either before or after this change occurs. Matrix values your continued business and will gladly respond to any questions or complaints you may have about your service either prior to or during the change. Because of this change, a carrier change charge may appear on your bill. However, Matrix will be happy to credit any such charges that appear on your bill due to the change to Matrix. However, selecting a carrier other than Matrix may result in a charge being imposed for which Matrix will not be responsible.

If you are a long distance customer only, and you have arranged a preferred carrier freeze through your local carrier on the service(s) involved in this transfer, the freeze will be removed in order to allow Matrix to operate as your service provider. After the merger, you must contact your local carrier if you want to re-establish a preferred carrier freeze.

Until the merger takes place, Claricom will continue to be responsible for all customer service and billing issues. You should contact Claricom with any complaints or other customer services inquiries you may have prior to the merger. After the merger, you should refer your questions to Matrix.

If you have any questions regarding this notice, please contact Matrix toll-free at (888) 829-6926.

Sincerely,

Matrix Telecom, Inc. Claricom Networks, LLC

Printed on 11/08/2005 at 10:06:04 by TJM

Complete Name: Claricom Networks, LLC

Mailing Name: Claricom Networks, LLC

Company Code: TI606 FEID Number: 95-4884067

MAILING INFORMATION

Title:

Attention: Mr. Greg Taylor

Address Line 1: 300 North Meridian, Suite 200-N

Address Line 2:

City: Oklahoma City State: OK Zip Code: 73107-6548

E-mail Address: gtaylor@matrixvalue.com
Web Address: http://www.matrixvalue.com

Liaison 1: Greg Taylor Liaison 2:

Title: General Counsel
Phone: (405) 717-9612

Phone: (405) 717-9612 Phone: E-mail: gtaylor@matrixvalue.com E-mail:

Fax 1: (405) 951-6312 Fax 2:

County:

Printed on 11/08/2005 at 10:06:08 by TJM

Complete Name: Claricom Networks, LLC

Mailing Name: Claricom Networks, LLC

Company Code: TI606 FEID Number: 95-4884067

COMPANY INFORMATION

Address Line 1: 300 North Meridian Avenue, Suite 200N

Address Line 2:

City:

Oklahoma City State: OK Zip Code: 73107-6548

Reg. Date: 07/18/1997 Inactive Date:

Transfered To: Trans. From:

Certificate 1: N/A Certificate 2:

Corporate Type: Lmtd Liability Corp.

Service 1: IXC - Registered Interexchange Services

Service 2: Service 3: Service 4: Class (WAW): Phone Count:

County 1: County 2: County 3: County 4:

Bankruptcy: No

Printed on 11/08/2005 at 10:06:11 by TJM

Complete Name: Claricom Networks, LLC

Mailing Name: Claricom Networks, LLC

Company Code: TI606 FEID Number: 95-4884067

RAR COMMENTS

7-18-97 PAA ORDER PSC-97-0755-FOF-TI 6-26-97 GRANTS CERT.

2-16-98 ORDER PSC-98-0232-FOF-TI 2-5-98 ACKNOWLEDGES NAME CHG FR CLARITY TELECOM LD NETWORK SERVICES, INC. TO CLARICOM NETWORKS, INC. EFF 2-15-98. UPDATE LETTER MAILED ON 03-10-98.

5-8-98 RESPONSE TO UPDATE LT REQ.

03/02/1999 UPDATE LETTER MAILED.

4-30-99 RESPONSE TO UPDATE LT REQ WITH CHG.

03/10/2000 Update Request letter mailed.

03/05/2001 Update Request letter mailed.

9-14-2001 Orders PSC-01-1694-PAA-TI 8-21-01, PSC-01-1849-CO-TI 9-14-01 approves agreement and sale of ownership interest as stated in order.

03/05/2002 Update Request letter mailed.

03/05/2003 Update Request letter mailed.

6-18-2003 Order PSC-03-0723-FOF-TI 6-18-03 acknowledges name change from Claricom Networks, Inc. to Claricom Networks, LLC effective 6-18-03.

03/03/2004 Update Request letter mailed.

03/07/2005 Update Request letter mailed.

06/17/2005 - Cert. No. 4879 assigned prior to 2003 statutory changes.

06/17/2005 - Service types SWR assigned prior to 2003 statutory changes.

Printed on 11/08/2005 at 10:06:14 by TJM

Complete Name: Claricom Networks, LLC

Mailing Name: Claricom Networks, LLC

Company Code: TI606 FEID Number: 95-4884067

RELATED DOCKETS

030388-TI	Closed	Request for approval for name change on IXC Certificate No. 4879
		from Claricom Networks, Inc. to Claricom Networks, LLC.
010910-TI	Closed	Cancellation by Florida Public Service Commission of
		Interexchange Telecommunications Certificate No. 4879 issued to
		Claricom Networks, Inc. for violation of Rule 25-4.0161, F.A.C.,
		Regulatory Assessment Fees; Telecommunications Companies.
010662-TI	Closed	Joint application whereby Claricom Networks, Inc. (holder of IXC
		Certificate No. 4879), a wholly owned subsidiary of Claricom
		Holdings, Inc., will be sold to Stacom Holdings, LLC, with
		Staples, Inc. a party to agreement and sale, and Platinum
		Equity, LLC, ultimate parent company of Matrix Telecom, Inc.
		(holder of IXC Certificate No. 2495), as ultimate parent buyer.
990066-TI	Closed	Request for approval of indirect change in control of Claricom
		Networks, Inc. (holder of IXC Certificate No. 4879) due to
		merger of Claricom Holdings, Inc., parent corporation of
		Claricom Networks, Inc., with Sigma Acquisition Corp., a
		newly-formed wholly-owned subsidiary of Staples, Inc.
980056-TI	Closed	Request for change in name on Interexchange Telecommunications
		Certificate No. 4879 from Clarity Telecom LD Network Services,
		Inc. to Claricom Networks, Inc.
961472-TI	Closed	Application for certificate to provide interexchange
		telecommunications service by Clarity Telecom LD Network
		Services, Inc.

Printed on 12/15/2005 at 13:47:42 by TJM

Complete Name: Matrix Telecom, Inc. d/b/a IECom

Mailing Name:

Matrix Telecom

Company Code:

TI299

FEID Number:

75-2332193

RAF ACCOUNT FOR THE PERIOD 01/01/2004 THROUGH 12/31/2004

Reg. Date:

01/04/1994

Inactive Date:

Service:

IXC - Interexchange Telephone

Received:

Actual RAF Form

Status:

Satisfied

Amended:

No

Extension:

No

Frozen:

No

Comments:

No

Payment Count: 1 Payment Made to Date

Operating Rev:

\$9,596.46

Interstate Rev:

\$36,909.47

RAF Rate:

0.0015

Net RAF Due:

\$50.00

Assessment	Due	Paid	Owe	
RAF	\$50.00	\$50.00	\$0.00	
Penalty	\$0.00	\$0.00	\$0.00	
Interest	\$0.00	\$0.00	\$0.00	
Extension Fee	\$0.00	\$0.00	\$0.00	
Total	\$50.00	\$50.00	\$0.00	

Last modification was made on Monday, January 31, 2005 at 10:34 AM by Valorie Moore

Printed on 12/15/2005 at 13:47:55 by TJM

Complete Name: Matrix Telecom, Inc. d/b/a IECom

Mailing Name:

Matrix Telecom

Company Code:

TI299

FEID Number:

75-2332193

RAF ACCOUNT FOR THE PERIOD 01/01/2005 THROUGH 12/31/2005

Reg. Date:

01/04/1994

Inactive Date:

Service:

IXC - Interexchange Telephone

Received:

Actual RAF Form

Status:

Satisfied

Amended:

No

Extension:

No

Frozen:

No

Comments:

No

Payment Count: 1 Payment Made to Date

Operating Rev:

\$0.00

Interstate Rev:

\$0.00

RAF Rate:

0.0015

Net RAF Due:

\$50.00

Assessment	Due	Paid	Owe	
RAF	\$50.00	\$54.71	\$-4.71	
Penalty	\$0.00	\$0.00	\$0.00	
Interest	\$0.00	\$0.00	\$0.00	
Extension Fee	\$0.00	\$0.00	\$0.00	
Total	\$50.00	\$54.71	\$-4.71	

Last modification was made on Wednesday, May 18, 2005 at 5:41 PM by David Brown