Section 1 - Bureau of Records Complete Docket No. 040951-WS Date Docketed: 08/24/2004 Title: Joint application for approval of sale of Florida Water Services Corporation's land, facilities, and certificates in Brevard, Highlands, Lake, Orange, Pasco, Polk, Putnam, a Aqua Utilities Florida, Inc. portion of Seminole, Volusia, and Washington counties to Aqua Company: Utilities Florida, Inc. Florida Water Services Corporation Official Filing Date: Expiration: Last Day to Suspend: Referred to: CCA CMP (ECR) FLL GCL MMS PTF **RCA SCR** ("()" indicates OPR) Section 2 - OPR Completes and returns to CCA in 10 workdays. Time Schedule WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT Program Module B1(c) IT IS TENTATIVE AND SUBJECT TO REVISION. FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770 Staff Assignments **Due Dates** Current CASR revision level OPR Staff **Previous** Current 2. 3. 4. 5. 6. 7. Staff Counsel 8. 9. 10. 0CRs 11. **OCRs** 12. 13. 14. 15. 16. 17. 18. 19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29. Recommended assignments for hearing 30. and/or deciding this case: 31. 32. Full Commission \_\_\_\_\_Commission Panel Hearing Examiner \_\_\_\_\_Staff 33. 34. 35. Date filed with CCA: \_\_\_ 36. 37. Initials: OPR 38. Staff Counsel \_ 39. 40. Section 3 - Chairman Completes Assignments are as follows: - Hearing Officer(s) Prehearing Officer Staff Commissioners Hrg Commissioners ADM Fxam ALL ΒZ DV ΒZ DS DS JB BD JВ BD DΥ

Where panels are assigned the senior Commissioner is Panel Chairman: the identical panel decides the case.

Where one Commissioner, a Hearing Examiner or a Staff Member is

assigned the full Commission decides the case.

Approved@@@!!M!NT NIMBER-PATE Date:

Section 1 - Bure	eau of Records Comp	1etes											
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Where panels are assigned the senior Commissioner is Panel Chairman: the identical panel decides the case. Where one Commissioner, a Hearing Examiner or a Staff Member is

Approved: Date:

BB/hm 09/03/2004

#### Section 1 - Bureau of Records Completes

Docket No	. <u>04095</u>	1-WS	Date	Docket	ed: <u>08/2</u>	4/2004	Title:	Servic	applicati es Corpor	ation's	land, fa	acilities	s, and ce	rtificat	tes in	
Company: Aqua Utilities Florida, Inc. Aqua Utilities Florida, Inc.							Brevard, Highlands, Lake, Orange, Pasco, Polk, Putnam, a portion of Seminole, Volusia, and Washington counties to Aqua Utilities Florida, Inc.									
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PSC/CCA015-C (Rev. 01/03)

\* COMPLETED EVENTS

#### Section 1 - Bureau of Records Complete

Docket No. 040951-WS Date Docketed: 08/24/2004 Title: Joint application for approval of sale of Florida Water Services Corporation's land, facilities, and certificates in Brevard, Highlands, Lake, Orange, Pasco, Polk, Putnam, a portion of Seminole, Volusia, and Washington counties to Aqua Company: Aqua Utilities Florida, Inc. Utilities Florida, Inc. Aqua Utilities Florida, Inc. Aqua Utilities Florida, Inc. Agua Utilities Florida, Inc. Aqua Utilities Florida, Inc. Aqua Utilities Florida, Inc. Official Filing Date: \_ Expiration: Last Day to Suspend: \_ Referred to: RCA SGA (ECR) GCL PTF SCR CCA CMP Х ("()" indicates OPR) Section 2 - OPR Completes and returns to CCA in 10 workdays. Time Schedule WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT Program Module B1(c) IT IS TENTATIVE AND SUBJECT TO REVISION. FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770 Staff Assignments **Due Dates** C Johnson, P Brady 2 Current CASR revision level **Previous** Current OPR Staff S Clapp, P Daniel Staff Recommendation 10/20/2005 11/17/2005 Kaproth, R Redemann 1. 11/01/2005 11/29/2005 S Rieger, T Walden 2. Agenda PAA Order 11/21/2005 12/19/2005 3. 12/16/2005 01/12/2006 4. Consummating Order if No Protest 5. 6. 7. Staff Counsel J Brubaker 8. 9. 10. <u>OCRs</u> 11. 12. 13. 14. 15. 16. 17. 18. 19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29. Recommended assignments for hearing 30. and/or deciding this case: 31. 32. Full Commission X Commission Panel 33. Staff 34. Hearing 35. Date filed with CCA: 10/13/2005 36. 37. Initials OPR 38. Staff Counsel 39. 40. Section 3 - Chairman Completes Assignments are as follows: Prehearing Officer - Hearing Officer(s)

Commissioners Hrg Exam

Where panels are assigned the senior Commissioner is Panel Chairman: the identical panel decides the case.

Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: Date: 1313 1AN

10/2

# SC-COMMISSION OF FRK

#### STATE OF FLORIDA

COMMISSIONERS:
BRAULIO L. BAEZ, CHAIRMAN
J. TERRY DEASON
LILA A. JABER
RUDOLPH "RUDY" BRADLEY
CHARLES M. DAVIDSON



DIVISION OF THE COMMISSION CLERK & ADMINISTRATIVE SERVICES BLANCA S. BAYÓ DIRECTOR (850) 413-6770 (CLERK) (850) 413-6330 (ADMIN)

### **Hublic Serbice Commission**

August 26, 2004

J. Stephen Menton, Esquire Rutledge, Ecenia, Purnell & Hoffman, P.A. Post Office Box 551 Tallahassee, Florida 32302-0551

Re: Docket No. 040951-WS

#### Dear Mr.Menton:

This will acknowledge receipt of a joint application for approval of sale of Florida Water Services Corporation's land, facilities, and certificates in Brevard, Highlands, Lake, Orange, Pasco, Polk, Putnam, a portion of Seminole, Volusia, and Washington counties to Aqua Utilities Florida, Inc., which was filed in this office on August 24, 2004, and assigned the above-referenced docket number. Appropriate staff members will be advised.

Mediation may be available to resolve any dispute in this docket. If mediation is conducted, it does not affect a substantially interested person's right to an administrative hearing. For more information, contact the Office of General Counsel at (850) 413-6248 or FAX (850) 413-7180.

Bureau of Records

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DOCUMENT NUMBER-DATE

## America.

Aqua America, Inc. 762 W. Lancaster Avenue Bryn Mawr, PA 19010

Kathy L. Pape Vice President, Treasurer and Rate Counsel

Nonnye Grant Clerk's Office Florida Public Service Commission 2540 Shumard Oak Blvd Tallahassee, FL 32399-0850

T: 610.645.1142 F: 610.519.0989 klpape@aquaamerica.com www.aquaamerica.com

Re:

Aqua Utilities Florida, Inc. Docket No. 040951 WS Docket No. 040952 WS

#### Dear Nonnye:

Please be advised that I am the contact with the Florida Public Service Commission for Aqua Utilities Florida, Inc. relative to the above-referenced dockets. I have noted the contact information which you requested when we spoke earlier today:

Name:

Kathy L. Pape

Title:

Vice President, Treasurer and Rate Counsel

Address:

762 West Lancaster Ave.

Bryn Mawr, PA 19010

Phone:

610-645-1142

Fax:

610-519-0989

E-Mail:

klpape@aquaamerica.com

RECEIVED-FPS(

The local address of the above-referenced company is:

6960 Professional Parkwa
Suite 400 6960 Professional Parkway E.

Very truly yours,

Sarasota, FL 34240

If you need any additional information, please call or e-mail me.

Cc:

Patti Daniel

Glenn LaBrecque

Nance Guth

#### **Dorothy Menasco**

From: Jennifer Brubaker

Sent: Wednesday, October 27, 2004 5:04 PM

To: Dorothy Menasco

PSC Document No. 10421-04, filed September 27, 2004, in Docket 040000, should actually be filed in Docket 040951-WS (FWSC/Aqua Utilities transfer). Please take what steps are needed to ensure the document is filed in Docket 040951-WS.

Please advise if there are any questions, concerns, etc. with regard to this request.

Document Number: 10421-04

Filing Date: 09/27/2004

Order Number:

Is/Was Confidential: N

Fine/Settlement: N

Type: (•) Other

Pages: 0

() Motion

Suffix: PU

() Order

Co. Name: Undocketed Matters

#### · DESCRIPTION -

Carolyn Elizabeth Rehbaum (Merryday) - Copy of notice of lis pendens as filed in re Carolyn Elizabeth Rehbaum vs. The Houck Holding Limited Partnership, a Florida Limited Partnership, Florida Water Services Corporation, a Florida Corporation, Circuit Court, Seventh Judicial Circuit, in and for Putnam County, Case No. 03-0377-CA-53.

AQUA Utilities Florida. RECEIVED-1730

Aqua Utilities Florida, Inc. 6960 Professional Parkway East Suite 400 Sarasota, FL 34240 www.aduaf067 29 AM 10: 04

COMMISSION CLERK



October 25, 2004

#### Dear Customer:

As you will likely recall, Florida Water Services Corporation and Aqua Utilities Florida, Inc. (Aqua) announced in April 2004 that the companies had reached an agreement to transfer the remaining Florida Water systems to Aqua..

The attached public notice, which addresses the transaction, was originally sent to you at the end of August, 2004. However, because of the turbulent weather that plagued Florida and other parts of the South during that time, we understand that it is possible that you might not have had the opportunity to review the notice, which details how you may comment on the transaction. For that reason, we have decided it would be best to resend the notice to ensure that everyone has had the opportunity to read it.

We look forward to continuing to serve you.

Sincerely,

Glenn P. LaBrecque

President

61 :6 W 6Z 130 70

DISTRIBUTION CENTER

#### NOTICE OF APPLICATION FOR SALE OF FACILITIES

(Section 367.071, Florida Statutes)

#### LEGAL NOTICE

Notice is hereby given on October 25, 2004, pursuant to Section 367.071, Florida Statutes, of the application of Florida Water Services, Corporation (Applicant) for the sale to Aqua Utilities Florida, Inc. (Purchaser) of the facilities providing service to the areas listed on the succeeding pages. Please note that this application is not a request for a change in rates.

The full legal descriptions of the service areas are available upon written request to the Applicant at the address listed below.

Any objection to this Application must be made in writing and filed with the Director, Division of the Commission Clerk & Administrative Services, Florida Public Service Commission, 2540 Shumard Oak Boulevard, Tallahassee, Florida 32399-0850, within thirty (30) days from the date of this notice. At the same time, a copy of said objection should be mailed to the Applicant and the Purchaser whose addresses are set forth below. The objection must state the grounds for the objection with particularity.

#### Applicant:

Florida Water Services Corporation Attn: Melissa Taylor, Esquire P.O. Box 609520 Orlando, FL 32860-9520

#### Purchaser:

Aqua Utilities Florida, Inc. Attn: Kathy L. Pape, Esquire 762 West Lancaster Avenue Bryn Mawr, PA 19010

## FLORIDA WATER SERVICES CORPORATION'S FACILITIES IN FLORIDA COUNTIES BEING SOLD TO AQUA UTILITIES FLORIDA, INC.

```
Brevard County
      Kingswood (water):
            Township 21 South, Range 34 East, Section 14
      Oakwood (water):
            Township 21 South, Range 35 East, Sections 7 & 8
Highlands County
      Leisure Lakes (Covered Bridge) (water & wastewater):
            Township 36 South, Range 29 East, Sections 15 & 16
Lake County
      Carlton Village (water):
            Township 18 South, Range 24 East, Sections 11 & 14
     East Lake Harris Estates (water):
            Township 20 South, Range 26 East, Sections 20 & 29
     Fern Terrace (water):
            Township 19 South, Range 25 East, Sections 19, 20, 29 & 30
     Friendly Center (water):
            Township 20 South, Range 26 East, Section 30
     Grand Terrace (water):
           Township 18 South, Range 26 East, Section 32
     Hobby Hills (water):
           Township 18 South, Range 24 East, Sections 27 & 28
     Holiday Haven (water):
            Township 15 South, Range 28 East, Sections 30 & 37
     Holiday Haven (wastewater):
            Township 15 South, Range 28 East, Section 30
     Imperial Mobile Terrace (water):
            Township 19 South, Range 25 East, Section 25
     Morningview (water & wastewater):
           Township 20 South, Range 24 East, Section 2
     Palms Mobile Home Park (water):
           Township 20 South, Range 24 East, Section 36
     Picciola Island (water):
           Township 19 South, Range 24 East, Sections 11-13
     Piney Woods (water):
           Township 18 South, Range 24 East, Sections 32 & 33
     Quail Ridge (water):
           Township 18 South, Range 25 East, Sections 24 & 25
     Silver Lake Estates (water):
           Township 19 South, Range 25 East, Sections 10, 11, 14 & 15
     Skycrest (water):
           Township 18 South, Range 24 East, Sections 27, 33 & 34
     Stone Mountain (water):
           Township 20 South, Range 25 East, Section 18
     Valencia Terrace (water & wastewater):
           Township 19 South, Range 24 East, Sections 10 & 11
     Venetian Village (water):
           Township 20 South, Range 26 East, Sections 10, 11, 14 & 15
     Venetian Village (wastewater):
           Township 20 South, Range 26 East, Sections 11 & 14
     Western Shores (water):
           Township 19 South, Range 25 East, Sections 1 & 12;
           Township 19 South, Range 26 East, Sections 7 & 18
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# FLORIDA WATER SERVICES CORPORATION'S FACILITIES IN FLORIDA COUNTIES BEING SOLD TO AQUA UTILITIES FLORIDA, INC (Continued)

#### Orange County Tangerine (water): Township 20 South, Range 27 East, Sections 4-9, & 16-18 Pasco County Palm Terrace (water & wastewater): Township 25 South, Range 16 East, Sections 10 & 15 Zephyr Shores (water & wastewater): Township 26 South, Range 21 East, Sections 17 & 18 Polk County Gibsonia Estates (water): Township 27 South, Range 23 East, Sections 23-26 Lake Gibson Estates (water & wastewater): Township 27 South, Range 23 East, Section 24; Township 27 South, Range 24 East, Section 19 Orange Hill/Sugar Creek (water): Township 28 South, Range 25 East, Section 28 Putnam County Beecher's Point (water & wastewater): Township 12 South, Range 26 East, Section 40 Hermits Cove (water): Township 10 South, Range 26 East, Sections 33 & 39 Interlachen Lake Estates (water): Township 10 South, Range 25 East, Sections 7 & 18 Palm Port (water & wastewater): Township 9 South, Range 27 East, Section 40 Park Manor (water & wastewater): Township 10 South, Range 25 East, Section 18 Pomona Park (water): Township 11 South, Range 27 East, Sections 31-33 River Grove (water): Township 10 South, Range 27 East, Section 38 Saratoga Harbour (water): Township 11 South, Range 26 East, Section 39 Silver Lake Oaks (water & wastewater): Township 10 South, Range 26 East, Section 17 St. Johns Highlands (water): Township 11 South, Range 26 East, Section 39 Welaka (water): Township 11 South, Range 26 East, Section 39 Wootens (water): Township 13 South, Range 26 East, Section 41 Seminole County Florida Central Commerce Park (wastewater): Township 21 South, Range 30 East, Section 6 Harmony Homes (water): Township 21 South, Range 30 East, Section 7

# FLORIDA WATER SERVICES CORPORATION'S FACILITIES IN FLORIDA COUNTIES BEING SOLD TO AQUA UTILITIES FLORIDA, INC (Continued)

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Volusia County
      Jungle Den (water & wastewater):
           Township 15 South, Range 28 East, Sections 19 & 30
      Tomoka/Twin Rivers (water):
           Township 14 South, Range 32 East, Section 30;
           Township 14 South, Range 31 East, Section 25
Washington County
     Sunny Hills (water):
           Township 2 North, Range 13 West, Sections 1, 4-9, 11-31, 35
           & 36;
           Township 2 North, Range 14 West, Sections 13, 24-27, 34-36;
           Township 1 North, Range 13 West, Section 2;
           Township 1 North, Range 14 West, Sections 2 & 3
     Sunny Hills (wastewater):
           Township 2 North, Range 13 West, Sections 7, 8, 15-22, 28-
           Township 2 North, Range 14 West, Sections 25 & 36
```

Jan-12-2006 02:14pm From-RUTLEDGE ECENIA et al

#### RUTLEDGE, ECENIA, PURNELL & HOFFMAN, P.A. 215 SOUTH MONROE STREET **SUITE 420** TALLAHASSEE, FLORIDA 32301

PHONE: (850) 681-6788 FAX: (850) 681-6515

THE INFORMATION CONTAINED IN THIS FAX TRANSMISSION IS ATTORNEY COMMUNICATION AND PRIVILEGED. IT IS INTENDED ONLY FOR THE USE OF THE ADDRESSEE. IF YOU RECEIVED THIS COMMUNICATION AND ARE NOT THE INTENDED RECIPIENT, YOU ARE HEREBY NOTIFIED THAT THE COPYING OR DISTRIBUTION OF THIS COMMUNICATION IS PROHIBITED. IF YOU RECEIVED THIS COMMUNICATION IN ERROR, PLEASE IMMEDIATELY NOTIFY US BY TELEPHONE AND RETURN THE ORIGINAL MESSAGE TO US AT THE ABOVE ADDRESS.

Date:	Janua	ary	12.	2006	From	n:F	(ennet	h A.	Hoffma	in.	Esq.
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05-1242A - PAA-WS

From:

Patti Zellner

Sent:

Monday, February 27, 2006 8:52 AM

To: Subject: CCA - Orders / Notices
Order / Notice Submitted

Date and Time: Docket Number: 2/27/2006 8:50:00 AM 040951-WS & 040952-WS

Filename / Path:

040951 & 040952-Amendatory.Order.jsb.doc

attack's orline

AMENDATORY ORDER

(Please note that the last attachment does not have Bookmarks in the header).

Erociled + Clerksu Brevard, Mishlands, Jake Orange Pasco Poll . Mulnum Seminole Volusia Washington

DOCUMENT NO.

05365-66

#### \*\*1

#### Matilda Sanders

From:

Kay Flynn

Sent:

Tuesday, February 28, 2006 11:42 AM

To:

Patti Zellner; Jennifer Brubaker

Cc:

**Matilda Sanders** 

Subject:

FW: Order / Notice Submitted

Importance:

High

Date and Time:

2/28/2006 11:40:00 AM 040951 & 04095-WS

Docket Number: Filename / Path:

040951 & 04095-CO.jsb.doc

Patti and Jennifer, this consummating order needs to include a mention of the amendatory order (PSC-05-1242A-PAA-WS) that was issued yesterday.

Can this be done and the order re-sent asap?

Thanks.

Kay

From:

Matilda Sanders

Sent:

Tuesday, February 28, 2006 11:33 AM

To:

Kay Flynn

Subject:

FW: Order / Notice Submitted

Importance:

High

Per talking, amendatory order not mention in CO order.

If this needs fixing can it be done today, because I've already given Sandy that order number after this for 060154 procedural order.

From:

Patti Zellner

Sent:

Monday, February 27, 2006 2:12 PM

To: Subject: CCA - Orders / Notices Order / Notice Submitted

CONSUMMATING ORDER

Matilda Sanders

0145-cd

2

From:

Subject:

Patti Zellner

Sent:

Tuesday, February 28, 2006 1:30 PM

To:

CCA - Orders / Notices Order / Notice Submitted

Date and Time:

2/28/2006 1:27:00 PM

**Docket Number:** 

040951 & 040952-WS

Filename / Path:

040951 040952-CO-A-included.jsb.doc

#### CONSUMMATING ORDER

(This is the corrected order [040951 040952-CO-A-included.jsb.doc] to be issued which includes reference to the Amendatory Order)

(Please delete and not issue the CONSUMMATING ORDER that was previously sent (040951 & 040952-CO.jsb.doc).