

Section 1 - Bureau of Records Completes

Docket No. 060643-WS Date Docketed: 09/25/2006 Title: Joint application for acknowledgment of corporate reorganization which will merge individual subsidiaries of Aqua America, Inc. into one statewide legal entity and Florida corporation, and request for approval of name change on Certificates 424-W, 441-W, 371-S, 268-S, 585-W, 503-S in Highlands, Lake, Lee, and Polk Counties from AquaSource Utility, Inc. d/b/a Aqua Utilities Florida, Inc.; Certificates 549-W, 479-S in Alachua County from Arredondo Utility Company, Inc. d/b/a Aqua Utilities Florida...

Company: Aqua Utilities Florida, Inc.  
 Aqua Utilities Florida, Inc.  
 Aqua Utilities Florida, Inc.  
 Aqua Utilities Florida, Inc.  
 Aqua Utilities Florida, Inc.  
 Aqua Utilities Florida, Inc.

Official Filing Date: \_\_\_\_\_ Expiration: \_\_\_\_\_

Last Day to Suspend: \_\_\_\_\_

Referred to:

CCA	CMP	(ECR)	GCL	PIF	RCA	SCR	SGA
		X	X				

("C)" indicates OPR)

Section 2 - OPR Completes and returns to CCA in 10 workdays.

Time Schedule

Program Module BI(d)

WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT  
 IT IS TENTATIVE AND SUBJECT TO REVISION.  
 FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770

Staff Assignments

OPR Staff

0 Current CASR revision level

Due Dates

Previous Current

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Staff Counsel	8.			
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Recommended assignments for hearing and/or deciding this case:	30.			
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Full Commission ___ Commission Panel ___	33.			
Hearing Examiner ___ Staff ___	34.			
	35.			
Date filed with CCA: _____	36.			
	37.			
Initials OPR _____	38.			
Staff Counsel _____	39.			
	40.			

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg Exam	Staff
ALL	ED	DS	AR	CT	TW		

Prehearing Officer

Commissioners					ADM	DOCUMENT NUMBER - DATE
ED	DS	AR	CT	TW		
						11937 DEC 29 08

Where panels are assigned the senior Commissioner is Panel Chairman: the identical panel decides the case.  
 Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: \_\_\_\_\_  
 Date: \_\_\_\_\_

Section 1 - Bureau of Records Complete

Docket No. 060643-WS Date Docketed: 09/25/2006 Title: Joint application for acknowledgment of corporate reorganization which will merge individual subsidiaries of Aqua America, Inc. into one statewide legal entity and Florida corporation, and request for approval of name change on Certificates 424-W, 441-W, 371-S, 268-S, 585-W, and 503-S in Highlands, Lake, Lee, and Polk Counties from AquaSource Utility, Inc. d/b/a Aqua Utilities Florida, Inc.; Certificates 549-W and 479-S in Alachua County from Arredondo Utility Company, Inc. d/b/a Aqua Utilities ...

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Official Filing Date: \_\_\_\_\_ Expiration: \_\_\_\_\_  
 Last Day to Suspend: \_\_\_\_\_  
 Referred to: \_\_\_\_\_  
 ('O' indicates OPR)

CCA	CMP	(ECR)	GCL	PIF	RCA	SCR	SGA
		X	X				

Section 2 - OPR Completes and returns to CCA in 10 workdays.

Time Schedule

Program Module B1(d)

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 FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770

OPR Staff	Staff Assignments	Due Dates	Due Dates	
			Previous	Current
	P Brady	<input type="checkbox"/> Current CASR revision level		
		1. Recommendation to Office of General Counsel	NONE	10/24/2006
		2. Administrative Order	NONE	10/31/2006
		3. Revised CASR Due	NONE	01/02/2007
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Staff Counsel	J Brubaker	8.		
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OCRs		11.		
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Recommended assignments for hearing and/or deciding this case:  
 Full Commission \_\_\_ Commission Panel \_\_\_  
 Hearing Examiner \_\_\_ Staff X  
 Date filed with CCA: 10/09/2006  
 Initials OPR \_\_\_\_\_  
 Staff Counsel \_\_\_\_\_

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)						Hrg Exam	Staff
Commissioners							
ALL	ED	DS	AR	CT	TW		X

Prehearing Officer					ADM
Commissioners					
ED	DS	AR	CT	TW	X

Where panels are assigned the senior Commissioner is Panel Chairman:  
 the identical panel decides the case.  
 Where one Commissioner, a Hearing Examiner or a Staff Member is  
 assigned the full Commission decides the case.

Approved: ED/brw  
 Date: 10/09/2006

Section 1 - Bureau of Records Completes

Docket No. 060643-WS Date Docketed: 09/25/2006 Title: Joint application for acknowledgment of corporate reorganization which will merge individual subsidiaries of Aqua America, Inc. into one statewide legal entity and Florida corporation, and request for approval of name change on Certificates 424-W, 441-W, 371-S, 268-S, 585-W, and 503-S in Highlands, Lake, Lee, and Polk Counties from AquaSource Utility, Inc. d/b/a Aqua Utilities Florida, Inc.; Certificates 549-W and 479-S in Alachua County from Arredondo Utility Company, Inc. d/b/a Aqua Utilities ...

Company: Aqua Utilities Florida, Inc.  
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 Aqua Utilities Florida, Inc.  
 Aqua Utilities Florida, Inc.  
 Aqua Utilities Florida, Inc.

Official Filing Date: \_\_\_\_\_  
 Last Day to Suspend: \_\_\_\_\_

Expiration: \_\_\_\_\_

Referred to:

CCA CMP (ECR) GCL PIF RCA SCR SGA

("O" indicates OPR)

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Section 2 - OPR Completes and returns to CCA in 10 workdays.

Time Schedule

Program Module B1(d)

WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT  
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 FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770

Staff Assignments

OPR Staff

P Brady

Current CASR revision level

Due Dates  
 Previous Current

Staff Counsel

J Brubaker

OCRs

Recommended assignments for hearing and/or deciding this case:

Full Commission \_\_\_\_\_ Commission Panel \_\_\_\_\_  
 Hearing Examiner \_\_\_\_\_ Staff

Date filed with CCA: 10/24/2006

Initials OPR \_\_\_\_\_

Staff Counsel \_\_\_\_\_

1.	Recommendation to Office of General Counsel	10/24/2006	11/06/2006
2.	Administrative Order	10/31/2006	11/09/2006
3.	Revised CASR Due	SAME	01/02/2007
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Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg Exam	Staff
ALL	ED	DS	AR	CT	TW		
							X

Prehearing Officer

Commissioners					ADM
ED	DS	AR	CT	TW	
					X

Where panels are assigned the senior Commissioner is Panel Chairman: the identical panel decides the case.  
 Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: ED [Signature]  
 Date: Pending 11/06/06



Section 1 - Bureau of Records Complete

Docket No. 060643-WS Date Docketed: 09/25/2006 Title: Joint application for acknowledgment of corporate reorganization and request for approval of name change on Certificate 268-S in Lee County from AquaSource Utility, Inc. d/b/a Aqua Utilities Florida, Inc.; Certificates 479-S and 549-W in Alachua County from Arredondo Utility Company, Inc. d/b/a Aqua Utilities Florida, Inc.; Certificates 053-W, 441-S, and 507-W in Palm Beach and Sumter Counties from Crystal River Utilities, Inc. d/b/a Aqua Utilities Florida, Inc.; and Certificate 346-W in Marion ...

Company: Aqua Utilities Florida, Inc.  
 Aqua Utilities Florida, Inc.  
 Aqua Utilities Florida, Inc.  
 Aqua Utilities Florida, Inc.  
 Aqua Utilities Florida, Inc.  
 Aqua Utilities Florida, Inc.  
 Aqua Utilities Florida, Inc.

Official Filing Date: \_\_\_\_\_  
 Last Day to Suspend: \_\_\_\_\_

Expiration: \_\_\_\_\_

Referred to:

("O") indicates OPR

CCA	CMP	(ECR)	GCL	PIF	RCA	SCR	SGA
		X	X				

Section 2 - OPR Completes and returns to CCA in 10 workdays.

Time Schedule

Program Module B1(d); B1(f); B1(b)

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 FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770

Staff Assignments

OPR Staff P Brady

Current CASR revision level

Due Dates  
 Previous Current

Staff Counsel J Brubaker

OCRs

Recommended assignments for hearing and/or deciding this case:

Full Commission \_\_\_ Commission Panel \_\_\_  
 Hearing Examiner \_\_\_ Staff X

Date filed with CCA: 11/07/2006

Initials OPR \_\_\_\_\_  
 Staff Counsel \_\_\_\_\_

1.	Recommendation to Office of General Counsel	11/06/2006	11/09/2006
2.	Administrative Order	11/09/2006	11/21/2006
3.	Revised CASR Due	SAME	01/02/2007
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Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg Exam	Staff
ALL	ED	DS	AR	CT	TW		
							X

Prehearing Officer

Commissioners					ADM
ED	DS	AR	CT	TW	
					X

Where panels are assigned the senior Commissioner is Panel Chairman: the identical panel decides the case.  
 Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: \_\_\_\_\_  
 Date: \_\_\_\_\_

*ED/brw*  
~~Pending~~ 11/21/06

Section 1 - Bureau of Records Complete

Docket No. 060643-WS Date Docketed: 09/25/2006 Title: Joint application for acknowledgment of corporate reorganization and request for approval of name change on Certificate 268-S in Lee County from AquaSource Utility, Inc. d/b/a Aqua Utilities Florida, Inc.; Certificates 479-S and 549-W in Alachua County from Arredondo Utility Company, Inc. d/b/a Aqua Utilities Florida, Inc.; Certificates 053-W, 441-S, and 507-W in Palm Beach and Sumter Counties from Crystal River Utilities, Inc. d/b/a Aqua Utilities Florida, Inc.; and Certificate 346-W in Marion ...

Company: Aqua Utilities Florida, Inc.  
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 Aqua Utilities Florida, Inc.  
 Aqua Utilities Florida, Inc.

Official Filing Date: \_\_\_\_\_ Expiration: \_\_\_\_\_  
 Last Day to Suspend: \_\_\_\_\_

Referred to:

CCA	CMP	(ECR)	GCL	PIF	RCA	SCR	SGA
		X	X				

("O" indicates OPR)

Section 2 - OPR Completes and returns to CCA in 10 workdays. Time Schedule

Program Module B1(d); B1(f); B1(b) **WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT IT IS TENTATIVE AND SUBJECT TO REVISION. FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770**

Staff Assignments		Due Dates	
		Previous	Current
<u>OPR Staff</u>	<u>P Brady</u>	<input checked="" type="checkbox"/> 3	Current CASR revision level
		1.	<u>Recommendation to Office of General Counsel</u> 11/09/2006 11/15/2006
		2.	<u>Administrative Order</u> 11/09/2006 11/21/2006
		3.	<u>Revised CASR Due</u> SAME 01/02/2007
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		7.	
<u>Staff Counsel</u>	<u>J Brubaker</u>	8.	
		9.	
		10.	
<u>OCRs</u>		11.	
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Recommended assignments for hearing and/or deciding this case:  
 Full Commission \_\_\_ Commission Panel \_\_\_  
 Hearing Examiner \_\_\_ Staff X  
 Date filed with CCA: 11/09/2006  
 Initials OPR \_\_\_\_\_  
 Staff Counsel \_\_\_\_\_

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg Exam	Staff
ALL	ED	DS	AR	CT	TW		
							X

Prehearing Officer

Commissioners					ADM
ED	DS	AR	CT	TW	
					X

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 Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

Approved: ED/Am  
 Date: Pending 11/21/06

STATE OF FLORIDA

COMMISSIONERS:  
LISA POLAK EDGAR, CHAIRMAN  
J. TERRY DEASON  
ISILIO ARRIAGA  
MATTHEW M. CARTER II  
KATRINA J. TEW



DIVISION OF THE COMMISSION CLERK &  
ADMINISTRATIVE SERVICES  
BLANCA S. BAYÓ  
DIRECTOR  
(850) 413-6770 (CLERK)  
(850) 413-6330 (ADMIN)

# Public Service Commission

September 26, 2006

Lorena A. Holley, Attorney  
Rutledge, Ecenia, Purnell & Hoffman, P.A.  
Post Office Box 551  
Tallahassee, Florida 32302-0551

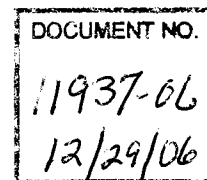
**Re: Docket No. 060643-WS**

Dear Ms. Holley:

This will acknowledge receipt of a joint application for acknowledgment of corporate reorganization which will merge individual subsidiaries of Aqua America, Inc. into one statewide legal entity and Florida corporation, and request for approval of name change on Certificates 424-W, 441-W, 371-S, 268-S, 585-W, and 503-S in Highlands, Lake, Lee, and Polk Counties from AquaSource Utility, Inc. d/b/a Aqua Utilities Florida, Inc.; Certificates 549-W and 479-S in Alachua County from Arredondo Utility Company, Inc. d/b/a Aqua Utilities Florida, Inc.; Certificates 123-W, 053-W, 594-W, 510-S, 507-W, and 441-S in Lake, Palm Beach, Polk, and Sumter Counties from Crystal River Utilities, Inc. d/b/a Aqua Utilities Florida, Inc.; Certificates 110-W and 083-S in Pasco County from Jasmine Lakes Utilities Corporation d/b/a Aqua Utilities Florida, Inc.; Certificate 346-W in Marion County from Ocala Oaks Utilities, Inc. d/b/a Aqua Utilities Florida, Inc.; and Certificates 002-W, 422-W, 359-S, 106-W, 120-S, 084-W, 209-W, 154-S, 587-W, 506-S, 076-W, 284-S, 279-W, 226-S, 238-W, 182-S, 501-W, and 435-S in Brevard, Highlands, Lake Orange, Pasco, Polk, Putnam, Seminole, Volusia, and Washington Counties from Aqua Utilities Florida, Inc. to Aqua Utilities Florida, Inc., which was filed in this office on September 25, 2006, and assigned the above-referenced docket number. Appropriate staff members will be advised.

Mediation may be available to resolve any dispute in this docket. If mediation is conducted, it does not affect a substantially interested person's right to an administrative hearing. For more information, contact the Office of General Counsel at (850) 413-6248 or FAX (850) 413-7180.

Bureau of Records



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State of Florida



060643-WS

## Public Service Commission

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD  
TALLAHASSEE, FLORIDA 32399-0850

**-M-E-M-O-R-A-N-D-U-M-**

---

**DATE:** November 22, 2006

**TO:** Lisa Polak Edgar, Chairman  
J. Terry Deason, Commissioner  
Isilio R. Arriaga, Commissioner  
Matthew M. Carter II, Commissioner  
Katrina J. Tew, Commissioner

**FROM:** Patti Daniel, Public Utilities Supervisor, Division of Economic Regulation *PD*

**RE:** Notification of merger of AquaSource Utility, Inc. and Aqua Utilities Florida, Inc.

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Effective October 1, 2006, AquaSource Utility, Inc. (AquaSource) merged with Aqua Utilities Florida, Inc. (Aqua Utilities FL), with Aqua Utilities FL the surviving corporation. Both AquaSource and Aqua Utilities FL are wholly owned by Aqua America, Inc. (Aqua America). The purpose of the merger was to consolidate all of Aqua America's Commission-regulated water and wastewater assets in Florida under one corporation separate from its non-Commission regulated assets. Attached are charts showing the organizational structure before and after the consolidation.

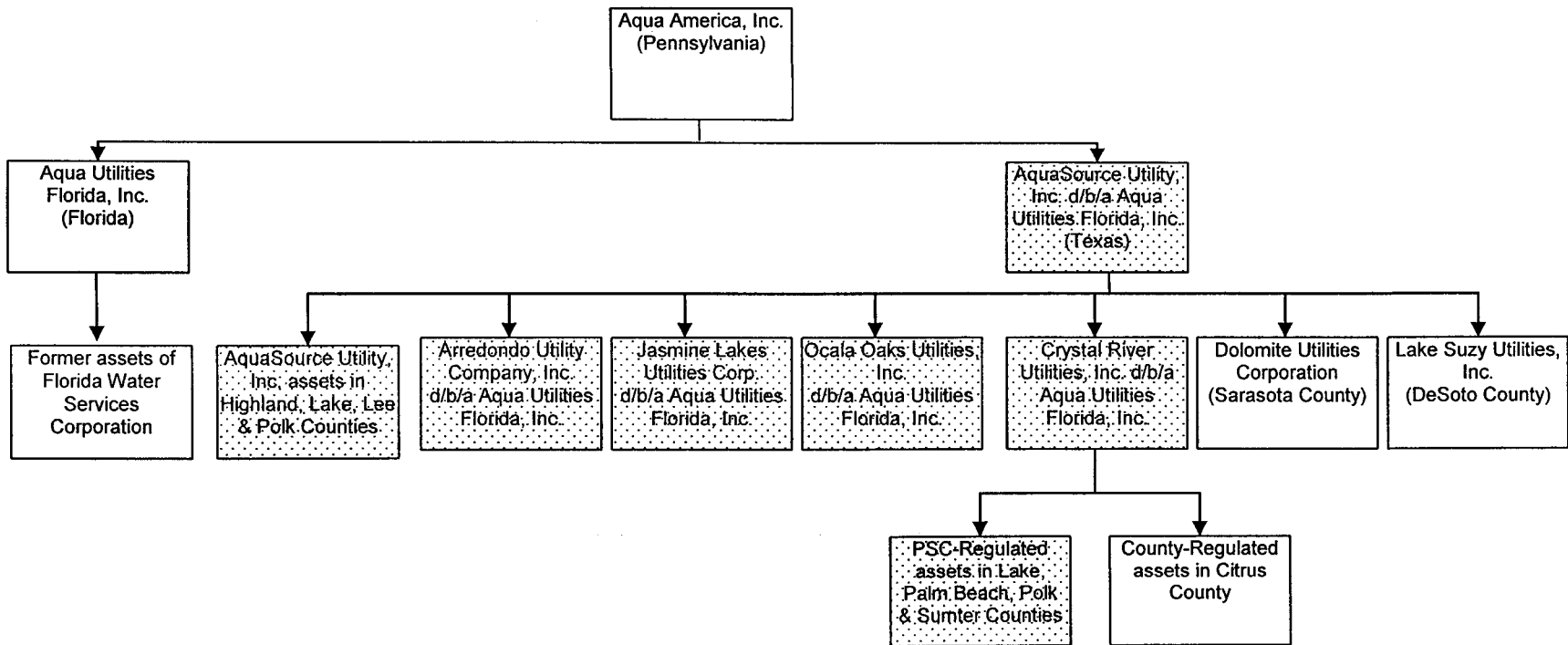
Section 2.07(C)(2)(a) of the Administrative Procedures Manual grants staff the authority to approve changes of names and corporate reorganizations where no change of ownership or control or transfer of assets is involved. Since Aqua America continued to own and control the utility assets after the merger, staff administratively acknowledged the reorganization and approved the name change by Order No. PSC-06-0973-FOF-WS, issued November 21, 2006, in Docket No. 060643-WS.

PB:kb

Attachments

cc: Mary Bane  
Betty Asby  
Commission Clerk & Administrative Services (Bayo)  
Jennifer Brubaker  
Pat Brady

# FLORIDA CONSOLIDATION LEGAL ENTITIES – “BEFORE”



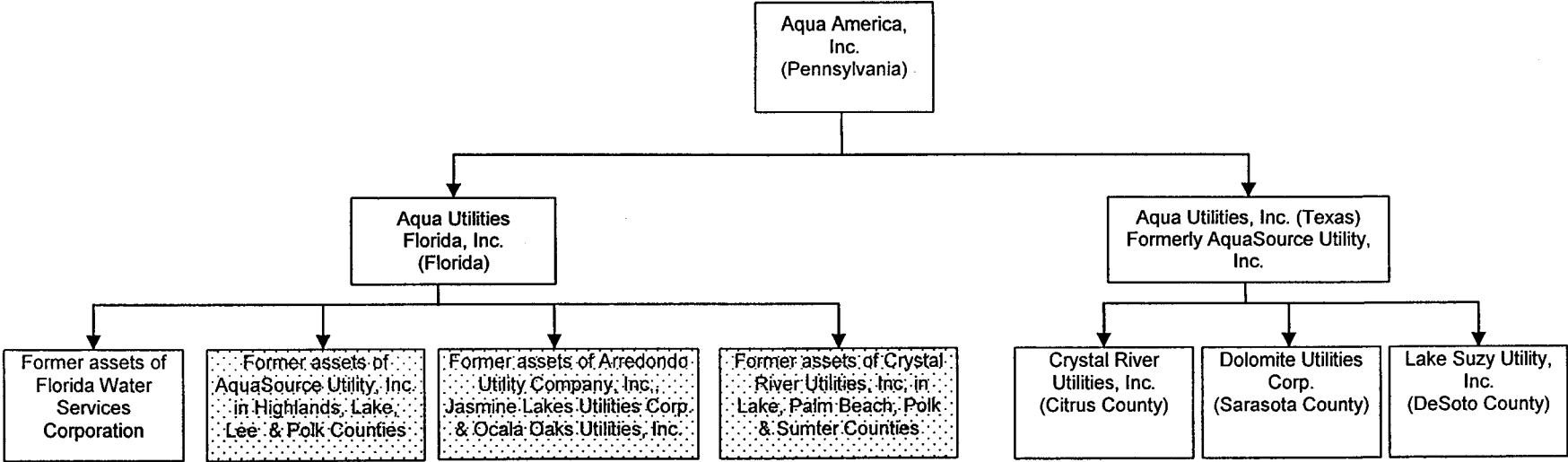
Entities/assets impacted by current reorganization



Entities/assets not impacted by current reorganization



# FLORIDA CONSOLIDATION LEGAL ENTITIES – “AFTER”



Entities/assets impacted by current reorganization



Entities/assets not impacted by current reorganization