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Form MCD

UNITED STATES BANKRUPTCY COURT

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Northern District of California

In Re: Pacific Gateway Exchange, Inc.

Debtor(s)

Case No.: 00-33019 DM 11

Chapter: 11

NOTICE OF HEARING RE: MOTION TO CONVERT OR DISMISS

TO THE DEBTOR, CREDITORS, AND OTHER PARTIES IN INTEREST:

NOTICE IS HEREBY CIVEN THAT A HEARING IN THIS CASE WILL BE HELD AT:

DATE: November 30, 2006 **TIME:** 10:00 AM

LOCATION: U.S. Bankruptcy Court, 235 Pine St. 22nd Fl., San Francisco, CA 94104

TO CONSIDER AND ACT UPON THE FOLLOWING:

Motion of the U.S. Trustee to convert case. The motion is based on memorandum or points and authorities, and any other supporting documents on file with the court.

For further information, please refer to the court file, which may be reviewed in the Office of the Clerk, U.S. Bankruptcy Court.

Dated: 9/15/06	For the Court:
CMP	Gloria L. Franklin Clerk of Court
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