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REQUEST TO (Please Type)	) ESTABLISH DOCK	(ET		<b>.</b>	······································	
Date December 19, 2006				Docket No.	060810-TI	
1. Division Name/Staff Name:			Division of Competitive Markets and Enforcement/Toni McCoy			
2. OPR: Toni McCoy, CMP		MC				
3. OCR: GCO						
4. Suggested Docket Litle: effe		effec	owledgment of name change on IXC Registration No. TK033, ctive December 8, 2006, AmeriVon LLC to V-Global unications, LLC.			
	·				·	
5. Suggested	Docket Mailing List (a	attach sepa	ate sheet if necessary)			
A. Provi	de NAMES OR ACRO	ONYMS O	NLY if a regulated comp	any.		
B. Provi	de COMPLETE NAM	IE AND AI	DDRESS for all others. (1	Match representative	es to companies.)	
1.	Parties and their 1	representati	ves (if any):			
					· · · · · · · · · · · · · · · · · · ·	
		<u>.</u>				
2.	Interested persons	and their r	epresentatives (if any):			
				· · · · · · · · · · · · · · · · · · ·		
	· · · · · · · · · · · · · · · · · · ·					
6. Check one:						
	X D	Documentat	ion is attached.			
	Documentation will be provided with recommendation.					
PSC\CCA010-C (Rev 02/02)						

•

DOCUMENT NUMBER-DATE

FPSG-COMMISSION CLERK

## **Toni McCoy**

From: Christopher Canter [cac@commlawgroup.com]

Sent: Monday, December 18, 2006 3:26 PM

To: Toni McCoy

Cc: smr@commlawgroup.com; jsm@thlglaw.com

Subject: V-Global/ AmeriVon LLC notice of intent to complete a Transfer of Control

Dear Ms. McCoy,

I am an attorney at Helein & Marashlian working on the transfer of control between V-Global Communications and AmeriVon. In response to your inquiry to Jonathan at our office, can you please go ahead and process the name change as soon as possible.

Our client would like to begin selling service under the new name, V-Global Communications, LLC, as soon as possible. Pursuant to the management agreement, the only thing preventing the selling of services is the use of the AmeriVon name. We are in favor of anything we can do to facilitate the new name appearing on Commission records.

Since there are no existing customers, there is no harmful consequences of the Commission effecting the name change prior to official close of the 80% ownership transfer. We will send a post-closing letter once the transfer has been finalized.

Thank you for your help with this matter and please let me know if there are any additional questions you have about this transfer.

Sincerely,

Chris Canter

Christopher A. Canter, Esq. The Helein Law Group, P.C. 8180 Greensboro Drive, Suite 775 McLean, Virginia 22102 Office Tel: 703-714-1308 Office Fax: 703-714-1330 E-Mail: <u>cac@thlglaw.com</u> Website: <u>www.thlglaw.com</u>

#### CONFIDENTIAL & PRIVILEGED - ATTORNEY-CLIENT COMMUNICATION

Pursuant to Treasury Regulations, any U.S. federal tax advice contained in this communication, unless otherwise stated, is not intended and cannot be used for the purpose of avoiding tax-related penalties.

This message contains confidential information belonging to the sender, which is intended to be legally privileged and confidential and/or a purely private communication between the sender and the recipient(s). The information contained herein, including any attachments, is intended only for the use of the recipient(s). If you are not a named recipient(s), or an employee or agent responsible for delivering it to a named recipient, you are advised and placed on notice that any disclosure, copying, distribution, the taking of any action or refraining from an action in reliance on the contents or information contained in this message and any attachment is strictly prohibited and may be legally actionable. If you have received this message or any portion of it in error, please immediately advise the sender by return email to <u>dis@thlglaw.com</u>, with a copy to <u>mail@thlglaw.com</u> and delete the message and any attachments and destroy any hardcopies made by you or others. If you have forwarded this message and confidential nature of this message and to take action to delete the message and its attachments and to destroy any hardcopies. Thank you.

# The CommLaw Group

HELEIN & MARASHLIAN, LLC 8180 Greensboro Drive Suite 775 McLean, Virginia 22102

Telephone: (703) 714-1300 Facsimile: (703) 714-1330 E-mail: mail@CommLawGroup.com Website: www.CommLawGroup.com

Writer's Direct Dial Number

(703) 714-1308

Writer's E-mail Address

ORIGINAL

COMPETITIVE SERVICES

DISTRIBUTION CENTER

- 06 EEC -7 M 9 25

December 6, 2006

VIA OVERNIGHT DELIVERY

Florida Public Service Commission 2540 Shumard Oak Boulevard Gerald Gunter Building Tallahassee, Florida 32399-0850

> V-Global Communications, Inc. and AmeriVon LLC Notification of Intent to Re: Complete a Transfer of Control

06000

Ladies and Gentlemen:

CMP

AmeriVon LLC ("AmeriVon"), its majority shareholder AmeriVon Holdings, LLC ("AVH") and its minority shareholder, Robert B. Segal, and V-Global Communications, Inc. ("V-Global" and, together with AmeriVon, AVH and Segal, "the Parties" or "Petitioners"), through their undersigned counsel, hereby notify the Florida Public Service Commission ("Commission") of their intent to consummate a transaction through which Robert B. Segal and his wholly owned company, V-Global, will acquire 100% control of AmeriVon and, immediately following this non-pro forma -transfer of control, change AmeriVon's name to V-Global Communications, LLC ("the Transaction"). The Parties intend to consummate the proposed Transaction as soon as possible. COM

CTR Based on a review of applicable state law, the Parties have determined that Commission ECR \_\_\_\_\_approval of the proposed Transaction is not required. Therefore, the Parties provide this notice as a courtesy (and not as a request for Commission actions), to ensure the accuracy of the Commission's GCL records and to advise the Commission of the Parties intent to complete the proposed Transaction as OPC \_\_\_\_\_soon as possible.

RCA An original and five (5) copies of this notice are enclosed for filing. Please date-stamp and SCR \_\_\_\_\_\_return the enclosed extra copy of this filing in the enclosed self-addressed stamped envelope.

SGA SEC \_\_\_\_ CENED& FILED DTH BUREAU OF RECORDS

DOCUMENT NUMBER-DATE 11252 DEC-8 g FPSC-COMMISSION CLERK.

cac@thlglaw.com

PH ::

The Parties further state as follows:

### I. <u>DESCRIPTION OF THE PARTIES</u>

#### A. AmeriVon LLC

AmeriVon is a privately held limited liability corporation organized under the laws of the state of Nevada. At present, a majority of AmeriVon stock, 80%, is owned by AmeriVon Holdings, LLC (hereafter "AVH") and the minority share, 20%, is held by AmeriVon's President, Robert B. Segal. AmeriVon's principle place of business is located at 800 Southwood Boulevard, Suite 212 Incline Village, Nevada 89451.

AmeriVon is a switchless resale common carrier which intends to provide intrastate, interstate and international long distance message toll telecommunications services to residential customers on a retail basis. These long distance services will be provided through local exchange and/or other connecting carriers. AmeriVon will purchase excess capacity of its underlying carriers and resell this capacity to its customers on a retail basis. The company is licensed or otherwise authorized to provide long distance service throughout the continental United States; at present, however, it is not providing any regulated telecommunications services to any pre-subscribed customers in this state or any other.

### B. V-Global Communications, LLC

V-Global Communications, Inc. (hereafter "V-Global") is a privately held corporation organized under the laws of Delaware. Its principle place of business is located at One Stamford Plaza, 263 Tresser Boulevard, 9th Floor, Stamford, Connecticut 06901. Robert B. Segal is the President and sole owner of V-Global.

V-Global was formed for the specific purpose of becoming the holding company parent of AmeriVon LLC following Mr. Segal's purchase of all of AmeriVon's stock from its current majority shareholder, AVH. Once the transfer of majority ownership of AmeriVon to Mr. Segal and his company, V-Global, is complete, AmeriVon will change its name to V-Global Communications, LLC and become the wholly-owned subsidiary of V-Global. Upon transfer of ownership and name change approval, V-Global Communications, LLC will begin marketing and providing telecommunications services to the public.

#### II. <u>CONTACT INFORMATION</u>

Questions or inquiries concerning this filing may be directed to counsel for the Parties:

Jonathan S. Marashlian, Esq. Christopher A. Canter, Esq. HELEIN & MARASHLIAN, LLC THE COMMLAW GROUP 8180 Greensboro Drive, Suite 775 McLean, Virginia 22102 Phone: (703) 714-1308 Fax: (703) 714-1330 Email: CAC@CommLawGroup.com

With a copy to:

Robert B. Segal, President/CEO V-Global Communications, LLC One Stamford Plaza 263 Tresser Boulevard, 9th Floor Stamford, Connecticut 06901 Phone: (845) 406-3416 Fax: (845) 362-1801 Email: RBSegal@V-Global.net Web Page: www.V-Global.net

### III. DESCRIPTION OF THE TRANSACTION

The Parties propose to complete a transaction ("Transaction") whereby Robert B. Segal, the President and sole owner of V-Global and current President and minority (20%) shareholder of AmeriVon, will acquire all of AmeriVon's outstanding shares, currently held by AVH, the majority (80%) shareholder in AmeriVon. Upon completion of this non-pro forma transfer of control, Robert B. Segal will engage in a pro forma paper transfer of his 100% ownership in AmeriVon to V-Global, which is also 100% owned by Mr. Segal. Mr. Segal will simultaneously change the name of AmeriVon to "V-Global Communications, LLC." All of these actions will be taken prior to selling any telecommunications services to the public. Closing of the Transaction is contingent upon the Parties obtaining all required Government approvals and satisfaction of the standard contract conditions.

An organizational chart illustrating the pre- and post-Transaction corporate structures of the Parties is attached at Exhibit A. Evidence of Secretary of State approval of AmeriVon LLC's name change to V-Global Communications, LLC, is attached at Exhibit B.

Since AmeriVon is not currently serving any presubscribed customers, the proposed change of ownership and name change of the licensed entity, AmeriVon will not adversely affect either the public or consumers. Indeed, the Transaction is entirely without adverse consequences and instead will result in AmeriVon's telecommunications licenses and assets being transferred to management with demonstrated financial resources, managerial abilities, business plan and, most importantly, desire and willingness to bring AmeriVon's telecommunications services to the market under the new name, V-Global Communications, LLC.

## IV. PUBLIC INTEREST CONSIDERATIONS

The Parties respectfully submit that the proposed Transaction serves the public interest. In particular, the Parties submit that: (1) as previously demonstrated in Docket No. 050841-TI, Robert B. Segal and, therefore his wholly-owned company V-Global, hold the financial, managerial and technical qualifications to acquire 100% control of AmeriVon; (2) the Transaction will benefit competition in the telecommunications market by enabling V-Global to finally provide service to the public and develop as an effective competitor in the state; and (3) the Transaction will not result in any disruption of service because AmeriVon has neither marketed nor provided any telecommunications in the state and has no presubscribed customers which might otherwise be affected by either the change in control or name change. Since AmeriVon has no customers and has not marketed, the change in control and name change will have no adverse consequences.

Furthermore, the Transaction involves no change in the rates, terms and conditions set forth in AmeriVon's tariffs, so when V-Global does assume control and provide services to the public, these services will be subject to the rates, terms and conditions already filed with and approved by the Commission. The only change affecting tariffs will be the name change.

Lastly, the transfer of majority control of AmeriVon from AVH to Robert B. Segal and his wholly-owned subsidiary, V-Global, will not result in any anticompetitive effects, since neither AmeriVon nor V-Global are currently providing service to presubscribed customers.

#### [REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

## V. CONCLUSION

For the reasons stated above, Parties respectfully submit that the public interest, convenience, and necessity would be furthered through consummation of their proposed Transaction. Accordingly, the Parties notify the Commission of their intent to complete the Transaction as soon as possible.

Respectfully submitted

Jonathan S. Marashlian Christopher A. Canter HELEIN & MARASHLIAN, LLC The CommLaw Group 8180 Greensboro Drive, Suite 775 McLean, Virginia 22102 Phone: (703) 714-1308 Fax: (703) 714-1330 E-mail: CAC@CommLawGroup.com

Counsel for Joint Petitioners

Robert B. Segal, President/CEO V-Global Communications, LLC One Stamford Plaza 263 Tresser Boulevard, 9th Floor Stamford, Connecticut 06901 Phone: (845) 406-3416 Fax: (845) 362-1801

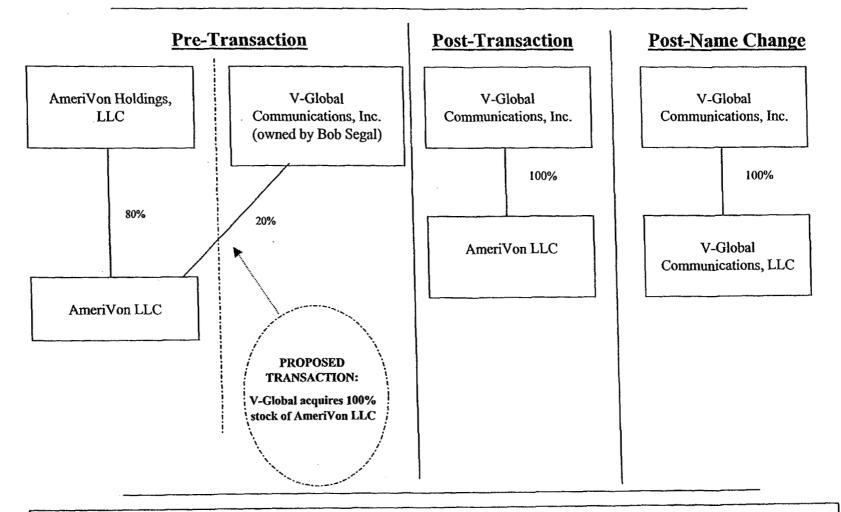
Email: RBSegal@V-Global.net Web Page: www.V-Global.net

AmeriVon LLC 800 Southwood Boulevard, Suite 212 Incline Village, Nevada 89451. Phone: (425) 458-5760 Web Page: www.AmeriVon.com

## EXHIBIT A

Illustrative Organizational Chart – Pre-and Post-Transaction

## <u>AmeriVon LLC – V-Global Communications, Inc. Transfer of Control</u> <u>Illustrative Pre & Post Transaction Organizational Chart</u>



Upon acquiring control of AmeriVon LLC, V-Global Communications, Inc. will continue to provide the same services offered by AmeriVon LLC under the "V-Global Communications, LLC" name and according to the same rates, terms and conditions of service. The proposed transaction is entirely transparent and does not affect any presubscribed customers.

## EXHIBIT B

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Secretary Of State Amended Certificate Of Authority



## FLORIDA DEPARTMENT OF STATE Division of Corporations

October 27, 2006

JONATHAN S. MARASHLIAN THE HELEIN LAW GROUP, P.C. 8180 GREENSBORO DRIVE, SUITE 775 MCLEAN, VA 22102

### Re: Document Number M05000005663

The Amendment to the Application of a Foreign Limited Liability Company for AMERIVON LLC which changed its name to V-GLOBAL COMMUNICATIONS, LLC, a Nevada limited liability company authorized to transact business in Florida, was filed on October 26, 2006.

Should you have any questions regarding this matter, please telephone (850) 245-6051, the Registration Section.

Michelle Hodges Document Specialist Division of Corporation

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Letter Number: 806A00063939

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## COVER LETTER

# **STAMP & RETURN**

TO: Registration Section Division of Corporations

SUBJECT: AmeriVon LLC

(Name of Foreign Limited Liability Company)

Dear Sir or Madam:

The enclosed application, certificate and fee(s) are submitted for filing.

Please return all correspondence concerning this matter to the following:

Jonathan S. Marashlian

(Name of Person)

The Helein Law Group, P.C.

(Firm/Company)

8180 Greensboro Drive, Suite 775

(Address)

McLean VA 22102

(City/State and Zip Code)

For further information concerning this matter, please call:

Jonathan Marashlian

703 ) 714-1300 (Area Code & Daytime Telephone Number)

STREET/COURIER ADDRESS: Registration Section Division of Corporations Clifton Building 2661 Executive Center Circle Tallahassee, Florida 32301

(Name of Person)

MAILING ADDRESS: Registration Section Division of Corporations P.O. Box 6327 Tallahassee, Florida 32314

Enclosed is a check for the following amount:

**I**\$25 Filing Fee

Certificate of Status

S60 Filing Fee, Certificate of Status & Certified Copy

## APPLICATION BY FOREIGN LIMITED LIABILITY COMPANY TO FILE AMENDMENT TO APPLICATION FOR AUTHORIZATION TO TRANSACT BUSINESS IN FLORIDA

## SECTION I (1-3 must be completed)

1.	Name of limited liability of	company as it appears	on the records	of the Florida	Department of
	State: AmeriVon LLC				

2:	Jurisdiction of its organization: Nevada	·		SEC	) <u>9</u> 0
				ARE .	C
3 Date	Date authorized to do business in Florida: October 6, 2005	• . • .		ASSI	26
		•	- <u></u>	금승	PH

## SECTION II (4-7 complete only the applicable changes)

4. If the amendment changes the name of the limited liability company, when was the change effected under the laws of its jurisdiction of organization? September 29, 2006

5. New name of the limited liability company: V-Global Communications, LLC

6. If the amendment changes the period of duration, indicate new period of duration:

7. If the amendment changes the jurisdiction of organization, indicate new jurisdiction:

- 8. If the amendment corrects any false statement, indicate the statement being corrected and the correction:
- 9. Attached is an original certificate, no more than 90 days old, evidencing the aforementioned amendment(s), duly authenticated by the official having custody of records in the jurisdiction under the law of which this entity is organized.

Ignature of a mentoer or the authorized representative of a member

Robert B. Segal, Manager

Typed or printed name of signee

Filing Fee: \$25.00

## COMPANY IDENTIFICATION

Printed on 12/12/2006 at 09:31:54 by TJM

Complete Name: AmeriVon LLC

Mailing Name: AmeriVon LLC Company Code: TK033 FEID Number:

## MAILING INFORMATION

Attention:

.

Address Line 1: 800 Southwood Blvd., Suite 212						
Address Line 2:						
City:	Incline Village	State: NV	Zip Code:	89451-7475		
E-mail Address: RBSegal@AmeriVon.com						
Web Address: http://www.AmeriVon.com						
Liaison 1: Robert B. Segal Liaison 2:						
Title: Pres	sident and CEO	Title:				
Phone: (845	5) 406-3416	Phone:				
E-mail: RBSegal@AmeriVon.com E-mail:						
Fax 1: (845	5) 362-1801	Fax 2:				
County:						

1

## COMPANY IDENTIFICATION

Printed on 12/12/2006 at 09:32:06 by TJM

Complete Name: AmeriVon LLC

Mailing Name: AmeriVon LLC Company Code: TK033 FEID Number:

#### COMPANY INFORMATION

Address Line 1: 800 Southwood Blvd., Suite 212 Address Line 2: City: Incline Village State: NV Zip Code: 89451-7475 Reg. Date: 10/26/2005 Inactive Date: Transfered To: Trans. From: Certificate 1: Certificate 2: Corporate Type: Service 1: IXC - Registered Interexchange Services Service 2: Service 3: Service 4: Class (WAW): Phone Count: County 1: County 2: County 3: County 4: Bankruptcy: No

m0500	0005643
(Requestor's Name) (Address) (Address) (City/State/Zip/Phone #) PICK-UP	000081017430 10.426.40601031005 **25.00
(Business Entity Name) MD5-5443 (Document Number) Certified Copies Certificates of Status	
Special Instructions to Filing Officer. IDAU FOR NOME CM	6 OCT 26 PH 1: 22 SECRETARY OF STATE TALLAHASSEE FLORIDA

.

## **COVER LETTER**

TO: **Registration Section Division of Corporations** 

SUBJECT: AmeriVon LLC

(Name of Foreign Limited Liability Company)

Dear Sir or Madam:

The enclosed application, certificate and fee(s) are submitted for filing.

Please return all correspondence concerning this matter to the following:

Jonathan S. Marashlian

(Name of Person)

The Helein Law Group, P.C.

(Firm/Company)

8180 Greensboro Drive, Suite 775 (Address)

McLean VA 22102

(City/State and Zip Code)

For further information concerning this matter, please call:

Jonathan Marashlian

(Name of Person)

714-1300 703

(Area Code & Daytime Telephone Number)

STREET/COURIER ADDRESS: **Registration Section Division of Corporations Clifton Building** 2661 Executive Center Circle Tallahassee, Florida 32301

MAILING ADDRESS: **Registration Section Division of Corporations** P.O. Box 6327 Tallahassee, Florida 32314

Enclosed is a check for the following amount:

☑ \$25 Filing Fee □\$30 Filing Fee &

\$55 Filing Fee & Certificate of Status Certified Copy

at a

\$60 Filing Fee, Certificate of Status & Certified Copy

## APPLICATION BY FOREIGN LIMITED LIABILITY COMPANY TO FILE AMENDMENT TO APPLICATION FOR AUTHORIZATION TO TRANSACT BUSINESS IN FLORIDA

## **SECTION I (1-3 must be completed)**

1. Name of limited liability company as it appears on the records of the Florida Department of State: AmeriVon LLC

2. Jurisdiction of its organization: Nevada

3. Date authorized to do business in Florida: October 6, 2005

## SECTION II (4-7 complete only the applicable changes)

PH I:

22

4. If the amendment changes the name of the limited liability company, when was the change effected under the laws of its jurisdiction of organization? September 29, 2006

5. New name of the limited liability company: V-Global Communications, LLC

6. If the amendment changes the period of duration, indicate new period of duration:

7. If the amendment changes the jurisdiction of organization, indicate new jurisdiction:

8. If the amendment corrects any false statement, indicate the statement being corrected and the correction:\_\_\_\_\_

9. Attached is an original certificate, no more than 90 days old, evidencing the aforementioned amendment(s), duly authenticated by the official having custody of records in the jurisdiction under the law of which this entity is organized.

gnature of a member or the authorized representative of a member

Robert B. Segal, Manager Typed or printed name of signee

Filing Fee: \$25.00



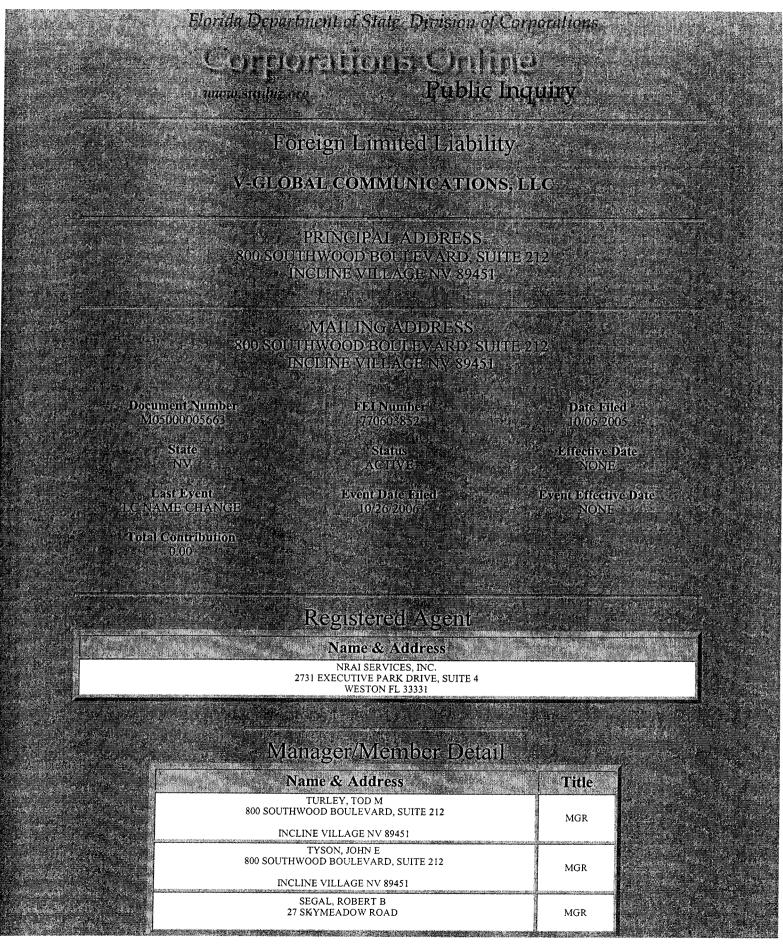
## **CERTIFICATE OF NAME CHANGE**

I, DEAN HELLER, the duly qualified and elected Nevada Secretary of State, do hereby certify that on SEPTEMBER 29, 2006, a Certificate of Amendment to its Articles of Organization changing the name to V-GLOBAL COMMUNICATIONS,LLC, was filed in this office by AMERIVON LLC. Said change of name has been made in accordance with the laws of the State of Nevada and that said Certificate of Amendment is now on file and of record in this office.

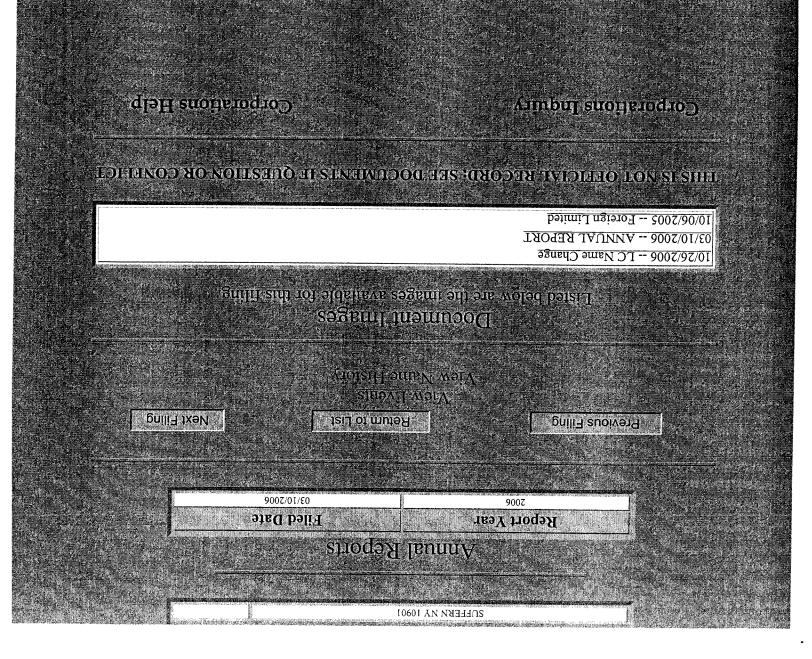


IN WITNESS WHEREOF, I have hereunto set my hand and affixed the Great Seal of State, at my office on October 20, 2006.

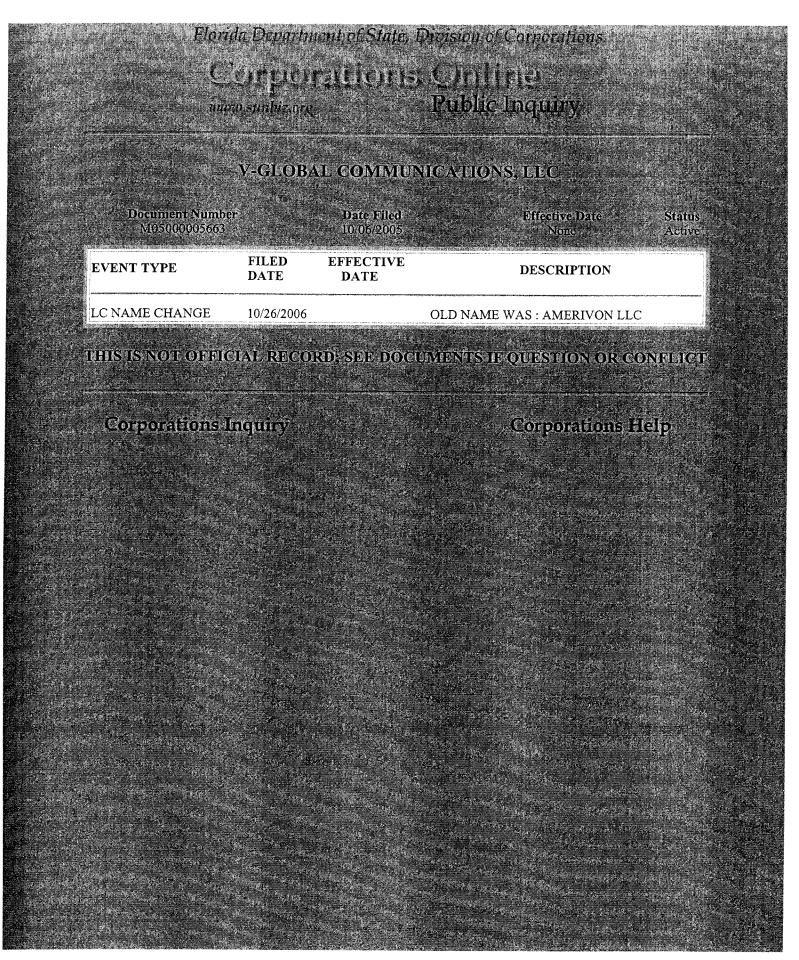
**DEAN HELLER** Secretary of State



http://ccfcorp.dos.state.fl.us/scripts/cordet.exe?a1=DETFIL&n1=M05000005663&n2=NAMFWD&n3=00... 12/12/2006



ttp://ccfcorp.dos.state.fl.us/scripts/cordet.exe?al=DETFIL&n1=M05000005663&n2=NAMFWD&n3=00... 12/12/2006



ittp://ccfcorp.dos.state.fl.us/scripts/corevt.exe?a1=DETNAM&n1=M05000005663&n2=FORL