

401 South Dixie Highway, West Palm Beach, FL 33402-3395 (561) 838-1731

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April 12, 2006

Ms. Blanco Bayo, Director Division of Records and Reporting Florida Public Service Commission 2540 Shumard Oak Blvd. Tallahassee, FL 32399-0950

Dear Ms. Bayo:

In reference to Docket No. 041273-GU, Order No. PSC 04-1210-FOF-GU, we did not issue any long-term debt or equity securities in the proceeding 2005 year. We have had an increase in our short term debt of \$3,733,000 on our revolving credit line.

George M. Bachman

Chief Rinancial Officer, Secretary and Treasurer

Florida Public Utilities Company

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