

**ORIGINAL**

The Florida Public Service Commission will consider at its December 5, 2006, Agenda Conference, Docket No. 060728-GU, Application by Chesapeake Utilities Corporation (Chesapeake or Company) for Authorization to Issue Common Stock, Preferred Stock, and Secured and/or Unsecured Debt, to Enter into Agreements for Interest Swap Products, Equity Products and other Financial Derivatives, and to Exceed Limitation Placed on Short-Term Borrowings in 2007. The Company seeks PSC approval, pursuant to Section 366.04, Florida Statutes, to issue up to 5,000,000 shares of Chesapeake common stock; up to 1,000,000 shares of Chesapeake preferred stock; up to \$80,000,000 in secured and/or unsecured debt; to enter into agreements up to \$40,000,000 in Interest Rate Swap Products, Equity Products and other Financial Derivatives; and to obtain authorization to exceed the limitation placed on short-term borrowings by Section 366.04, Florida Statutes, so as to issue short-term obligations in 2007, in an amount not to exceed \$70,000,000.

DATE AND TIME: Tuesday, December 5, 2006. The Agenda Conference begins at 9:30 a.m., although the time at which this item will be heard cannot be determined at this time.

PLACE: Commission Hearing Room 148, Betty Easley Conference Center, 4075 Esplanade Way, Tallahassee, Florida 32301.

PURPOSE: To take final action in Docket No. 060728-GU. Any person requiring some

**CMP** \_\_\_\_\_ accommodation at this hearing because of a physical impairment should call the Division of the  
**COM** \_\_\_\_\_ Commission Clerk and Administrative Services at (850) 413-6770 at least 48 hours prior to the  
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**GCL** \_\_\_\_\_ Service Commission by using the Florida Relay Service, which can be reached at 1-800-955-  
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