

ORIGINAL

060000

RECEIVED-FPSC

06 SEP 29 AM 8:05

COMMISSION CLERK

SEP 29 AM 7:12

DISTRIBUTION CENTER

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X

In re :  
: Chapter 11 Case No.  
: CLERK  
: SILICON GRAPHICS, INC., et al., :  
: 06-10977 (BRL)  
: Debtors. : (Jointly Administered)  
: :  
: :  
-----X

**NOTICE OF ENTRY OF ORDER PURSUANT TO SECTION 1129 OF THE BANKRUPTCY CODE AND RULE 3020 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE CONFIRMING DEBTORS' FIRST AMENDED JOINT PLAN OF REORGANIZATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE, AS MODIFIED**

TO ALL PARTIES IN INTEREST IN THE  
ABOVE-CAPTIONED CHAPTER 11 CASES:

**PLEASE TAKE NOTICE:**

1. On September 19, 2006, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") entered an order (the "Confirmation Order") confirming the First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code, dated July 27, 2006 (as modified, the "Plan"), of Silicon Graphics, Inc. and its affiliated debtors in the above-referenced chapter 11 cases (collectively, the "Debtors"), each of which is identified below. Unless otherwise defined in this notice, capitalized terms used in this notice shall have the meanings ascribed to them in the Plan.

2. The Confirmation Order (including the Plan attached as an exhibit thereto) is available for inspection in the office of the Clerk of the Bankruptcy Court at the United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004. The Confirmation Order is also available on the website of the Debtors' Bankruptcy Court-appointed voting and tabulation agent, Financial Balloting Group LLC, at: <http://www.fbgdocuments.com/sgi>.

3. Except as otherwise provided in the Confirmation Order or the Plan, as of the Effective Date of the Plan, (a) the provision of the Plan are binding upon the Debtors, any entity acquiring property under the Plan and any creditor or equity interest holder of any of the Debtors, whether or not the claim or equity interest of such creditor or equity interest holder is impaired under the Plan and whether or not such creditor or equity interest holder has accepted the Plan, (b) the commencement or continuation of any action, employment of process, or act to collect, recover, or offset by any holder of a claim against or equity interest in any of the Debtors is permanently enjoined, (c) all property of the Debtors' estates is vested in the Reorganized Debtors, free and clear of all liens, claims, encumbrances, and interests.

JMP \_\_\_\_\_  
JOM \_\_\_\_\_  
JTR \_\_\_\_\_  
JCR \_\_\_\_\_  
JCL \_\_\_\_\_  
JPC \_\_\_\_\_  
JCA \_\_\_\_\_  
JCR \_\_\_\_\_  
JGA \_\_\_\_\_  
JEC / \_\_\_\_\_  
JOT (grant) \_\_\_\_\_

DOCUMENT NUMBER-DATE

09030 SEP 29 08

FPSC-COMMISSION CLERK

and (d) the Debtors are discharged from all debts and claims that arose before the date and time of entry of the Confirmation Order.

Deadline for Filing Claims Arising from Rejection of  
Executory Contracts and Unexpired Leases Pursuant to the Plan

4. Section 8.1 of the Plan provides that all executory contracts and unexpired leases that exist between the Debtors and any person or entity were rejected by the Debtors as of the Effective Date, except for any executory contract or unexpired lease (i) that was assumed pursuant to an order of the Bankruptcy Court entered prior to the Effective Date, (ii) as to which a motion for approval of the assumption of such executory contract or unexpired lease was filed and served prior to the Confirmation Date, or (iii) that is specifically designated as a contract or lease to be assumed on Schedule 8.1(A) (executory contracts) or 8.1(B) (unexpired leases) to the Plan, as amended or supplemented. Whether or not identified on Schedules 8.1(A) or 8.1(B), all Customer Support Agreements, Non-Disclosure Agreements, IP License Agreements, and agreements between the Debtors and any U.S. governmental entity shall be assumed on the Effective Date pursuant to the Plan. Whether or not identified on Schedules 8.1(A) or 8.1(B), any and all outstanding purchase orders issued to the Debtors by the Debtors' customers shall be continued on the Effective Date.

5. If you are a counterparty to an executory contract or unexpired lease that is not listed on Schedule 8.1(A) or 8.1(B) to the Plan, as amended or supplemented, your executory contract or unexpired lease has been rejected as of the Effective Date. Pursuant to the Confirmation Order, all proofs of claim relating to the rejection of executory contracts or unexpired leases pursuant to the Plan are required to be filed so as to be received within 30 days after the date of this notice. If you fail to file a timely proof of claim, you shall be forever barred, estopped, and enjoined from asserting such claim against the Debtors or the Reorganized Debtors, or their properties or interests in property, and the Debtors and Reorganized Debtors and their properties and interests in property shall be forever discharged from any and all indebtedness or liability with respect to such claim. Each such proof of claim shall be an original, shall substantially conform to the proof of claim form approved by the Court or the Official Form No. 10, shall be duly executed and written in the English language, shall set forth the Debtors' names and the chapter 11 case numbers, shall set forth all amounts claimed therein in United States dollars, and shall be delivered to the claims agent in these cases, Bankruptcy Services LLC, at: (i) United States Bankruptcy Court, SGI Claims, One Bowling Green, New York, NY 10004-1408 (if by Overnight Courier or Hand Delivery) or (ii) United States Bankruptcy Court, SGI Claims, Church Street Station, P.O. Box 180, New York, NY 10008-0180 (if by United States Mail).

Applications for Allowances of Compensation and Deadline for Objections Thereto

6. Following the occurrence of the Effective Date, the Reorganized Debtors shall file with the Court a notice of occurrence of the Effective Date, identifying the date on which the Effective Date occurred.

7. On or before the date that is 90 days after the Effective Date, all applications for final allowances of compensation and reimbursement of expenses pursuant to

sections 327, 328, 330, 503(b), and 1103 of the Bankruptcy Code for professional services rendered up to the Confirmation Date (each a "Final Fee Application") must be filed with the Bankruptcy Court, together with proof of service thereof, and served on (i) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Gary T. Holtzer, Esq. and Shai Y. Waisman, Esq.), the attorneys for the Debtors, (ii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st floor, New York, New York 10004 (Attn: Lisa L. Lambert, Esq.), (iii) Winston & Strawn, LLP, 200 Park Avenue, New York, New York 10166-4193 (Attn: David Neier, Esq.), the attorneys for the official committee of unsecured creditors appointed in these chapter 11 cases, and (iv) Goodwin Procter LLP, 599 Lexington Avenue, New York, New York 10022 (Attn: Allan S. Brilliant, Esq.), the attorneys for the ad hoc committee of secured noteholders.

8. Objections, if any, to any Final Fee Applications shall be filed with the Court, together with proof of service thereof, and served upon the applicant and the parties identified above, so as to be filed and actually received not later than 4:00 p.m. prevailing Eastern Time on the date that is five business days prior to the hearing on the Final Fee Applications.

Dated: September 22, 2006

**WEIL, GOTSHAL & MANGES LLP**

767 Fifth Avenue

New York, New York 10153

Telephone: (212) 310-8000

Facsimile: (212) 310-8007

ATTORNEYS FOR THE DEBTORS

AND DEBTORS IN POSSESSION

Debtor Entities and Case Numbers

Silicon Graphics, Inc.	06-10977 (BRL)
Silicon Graphics Federal, Inc.	06-10978 (BRL)
Cray Research, LLC	06-10979 (BRL)
Silicon Graphics Real Estate, Inc.	06-10980 (BRL)
Silicon Graphics World Trade Corporation	06-10981 (BRL)
Silicon Studio, Inc.	06-10982 (BRL)
Cray Research America Latina Ltd.	06-10983 (BRL)
Cray Research Eastern Europe Ltd.	06-10984 (BRL)
Cray Research India Ltd.	06-10985 (BRL)
Cray Research International, Inc.	06-10986 (BRL)
Cray Financial Corporation	06-10987 (BRL)
Cray Asia/Pacific, Inc.	06-10988 (BRL)
ParaGraph International, Inc.	06-10989 (BRL)
WTI Development, Inc.	06-10990 (BRL)

