

ORIGINAL



DISTRIBUTION CENTER  
1200 Route 22 East, Suite 2000  
Bridgewater, NJ 08807  
Tel 908-203-4609  
Fax 908-203-4713  
06 SEP 19 AM 10:42

September 14, 2006

COMMISSION  
CLERK

06 SEP 19 PM 3:41

RECEIVED-FPSC

BY CERTIFIED OR REGISTERED MAIL

To Whom It May Concern,

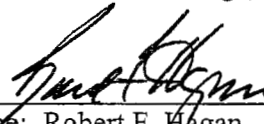
Pursuant to Section 280 of the Delaware General Corporation Law, KMC Telecom Holdings, Inc. (the "Corporation") is providing notice of its dissolution to all persons who have a claim against the Corporation, other than a claim against the Corporation in a pending action, suit or proceeding to which the Corporation is a party, to present their claims against the Corporation in accordance with the following:

1. All claims must be presented in writing and must contain sufficient information reasonably to inform the Corporation of the identity of the claimant and the substance of the claim;
2. All claims are to be sent to "KMC Telecom Holdings, Inc., 1200 Route 22 East, Suite 2000, Bridgewater, NJ 08807, Attention: Robert F. Hagan, CFO"; and
3. *All claims must be received by the Corporation by November 16, 2006. Any claim received after November 16, 2006 will be barred.*

The Corporation may make distributions to other claimants without further notice to any other claimant. The aggregate amount on an annual basis of all distributions made by the Corporation to its common stockholders for each of the three years prior to the date the Corporation was dissolved is \$0.

CMP \_\_\_\_\_  
 COM \_\_\_\_\_  
 CTR \_\_\_\_\_  
 ECR \_\_\_\_\_  
 GCL \_\_\_\_\_  
 OPC \_\_\_\_\_  
 RCA \_\_\_\_\_  
 SCR \_\_\_\_\_  
 SGA \_\_\_\_\_  
 SEC 1 \_\_\_\_\_  
 OTH None

KMC Telecom Holdings, Inc.

By:   
 Name: Robert F. Hagan  
 Title: Chief Financial Officer

DOCUMENT NUMBER-DATE

08625 SEP 19 06

FPSC-COMMISSION CLERK